

Daily Market Performance Summary

- The equities market was down on Monday, 12th Feb 2024, with the three main indices recording declines. N10 was 0.1% down to 917.66, as the NSE 20 and NSE 25 thinned 0.3% and 0.2% to 1,511.62 and 2,409.91 points respectively.
- Only 2.15Mn shares were exchanged valued at KES 18.77Mn, the lowest transactions ever witnessed.
- The secondary bonds market was very active on 12 Feb 2024, transacting KES 8.54Bn in a single day from 85 deals in relation to KES 6.99Bn of 118 deals of last Friday.
- The shilling further strengthened at the start of the week, gaining across major and regional currencies. Against the US dollar, the shilling was up 0.33% from KES 160.09 to KES 159.56 per dollar.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	12-Feb-24	9-Feb-24	% CHANGE
N10 Share Index	917.66	918.46	-0.1%	Sameer Africa Plc Ord 5.00	2.22	2.02	9.9%
NSE 20 Share Index	1,511.62	1,516.50	-0.3%	Flame Tree Group Holdings Ltd Ord 0	1.11	1.12	-0.9%
NSE 25 Share Index	2,409.91	2,415.45	-0.2%	TPS Eastern Africa Ltd Ord 1.00	15.85	15.00	5.7%
NASI	91.31	91.18	0.1%	E.A.Cables Ltd Ord 0.50	0.95	0.91	4.4%
Market Capitalization(Bn)	1,426.65	1,424.62	0.1%	Eaagads Ltd Ord 1.25 AIMS	13.00	12.50	4.0%
Volumes Traded (Mn)	2.15	10.42	-79.4%				
Equity Turnover (Mn)	18.77	144.60	-87.0%				
Bonds Turnover(Mn)	8,541.10	6,993.70	22.1%				
DAY's TOP MOVERS				Top Losers Chart			
Turnovers	Price	% Av. Foreign	Counter	12-Feb-24	9-Feb-24	% CHANGE	
KCB Group Plc Ord 1.00	5,097,600	19.20	7.8%	Liberty Kenya Holdings Ltd Ord. 1.00	5.02	5.48	-8.4%
Safaricom Plc Ord 0.05	3,199,680	13.20	21.2%	WPP Scangroup Plc Ord 1.00	2.32	2.52	-7.9%
British American Tobacco Kenya	1,102,400	424.00	0.0%	Uchumi Supermarket Plc Ord 5.00	0.20	0.21	-4.8%
Kenya Power & Lighting Co Plc C	1,009,008	1.47	#DIV/0!	TotalEnergies Marketing Kenya Plc O	17.00	17.75	-4.2%
The Co-operative Bank of Kenya	1,008,175	12.25	0.0%	KCB Group Plc Ord 1.00	19.20	19.95	-3.8%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	13.5%	32.3%		Net Market Foreign Activity (KES Mn)	-4.56	20.03	-122.7%
Foreign Buys (%)	1.3%	25.4%		Foreign Sales %	25.6%	39.2%	
Foreign Buys Value (KES Mn)	0.24	36.80	-14966.9%	Foreign Sales Value (KES Mn)	4.80	56.83	1084.0%
Foreign Buys (USD Mn)	0.00	0.23	-14917.0%	Foreign Sales (USD Mn)	0.03	0.35	1080.1%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales	
Safaricom Plc Ord 0.05	0.24	0.09	2.7%	KCB Group Plc Ord 1.00	0.27	0.06	62.7%
East African Breweries Plc Ord 2.	0.01	0.06	6.2%	Safaricom Plc Ord 0.05	0.24	1.27	39.7%
Kenya Re Insurance Corporation	0.03	-	0.0%	Williamson Tea Kenya Plc Ord 5.00Al	0.00	0.25	100.0%
KenGen Co. Plc Ord. 2.50	0.29	0.04	58.6%	KenGen Co. Plc Ord. 2.50	0.29	-	9.9%
I&M Group Plc Ord 1.00	0.03	-	#DIV/0!	Kapchorua Tea Kenya Plc Ord Ord 5.00	0.00	3.20	100.0%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	12-Feb-24	9-Feb-24	% CHANGE
Total Volumes (Contracts)	11	2	-81.8%	KES/USD	159.5596	160.0899	0.33%
Total Open Interest	101	100	-1.0%	G15 KES/GBP	201.3881	202.0014	0.3%
Total Value	230,900	39,800	-82.76%	KES/EUR	172.0691	172.4328	0.2%
				KES/JPY	106.8324	107.8324	0.9%

To buy or sale shares, download our **KSL Trader App** on [Google playstore](#) or [Apple Appstore](#) or trade online via [here](#).

Equities Pricelist 12 February 2024

AGRICULTURAL	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	13.00	13.00	13.00	12.50	500	6,500	-	-
Kakuzi Plc Ord.5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	234.00	234.00	234.00	233.00	100	23,400	-	3,196,550
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	22.00	20.00	20.70	20.00	1,400	28,980	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	230.00	230.00	230.00	232.50	1,100	253,000	-	253,000
AUTOMOBILES & ACCESSORIES	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	27.00	27.00	-	-	-	-
BANKING	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	12.10	12.00	12.00	12.05	69,900	838,800	-	-
BK Group Plc Ord 0.80	-	-	35.50	35.50	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	48.00	48.00	48.00	48.80	400	19,200	-	-
Equity Group Holdings Plc Ord 0.50	38.00	37.20	37.50	37.45	18,900	708,750	-	-
HF Group Plc Ord 5.00	3.85	3.60	3.80	3.79	97,400	370,120	17,400	-
I&M Group Plc Ord 1.00	17.40	17.35	17.40	17.40	33,900	589,860	-	-
KCB Group Plc Ord 1.00	19.50	18.80	19.20	19.95	265,500	5,097,600	33,000	57,148
NCBA Group Plc Ord 5.00	38.90	37.00	37.25	37.60	11,700	435,825	-	-
Stanbic Holdings Plc ord.5.00	115.00	113.00	113.50	115.00	500	56,750	11,325	-
Standard Chartered Bank Kenya Ltd Ord 5.00	166.00	162.25	164.25	165.00	1,200	197,100	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	12.50	12.05	12.25	12.20	82,300	1,008,175	-	-
COMMERCIAL AND SERVICES	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.24	1.17	1.18	1.18	3,200	3,776	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.55	3.55	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.30	2.30	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.45	2.45	2.45	2.40	1,400	3,430	-	-
Nation Media Group Plc Ord. 2.50	-	-	20.05	20.05	-	-	-	-
Sameer Africa Plc Ord 5.00	2.22	2.20	2.22	2.02	13,000	28,860	-	-
Standard Group Plc Ord 5.00	-	-	7.76	7.76	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	16.00	15.00	15.85	15.00	18,500	293,225	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.20	0.21	19,900	3,980	-	-
WPP Scangroup Plc Ord 1.00	2.52	2.30	2.32	2.52	42,000	97,440	504	-
CONSTRUCTION & ALLIED	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	40.00	38.50	39.20	39.00	25,300	991,760	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	36.00	36.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.99	0.95	0.95	0.91	9,900	9,405	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	8.00	7.94	8.00	8.00	2,400	19,200	-	-
ENERGY & PETROLEUM	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.98	1.99	1.99	290,400	577,896	38,000	-
Kenya Power & Lighting Co Plc Ord 2.50	1.50	1.45	1.47	1.49	686,400	1,009,008	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.00	17.00	17.00	17.75	2,500	42,500	-	-
Umeme Ltd Ord 0.50	14.40	14.00	14.30	14.50	6,600	94,380	-	-
INSURANCE	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.90	4.62	4.66	4.70	10,700	49,862	-	-
CIC Insurance Group Ltd Ord.1.00	2.12	2.06	2.10	2.14	21,200	44,520	-	-
Jubilee Holdings Ltd Ord 5.00	-	-	190.00	190.00	-	-	-	23,400
Kenya Re Insurance Corporation Ltd Ord 2.50	1.91	1.85	1.89	1.85	34,300	64,827	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.02	5.02	5.02	5.48	100	502	-	-
Sanlam Kenya Plc Ord 5.00	7.26	7.00	7.20	6.60	1,900	13,680	-	-
INVESTMENT	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.76	8.50	8.64	8.70	46,600	402,624	-	-
Home Afrika Ltd Ord 1.00GEMS	0.33	0.30	0.31	0.32	51,900	16,089	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.45	3.45	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.52	0.50	0.50	0.49	4,100	2,050	-	-
INVESTMENT SERVICES	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.04	5.80	5.90	5.98	5,300	31,270	-	-
MANUFACTURING & ALLIED	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	82.00	82.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	424.00	423.00	424.00	420.00	2,600	1,102,400	-	-

KINGDOM SECURITIES

Daily Market Wrap 12th February 2023

Carbacid Investments Plc Ord 1.00	15.85	15.50	15.60	16.05	2,700	42,120	-	-
East African Breweries Plc Ord 2.00	117.00	114.00	114.25	114.25	8,100	925,425	57,250	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.12	1.05	1.11	1.12	10,100	11,211	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	17.10	17.10	17.10	17.10	600	10,260	-	-
TELECOMMUNICATION	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.45	13.00	13.20	13.05	242,400	3,199,680	86,765	1,269,840
REAL ESTATE INVESTMENT TRUST	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	12-Feb-24	9-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3000i	3000i	3,000.00	3,065.00	-	-	-	-

Research Analyst Certification:

The research analyst(s) primarily responsible for the preparation and content of all or any identified portion of this research report hereby certifies that all the views expressed herein accurately reflect their personal views. Each research analyst(s) also certify that no part of their compensation was, is, or will be, directly or indirectly, related to the view(s) expressed by that research analyst in this research report.

Terms of Use – Disclaimer:

This research report has been prepared by Kingdom Securities Limited and is for information purposes only. This research report should not be construed as an offer or solicitation to sell or buy any investment or product. Any opinions expressed herein reflect the analyst's judgment at the date of publication and neither Kingdom Securities Limited, nor any of its affiliates or employees accepts any responsibility in respect of the information or recommendations contained herein. Unless otherwise stated, the opinions contained in this material are as of the date indicated and are subject to change at any time without prior notice. Past performance is not a guarantee or indication of future results.

The information and opinions contained in this Material have been derived from sources believed to be reliable and in good faith or constitute Kingdom Securities' judgement as at the date of this research, but no warranty is made as to their accuracy and any opinions are subject to change and may be superseded without notice. In no circumstances will Kingdom Securities or its employees be liable to you for any errors or omissions in this report or for any losses you may incur in following any recommendations in the report. Kingdom Securities is a Subsidiary of Co-operative Bank of Kenya.

Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited.

Co-operative Bank House- 5th Floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049540/0711049956

Email: info@kingdomsecurities.co.ke

Research Department

Shadrack Manyinsa

+254 711 049 956

Sales Team

Edgar Martim

+254 711 049 534

Alfred Too

+254 711 049 330

Asena Moffat

+254 711 049 663

Ashley Odundo

+254 711 049 195

Gloria Ohito

+254 711 049 993

Client Service and Operations

Joab Kiprono

+254 711 049 528

Purity Malombe

+254 711 049 729