

Daily Market Performance Summary

- Low market activity continues to prevail at NSE market even as stocks trade at their lowest levels since 2020. Prospects in the Banking sector are yet to start rallying the sector's prices as the earnings season draws near.
- Banking Sectors was the day's market mover led by Equity Group at KES 79.33Mn as its price stabilized at KES 36.00 for the second consecutive day. Safaricom followed with a turnover of KES 74.92Mn with its price gaining slightly to KES 14.00 per share.
- The US dollar further gained 0.2% to KES 160.43 per dollar putting more pressure on importers and forex reserves.

See below summary statistics and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	% CHANGE
N10 Share Index	921.11	922.71	-0.2%
NSE 20 Share Index	1,503.34	1,512.64	-0.6%
NSE 25 Share Index	2,409.42	2,414.68	-0.2%
NASI	92.88	92.70	0.2%
Market Capitalization(Bn)	1,451.18	1,448.35	0.2%
Volumes Traded (Mn)	9.66	7.28	32.7%
Equity Turnover (Mn)	169.55	120.18	41.1%
Bonds Turnover(Mn)	2.70	1,468.85	-99.8%
DAY's TOP MOVERS			
	Turnovers	Price	% Av. Foreign

Equity Group Holdings Plc	79,329,600	36.00	47.5%
Safaricom Plc Ord 0.05	74,922,400	14.00	77.2%
KCB Group Plc Ord 1.00	3,940,245	21.15	8.7%
I&M Group Plc Ord 1.00	2,404,500	17.50	52.9%
Standard Chartered Bank Kenya	1,918,875	161.25	1.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	40.6%	40.6%	
Foreign Buys (%)	26.3%	26.3%	
Foreign Buys Value (KES Mn)	31.56	31.56	0.0%
Foreign Buys (USD Mn)	0.20	0.20	-0.2%

Top Foreign Buys			
	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy
Safaricom Plc Ord 0.05	5.35	30.25	88.9%
East African Breweries Plc Ord 2.00	0.00	1.05	48.2%
Standard Chartered Bank	0.01	0.11	2.1%
KCB Group Plc Ord 1.00	0.19	0.07	0.3%
I&M Group Plc Ord 1.00	0.14	0.03	6.4%

Derivatives Market			
Transaction	Current	Previous	% CHANGE
Total Volumes (Contracts)	5	1	-80.0%
Total Open Interest	60	58	-3.3%
Total Value	107,500	13,850	-87.12%

Top Gainers List			
Counter	17-Jan-24	16-Jan-24	% CHANGE
Nairobi Business Ventures Plc	2.36	2.16	9.3%
Flame Tree Group Holdings Ltd	1.14	1.05	8.6%
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Sanlam Kenya Plc Ord 5.00	7.04	6.58	7.0%
Uchumi Supermarket Plc	0.20	0.19	5.3%

Top Losers Chart			
Counter	17-Jan-24	16-Jan-24	% CHANGE
Car & General (K) Ltd Ord 5.00	25.00	27.50	-9.1%
CIC Insurance Group Ltd Ord.1.00	2.23	2.34	-4.7%
Kenya Power & Lighting Co Plc	1.35	1.41	-4.3%
E.A.Cables Ltd Ord 0.50	0.92	0.96	-4.2%
HF Group Plc Ord 5.00	3.60	3.74	-3.7%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE
Net Foreign Activity (Kes Mno)	-34.40	-34.40	0.0%
Foreign Sales %	54.9%	54.9%	
Foreign Sales Value (Kes n)	65.95	65.95	0.0%
Foreign Sales (USD Mn)	0.41	0.41	0.2%

Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Equity Group Holdings Plc Ord	2.20	30.46	94.9%
Safaricom Plc Ord 0.05	5.35	22.26	65.4%
Co-operative Bank Bank	0.09	5.99	65.6%
KCB Group Plc Ord 1.00	0.19	4.41	17.1%
East African Breweries Plc Ord 2	0.00	1.07	49.4%

Currency			
	17-Jan-24	16-Jan-24	% CHANGE
KES/USD	160.4349	160.1846	-0.16%
G15 KES/GBP	203.2550	203.8029	0.3%
KES/EUR	174.8099	175.2900	0.3%
KES/JPY	109.6279	109.8020	0.2%

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Equities Pricelist 16 January 2024

	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.90	12.90	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	360.00	360.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	234.00	234.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	21.00	21.00	21.00	21.00	200	4,200	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	-	-	240.00	240.00	-	-	-	-
AUTOMOBILES & ACCESSORIES	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	25.00	25.00	25.00	27.50	1,100	27,500	-	-
BANKING	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.60	11.40	11.50	11.30	55,600	639,400	-	-
BK Group Plc Ord 0.80	-	-	35.70	35.70	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	44.75	44.75	44.75	44.75	9,600	429,600	-	-
Equity Group Holdings Plc Ord 0.50	36.50	36.00	36.00	36.00	2,203,600	79,329,600	77,282,105	74,075,865
HF Group Plc Ord 5.00	3.60	3.60	3.60	3.74	128,000	460,800	-	-
I&M Group Plc Ord 1.00	17.50	17.40	17.50	17.50	137,400	2,404,500	21,000	1,653,750
KCB Group Plc Ord 1.00	21.80	20.50	21.15	21.50	186,300	3,940,245	31,500	-
NCBA Group Plc Ord 5.00	38.50	35.00	36.60	37.55	28,400	1,039,440	-	-
Stanbic Holdings Plc ord.5.00	110.00	110.00	110.00	111.75	700	77,000	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	163.00	157.00	161.25	157.25	11,900	1,918,875	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.35	11.20	11.30	11.20	85,600	967,280	-	-
COMMERCIAL AND SERVICES	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.30	1.20	1.26	1.21	2,700	3,402	-	-
Express Kenya Plc Ord 5.00AIMS	3.70	3.70	3.70	3.70	100	370	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.24	2.24	2.24	2.24	500	1,120	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.36	2.36	2.36	2.16	2,700	6,372	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.35	600	12,000	-	-
Sameer Africa Plc Ord 5.00	2.24	2.02	2.18	2.09	700	1,526	-	-
Standard Group Plc Ord 5.00	-	-	7.74	7.74	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	16.40	16.40	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.20	0.19	3,000	600	-	-
WPP Scangroup Plc Ord 1.00	2.20	2.19	2.19	2.20	1,500	3,285	-	-
CONSTRUCTION & ALLIED	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	36.00	35.00	35.50	35.30	400	14,200	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	35.65	35.65	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.96	0.90	0.92	0.96	14,400	13,248	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	8.00	8.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	1.99	1.95	1.99	1.98	381,100	758,389	-	537,207
Kenya Power & Lighting Co Plc Ord 2.50	1.43	1.32	1.35	1.41	813,900	1,098,765	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.00	16.55	17.35	16.95	1,300	22,555	-	-
Umeme Ltd Ord 0.50	16.00	15.30	15.55	15.05	300	4,665	-	-
INSURANCE	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.00	4.75	4.79	4.87	19,400	92,926	-	-
CIC Insurance Group Ltd Ord.1.00	2.34	2.20	2.23	2.34	15,200	33,896	-	-
Jubilee Holdings Ltd Ord 5.00	185.00	180.00	181.25	180.00	2,300	416,875	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.99	1.83	1.96	1.96	129,800	254,408	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	4.80	4.80	4.80	4.80	200	960	-	-
Sanlam Kenya Plc Ord 5.00	7.18	7.00	7.04	6.58	2,400	16,896	-	-
INVESTMENT	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.40	8.00	8.36	8.30	26,100	218,196	-	180,600
Home Afrika Ltd Ord 1.00GEMS	0.36	0.35	0.35	0.36	25,200	8,820	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.50	3.50	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.49	0.49	0.49	0.45	1,000	490	-	-
INVESTMENT SERVICES	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.10	5.86	6.04	6.20	7,100	42,884	-	-
MANUFACTURING & ALLIED	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	82.00	82.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	-	-	425.50	425.50	-	-	-	-
Carbacid Investments Plc Ord 1.00	15.60	15.60	15.60	15.60	1,400	21,840	-	-
East African Breweries Plc Ord 2.00	120.00	119.00	119.75	121.75	2,700	323,325	-	167,800
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.14	1.14	1.14	1.05	400	456	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-

Unga Group Ltd Ord 5.00	-	-	16.85	16.85	-	-	-	-
TELECOMMUNICATION	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.20	13.85	14.00	13.90	5,351,600	74,922,400	38,212,765	25,395,780
REAL ESTATE INVESTMENT TRUST	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.34	6.34	6.34	6.34	700	4,438	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	17-Jan-24	16-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	-	-	2,970.00	2,970.00	-	-	-	-

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