

### Daily Market Performance Summary

- The equities market turned positive on Thursday, February 15, 2024, gaining marginally in prices at 0.1% being supported by price gains in the banking sector. NSE 20, which was up 0.4% as the new N10 index edged up 0.1%.
- Foreign activity in the stocks doubled from 31.4% to 73.1% supported by heavy foreign sales of 84.1% in relation to a foreign buy of 62.2%, resulting in a 117.7% uptick in net foreign onflows to KES 58.68Mn.
- Value traded in the secondary bonds market jumped 155.7% to KES 6.43Bn on higher tickets of 55 deals in comparison to KES 2.51Bn of 66 deals traded the last trading day.
- The primary market for IFB1/2024/8.5-year saw KES 288.66Bn being subscribed with government accepting KES 240.96Bn representing a 322.4% performance. The paper's coupon was priced at a coupon of 18.4607%. the paper will trade in the secondary market as from tomorrow, Friday, 16<sup>th</sup> February 2024.
- Kenyan shilling continued performing well strongly supported by a weakening demand for the US dollar overweighed by supply side. This is further supported by the recent CBK measures a further rate hike, streamlining of the forex interbank market, removal of a twenty-cent maximum on indicative interest rate hike and adoption of one published rate based on previous day transactions.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	14-Feb-24	13-Feb-24	% CHANGE
N10 Share Index	914.69	918.99	-0.5%	E.A.Portland Cement Co. Ltd Ord 5.00	8.50	8.00	6.3%
NSE 20 Share Index	1,511.79	1,518.22	-0.4%	Flame Tree Group Holdings Ltd Ord 0	1.14	1.20	-5.0%
NSE 25 Share Index	2,404.51	2,416.37	-0.5%	Nairobi Securities Exchange Plc Ord 4	5.98	5.70	4.9%
NASI	90.82	91.50	-0.7%	Centum Investment Co Plc Ord 0.50	8.88	8.58	3.5%
Market Capitalization(Bn)	1,418.94	1,429.49	-0.7%	Home Afrika Ltd Ord 1.00GEMS	0.31	0.30	3.3%
Volumes Traded (Mn)	6.28	28.95	-78.3%				
Equity Turnover (Mn)	70.63	468.68	-84.9%				
Bonds Turnover(Mn)	2,512.75	3,392.40	-25.9%				
DAY'S TOP MOVERS				Top Losers Chart			
Turnovers	Price	% Av. Foreign	Counter	14-Feb-24	13-Feb-24	% CHANGE	
Equity Group Holdings Plc Ord 0.	26,590,720	37.60	41.3%	Express Kenya Plc Ord 5.00AIMS	3.20	3.55	-9.9%
Safaricom Plc Ord 0.05	17,345,900	13.00	41.6%	CIC Insurance Group Ltd Ord.1.00	2.00	2.14	-6.5%
British American Tobacco Kenya	5,160,600	423.00	0.0%	Flame Tree Group Holdings Ltd Ord 0	1.14	1.20	-5.0%
KCB Group Plc Ord 1.00	4,449,800	19.00	45.7%	ABSA New Gold ETF	2,850.00	2,995.00	-4.8%
KenGen Co. Plc Ord. 2.50	3,440,800	2.00	28.0%	Sasini Plc Ord 1.00	21.00	22.00	-4.5%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	31.4%	52.5%		Net Market Foreign Activity (KES Mn)	-26.95	-115.22	-76.6%
Foreign Buys (%)	12.4%	40.3%		Foreign Sales %	50.4%	64.7%	
Foreign Buys Value (KES Mn)	8.78	189.52	-2059.5%	Foreign Sales Value (KES Mn)	35.72	304.75	753.0%
Foreign Buys (USD Mn)	0.06	1.19	-2032.9%	Foreign Sales (USD Mn)	0.23	1.92	742.5%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales	
Safaricom Plc Ord 0.05	1.33	4.53	26.1%	Equity Group Holdings Plc Ord 0.50	0.71	21.98	82.7%
Crown Paints Kenya Plc Ord 5.00	0.08	3.24	100.0%	Safaricom Plc Ord 0.05	1.33	9.92	57.1%
KCB Group Plc Ord 1.00	0.23	-	0.0%	KenGen Co. Plc Ord. 2.50	1.72	-	91.4%
Kenya Re Insurance Corporation	0.04	-	0.0%	Williamson Tea Kenya Plc Ord 5.00AI	0.00	0.30	100.0%
TotalEnergies Marketing Kenya f	0.00	0.01	25.0%	ABSA New Gold ETF	0.00	0.29	100.0%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	14-Feb-24	13-Feb-24	% CHANGE
Total Volumes (Contracts)	15	6	-60.0%	KES/USD	156.7067	158.6611	1.23%
Total Open Interest	107	101	-5.6%	G15 KES/GBP	197.4818	200.1748	1.3%
Total Value	347,500	114,000	-67.19%	KES/EUR	167.8956	170.8542	1.7%
				KES/JPY	104.1068	106.2807	2.0%

### Equities Pricelist - 15 February 2024

AGRICULTURAL	High	Low	15-Feb-24	14-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	13.00	13.00	-	-	-	-
Kakuzi Plc Ord 5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord 5.00 AIMS	233.00	233.00	233.00	234.00	300	69,900	-	2,111,860
The Limuru Tea Co. Plc Ord 20.00 AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	21.00	21.00	21.00	21.00	500	10,500	-	-
Williamson Tea Kenya Plc Ord 5.00 AIMS	220.00	220.00	220.00	230.00	200	44,000	-	-
		0						
AUTOMOBILES & ACCESSORIES	High	Low	15-Feb-24	14-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	27.00	27.00	-	-	-	-
BANKING	High	Low	15-Feb-24	14-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	12.30	12.00	12.25	12.10	1,006,000	12,323,500	-	215,940
BK Group Plc Ord 0.80	37.00	37.00	37.00	35.50	100	3,700	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	47.00	46.05	46.25	46.80	1,800	83,250	-	-
Equity Group Holdings Plc Ord 0.50	38.15	37.50	37.80	37.60	717,000	27,102,600	22,491,890	24,862,425
HF Group Plc Ord 5.00	3.80	3.66	3.76	3.86	18,900	71,064	-	6,960
I&M Group Plc Ord 1.00	17.40	17.30	17.35	17.35	8,000	138,800	36,000	-
KCB Group Plc Ord 1.00	19.25	18.60	19.00	19.00	393,100	7,468,900	3,000,000	12,529,000
NCBA Group Plc Ord 5.00	38.00	37.25	37.60	37.65	11,700	439,920	-	-
Stanbic Holdings Plc ord 5.00	115.00	114.00	114.00	115.00	2,300	262,200	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	165.00	162.50	163.00	163.75	1,900	309,700	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	12.30	12.00	12.05	12.05	201,400	2,426,870	-	-
COMMERCIAL AND SERVICES	High	Low	15-Feb-24	14-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50 AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.25	1.17	1.17	1.17	2,200	2,574	-	-
Express Kenya Plc Ord 5.00 AIMS	-	-	3.20	3.20	-	-	-	-
Homeboyz Entertainment Plc 0.50 GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00 AIMS	2.41	2.20	2.20	2.20	73,300	161,260	-	-
Nairobi Business Ventures Plc Ord. 0.50 GEMS	-	-	2.45	2.45	-	-	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.00	382,900	7,658,000	-	-
Sameer Africa Plc Ord 5.00	-	-	2.15	2.15	-	-	-	-
Standard Group Plc Ord 5.00	-	-	7.60	7.60	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	16.00	15.00	16.00	16.00	139,800	2,236,800	-	1,689,600
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.20	0.20	18,600	3,720	-	-
WPP Scangroup Plc Ord 1.00	2.17	2.17	2.17	2.27	100	217	-	-
CONSTRUCTION & ALLIED	High	Low	15-Feb-24	14-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	40.00	39.05	39.30	39.75	4,100	161,130	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	40.00	40.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.99	0.88	0.90	0.91	7,300	6,570	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	9.00	8.50	8.76	8.50	800	7,008	-	-
ENERGY & PETROLEUM	High	Low	15-Feb-24	14-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.99	2.00	2.00	7,828,500	15,657,000	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.57	1.50	1.53	1.43	235,400	360,162	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.00	16.60	16.65	17.00	2,500	41,625	-	-
Umeme Ltd Ord 0.50	14.50	14.40	14.40	14.10	8,600	123,840	-	-
INSURANCE	High	Low	15-Feb-24	14-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.00	4.66	4.82	4.85	28,400	136,888	-	-
CIC Insurance Group Ltd Ord 1.00	2.00	1.98	2.00	2.00	198,800	397,600	-	-
Jubilee Holdings Ltd Ord 5.00	180.00	178.00	180.00	185.00	7,100	1,278,000	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.98	1.90	1.97	1.91	6,300	12,411	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.48	5.48	5.48	5.50	400	2,192	-	-
Sanlam Kenya Plc Ord 5.00	6.84	6.14	6.18	6.78	3,100	19,158	-	-
INVESTMENT	High	Low	15-Feb-24	14-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.98	8.50	8.66	8.88	71,900	622,654	-	197,560
Home Afrika Ltd Ord 1.00 GEMS	0.33	0.32	0.33	0.31	24,700	8,151	-	-
Kurwitu Ventures Ltd Ord 100.00 GEMS	-	-	1,500.00	1,500.00	-	-	-	-

Olympia Capital Holdings Ltd Ord 5.00	3.45	3.45	3.45	3.45	100	345	-	-
Trans-Century Plc Ord 0.50AIMS	0.51	0.49	0.50	0.51	10,000	5,000	-	-
<b>INVESTMENT SERVICES</b>	<b>High</b>	<b>Low</b>	<b>15-Feb-24</b>	<b>14-Feb-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Nairobi Securities Exchange Plc Ord 4.00	6.02	6.00	6.02	5.98	14,100	84,882	68,614	-
<b>MANUFACTURING &amp; ALLIED</b>	<b>High</b>	<b>Low</b>	<b>15-Feb-24</b>	<b>14-Feb-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
B.O.C Kenya Plc Ord 5.00	-	-	82.00	82.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	420.00	419.00	419.75	423.00	1,500	629,625	-	-
Carbacid Investments Plc Ord 1.00	15.50	15.00	15.00	15.10	20,200	303,000	-	-
East African Breweries Plc Ord 2.00	115.00	110.00	112.50	114.25	6,900	776,250	-	194,650
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.20	1.14	1.15	1.14	900	1,035	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	17.10	17.10	-	-	-	-
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>15-Feb-24</b>	<b>14-Feb-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	13.45	13.00	13.05	13.00	14,330,200	187,009,110	141,479,895	183,944,990
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>15-Feb-24</b>	<b>14-Feb-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>15-Feb-24</b>	<b>14-Feb-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	3000i	3000i	3,000.00	2,995.00	-	-	-	-

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