

Daily Market Performance Summary

- Equities market performance was still down on Thursday, February 8, 2024, with only 4.94Mn shares being exchanged valued at KES 81.57Mn, an almost flat activity and value when compared to that transacted on Wednesday.
- The new N10 index lost a further 2.60 points to close the day at 925.48 points, shedding a total of 74.52 points since inception on 1st September 2023. The rest of the indices gained marginally at an average of 0.1%.
- The secondary bonds market remained active despite the ongoing primary auction for IUFB1/2024/8.5 paper whose auction is due next Wednesday, February 14th. Secondary market value exchanged spiked 10.1% from KES3.50Bn to KES 3.85Bn.
- Elsewhere, Kenya opened a Eurobond buyback offer for the Jun-2024 paper for investors who cannot hold the paper until maturity. As a result, yield rates on the paper fell from 15.59% to 9.96% even as the US dollar forex rate remained stable for now three weeks.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	8-Feb-24	7-Feb-24	% CHANGE
N10 Share Index	925.48	928.08	-0.3%	Centum Investment Co Plc Ord 0.50	8.76	8.02	9.2%
NSE 20 Share Index	1,526.48	1,523.02	0.2%	Flame Tree Group Holdings Ltd Ord 0	1.12	1.12	0.0%
NSE 25 Share Index	2,431.81	2,430.50	0.1%	Kakuzi Plc Ord.5.00	385.00	364.00	5.8%
NASI	91.96	91.89	0.1%	Jubilee Holdings Ltd Ord 5.00	189.75	180.25	5.3%
Market Capitalization(Bn)	1,436.72	1,435.65	0.1%	Nairobi Business Ventures Plc Ord. 0.!	2.40	2.30	4.3%
Volumes Traded (Mn)	4.94	4.08	21.0%				
Equity Turnover (Mn)	81.57	89.27	-8.6%				
Bonds Turnover(Mn)	3,846.95	3,495.06	10.1%				
DAY's TOP MOVERS				Top Losers Chart			
Turnovers	Price	% Av. Foreign		Counter	8-Feb-24	7-Feb-24	% CHANGE
Safaricom Plc Ord 0.05	24,364,560	13.20	57.3%	Crown Paints Kenya Plc Ord 5.00	36.05	40.00	-9.9%
Equity Group Holdings Plc Ord 0.	16,899,960	37.20	73.0%	TotalEnergies Marketing Kenya Plc O	17.05	18.85	-9.5%
East African Breweries Plc Ord 2.	12,029,850	117.25	68.8%	Express Kenya Plc Ord 5.00AIMS	3.24	3.54	-8.5%
Diamond Trust Bank Kenya Ltd C	6,280,560	48.80	0.0%	Sanlam Kenya Plc Ord 5.00	6.06	6.60	-8.2%
Jubilee Holdings Ltd Ord 5.00	4,610,925	189.75	#DIV/0!	ILAM FAHARI I-REIT Ord.20.00	6.02	6.34	-5.0%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	44.9%	82.0%		Net Market Foreign Activity (KES Mn)	-16.68	9.30	-279.3%
Foreign Buys (%)	34.8%	83.5%		Foreign Sales %	54.9%	80.5%	
Foreign Buys Value (KES Mn)	28.84	266.04	-822.5%	Foreign Sales Value (KES Mn)	45.52	256.74	464.0%
Foreign Buys (USD Mn)	0.18	1.66	-821.7%	Foreign Sales (USD Mn)	0.28	1.60	463.6%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy		Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
East African Breweries Plc Ord 2.	0.10	12.01	99.9%	Safaricom Plc Ord 0.05	1.85	22.32	91.6%
Equity Group Holdings Plc Ord 0.	0.45	11.13	65.9%	Equity Group Holdings Plc Ord 0.50	0.45	13.52	80.0%
Safaricom Plc Ord 0.05	1.85	5.61	23.0%	East African Breweries Plc Ord 2.00	0.10	4.54	37.7%
Nairobi Securities Exchange Plc C	0.02	0.06	63.3%	KCB Group Plc Ord 1.00	0.20	0.71	78.1%
Williamson Tea Kenya Plc Ord 5.0	0.00	0.02	10.0%	ABSA New Gold ETF	0.00	1.23	100.0%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	8-Feb-24	7-Feb-24	% CHANGE
Total Volumes (Contracts)	3	-	-100.0%	KES/USD	160.1877	160.3246	0.09%
Total Open Interest	99	97	-2.0%	G15 KES/GBP	202.3411	201.3677	-0.5%
Total Value	27,370	366,200	1237.96%	KES/EUR	172.7704	172.0604	-0.4%
				KES/JPY	107.7943	107.8792	0.1%

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Equities Pricelist – 08 Feb 2024

AGRICULTURAL	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.50	12.50	-	-	-	-
Kakuzi Plc Ord.5.00	385.00	385.00	385.00	364.00	100	38,500	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	233.00	233.00	-	-	-	3,080,150
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	22.00	22.00	22.00	21.95	400	8,800	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	233.00	232.00	232.50	233.75	1,000	232,500	23,300	-
AUTOMOBILES & ACCESSORIES	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	27.00	27.00	-	-	-	-
BANKING	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	12.30	12.00	12.15	12.10	28,900	351,135	-	-
BK Group Plc Ord 0.80	37.00	34.00	35.50	37.00	1,000	35,500	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	48.80	48.80	48.80	46.00	128,700	6,280,560	-	-
Equity Group Holdings Plc Ord 0.50	38.20	37.00	37.20	38.20	454,300	16,899,960	11,125,950	13,516,065
HF Group Plc Ord 5.00	3.70	3.60	3.61	3.66	46,600	168,226	-	-
I&M Group Plc Ord 1.00	17.50	17.45	17.45	17.50	32,400	565,380	-	-
KCB Group Plc Ord 1.00	20.50	19.90	20.15	20.45	195,600	3,941,340	-	713,813
NCBA Group Plc Ord 5.00	39.05	37.50	38.50	38.55	8,300	319,550	-	-
Stanbic Holdings Plc ord.5.00	114.75	114.50	114.75	112.00	2,000	229,500	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	167.75	165.00	165.75	163.50	5,700	944,775	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	12.60	12.00	12.10	12.00	133,400	1,614,140	-	-
COMMERCIAL AND SERVICES	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.25	1.18	1.23	1.20	33,400	41,082	-	-
Express Kenya Plc Ord 5.00AIMS	3.24	3.24	3.24	3.54	200	648	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.30	2.30	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.40	2.40	2.40	2.30	600	1,440	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.00	27,900	558,000	-	-
Sameer Africa Plc Ord 5.00	-	-	2.12	2.12	-	-	-	-
Standard Group Plc Ord 5.00	-	-	7.76	7.76	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	15.00	15.00	15.00	15.00	13,700	205,500	-	-
Uchumi Supermarket Plc Ord 5.00	0.21	0.19	0.20	0.20	11,400	2,280	-	-
WPP Scangroup Plc Ord 1.00	2.54	2.51	2.51	2.50	6,700	16,817	-	-
CONSTRUCTION & ALLIED	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	39.50	38.50	39.05	38.70	3,100	121,055	-	94,100
Crown Paints Kenya Plc Ord 5.00	36.60	36.00	36.05	40.00	16,500	594,825	-	-
E.A.Cables Ltd Ord 0.50	0.99	0.88	0.93	0.93	2,000	1,860	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	8.00	8.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	1.99	1.98	1.99	1.99	416,400	828,636	5,611	-
Kenya Power & Lighting Co Plc Ord 2.50	1.50	1.43	1.44	1.47	1,180,600	1,700,064	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.00	17.00	17.05	18.85	3,400	57,970	-	-
Umeme Ltd Ord 0.50	15.25	15.20	15.20	15.45	2,200	33,440	-	-
INSURANCE	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.06	5.00	5.02	4.99	25,300	127,006	-	-
CIC Insurance Group Ltd Ord.1.00	2.20	2.15	2.16	2.19	43,000	92,880	220	-

KINGDOM SECURITIES

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Jubilee Holdings Ltd Ord 5.00	190.00	180.00	189.75	180.25	24,300	4,610,925	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.88	1.81	1.86	1.87	13,800	25,668	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.00	5.00	5.00	5.00	18,100	90,500	-	-
Sanlam Kenya Plc Ord 5.00	6.50	6.02	6.06	6.60	13,900	84,234	-	-
INVESTMENT	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.80	8.00	8.76	8.02	23,000	201,480	-	-
Home Afrika Ltd Ord 1.00GEMS	0.35	0.31	0.32	0.32	28,700	9,184	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.45	3.45	3.45	3.45	500	1,725	-	-
Trans-Century Plc Ord 0.50AIMS	0.50	0.49	0.50	0.49	11,300	5,650	147	-
INVESTMENT SERVICES	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.00	5.80	5.86	5.84	16,600	97,276	61,560	-
MANUFACTURING & ALLIED	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	82.00	82.00	82.00	82.00	100	8,200	-	-
British American Tobacco Kenya Plc Ord 10.00	425.00	423.25	424.00	423.25	9,300	3,943,200	-	-
Carbacid Investments Plc Ord 1.00	16.20	16.10	16.10	15.75	2,300	37,030	-	35,420
East African Breweries Plc Ord 2.00	118.00	116.00	117.25	115.75	102,600	12,029,850	12,011,825	4,535,600
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.12	1.12	1.12	1.12	800	896	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	17.10	17.10	-	-	-	-
TELECOMMUNICATION	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.40	13.00	13.20	13.15	1,845,800	24,364,560	5,610,640	22,316,315
REAL ESTATE INVESTMENT TRUST	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.50	5.96	6.02	6.34	22,400	134,848	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	8-Feb-24	7-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3,065.00	3,065.00	3,065.00	2,990.00	400	1,226,000	-	1,226,000

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