

Daily Market Performance Summary

- Equities market was up on Tuesday, February 13, 2024, with prices gaining 0.2% on overall, as market activity jumped 1,247.2% up supported by heavy activities in the telecommunications sector. Rise in market prices pushed the market capitalization 0.2% up.
- The bonds market remained active exchanging KES 3.39Bn from 77 transactions albeit low compared to that of the day before even as the February primary bond auction closed on Wednesday, 14th February 2024. Foreign activity improved from 13.5% to 52.5% with a 115.2% jump in net foreign outflows to KES 115.22Mn.
- In the forex market, the Kenyan shilling strengthened further to gain KES 1.43 a single day to trade at KES 158.66 against the US dollar. We forecast a further strengthening of the shilling in the coming days rallied by low pressure on forex reserves on the expected heavy foreign direct on the ongoing Eurobond sale and expected funds from development partners i.e. the World Bank and IMF among others.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	13-Feb-24	12-Feb-24	% CHANGE
N10 Share Index	918.99	917.66	0.1%	Crown Paints Kenya Plc Ord 5.00	39.50	36.00	9.7%
NSE 20 Share Index	1,518.22	1,511.62	0.4%	Flame Tree Group Holdings Ltd Ord 0	1.20	1.11	8.1%
NSE 25 Share Index	2,416.37	2,409.91	0.3%	Flame Tree Group Holdings Ltd Ord 0	1.20	1.11	8.1%
NASI	91.50	91.31	0.2%	Sasini Plc Ord 1.00	22.00	20.70	6.3%
Market Capitalization(Bn)	1,429.49	1,426.65	0.2%	Trans-Century Plc Ord 0.50AIMS	0.52	0.50	4.0%
Volumes Traded (Mn)	28.95	2.15	1247.2%				
Equity Turnover (Mn)	468.68	18.77	2397.1%				
Bonds Turnover(Mn)	3,392.40	8,541.10	-60.3%				
DAY's TOP MOVERS				Top Losers Chart			
Turnovers	Price	% Av. Foreign	Counter	13-Feb-24	12-Feb-24	% CHANGE	
Safaricom Plc Ord 0.05	291,411,120	13.20	65.0%	Sanlam Kenya Plc Ord 5.00	6.90	7.20	-4.2%
Equity Group Holdings Plc Ord 0.	94,541,250	37.50	39.8%	HF Group Plc Ord 5.00	3.67	3.80	-3.4%
East African Breweries Plc Ord 2.	48,369,000	115.00	31.5%	Nairobi Securities Exchange Plc Ord 4	5.70	5.90	-3.4%
Diamond Trust Bank Kenya Ltd C	7,956,030	48.90	0.0%	Home Afrika Ltd Ord 1.00GEMS	0.30	0.31	-3.2%
KCB Group Plc Ord 1.00	6,635,115	19.05	12.1%	Carbacid Investments Plc Ord 1.00	15.20	15.60	-2.6%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	52.5%	13.5%		Net Market Foreign Activity (KES Mn)	-115.22	-4.56	2429.2%
Foreign Buys (%)	40.3%	1.3%		Foreign Sales %	64.7%	25.6%	
Foreign Buys Value (KES Mn)	189.52	0.24	99.9%	Foreign Sales Value (KES Mn)	304.75	4.80	-98.4%
Foreign Buys (USD Mn)	1.19	0.00	99.9%	Foreign Sales (USD Mn)	1.92	0.03	-98.4%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales	
Safaricom Plc Ord 0.05	22.08	155.18	53.3%	Safaricom Plc Ord 0.05	22.08	223.46	76.7%
East African Breweries Plc Ord 2.	0.42	30.47	63.0%	Equity Group Holdings Plc Ord 0.50	2.52	75.00	79.3%
KCB Group Plc Ord 1.00	0.35	-	0.0%	KCB Group Plc Ord 1.00	0.35	0.46	54.2%
British American Tobacco Kenya	0.00	0.47	23.4%	ABSA New Gold ETF	0.00	1.48	70.7%
Equity Group Holdings Plc Ord 0.	2.52	0.19	0.2%	Kapchorua Tea Kenya Plc Ord Ord 5.00	0.00	3.60	100.0%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	13-Feb-24	12-Feb-24	% CHANGE
Total Volumes (Contracts)	6	11	83.3%	KES/USD	158.6611	160.0899	0.89%
Total Open Interest	101	101	0.0%	G15 KES/GBP	200.1748	202.0014	0.9%
Total Value	114,000	230,900	102.54%	KES/EUR	170.8542	172.4328	0.9%
				KES/JPY	106.2807	107.8324	1.4%

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Equities Pricelist - 13 February 2024

AGRICULTURAL	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	13.00	13.00	13.00	13.00	1,000	13,000	-	-
Kakuzi Plc Ord.5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	233.00	233.00	233.00	234.00	2,000	466,000	3,049,450	3,598,060
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	22.00	22.00	22.00	20.70	1,500	33,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	230.00	230.00	230.00	230.00	100	23,000	-	23,000
AUTOMOBILES & ACCESSORIES	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	27.00	27.00	-	-	-	-
BANKING	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	12.20	12.00	12.05	12.00	32,800	395,240	-	43,920
BK Group Plc Ord 0.80	-	-	35.50	35.50	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	48.90	47.10	48.90	48.00	162,700	7,956,030	-	-
Equity Group Holdings Plc Ord 0.50	38.00	37.30	37.50	37.50	2,521,100	94,541,250	187,500	75,000,000
HF Group Plc Ord 5.00	3.85	3.60	3.67	3.80	29,100	106,797	-	-
I&M Group Plc Ord 1.00	17.40	17.40	17.40	17.40	4,800	83,520	-	19,000
KCB Group Plc Ord 1.00	19.20	18.50	19.05	19.20	348,300	6,635,115	-	461,400
NCBA Group Plc Ord 5.00	39.00	38.00	38.10	37.25	2,200	83,820	7,600	-
Stanbic Holdings Plc ord.5.00	115.00	115.00	115.00	113.50	1,600	184,000	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	166.00	163.50	164.00	164.25	6,300	1,033,200	49,050	-
The Co-operative Bank of Kenya Ltd Ord 1.00	12.50	12.00	12.10	12.25	268,100	3,244,010	45,980	-
COMMERCIAL AND SERVICES	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.18	1.18	1.18	1.18	2,000	2,360	-	-
Express Kenya Plc Ord 5.00AIMS	3.55	3.55	3.55	3.55	100	355	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.30	5,500	12,650	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.45	2.45	2.45	2.45	100	245	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.05	10,700	214,000	-	194,000
Sameer Africa Plc Ord 5.00	-	-	2.22	2.22	-	-	-	-
Standard Group Plc Ord 5.00	-	-	7.76	7.76	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	16.00	16.00	16.00	15.85	10,000	160,000	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.20	0.20	0.20	200	40	-	-
WPP Scangroup Plc Ord 1.00	2.52	2.30	2.30	2.32	1,044,100	2,401,430	-	-
CONSTRUCTION & ALLIED	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	39.90	39.90	39.90	39.20	100	3,990	-	-
Crown Paints Kenya Plc Ord 5.00	39.50	39.50	39.50	36.00	700	27,650	-	-
E.A.Cables Ltd Ord 0.50	0.99	0.88	0.93	0.95	1,500	1,395	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	8.00	8.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.98	2.00	1.99	951,000	1,902,000	60,334	-
Kenya Power & Lighting Co Plc Ord 2.50	1.50	1.45	1.48	1.47	682,100	1,009,508	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.00	17.00	17.00	17.00	4,200	71,400	-	-
Umeme Ltd Ord 0.50	14.40	14.00	14.10	14.30	1,100	15,510	-	-
INSURANCE	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.90	4.62	4.71	4.66	7,800	36,738	-	-
CIC Insurance Group Ltd Ord.1.00	2.14	2.10	2.14	2.10	10,800	23,112	3,424	-
Jubilee Holdings Ltd Ord 5.00	190.00	189.75	189.75	190.00	24,100	4,572,975	-	466,000
Kenya Re Insurance Corporation Ltd Ord 2.50	1.98	1.85	1.91	1.89	168,500	321,835	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.50	5.50	5.50	5.02	300	1,650	-	-
Sanlam Kenya Plc Ord 5.00	6.90	6.90	6.90	7.20	100	690	-	-
INVESTMENT	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.82	8.50	8.58	8.64	75,100	644,358	-	-
Home Afrika Ltd Ord 1.00GEMS	0.34	0.30	0.30	0.31	20,100	6,030	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-

Olympia Capital Holdings Ltd Ord 5.00	3.45	3.45	3.45	3.45	200	690	-	-
Trans-Century Plc Ord 0.50AIMS	0.52	0.52	0.52	0.50	300	156	-	-
INVESTMENT SERVICES	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.70	5.66	5.70	5.90	5,600	31,920	-	-
MANUFACTURING & ALLIED	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	82.00	82.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	425.00	425.00	425.00	424.00	4,700	1,997,500	467,500	-
Carbacid Investments Plc Ord 1.00	16.00	14.50	15.20	15.60	42,200	641,440	-	-
East African Breweries Plc Ord 2.00	115.00	113.00	115.00	114.25	420,600	48,369,000	30,474,900	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.20	1.20	1.20	1.11	300	360	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	17.10	17.10	-	-	-	-
TELECOMMUNICATION	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.30	13.00	13.20	13.20	22,076,600	291,411,120	155,179,200	223,461,860
REAL ESTATE INVESTMENT TRUST	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	13-Feb-24	12-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3,065.00	2,965.00	2,995.00	3,065.00	700	2,096,500	-	1,482,500

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