

### Daily Market Performance Summary

- The equities market further underperformed for the third day consecutive with prices thinning at an average of 0.5%. NSE 20 index fell 0.3% as the NSE 25 and the new N10 index shed 0.1% each on Wednesday, 24<sup>th</sup> January 2024.
- Only 7.39Mn shares were traded valued at KES 184.31Mn.
- Focus remained on Government bonds as the secondary market moved a total of KES 4.94Bn from 110 transactions from that of KES 4.03Bn of 112 deals exchanged the last day, 23<sup>rd</sup> January 2024.
- The Kenya shilling gained 0.1% on to KES 160.19 on 24<sup>th</sup> January 2024, from that of KES 160.36 on 22<sup>nd</sup> January 2024 on what appears to be early signs of stabilizations. This is even as we wait confirmation of reception of IMF's USD 684Mn announced on 18<sup>th</sup> January 2024, which will bring some relief.

See below summary statistics and pricelist for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	24-Jan-24	23-Jan-24	% CHANGE
N10 Share Index	918.76	920.05	-0.1%	ABSA New Gold ETF	3,130.00	2,990.00	4.7%
NSE 20 Share Index	1,503.75	1,502.01	0.1%	Flame Tree Group Holdings Ltd Ord o	1.14	1.14	0.0%
NSE 25 Share Index	2,403.69	2,410.13	-0.3%	BK Group Plc Ord 0.80	36.80	35.80	2.8%
NASI	92.07	92.54	-0.5%	Umeme Ltd Ord 0.50	15.35	14.95	2.7%
Market Capitalization(Bn)	1,438.42	1,445.89	-0.5%	Unga Group Ltd Ord 5.00	17.10	16.80	1.8%
Volumes Traded (Mn)	7.39	3.39	118.0%				
Equity Turnover (Mn)	184.31	48.02	283.8%				
Bonds Turnover(Mn)	4,944.75	4,028.72	22.7%	Top Losers Chart			
				Counter	24-Jan-24	23-Jan-24	% CHANGE
<b>DAY's TOP MOVERS</b>	<b>Turnovers</b>	<b>Price</b>	<b>% Av. Foreign</b>	Eveready East Africa Ltd Ord.1.00	1.03	1.11	-7.2%
Equity Group Holdings Plc Ord o.	141,094,530	36.90	90.4%	ILAM FAHARI I-REIT Ord.20.00	6.26	6.64	-5.7%
Safaricom Plc Ord 0.05	26,008,640	13.60	80.4%	Kakuzi Plc Ord.5.00	364.00	385.00	-5.5%
Standard Chartered Bank Kenya	4,443,600	161.00	16.3%	Uchumi Supermarket Plc Ord 5.00	0.19	0.20	-5.0%
I&M Group Plc Ord 1.00	2,499,000	17.50	0.0%	Uchumi Supermarket Plc Ord 5.00	0.19	0.20	-5.0%
British American Tobacco Kenya	1,742,500	425.00	0.0%				
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	81.2%	48.3%		Net Market Foreign Activity (KES Mn)	-24.48	0.66	-3818.1%
Foreign Buys (%)	74.6%	49.0%		Foreign Sales %	87.8%	47.6%	
Foreign Buys Value (KES Mn)	137.39	23.51	82.9%	Foreign Sales Value (KES Mn)	161.88	22.85	-85.9%
Foreign Buys (USD Mn)	0.86	0.15	82.9%	Foreign Sales (USD Mn)	1.01	0.14	-85.9%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy		Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Equity Group Holdings Plc Ord o.	3.82	120.31	85.3%	Equity Group Holdings Plc Ord 0.50	3.82	134.67	95.5%
Safaricom Plc Ord 0.05	1.91	16.51	63.6%	Safaricom Plc Ord 0.05	1.91	25.26	97.2%
Standard Chartered Bank Kenya	0.03	0.32	7.2%	Standard Chartered Bank Kenya Ltd (	0.03	1.12	25.3%
Nairobi Securities Exchange Plc C	0.04	0.24	95.5%	KenGen Co. Plc Ord. 2.50	0.39	-	64.4%
Diamond Trust Bank Kenya Ltd C	0.00	0.01	10.7%	Centum Investment Co Plc Ord 0.50	0.04	0.25	67.9%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	24-Jan-24	23-Jan-24	% CHANGE
Total Volumes (Contracts)	29	9	-69.0%	KES/USD	160.1875	160.3576	0.11%
Total Open Interest	34	33	-2.9%	G15 KES/GBP	203.6544	205.3921	0.8%
Total Value	725,230	104,430	-85.60%	KES/EUR	174.1078	175.8072	1.0%
				KES/JPY	108.1946	109.1692	0.9%

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### Equities Pricelist 24 January 2024

AGRICULTURAL	High	Low	24-Jan-24	23-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	13.85	13.85	-	-	-	-
Kakuzi Plc Ord.5.00	364.00	364.00	364.00	385.00	100	36,400	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	237.75	237.75	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	21.00	21.00	21.00	21.05	300	6,300	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	234.00	233.50	234.00	240.00	700	163,800	-	-
AUTOMOBILES & ACCESSORIES	High	Low	24-Jan-24	23-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	27.00	27.00	-	-	-	-
BANKING	High	Low	24-Jan-24	23-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.70	11.50	11.55	11.55	44,000	508,200	-	-
BK Group Plc Ord 0.80	36.80	36.80	36.80	35.80	400	14,720	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	44.75	44.60	44.75	44.75	2,800	125,300	13,380	-
Equity Group Holdings Plc Ord 0.50	37.45	36.10	36.90	36.50	3,823,700	141,094,530	120,308,710	134,669,650
HF Group Plc Ord 5.00	3.70	3.60	3.64	3.72	2,700	9,828	-	-
I&M Group Plc Ord 1.00	17.50	17.35	17.50	17.45	142,800	2,499,000	-	-
KCB Group Plc Ord 1.00	21.00	20.80	20.95	21.05	39,700	831,715	-	493,686
NCBA Group Plc Ord 5.00	37.90	37.00	37.55	37.70	24,400	916,220	-	-
Stanbic Holdings Plc ord.5.00	110.00	106.00	107.00	108.00	1,200	128,400	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	163.00	158.00	161.00	161.75	27,600	4,443,600	321,500	1,123,500
The Co-operative Bank of Kenya Ltd Ord 1.00	11.60	11.25	11.40	11.30	129,500	1,476,300	-	-
COMMERCIAL AND SERVICES	High	Low	24-Jan-24	23-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.10	1.01	1.03	1.11	8,300	8,549	-	-
Express Kenya Plc Ord 5.00AIMS	3.70	3.35	3.54	3.70	4,200	14,868	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.30	3,000	6,900	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.45	2.40	2.43	2.50	200	486	-	-
Nation Media Group Plc Ord. 2.50	20.50	20.00	20.00	20.00	10,700	214,000	-	-
Sameer Africa Plc Ord 5.00	2.03	2.03	2.03	2.03	100	203	-	-
Standard Group Plc Ord 5.00	-	-	7.86	7.86	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	15.10	15.10	15.10	15.10	2,300	34,730	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.18	0.19	0.20	3,200	608	-	-
WPP Scangroup Plc Ord 1.00	2.60	2.40	2.50	2.60	400	1,000	-	-
CONSTRUCTION & ALLIED	High	Low	24-Jan-24	23-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	38.00	38.00	38.00	37.40	500	19,000	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	37.00	37.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.92	1.00	0.99	10,500	10,500	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	8.00	8.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	24-Jan-24	23-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	1.99	1.98	1.98	1.99	386,500	765,270	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.42	1.37	1.39	1.41	385,100	535,289	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	4.00	4.00	4.00	4.11	2,000	8,000	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.00	17.00	17.65	17.95	300	5,295	-	-
Umeme Ltd Ord 0.50	15.90	14.85	15.35	14.95	8,100	124,335	-	-
INSURANCE	High	Low	24-Jan-24	23-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.00	4.90	4.99	5.00	16,800	83,832	-	-
CIC Insurance Group Ltd Ord.1.00	2.10	1.99	2.00	2.03	249,200	498,400	-	-
Jubilee Holdings Ltd Ord 5.00	181.00	181.00	181.00	190.00	100	18,100	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.94	1.83	1.91	1.85	10,200	19,482	-	-

# KINGDOM SECURITIES

## Daily Market Wrap 24 January 2023

Liberty Kenya Holdings Ltd Ord. 1.00	5.50	5.00	5.20	5.50	17,400	90,480	-	-
Sanlam Kenya Plc Ord 5.00	-	-	7.04	7.04	-	-	-	-
<b>INVESTMENT</b>	<b>High</b>	<b>Low</b>	<b>24-Jan-24</b>	<b>23-Jan-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Centum Investment Co Plc Ord 0.50	8.80	7.62	8.44	8.42	44,000	371,360	-	252,164
Home Afrika Ltd Ord 1.00GEMS	0.37	0.37	0.37	0.37	3,200	1,184	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.55	3.55	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.51	0.45	0.49	0.50	1,900	931	-	-
<b>INVESTMENT SERVICES</b>	<b>High</b>	<b>Low</b>	<b>24-Jan-24</b>	<b>23-Jan-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Nairobi Securities Exchange Plc Ord 4.00	6.12	5.80	6.00	6.00	41,900	251,400	240,000	-
<b>MANUFACTURING &amp; ALLIED</b>	<b>High</b>	<b>Low</b>	<b>24-Jan-24</b>	<b>23-Jan-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
B.O.C Kenya Plc Ord 5.00	-	-	82.00	82.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	425.75	425.00	425.00	424.75	4,100	1,742,500	-	-
Carbacid Investments Plc Ord 1.00	16.45	15.50	15.55	16.25	8,300	129,065	-	-
East African Breweries Plc Ord 2.00	120.00	115.00	116.50	117.00	9,700	1,130,050	-	82,000
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.14	1.14	1.14	1.14	200	228	-	-
Kenya Orchards Ltd Ord 5.00AIMS	19.50	19.50	19.50	19.50	300	5,850	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	18.45	16.80	17.10	16.80	800	13,680	-	-
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>24-Jan-24</b>	<b>23-Jan-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	13.95	13.40	13.60	13.80	1,912,400	26,008,640	16,511,150	25,255,425
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>24-Jan-24</b>	<b>23-Jan-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ILAM FAHARI I-REIT Ord.20.00	6.64	6.26	6.26	6.64	5,100	31,926	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>24-Jan-24</b>	<b>23-Jan-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	3130i	3130i	3,130.00	2,990.00	-	-	-	-

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