

Daily Market Performance Summary

- Daily equities market performance remained low on Thursday, January 25, 2024, with investors exchanging only 6.15Mn shares valued at KES 102.31Mn, a slight decline from those of Wednesday, 24th Jan 2024.
- Market indices remained down with a general marginal gain in relation to those of the day before. The Nairobi all share index was up 0.1% supported by a 0.4% rise in the listed mid-cap counters.
- The Kanya shilling lost 0.4% from KES 160.19 to KES 160.80 per US dollar after recording some positive signs in the first three days of the week.
- The secondary bonds market still performed better on 25th Jan 2024, trading exchanging KES 4.18Bn from KES 4.94Bn exchanged in mid-week. This is despite the government announcing an amortized new infrastructure bond, IFB01/2023/8.5-years for February 2024, targeting KES 50 billion from the market. Watch out for our pre-auction note.

See below summary statistics and pricelist for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	25-Jan-24	24-Jan-24	% CHANGE
N10 Share Index	921.68	918.76	0.3%	Nairobi Business Ventures Plc Ord. o.!	2.56	2.43	5.3%
NSE 20 Share Index	1,506.65	1,503.75	0.2%	Flame Tree Group Holdings Ltd Ord o	1.12	1.14	-1.8%
NSE 25 Share Index	2,412.49	2,403.69	0.4%	Bamburi Cement Plc Ord 5.00	39.85	38.00	4.9%
NASI	91.97	92.07	-0.1%	The Co-operative Bank of Kenya Ltd (11.95	11.40	4.8%
Market Capitalization(Bn)	1,436.84	1,438.42	-0.1%	Stanbic Holdings Plc ord.5.00	110.75	107.00	3.5%
Volumes Traded (Mn)	6.15	7.39	-16.8%				
Equity Turnover (Mn)	102.31	184.31	-44.5%	Top Losers Chart			
Bonds Turnover(Mn)	4,183.90	4,944.75	-15.4%	Counter	25-Jan-24	24-Jan-24	% CHANGE
DAY's TOP MOVERS				Uchumi Supermarket Plc Ord 5.00	0.18	0.19	-5.3%
Turnovers	Price	% Av. Foreign	Kenya Re Insurance Corporation Ltd	1.81	1.91	-5.2%	
Equity Group Holdings Plc Ord o.	56,907,180	36.90	93.8%	Umeme Ltd Ord 0.50	15.00	15.35	-2.3%
Safaricom Plc Ord 0.05	29,452,810	13.45	79.9%	Uchumi Supermarket Plc Ord 5.00	0.18	0.19	-5.3%
KCB Group Plc Ord 1.00	3,300,500	20.50	43.9%	E.A.Cables Ltd Ord 0.50	0.98	1.00	-2.0%
KenGen Co. Plc Ord. 2.50	2,213,098	1.97	0.0%				
Bamburi Cement Plc Ord 5.00	2,032,350	39.85	0.0%	Foreign Activity Summary			
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	77.6%	81.2%		Net Market Foreign Activity (KES Mn)	-12.03	-24.48	-50.9%
Foreign Buys (%)	71.7%	74.6%		Foreign Sales %	83.4%	87.8%	
Foreign Buys Value (KES Mn)	73.32	137.39	-87.4%	Foreign Sales Value (KES Mn)	85.35	161.88	89.7%
Foreign Buys (USD Mn)	0.46	0.86	-88.1%	Foreign Sales (USD Mn)	0.53	1.01	90.4%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales	
Equity Group Holdings Plc Ord o.	1.54	54.14	95.1%	Equity Group Holdings Plc Ord 0.50	1.54	52.65	92.5%
Safaricom Plc Ord 0.05	2.19	19.17	65.1%	Safaricom Plc Ord 0.05	2.19	27.87	94.7%
Nairobi Securities Exchange Plc C	0.01	0.01	11.3%	KCB Group Plc Ord 1.00	0.16	1.94	69.0%
Carbacid Investments Plc Ord 1.c	0.01	0.00	3.9%	KenGen Co. Plc Ord. 2.50	1.12	-	87.8%
ABSA Bank Kenya Plc Ord 0.50	0.09	0.00	0.2%	Centum Investment Co Plc Ord 0.50	0.05	0.37	85.2%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	25-Jan-24	24-Jan-24	% CHANGE
Total Volumes (Contracts)	6	29	383.3%	KES/USD	160.8000	160.1875	-0.38%
Total Open Interest	34	34	0.0%	G15 KES/GBP	203.3175	203.6544	0.2%
Total Value	98,260	725,230	638.07%	KES/EUR	175.6901	174.1078	-0.9%
				KES/JPY	109.5704	108.1946	-1.3%

Invest in the infrastructure bond, IFB/1/2023/6.5, and earn as high as 17.9327% per annum tax free. To invest, reach out to info@kingdomsecurities.co.ke or call +254 711 049 039 for more information.

Equities Pricelist 25 January 2024

AGRICULTURAL	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	13.85	13.85	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	364.00	364.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	239.00	230.00	234.50	237.75	1,300	304,850	-	2,274,195
	0	0						
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.95	20.95	20.95	21.00	6,200	129,890	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	234.00	234.00	234.00	234.00	2,800	655,200	-	-
	0	0						
AUTOMOBILES & ACCESSORIES	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	27.00	27.00	27.00	27.00	1,100	29,700	-	-
BANKING	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.70	11.50	11.55	11.55	87,700	1,012,935	2,310	42,120
BK Group Plc Ord 0.80	-	-	36.80	36.80	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	44.70	44.65	44.70	44.75	600	26,820	-	-
Equity Group Holdings Plc Ord 0.50	38.00	36.50	36.90	36.90	1,542,200	56,907,180	54,137,450	52,653,560
					0			
HF Group Plc Ord 5.00	3.64	3.64	3.64	3.64	700	2,548	-	-
I&M Group Plc Ord 1.00	17.50	17.45	17.50	17.50	41,400	724,500	-	-
KCB Group Plc Ord 1.00	21.00	20.00	20.50	20.95	161,000	3,300,500	-	1,943,877
NCBA Group Plc Ord 5.00	37.90	37.00	37.65	37.55	1,600	60,240	-	-
Stanbic Holdings Plc ord.5.00	111.00	110.00	110.75	107.00	1,100	121,825	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	162.75	161.75	162.00	161.00	600	97,200	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	12.30	11.45	11.95	11.40	128,100	1,530,795	-	-
COMMERCIAL AND SERVICES	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.05	1.05	1.05	1.03	200	210	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.54	3.54	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.30	2,200	5,060	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.59	2.50	2.56	2.43	3,500	8,960	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.00	600	12,000	-	-
Sameer Africa Plc Ord 5.00	2.23	2.05	2.07	2.03	4,500	9,315	-	-
Standard Group Plc Ord 5.00	7.80	7.80	7.80	7.86	200	1,560	-	-
TPS Eastern Africa Ltd Ord 1.00	15.10	15.10	15.10	15.10	3,400	51,340	-	-
Uchumi Supermarket Plc Ord 5.00	0.18	0.18	0.18	0.19	2,000	360	-	-
WPP Scangroup Plc Ord 1.00	2.50	2.49	2.50	2.50	10,200	25,500	-	-
CONSTRUCTION & ALLIED	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	40.00	38.00	39.85	38.00	51,000	2,032,350	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	37.00	37.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.90	0.98	1.00	4,300	4,214	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	8.00	8.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.94	1.97	1.98	1,123,400	2,213,098	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.50	1.36	1.40	1.39	586,800	821,520	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.65	17.65	17.65	17.65	100	1,765	-	-
Umeme Ltd Ord 0.50	15.00	15.00	15.00	15.35	100	1,500	-	-
INSURANCE	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.00	4.90	4.90	4.99	15,400	75,460	-	-

KINGDOM SECURITIES

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CIC Insurance Group Ltd Ord.1.00	2.10	2.00	2.01	2.00	35,500	71,355	-	-
Jubilee Holdings Ltd Ord 5.00	180.0	180.0	180.00	181.00	2,400	432,000	-	115,000
	0	0						
Kenya Re Insurance Corporation Ltd Ord 2.50	1.94	1.79	1.81	1.91	53,400	96,654	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.20	5.06	5.14	5.20	200	1,028	-	-
Sanlam Kenya Plc Ord 5.00	7.04	7.00	7.02	7.04	200	1,404	-	-
INVESTMENT	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.80	7.82	8.38	8.44	51,800	434,084	-	370,208
Home Afrika Ltd Ord 1.00GEMS	0.37	0.37	0.37	0.37	7,000	2,590	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.55	3.55	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.49	0.49	0.49	0.49	2,300	1,127	-	-
INVESTMENT SERVICES	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.30	6.06	6.08	6.00	8,800	53,504	6,060	-
MANUFACTURING & ALLIED	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	82.00	82.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	425.0	416.0	421.00	425.00	1,900	799,900	-	-
	0	0						
Carbacid Investments Plc Ord 1.00	16.45	15.55	15.80	15.55	5,300	83,740	3,290	-
East African Breweries Plc Ord 2.00	120.0	118.00	118.25	116.50	5,700	674,025	-	71,600
	0							
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.14	1.10	1.12	1.14	200	224	-	-
Kenya Orchards Ltd Ord 5.00AIMS	19.50	19.50	19.50	19.50	100	1,950	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	17.10	17.10	-	-	-	-
TELECOMMUNICATION	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.50	13.20	13.45	13.60	2,189,800	29,452,810	19,166,930	27,874,660
REAL ESTATE INVESTMENT TRUST	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.30	6.26	6.30	6.26	600	3,780	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	25-Jan-24	24-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3140i	3140i	3,140.00	2,990.00	-	-	-	-

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