

### Daily Market Performance Summary

- Equities prices were flat on Wednesday, 21 Feb 2024, with a 75.3% surge in activity from 7.09Mn to 12.42Mn of KES 202.21Mn. The All Share-Index was 0.1% down.
- Foreign activity doubled to 47.1% from 20.0% as net foreign outflows jumped to KES 98.85Mn with foreign buys remaining low at 22.8% or KES 45.85Mn of the market buys.
- Secondary bonds market remained further active exchanging KES 41.44Bn in a single day out of which KES 37.78Bn were from the new IFB1/2024/8.5-year paper. We view the surge in market activity elevated by foreign activity re-positionings. The paper's market value improved as its yield further dropped from 17.8505% to 17.7059%.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	21-Feb-24	20-Feb-24	% CHANGE
N10 Share Index	931.13	929.48	0.2%	Eaagads Ltd Ord 1.25 AIMS	14.00	13.00	7.7%
NSE 20 Share Index	1,535.94	1,533.05	0.2%	Flame Tree Group Holdings Ltd Ord 0	1.14	1.14	0.0%
NSE 25 Share Index	2,438.66	2,434.28	0.2%	TotalEnergies Marketing Kenya Plc O	17.65	16.60	6.3%
NASI	92.19	92.25	-0.1%	E.A.Cables Ltd Ord 0.50	0.96	0.92	4.3%
Market Capitalization(Bn)	1,440.30	1,441.28	-0.1%	Nairobi Securities Exchange Plc Ord 4	6.28	6.06	3.6%
Volumes Traded (Mn)	12.42	7.09	75.3%	Top Losers Chart			
Equity Turnover (Mn)	202.21	69.48	191.0%	Counter	21-Feb-24	20-Feb-24	% CHANGE
Bonds Turnover(Mn)	41,443.65	36,318.45	14.1%	Nairobi Business Ventures Plc Ord. 0.1	2.30	2.40	-4.2%
DAY'S TOP MOVERS				Kapchorua Tea Kenya Plc Ord Ord 5.0	225.00	232.00	-3.0%
Turnovers	Price	% Av. Foreign	Kenya Re Insurance Corporation Ltd	1.93	1.98	-2.5%	
Equity Group Holdings Plc Ord 0.	75,291,400	38.80	72.8%	Sanlam Kenya Plc Ord 5.00	6.50	6.60	-1.5%
Safaricom Plc Ord 0.05	60,848,060	13.40	57.0%	HF Group Plc Ord 5.00	3.97	4.01	-1.0%
KCB Group Plc Ord 1.00	38,650,385	20.05	47.0%	Foreign Activity (summary continued)			
The Co-operative Bank of Kenya	12,487,085	12.35	0.0%	Transaction	Current Value	Previous Value	% CHANGE
Standard Chartered Bank Kenya	3,755,600	164.00	46.1%	Net Market Foreign Activity (KES Mn)	-98.85	-8.82	1020.2%
Foreign Activity Summary				Foreign Sales %	71.6%	26.4%	
Transaction	Current Value	Previous Value	% CHANGE	Foreign Sales Value (KES Mn)	144.70	18.29	-87.4%
Total Market Foreign Activity	47.1%	20.0%		Foreign Sales (USD Mn)	1.01	0.13	-87.4%
Foreign Buys (%)	22.7%	13.6%		Top Foreign Buys			
Foreign Buys Value (KES Mn)	45.85	9.47	79.4%	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	
Foreign Buys (USD Mn)	0.32	0.07	79.4%	Equity Group Holdings Plc Ord 0.	1.94	35.62	47.3%
Top Foreign Buys				Safaricom Plc Ord 0.05	4.54	10.23	16.8%
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Kenya Re Insurance Corporation	0.07	-	0.0%	
Equity Group Holdings Plc Ord 0.	1.94	35.62	47.3%	ABSA Bank Kenya Plc Ord 0.50	0.02	-	0.0%
Safaricom Plc Ord 0.05	4.54	10.23	16.8%	#N/A	#N/A	#N/A	#N/A
Kenya Re Insurance Corporation	0.07	-	0.0%	Derivatives Market			
ABSA Bank Kenya Plc Ord 0.50	0.02	-	0.0%	Transaction	Current	Previous	% CHANGE
#N/A	#N/A	#N/A	#N/A	Total Volumes (Contracts)	6	-	-100.0%
Derivatives Market				Total Open Interest	115	115	0.0%
Transaction	Current	Previous	% CHANGE	Total Value	189,150	-	-100.00%
Total Volumes (Contracts)	6	-	-100.0%	Top Foreign Sales			
Total Open Interest	115	115	0.0%	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Total Value	189,150	-	-100.00%	Equity Group Holdings Plc Ord 0.50	1.94	74.06	98.3%
Foreign Activity (summary continued)				Safaricom Plc Ord 0.05	4.54	59.31	97.3%
Transaction	Current Value	Previous Value	% CHANGE	KCB Group Plc Ord 1.00	1.93	2.40	12.7%
Net Market Foreign Activity (KES Mn)	-98.85	-8.82	1020.2%	Standard Chartered Bank Kenya Ltd	0.02	3.46	92.1%
Foreign Sales %	71.6%	26.4%		KenGen Co. Plc Ord. 2.50	1.27	-	94.1%
Foreign Sales Value (KES Mn)	144.70	18.29	-87.4%	Currency			
Foreign Sales (USD Mn)	1.01	0.13	-87.4%	Currency	21-Feb-24	20-Feb-24	% CHANGE
Top Foreign Sales				KES/USD	142.7826	142.8115	0.02%
Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales	G15 KES/GBP	180.7699	179.8925	-0.5%
Equity Group Holdings Plc Ord 0.50	1.94	74.06	98.3%	KES/EUR	154.5479	153.7723	-0.5%
Safaricom Plc Ord 0.05	4.54	59.31	97.3%	KES/JPY	95.3250	95.2045	-0.1%
KCB Group Plc Ord 1.00	1.93	2.40	12.7%	To buy or sale shares, download our KSL Trader App on <a href="#">Google playstore</a> or <a href="#">Apple Appstore</a> or trade online via <a href="#">here</a> .			
Standard Chartered Bank Kenya Ltd	0.02	3.46	92.1%				
KenGen Co. Plc Ord. 2.50	1.27	-	94.1%				

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### Equities Pricelist - 21 February 2024

AGRICULTURAL	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	14.00	14.00	14.00	13.00	300	4,200	-	-
Kakuzi Plc Ord.5.00	-	-	367.50	367.50	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	225.00	225.00	225.00	232.00	200	45,000	-	4,898,040
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	21.80	20.50	21.40	21.55	500	10,700	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	-	-	210.00	210.00	-	-	-	-
AUTOMOBILES & ACCESSORIES	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	26.00	26.00	-	-	-	-
BANKING	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	12.55	12.45	12.45	12.50	24,800	308,760	-	-
BK Group Plc Ord 0.80	35.00	35.00	35.00	35.00	100	3,500	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.00	45.00	45.10	45.05	3,800	171,380	-	-
Equity Group Holdings Plc Ord 0.50	39.35	38.55	38.80	38.55	1,940,500	75,291,400	35,620,930	74,057,820
HF Group Plc Ord 5.00	4.00	3.94	3.97	4.01	9,600	38,112	-	-
I&M Group Plc Ord 1.00	17.50	17.45	17.50	17.35	175,700	3,074,750	-	-
KCB Group Plc Ord 1.00	20.40	19.95	20.05	20.10	1,927,700	38,650,385	-	2,397,000
NCBA Group Plc Ord 5.00	37.50	37.00	37.30	37.35	6,600	246,180	-	-
Stanbic Holdings Plc ord.5.00	-	-	115.00	115.00	-	-	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	165.00	163.25	164.00	163.50	22,900	3,755,600	-	3,460,525
The Co-operative Bank of Kenya Ltd Ord 1.00	12.40	12.00	12.35	12.05	1,011,100	12,487,085	-	-
COMMERCIAL AND SERVICES	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	-	-	1.33	1.33	-	-	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.20	3.20	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.20	2.20	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.30	2.30	2.30	2.40	100	230	-	-
Nation Media Group Plc Ord. 2.50	20.95	20.00	20.35	20.25	1,400	28,490	-	-
Sameer Africa Plc Ord 5.00	2.20	2.20	2.20	2.20	100	220	-	-
Standard Group Plc Ord 5.00	6.84	6.84	6.84	6.84	1,200	8,208	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	15.00	15.00	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.19	0.19	14,100	2,679	-	-
WPP Scangroup Plc Ord 1.00	2.39	2.01	2.20	2.20	14,700	32,340	-	-
CONSTRUCTION & ALLIED	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	40.00	39.10	39.75	39.15	10,100	401,475	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	39.00	39.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.96	0.96	0.96	0.92	2,100	2,016	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	9.40	9.40	9.40	8.76	100	940	-	-
ENERGY & PETROLEUM	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.99	2.00	2.00	1,274,200	2,548,400	1,950	-
Kenya Power & Lighting Co Plc Ord 2.50	1.74	1.66	1.72	1.68	1,277,300	2,196,956	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.95	16.60	17.65	16.60	1,200	21,180	-	-
Umeme Ltd Ord 0.50	14.40	14.20	14.30	14.05	500	7,150	-	-
INSURANCE	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.00	4.66	4.96	4.99	14,500	71,920	-	-
CIC Insurance Group Ltd Ord.1.00	2.10	2.00	2.02	2.00	12,800	25,856	-	-
Jubilee Holdings Ltd Ord 5.00	180.00	180.00	180.00	180.00	500	90,000	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.99	1.92	1.93	1.98	74,600	143,978	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	-	-	5.54	5.54	-	-	-	-
Sanlam Kenya Plc Ord 5.00	6.50	6.50	6.50	6.60	1,900	12,350	-	-
INVESTMENT	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.84	8.60	8.80	8.84	29,300	257,840	-	208,624
Home Afrika Ltd Ord 1.00GEMS	0.34	0.33	0.34	0.34	8,800	2,992	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.45	3.45	3.45	3.45	100	345	-	-
Trans-Century Plc Ord 0.50AIMS	0.52	0.47	0.50	0.50	3,400	1,700	-	-
INVESTMENT SERVICES	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.50	5.98	6.28	6.06	2,100	13,188	-	-
MANUFACTURING & ALLIED	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	75.00	75.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	410.00	405.00	408.00	411.00	500	204,000	-	-
Carbacid Investments Plc Ord 1.00	15.50	15.50	15.50	15.25	400	6,200	-	-
East African Breweries Plc Ord 2.00	114.50	109.00	110.00	110.00	9,400	1,034,000	-	371,450
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.14	1.11	1.14	1.14	1,300	1,482	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	15.45	15.45	-	-	-	-

TELECOMMUNICATION	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord o.05	13.90	13.00	13.40	13.50	4,540,900	60,848,060	10,227,395	59,305,175
REAL ESTATE INVESTMENT TRUST	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	21-Feb-24	20-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2850i	2850i	2,850.00	2,850.00	-	-	-	-

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