

Daily Market Performance Summary

- Equities activity plunged on Wednesday, February 14, 2024, exchanging only 6.28Mn shares of KES 70.63Mn as prices edged reversed the gains made the previous trading day. The Nairobi All share index shed 0.7% to 90.82 points pulling the overall market cap 0.7% to KES 1,418.94Bn.
- Bonds value traded fell 25.9% ahead of the release of the primary auction expected by latest 15 Feb 2024. A total of KES 2.51Bn was traded from 66 deals in comparison to KES 3.39Bn of 77 deals on Tuesday.
- The Kenya shilling further gained for the sixth consecutive day at 1.23% against the US dollar from KES 158.66 to KES 156.71 still pushed up by the growing forex reserves that continue to reduce pressure on the shilling.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	14-Feb-24	13-Feb-24	% CHANGE
N10 Share Index	914.69	918.99	-0.5%	E.A.Portland Cement Co. Ltd Ord 5.00	8.50	8.00	6.3%
NSE 20 Share Index	1,511.79	1,518.22	-0.4%	Flame Tree Group Holdings Ltd Ord 0.05	1.14	1.20	-5.0%
NSE 25 Share Index	2,404.51	2,416.37	-0.5%	Nairobi Securities Exchange Plc Ord 4	5.98	5.70	4.9%
NASI	90.82	91.50	-0.7%	Centum Investment Co Plc Ord 0.50	8.88	8.58	3.5%
Market Capitalization(Bn)	1,418.94	1,429.49	-0.7%	Home Afrika Ltd Ord 1.00GEMS	0.31	0.30	3.3%
Volumes Traded (Mn)	6.28	28.95	-78.3%				
Equity Turnover (Mn)	70.63	468.68	-84.9%				
Bonds Turnover(Mn)	2,512.75	3,392.40	-25.9%				
DAY's TOP MOVERS				Top Losers Chart			
Indicator	Turnovers	Price	% Av. Foreign	Counter	14-Feb-24	13-Feb-24	% CHANGE
Equity Group Holdings Plc Ord 0.05	26,590,720	37.60	41.3%	Express Kenya Plc Ord 5.00AIMS	3.20	3.55	-9.9%
Safaricom Plc Ord 0.05	17,345,900	13.00	41.6%	CIC Insurance Group Ltd Ord.1.00	2.00	2.14	-6.5%
British American Tobacco Kenya	5,160,600	423.00	0.0%	Flame Tree Group Holdings Ltd Ord 0.05	1.14	1.20	-5.0%
KCB Group Plc Ord 1.00	4,449,800	19.00	45.7%	ABSA New Gold ETF	2,850.00	2,995.00	-4.8%
KenGen Co. Plc Ord. 2.50	3,440,800	2.00	28.0%	Sasini Plc Ord 1.00	21.00	22.00	-4.5%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	31.4%	52.5%		Net Market Foreign Activity (KES Mn)	-26.95	-115.22	-76.6%
Foreign Buys (%)	12.4%	40.3%		Foreign Sales %	50.4%	64.7%	
Foreign Buys Value (KES Mn)	8.78	189.52	-2059.5%	Foreign Sales Value (KES Mn)	35.72	304.75	753.0%
Foreign Buys (USD Mn)	0.06	1.19	-2032.9%	Foreign Sales (USD Mn)	0.23	1.92	742.5%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	1.33	4.53	26.1%	Equity Group Holdings Plc Ord 0.50	0.71	21.98	82.7%
Crown Paints Kenya Plc Ord 5.00	0.08	3.24	100.0%	Safaricom Plc Ord 0.05	1.33	9.92	57.1%
KCB Group Plc Ord 1.00	0.23	-	0.0%	KenGen Co. Plc Ord. 2.50	1.72	-	91.4%
Kenya Re Insurance Corporation	0.04	-	0.0%	Williamson Tea Kenya Plc Ord 5.00AI	0.00	0.30	100.0%
TotalEnergies Marketing Kenya F	0.00	0.01	25.0%	ABSA New Gold ETF	0.00	0.29	100.0%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	14-Feb-24	13-Feb-24	% CHANGE
Total Volumes (Contracts)	15	6	-60.0%	KES/USD	156.7067	158.6611	1.23%
Total Open Interest	107	101	-5.6%	G15 KES/GBP	197.4818	200.1748	1.3%
Total Value	347,500	114,000	-67.19%	KES/EUR	167.8956	170.8542	1.7%
				KES/JPY	104.1068	106.2807	2.0%

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Equities Pricelist - 14 February 2024

AGRICULTURAL	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	13.00	13.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	234.00	234.00	234.00	233.00	100	23,400	950,980	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	22.00	20.00	21.00	22.00	200	4,200	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	230.00	230.00	230.00	230.00	1,300	299,000	-	299,000
AUTOMOBILES & ACCESSORIES	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	27.00	27.00	-	-	-	-
BANKING	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	12.15	12.00	12.10	12.05	56,600	684,860	-	-
BK Group Plc Ord 0.80	-	-	35.50	35.50	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	47.95	46.50	46.80	48.90	900	42,120	-	-
Equity Group Holdings Plc Ord 0.50	38.00	37.50	37.60	37.50	707,200	26,590,720	-	21,984,125
HF Group Plc Ord 5.00	3.87	3.85	3.86	3.67	2,500	9,650	-	73,080
I&M Group Plc Ord 1.00	17.40	17.35	17.35	17.40	36,300	629,805	-	-
KCB Group Plc Ord 1.00	19.70	18.50	19.00	19.05	234,200	4,449,800	-	3,144,600
NCBA Group Plc Ord 5.00	38.00	37.50	37.65	38.10	18,500	696,525	-	-
Stanbic Holdings Plc ord.5.00	115.00	115.00	115.00	115.00	500	57,500	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	164.00	162.50	163.75	164.00	4,500	736,875	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	12.25	11.95	12.05	12.10	198,900	2,396,745	3,640	-
COMMERCIAL AND SERVICES	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.17	1.17	1.17	1.18	1,600	1,872	-	-
Express Kenya Plc Ord 5.00AIMS	3.20	3.20	3.20	3.55	100	320	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.20	2.20	2.20	2.30	10,000	22,000	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	-	-	2.45	2.45	-	-	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.00	21,300	426,000	-	-
Sameer Africa Plc Ord 5.00	2.25	2.10	2.15	2.22	600	1,290	-	-
Standard Group Plc Ord 5.00	7.60	7.60	7.60	7.76	100	760	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	16.00	16.00	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.20	0.20	12,500	2,500	-	-
WPP Scangroup Plc Ord 1.00	2.30	2.17	2.27	2.30	500	1,135	-	-
CONSTRUCTION & ALLIED	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	40.00	38.50	39.75	39.90	800	31,800	-	-
Crown Paints Kenya Plc Ord 5.00	40.00	40.00	40.00	39.50	80,900	3,236,000	3,236,000	-
E.A.Cables Ltd Ord 0.50	0.99	0.90	0.91	0.93	297,800	270,998	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	8.50	8.50	8.50	8.00	100	850	-	-
ENERGY & PETROLEUM	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.99	2.00	2.00	1,720,400	3,440,800	46,550	-
Kenya Power & Lighting Co Plc Ord 2.50	1.52	1.41	1.43	1.48	663,800	949,234	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.00	17.00	17.00	17.00	2,000	34,000	8,500	-
Umeme Ltd Ord 0.50	14.10	14.00	14.10	14.10	1,200	16,920	-	-
INSURANCE	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.90	4.80	4.85	4.71	6,200	30,070	-	-
CIC Insurance Group Ltd Ord.1.00	2.10	2.00	2.00	2.14	502,500	1,005,000	200	-
Jubilee Holdings Ltd Ord 5.00	185.00	185.00	185.00	189.75	100	18,500	-	23,400
Kenya Re Insurance Corporation Ltd Ord 2.50	1.97	1.85	1.91	1.91	43,500	83,085	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	-	-	5.50	5.50	-	-	-	-
Sanlam Kenya Plc Ord 5.00	6.90	6.68	6.78	6.90	2,200	14,916	-	-
INVESTMENT	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.00	8.80	8.88	8.58	24,100	214,008	-	-
Home Afrika Ltd Ord 1.00GEMS	0.33	0.30	0.31	0.30	20,400	6,324	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.45	3.45	3.45	3.45	500	1,725	-	-
Trans-Century Plc Ord 0.50AIMS	0.52	0.50	0.51	0.52	242,900	123,879	-	-
INVESTMENT SERVICES	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.04	5.80	5.98	5.70	500	2,990	-	-
MANUFACTURING & ALLIED	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	82.00	82.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	425.00	420.00	423.00	425.00	12,200	5,160,600	-	-
Carbacid Investments Plc Ord 1.00	15.70	15.00	15.10	15.20	1,900	28,690	-	-

KINGDOM SECURITIES

Daily Market Wrap 14th February 2024

East African Breweries Plc Ord 2.00	115.00	113.00	114.25	115.00	13,000	1,485,250	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.22	1.11	1.14	1.20	400	456	-	-
Kenya Orchards Ltd Ord 5.00AIMS	19.50	19.50	19.50	19.50	100	1,950	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	17.10	17.10	-	-	-	-
TELECOMMUNICATION	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.35	12.95	13.00	13.20	1,334,300	17,345,900	4,530,350	9,915,675
REAL ESTATE INVESTMENT TRUST	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	14-Feb-24	13-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,850.	2,850.	2,850.00	2,995.00	100	285,000	-	285,000

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