

Daily Market Performance Summary

- Equities still underperformed on Tuesday, January 23, 2024, with only 3.39Mn shares being exchanged valued at KES 48.02Mn. This follows a continued shift in focus from equities to government bonds on their better returns and strained liquidity.
- All market indices edged down at an average of 0.5% on price declines that has seen the overall equities market capitalization thin to KES 1,445.89Bn from KES 1,957.98Bn and KES 2,5656.42Bn same time in 2023 and 2022 respectively.
- Bonds activity jumped 34.9% up to 112 transactions, pushing the market value 67.0% up to KES 4.21Bn from that of KES 2.41Bn on Monday, 22nd January 2024.

See below summary statistics and pricelist for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	23-Jan-24	22-Jan-24	% CHANGE
N10 Share Index	920.05	924.27	-0.5%	ILAM FAHARI I-REIT Ord.20.00	6.64	6.04	9.9%
NSE 20 Share Index	1,502.01	1,510.60	-0.6%	Flame Tree Group Holdings Ltd Ord 0	1.14	1.10	3.6%
NSE 25 Share Index	2,410.13	2,422.32	-0.5%	Liberty Kenya Holdings Ltd Ord. 1.00	5.50	5.08	8.3%
NASI	92.54	93.00	-0.5%	Car & General (K) Ltd Ord 5.00	27.00	25.00	8.0%
Market Capitalization(Bn)	1,445.89	1,452.94	-0.5%	Kakuzi Plc Ord.5.00	385.00	360.00	6.9%
Volumes Traded (Mn)	3.39	6.95	-51.2%				
Equity Turnover (Mn)	48.02	120.07	-60.0%				
Bonds Turnover(Mn)	4,028.72	2,412.90	67.0%				
DAY's TOP MOVERS				Top Losers Chart			
Indicator	Turnovers	Price	% Av. Foreign	Counter	23-Jan-24	22-Jan-24	% CHANGE
Equity Group Holdings Plc Ord o.	25,130,250	36.50	81.9%	TPS Eastern Africa Ltd Ord 1.00	15.10	16.40	-7.9%
Safaricom Plc Ord 0.05	4,366,320	13.80	44.1%	Home Afrika Ltd Ord 1.00GEMS	0.37	0.39	-5.1%
The Co-operative Bank of Kenya	4,004,720	11.30	0.0%	Eveready East Africa Ltd Ord.1.00	1.11	1.17	-5.1%
KCB Group Plc Ord 1.00	2,759,655	21.05	12.0%	CIC Insurance Group Ltd Ord.1.00	2.03	2.12	-4.2%
British American Tobacco Kenya	2,336,125	424.75	0.0%	Britam Holdings Plc Ord 0.10	5.00	5.22	-4.2%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	48.3%	42.6%		Net Market Foreign Activity (KES Mn)	0.66	46.25	-98.6%
Foreign Buys (%)	49.0%	61.9%		Foreign Sales %	47.6%	23.4%	
Foreign Buys Value (KES Mn)	23.51	74.36	-216.4%	Foreign Sales Value (KES Mn)	22.85	28.11	23.0%
Foreign Buys (USD Mn)	0.15	0.20	-34.5%	Foreign Sales (USD Mn)	0.14	0.41	189.1%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Equity Group Holdings Plc Ord o.	0.69	22.74	90.5%	Equity Group Holdings Plc Ord 0.50	0.69	18.40	73.3%
Nairobi Securities Exchange Plc C	0.08	0.49	97.7%	Safaricom Plc Ord 0.05	0.32	3.58	81.8%
Safaricom Plc Ord 0.05	0.32	0.28	6.3%	KenGen Co. Plc Ord. 2.50	0.73	-	24.0%
KCB Group Plc Ord 1.00	0.13	-	0.0%	KCB Group Plc Ord 1.00	0.13	0.35	10.3%
ABSA Bank Kenya Plc Ord 0.50	0.04	-	0.0%	Centum Investment Co Plc Ord 0.50	0.03	0.16	55.1%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	23-Jan-24	22-Jan-24	% CHANGE
Total Volumes (Contracts)	5	1	-80.0%	KES/USD	160.4349	160.1846	-0.16%
Total Open Interest	60	58	-3.3%	G15 KES/GBP	203.2550	203.8029	0.3%
Total Value	107,500	13,850	-87.12%	KES/EUR	174.8099	175.2900	0.3%
				KES/JPY	109.6279	109.8020	0.2%

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Equities Pricelist 23 January 2024

	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	13.85	13.85	-	-	-	-
Kakuzi Plc Ord.5.00	385.00	385.00	385.00	360.00	100	38,500	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	237.75	237.75	237.75	236.25	300	71,325	4,210	285,075
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	22.00	20.00	21.05	21.00	7,200	151,560	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	240.00	240.00	240.00	233.50	300	72,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	27.00	27.00	27.00	25.00	200	5,400	-	-
BANKING	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.70	11.50	11.55	11.55	36,000	415,800	-	-
BK Group Plc Ord 0.80	-	-	35.80	35.80	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	44.75	44.75	44.75	44.35	10,300	460,925	-	-
Equity Group Holdings Plc Ord 0.50	37.00	36.30	36.50	36.45	688,500	25,130,250	22,737,335	18,404,700
HF Group Plc Ord 5.00	3.75	3.40	3.72	3.54	20,200	75,144	-	-
I&M Group Plc Ord 1.00	17.50	17.45	17.45	17.50	14,800	258,260	-	-
KCB Group Plc Ord 1.00	21.60	21.00	21.05	21.60	131,100	2,759,655	-	348,250
NCBA Group Plc Ord 5.00	38.00	37.60	37.70	37.95	1,700	64,090	-	-
Stanbic Holdings Plc ord.5.00	111.00	106.00	108.00	109.50	10,800	1,166,400	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	162.75	160.25	161.75	162.00	5,800	938,150	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.40	11.25	11.30	11.35	354,400	4,004,720	-	-
COMMERCIAL AND SERVICES	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.17	1.06	1.11	1.17	500	555	-	-
Express Kenya Plc Ord 5.00AIMS	3.70	3.70	3.70	3.70	200	740	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.30	1,000	2,300	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.50	2.50	2.50	2.58	300	750	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.05	500	10,000	-	-
Sameer Africa Plc Ord 5.00	2.03	2.03	2.03	2.06	3,100	6,293	-	-
Standard Group Plc Ord 5.00	7.86	7.86	7.86	7.74	1,000	7,860	-	-
TPS Eastern Africa Ltd Ord 1.00	15.10	15.00	15.10	16.40	68,000	1,026,800	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.18	0.20	0.19	5,900	1,180	-	-
WPP Scangroup Plc Ord 1.00	2.60	2.60	2.60	2.53	500	1,300	-	-
CONSTRUCTION & ALLIED	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	37.50	35.50	37.40	37.15	15,600	583,440	-	-
Crown Paints Kenya Plc Ord 5.00	37.00	37.00	37.00	36.00	100	3,700	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.90	0.99	0.91	900	891	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	8.00	8.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	1.99	1.95	1.99	1.99	729,400	1,451,506	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.48	1.37	1.41	1.36	436,500	615,465	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.95	17.95	17.95	18.00	500	8,975	-	-
Umeme Ltd Ord 0.50	15.00	14.35	14.95	15.25	7,000	104,650	-	-
INSURANCE	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.20	5.00	5.00	5.22	11,400	57,000	-	-
CIC Insurance Group Ltd Ord.1.00	2.25	2.00	2.03	2.12	329,700	669,291	-	-
Jubilee Holdings Ltd Ord 5.00	190.00	190.00	190.00	190.00	100	19,000	-	71,325
Kenya Re Insurance Corporation Ltd Ord 2.50	1.86	1.83	1.85	1.85	31,000	57,350	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.50	5.50	5.50	5.08	100	550	-	-
Sanlam Kenya Plc Ord 5.00	7.20	7.00	7.04	7.00	2,500	17,600	-	-
INVESTMENT	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.80	8.02	8.42	8.46	34,500	290,490	-	160,376
Home Afrika Ltd Ord 1.00GEMS	0.38	0.36	0.37	0.39	3,000	1,110	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.70	3.45	3.55	3.45	500	1,775	-	-
Trans-Century Plc Ord 0.50AIMS	0.51	0.50	0.50	0.47	5,800	2,900	-	-
INVESTMENT SERVICES	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.10	6.00	6.00	6.16	83,200	499,200	487,800	-
MANUFACTURING & ALLIED	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	82.00	82.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	426.00	420.00	424.75	425.75	5,500	2,336,125	-	-
Carbacid Investments Plc Ord 1.00	16.50	15.40	16.25	15.40	5,100	82,875	-	-

KINGDOM SECURITIES

Daily Market Wrap 23 January 2023

East African Breweries Plc Ord 2.00	117.00	117.00	117.00	117.00	1,200	140,400	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.14	1.14	1.14	1.10	2,600	2,964	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.80	16.80	16.80	16.85	200	3,360	-	-
TELECOMMUNICATION	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.95	13.70	13.80	13.90	316,400	4,366,320	276,000	3,577,180
REAL ESTATE INVESTMENT TRUST	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.64	6.64	6.64	6.04	100	664	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	23-Jan-24	22-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	-	-	2,990.00	2,990.00	-	-	-	-

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