

Daily Market Performance Summary

- Equities market prices were slightly up on Monday, 8th January 2024 even as the volumes remained low with only 3.56mn shares being exchanged. All market indices were up, led by the all-share index at 0.8%.
- Foreign activity fell by half from 81.5% on Friday, January 5, 2024, to 43.6% on Monday, 8th January with a net foreign outflow of KES 5.13Mn from an inflow of KES 10.74Mn last Friday.
- The forex market witnessed a slowdown in the Kenyan shilling depreciation against the US dollar from a loss of 0.2% on Friday to 0.04% from KES 157.32 to KES 157.39 per US dollar.
- Secondary bonds market activity remained low with a slight improvement in value traded from KES 209.70Mn to KES 908.50Mn on an impact from the ongoing primary auction of Wednesday, 10th January 2023 for FXD1/2023/03 and FXD1/2023/05 papers. Find our pre-auction note [Here for more...](#)

See below summary statistics and pricelist for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	8-Jan-24	5-Jan-24	% CHANGE
N10 Share Index	930.39	924.34	0.7%	Longhorn Publishers Plc Ord 1.00AIM	2.37	2.17	9.2%
NSE 20 Share Index	1,520.00	1,518.40	0.1%	Flame Tree Group Holdings Ltd Ord o	1.10	1.13	-2.7%
NSE 25 Share Index	2,436.38	2,424.34	0.5%	ILAM FAHARI I-REIT Ord.20.00	6.52	6.06	7.6%
NASI	93.26	92.55	0.8%	WPP Scangroup Plc Ord 1.00	2.19	2.07	5.8%
Market Capitalization(Bn)	1,457.06	1,446.00	0.8%	Eveready East Africa Ltd Ord.1.00	1.28	1.21	5.8%
Volumes Traded (Mn)	3.56	8.47	-58.0%				
Equity Turnover (Mn)	47.42	138.67	-65.8%				
Bonds Turnover(Mn)	908.50	209.70	333.2%				
DAY's TOP MOVERS				Top Losers Chart			
Turnovers	Price	% Av. Foreign		Counter	8-Jan-24	5-Jan-24	% CHANGE
KCB Group Plc Ord 1.00	19,841,310	22.45	83.6%	Eaagads Ltd Ord 1.25 AIMS	12.85	13.95	-7.9%
Equity Group Holdings Plc Ord o.	5,055,050	35.75	46.0%	Kakuzi Plc Ord.5.00	360.00	385.00	-6.5%
The Co-operative Bank of Kenya	4,683,010	11.35	12.2%	Nairobi Business Ventures Plc Ord. o.!	2.31	2.46	-6.1%
Safaricom Plc Ord 0.05	3,441,725	13.85	0.3%	Diamond Trust Bank Kenya Ltd Ord 4	44.90	46.50	-3.4%
ABSA Bank Kenya Plc Ord 0.50	3,340,055	11.65	0.0%	TotalEnergies Marketing Kenya Plc O	17.45	18.00	-3.1%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value+D44	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	43.6%	81.5%		Net Market Foreign Activity (KES Mn)	5.13	10.74	-147.8%
Foreign Buys (%)	38.2%	85.4%		Foreign Sales %	49.0%	77.7%	
Foreign Buys Value (KES Mn)	18.11	118.42	-553.9%	Foreign Sales Value (KES Mn)	23.24	107.68	-363.4%
Foreign Buys (USD Mn)	0.12	1.45	-1158.6%	Foreign Sales (USD Mn)	0.15	1.42	-862.8%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy		Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
KCB Group Plc Ord 1.00	0.88	16.73	84.3%	KCB Group Plc Ord 1.00	0.88	16.45	83.0%
KenGen Co. Plc Ord. 2.50	0.81	1.01	62.7%	Equity Group Holdings Plc Ord 0.50	0.14	4.65	92.0%
Stanbic Holdings Plc ord.5.00	0.00	0.16	70.8%	The Co-operative Bank of Kenya Ltd (0.41	1.13	24.1%
I&M Group Plc Ord 1.00	0.06	0.09	9.0%	KenGen Co. Plc Ord. 2.50	0.81	0.80	49.3%
				Centum Investment Co Plc Ord 0.50	0.03	0.20	80.1%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	8-Jan-24	5-Jan-24	% CHANGE
Total Volumes (Contracts)	3	1	-66.7%	KES/USD	157.3912	157.3235	-0.043%
Total Open Interest	43	41	-4.7%	G15 KES/GBP	198.9457	199.0941	0.1%
Total Value	49,700	13,900	-72.03%	KES/EUR	172.2168	172.5774	0.2%
				KES/JPY	110.1215	110.7639	0.6%

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See below equities pricelist.

Equities Pricelist 08 January 2024

AGRICULTURAL	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	12.85	12.85	12.85	13.95	800	10,280	-	-
Kakuzi Plc Ord.5.00	360.00	360.00	360.00	385.00	500	180,000	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	234.00	234.00	234.00	225.00	200	46,800	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.00	20.00	20.00	20.00	2,300	46,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	245.00	243.75	244.00	237.00	700	170,800	-	-
AUTOMOBILES & ACCESSORIES	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	25.05	25.05	-	-	-	-
BANKING	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.85	11.50	11.65	11.65	286,700	3,340,055	-	-
BK Group Plc Ord 0.80	35.00	35.00	35.00	35.80	100	3,500	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.50	44.75	44.90	46.50	44,700	2,007,030	13,530	13,950
Equity Group Holdings Plc Ord 0.50	37.00	35.60	35.75	35.65	141,400	5,055,050	-	4,650,320
HF Group Plc Ord 5.00	3.45	3.02	3.25	3.35	34,600	112,450	-	-
I&M Group Plc Ord 1.00	17.50	17.45	17.50	17.50	55,700	974,750	87,500	-
KCB Group Plc Ord 1.00	22.55	22.20	22.45	22.55	883,800	19,841,310	16,725,225	16,453,605
NCBA Group Plc Ord 5.00	39.00	36.50	37.60	38.05	5,800	218,080	-	-
Stanbic Holdings Plc ord.5.00	112.00	108.00	109.25	111.25	2,100	229,425	162,400	-
Standard Chartered Bank Kenya Ltd Ord 5.00	164.00	161.50	162.50	162.25	2,500	406,250	16,400	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.90	11.20	11.35	11.25	412,600	4,683,010	14,675	1,128,725
COMMERCIAL AND SERVICES	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.32	1.20	1.28	1.21	10,300	13,184	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.70	3.70	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.38	2.37	2.37	2.17	2,200	5,214	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.70	2.23	2.31	2.46	6,900	15,939	-	-
Nation Media Group Plc Ord. 2.50	20.50	20.50	20.50	20.40	2,500	51,250	-	-
Sameer Africa Plc Ord 5.00	-	-	2.25	2.25	-	-	-	-
Standard Group Plc Ord 5.00	7.74	7.74	7.74	7.74	100	774	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	16.45	16.45	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.18	0.18	3,700	666	-	-
WPP Scangroup Plc Ord 1.00	2.27	2.00	2.19	2.07	1,800	3,942	-	-
CONSTRUCTION & ALLIED	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	37.95	37.50	37.80	37.50	1,600	60,480	-	-
Crown Paints Kenya Plc Ord 5.00	36.25	35.00	35.75	35.00	1,300	46,475	-	-
E.A.Cables Ltd Ord 0.50	0.99	0.97	0.98	0.99	6,300	6,174	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	8.00	8.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.95	2.00	2.00	808,400	1,616,800	1,011,797	795,200
Kenya Power & Lighting Co Plc Ord 2.50	1.45	1.35	1.38	1.40	321,100	443,118	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.95	17.35	17.45	18.00	2,700	47,115	-	-
Umeme Ltd Ord 0.50	16.00	15.50	15.70	15.50	4,700	73,790	-	-
INSURANCE	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.30	4.75	4.94	4.94	14,700	72,618	7,902	-
CIC Insurance Group Ltd Ord.1.00	2.22	2.06	2.20	2.20	63,400	139,480	7,974	-
Jubilee Holdings Ltd Ord 5.00	200.00	200.00	200.00	185.00	200	40,000	20,000	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.93	1.80	1.89	1.83	69,500	131,355	8,685	-
Liberty Kenya Holdings Ltd Ord. 1.00	4.22	4.22	4.22	4.22	25,900	109,298	-	-
Sanlam Kenya Plc Ord 5.00	5.70	5.70	5.70	5.60	100	570	-	-
INVESTMENT	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.46	8.24	8.44	8.46	29,300	247,292	-	197,964
Home Afrika Ltd Ord 1.00GEMS	0.40	0.39	0.39	0.39	4,600	1,794	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.47	3.47	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.52	0.50	0.51	0.52	1,700	867	-	-
INVESTMENT SERVICES	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.08	6.00	6.08	6.08	1,500	9,120	-	-
MANUFACTURING & ALLIED	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	85.00	82.00	82.00	82.00	32,800	2,689,600	-	-
British American Tobacco Kenya Plc Ord 10.00	440.00	430.00	436.75	428.50	900	393,075	-	-
Carbacid Investments Plc Ord 1.00	15.35	15.15	15.30	15.35	9,600	146,880	-	-

KINGDOM SECURITIES

Daily Market Wrap 8th January 2023

East African Breweries Plc Ord 2.00	125.00	122.00	123.75	122.50	2,100	259,875	12,500	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.14	1.03	1.10	1.13	2,200	2,420	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	16.85	16.85	-	-	-	-
TELECOMMUNICATION	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.00	13.60	13.85	13.60	248,500	3,441,725	20,800	-
REAL ESTATE INVESTMENT TRUST	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.60	6.50	6.52	6.06	5,400	35,208	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	8-Jan-24	5-Jan-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3030i	3030i	3,030.00	2,915.00	-	-	-	-

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