

Daily Market Performance Summary

- Year-end book closures elevated equities market prices for a sixth consecutive trading day, as fund managers manage their books for reporting purposes. The Nairobi All-Share index was up 0.5% to 91.68 points on 28th December 2023. NSE 20, NSE25 and N10 indices were up 0.8%, 0.4% and 0.3% respectively.
- Market foreign activity declined from 90.9% to 77.8% pulling down net foreign from KES 4.11Mn to KES 2.71Mn on Thursday, 28th December 2023. Foreign activity concentrated on Safaricom, KCB and Equity Group in that order, see pricelist on page 2.
- The local shilling lost 0.4% or 0.62 Kenyan cents against the US dollar from KES 155.47 to KES 156.09 per dollar. This represents the highest single day witnessed since June 2021.

See below summary statistics and pricelist for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	28-Dec-23	27-Dec-23	% CHANGE
N10 Share Index	906.08	903.39	0.3%	TotalEnergies Marketing Kenya Plc O	18.05	16.45	9.7%
NSE 20 Share Index	1,508.91	1,496.84	0.8%	TPS Eastern Africa Ltd Ord 1.00	16.45	15.00	9.7%
NSE 25 Share Index	2,377.63	2,368.07	0.4%	Longhorn Publishers Plc Ord 1.00AIM	2.41	2.20	9.5%
NASI	91.68	91.23	0.5%	Trans-Century Plc Ord 0.50AIMS	0.48	0.44	9.1%
Market Capitalization(Bn)	1,432.37	1,425.42	0.5%	ABSA New Gold ETF	3,075.00	2,915.00	5.5%
Volumes Traded (Mn)	7.92	17.02	-53.5%	Top Losers Chart			
Equity Turnover (Mn)	115.38	245.57	-53.0%	Counter	28-Dec-23	27-Dec-23	% CHANGE
Bonds Turnover(Mn)	1,441.50	831.20	73.4%	Sanlam Kenya Plc Ord 5.00	6.08	6.74	-9.8%
DAY'S TOP MOVERS				Top Losers Chart			
	Turnovers	Price	% Av. Foreign	Uchumi Supermarket Plc Ord 5.00	0.18	0.19	-5.3%
Safaricom Plc Ord 0.05	72,096,250	13.70	96.4%	Sameer Africa Plc Ord 5.00	2.27	2.39	-5.0%
KCB Group Plc Ord 1.00	30,951,800	22.00	54.7%	Carbacid Investments Plc Ord 1.00	15.00	15.40	-2.6%
Equity Group Holdings Plc Ord 0.50	7,447,000	33.85	38.3%	E.A.Cables Ltd Ord 0.50	0.96	0.98	-2.0%
The Co-operative Bank of Kenya Ltd	1,480,300	11.30	0.0%				
Kenya Power & Lighting Co Plc Ord :	424,242	1.47	0.0%				
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	77.8%	90.9%		Net Market Foreign Activity (KES Mn)	2.71	4.11	-34.0%
Foreign Buys (%)	79.0%	91.7%		Foreign Sales %	76.6%	90.0%	
Foreign Buys Value (KES Mn)	91.11	225.14	-147.1%	Foreign Sales Value (KES Mn)	88.39	221.03	150.0%
Foreign Buys (USD Mn)	0.58	1.45	-148.1%	Foreign Sales (USD Mn)	0.57	1.42	151.0%
Top Foreign Buys				Top Foreign Sales			
	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	5.26	69.98	97.0%	Safaricom Plc Ord 0.05	5.26	69.15	95.9%
KCB Group Plc Ord 1.00	1.41	18.70	60.4%	KCB Group Plc Ord 1.00	1.41	15.16	49.0%
Equity Group Holdings Plc Ord 0.50	0.22	2.37	31.8%	Equity Group Holdings Plc Ord 0.50	0.22	3.34	44.9%
Standard Chartered Bank Kenya Ltd	0.00	0.05	23.0%	KenGen Co. Plc Ord. 2.50	0.20	0.36	91.8%
KenGen Co. Plc Ord. 2.50	0.20	0.02	4.1%	Centum Investment Co Plc Ord 0.50	0.03	0.21	70.4%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	28-Dec-23	27-Dec-23	% CHANGE
Total Volumes (Contracts)	4	3	-	KES/USD	156.0941	155.4706	-0.401%
Total Open Interest	18	14	-22.2%	G15 KES/GBP	198.9650	197.1556	-0.9%
Total Value	136,100	102,000	-	KES/EUR	172.6497	170.8435	-1.1%
				KES/JPY	109.0601	109.0601	0.0%

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See below equities pricelist.

Equities Pricelist 28 December 2023

AGRICULTURAL	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	13.95	13.95	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	215.00	215.00	215.00	215.00	500	107,500	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.00	20.00	20.00	20.00	15,200	304,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	-	-	208.00	208.00	-	-	-	-
AUTOMOBILES & ACCESSORIES	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	25.00	25.00	-	-	-	-
BANKING	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.50	11.25	11.40	11.15	22,400	255,360	-	171,375
BK Group Plc Ord 0.80	35.80	35.80	35.80	35.80	1,300	46,540	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.50	46.00	46.05	46.00	2,300	105,915	-	9,300
Equity Group Holdings Plc Ord 0.50	34.00	33.80	33.85	33.90	220,000	7,447,000	2,366,000	3,339,770
HF Group Plc Ord 5.00	3.50	3.40	3.42	3.49	22,600	77,292	-	-
I&M Group Plc Ord 1.00	17.50	17.50	17.50	17.50	1,800	31,500	-	-
KCB Group Plc Ord 1.00	22.20	21.60	22.00	21.65	1,406,900	30,951,800	18,700,000	15,160,200
NCBA Group Plc Ord 5.00	40.00	39.00	39.45	40.25	3,500	138,075	-	-
Stanbic Holdings Plc ord.5.00	108.50	106.50	108.25	107.00	2,600	281,450	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	162.00	160.00	160.75	162.00	1,300	208,975	48,000	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.40	11.20	11.30	11.20	131,000	1,480,300	-	-
COMMERCIAL AND SERVICES	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.18	1.15	1.16	1.10	4,600	5,336	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.70	3.70	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.41	2.41	2.41	2.20	100	241	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	-	-	2.70	2.70	-	-	-	-
Nation Media Group Plc Ord. 2.50	21.50	20.25	21.10	20.30	300	6,330	-	-
Sameer Africa Plc Ord 5.00	2.30	2.25	2.27	2.39	600	1,362	-	-
Standard Group Plc Ord 5.00	-	-	7.74	7.74	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	16.45	16.45	16.45	15.00	1,000	16,450	-	-
Uchumi Supermarket Plc Ord 5.00	0.18	0.18	0.18	0.19	31,200	5,616	-	-
WPP Scangroup Plc Ord 1.00	-	-	2.00	2.00	-	-	-	-
CONSTRUCTION & ALLIED	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	-	-	35.20	35.20	-	-	-	-
Crown Paints Kenya Plc Ord 5.00	35.00	35.00	35.00	35.00	100	3,500	-	-
E.A.Cables Ltd Ord 0.50	0.98	0.90	0.96	0.98	800	768	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	8.00	8.00	8.00	8.00	100	800	-	-
ENERGY & PETROLEUM	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.99	2.00	2.00	196,000	392,000	16,000	359,600
Kenya Power & Lighting Co Plc Ord 2.50	1.55	1.40	1.47	1.45	288,600	424,242	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.05	18.05	18.05	16.45	100	1,805	-	-
Umeme Ltd Ord 0.50	16.25	16.25	16.25	16.00	300	4,875	-	-
INSURANCE	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.26	4.79	4.94	4.79	3,500	17,290	-	-
CIC Insurance Group Ltd Ord.1.00	2.35	2.29	2.29	2.23	4,100	9,389	-	-
Jubilee Holdings Ltd Ord 5.00	-	-	182.00	182.00	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.90	1.78	1.88	1.84	18,400	34,592	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	-	-	3.69	3.69	-	-	-	-
Sanlam Kenya Plc Ord 5.00	6.08	6.08	6.08	6.74	100	608	-	-
INVESTMENT	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.56	8.10	8.42	8.50	34,700	292,174	-	205,548
Home Afrika Ltd Ord 1.00GEMS	0.35	0.35	0.35	0.35	212,500	74,375	-	-

KINGDOM SECURITIES

Daily Market Wrap 28th December 2023

Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.27	3.27	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.48	0.48	0.48	0.44	400	192	-	-
INVESTMENT SERVICES	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.10	6.10	6.10	6.10	1,300	7,930	-	-
MANUFACTURING & ALLIED	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	82.00	82.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	410.00	405.00	407.50	404.00	600	244,500	-	-
Carbacid Investments Plc Ord 1.00	15.00	15.00	15.00	15.40	3,600	54,000	-	-
East African Breweries Plc Ord 2.00	115.00	113.00	114.25	115.00	1,500	171,375	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.04	1.04	1.04	1.04	23,900	24,856	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	16.75	16.75	-	-	-	-
TELECOMMUNICATION	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.10	13.60	13.70	13.60	5,262,500	72,096,250	69,976,800	69,149,185
REAL ESTATE INVESTMENT TRUST	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	-	-	6.30	6.30	-	-	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	28-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3075i	3075i	3,075.00	2,915.00	-	-	-	-

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