

Daily Market Performance Summary

- The NSE market witnessed a mixed reaction on Wednesday, 29th November 2023, with prices remaining relatively stable as reflected on a marginal rise of 0.1% in the all-share index.
- A total of 15.99Mn shares were traded of KES 285.87Mn with foreign activity contributing 78.4% of the market value. Heavy foreign activity was witnessed on Safaricom and Equity Group at 88.7% and 89.3% with the two counters leading with market values of KES 131.83Mn and KES 91.38Mn respectively.
- Bonds market activity jumped 261.6% up KES 746.60Mn to KES 2,700.00Mn with the new IFB1/2023/6.5-year paper being the most traded, transacting a total of KES 1,208.90Mn representing 44.8% of the entire bonds market value traded. This follows the attractive coupon rate of 17.9327% per annum on the paper.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	29-Nov-23	28-Nov-23	% CHANGE
N10 Share Index	922.55	919.88	0.3%	ILAM FAHARI I-REIT Ord.20.00	6.60	6.06	8.9%
NSE 20 Share Index	1,508.06	1,512.96	-0.3%	CIC Insurance Group Ltd Ord.1.00	2.52	2.38	5.9%
NSE 25 Share Index	2,399.41	2,404.23	-0.2%	Longhorn Publishers Plc Ord 1.00AIM	2.40	2.30	4.3%
NASI	92.35	92.47	-0.1%	ABSA New Gold ETF	3,040.00	2,915.00	4.3%
Market Capitalization(Bn)	1,442.92	1,444.78	-0.1%	Eveready East Africa Ltd Ord.1.00	1.35	1.31	3.1%
Volumes Traded (Mn)	15.99	16.32	-2.0%				
Equity Turnover (Mn)	285.87	223.44	27.9%				
Bonds Turnover(Mn)	2,700.00	746.60	261.6%				
DAY'S TOP MOVERS				Top Losers Chart			
Turnovers	Price	% Av. Foreign		Counter	29-Nov-23	28-Nov-23	% CHANGE
Safaricom Plc Ord 0.05	131,829,600	14.00	88.7%	Flame Tree Group Holdings Ltd Ord 0	1.03	1.11	-7.2%
Equity Group Holdings Plc Ord 0.50	91,381,500	37.80	89.3%	Stanbic Holdings Plc ord.5.00	102.25	110.00	-7.0%
KCB Group Plc Ord 1.00	23,493,660	18.60	47.9%	WPP Scangroup Plc Ord 1.00	2.01	2.15	-6.5%
East African Breweries Plc Ord 2.00	16,165,200	114.00	61.2%	Home Afrika Ltd Ord 1.00GEMS	0.28	0.29	-3.4%
Bamburi Cement Plc Ord 5.00	7,304,500	35.00	0.0%	KCB Group Plc Ord 1.00	18.60	19.15	-2.9%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	78.4%	82.7%		Net Market Foreign Activity (KES Mn)	0.26 -	7.67	-103.4%
Foreign Buys (%)	78.5%	81.0%		Foreign Sales %	78.4%	84.4%	
Foreign Buys Value (KES Mn)	224.31	180.98	19.3%	Foreign Sales Value (KES Mn)	224.05	188.66	-15.8%
Foreign Buys (USD Mn)	1.47	1.18	19.3%	Foreign Sales (USD Mn)	1.46	1.23	-15.7%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy		Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	9.42	108.36	82.2%	Safaricom Plc Ord 0.05	9.42	125.54	95.3%
Equity Group Holdings Plc Ord 0.50	2.42	80.56	88.2%	Equity Group Holdings Plc Ord 0.50	2.42	82.63	90.5%
KCB Group Plc Ord 1.00	1.26	19.10	81.2%	Stanbic Holdings Plc ord.5.00	0.06	5.39	94.6%
East African Breweries Plc Ord 2.00	0.14	16.02	99.2%	East African Breweries Plc Ord 2.00	0.14	3.74	23.2%
Stanbic Holdings Plc ord.5.00	0.06	0.16	2.7%	KCB Group Plc Ord 1.00	1.26	3.42	14.5%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	29-Nov-23	28-Nov-23	% CHANGE
Total Volumes (Contracts)	4	5	-20.0%	KES/USD	153.0618	152.9706	-0.1%
Total Open Interest	90	89	1.1%	G15 KES/GBP	193.1968	193.1968	0.0%
Total Value	60,260	94,000	-35.89%	KES/EUR	167.5259	167.5259	0.0%
				KES/JPY	103.1275	103.1708	0.0%

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See below the Pricelist for more.

Equities Pricelist 29-Nov-2023

AGRICULTURAL	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	9.00	12.95	-	-	11.80	11.80	-	-	-	-
Kakuzi Plc Ord.5.00	385.00	406.00	-	-	386.00	386.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	217.75	240.00	-	-	239.25	239.25	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.00	20.00	20.00	19.80	19.85	19.90	6,600	131,010	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	231.50	232.00	-	-	231.50	231.50	-	-	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	23.00	25.10	-	-	25.05	25.05	-	-	-	-
BANKING	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.40	11.45	11.70	11.35	11.55	11.40	80,400	928,620	-	-
BK Group Plc Ord 0.80	33.00	36.50	-	-	36.50	36.50	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	44.50	45.00	45.00	44.90	45.00	45.05	800	36,000	-	-
Equity Group Holdings Plc Ord 0.50	36.50	37.00	38.00	36.50	37.80	37.10	2,417,500	91,381,500	80,556,685	82,630,950
HF Group Plc Ord 5.00	3.68	3.80	3.81	3.80	3.80	3.74	8,400	31,920	-	-
I&M Group Plc Ord 1.00	17.45	17.50	17.50	17.50	17.50	17.50	4,400	77,000	-	77,000
KCB Group Plc Ord 1.00	18.90	19.00	19.45	18.00	18.60	19.15	1,263,100	23,493,660	19,095,505	3,418,100
NCBA Group Plc Ord 5.00	38.50	39.00	39.00	38.50	38.85	39.00	44,200	1,717,170	-	-
Stanbic Holdings Plc ord.5.00	104.00	109.00	110.00	100.25	102.25	110.00	55,800	5,705,550	155,500	5,392,000
Standard Chartered Bank Kenya Ltd Ord 5.00	157.00	159.00	159.00	154.00	155.75	157.00	3,400	529,550	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.30	11.50	11.50	11.30	11.40	11.50	86,700	988,380	-	227,215
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.31	1.35	1.35	1.35	1.35	1.31	700	945	-	-
Express Kenya Plc Ord 5.00AIMS	-	4.20	-	-	3.99	3.99	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.49	2.52	2.30	2.40	2.30	900	2,160	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.55	2.82	2.55	2.55	2.55	2.58	2,700	6,885	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.45	20.00	20.00	20.00	20.00	2,500	50,000	-	-
Sameer Africa Plc Ord 5.00	2.20	2.40	2.40	2.40	2.40	2.35	100	240	-	-
Standard Group Plc Ord 5.00	-	7.84	-	-	8.70	8.70	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	11.55	12.70	-	-	11.55	11.55	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.18	-	0.18	0.18	0.18	0.18	1,300	234	-	-
WPP Scangroup Plc Ord 1.00	2.02	2.27	2.10	1.94	2.01	2.15	23,000	46,230	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	34.00	35.00	35.00	35.00	35.00	35.00	208,700	7,304,500	-	-
Crown Paints Kenya Plc Ord 5.00	33.00	36.00	36.00	36.00	36.00	36.00	100	3,600	-	-
E.A.Cables Ltd Ord 0.50	0.88	0.89	0.89	0.88	0.89	0.87	3,100	2,759	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	-	-	8.50	8.50	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.29	2.30	2.30	2.29	2.30	2.30	1,254,200	2,884,660	6,670	2,710,090
Kenya Power & Lighting Co Plc Ord 2.50	1.42	1.44	1.45	1.39	1.42	1.45	397,100	563,882	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	16.80	16.90	16.95	16.95	16.95	16.65	100	1,695	-	1,695
Umeme Ltd Ord 0.50	13.95	14.00	15.00	13.95	14.05	13.95	42,700	599,935	-	-
INSURANCE	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.02	5.10	5.10	5.10	5.10	5.10	2,600	13,260	-	-
CIC Insurance Group Ltd Ord.1.00	2.50	2.52	2.53	2.40	2.52	2.38	136,000	342,720	-	-
Jubilee Holdings Ltd Ord 5.00	179.00	191.75	-	-	183.00	183.00	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.71	1.85	1.86	1.70	1.71	1.74	170,900	292,239	88,230	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.50	3.85	3.85	3.50	3.56	3.50	600	2,136	-	-
Sanlam Kenya Plc Ord 5.00	6.80	7.38	-	-	6.80	6.80	-	-	-	-
INVESTMENT	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.32	8.52	8.70	8.44	8.48	8.44	36,200	306,976	-	223,650
Home Afrika Ltd Ord 1.00GEMS	-	0.31	0.31	0.27	0.28	0.29	90,100	25,228	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.10	3.20	3.00	3.00	3.00	3.00	400	1,200	-	-
Trans-Century Plc Ord 0.50AIMS	0.47	-	0.47	0.47	0.47	0.47	27,400	12,878	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.62	6.20	6.20	5.60	5.64	5.66	21,900	123,516	31,360	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	-	-	79.75	79.75	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	407.00	410.00	410.00	408.00	409.00	409.75	400	163,600	-	81,600
Carbacid Investments Plc Ord 1.00	14.45	15.00	15.10	14.45	14.85	14.55	1,500	22,275	-	-
East African Breweries Plc Ord 2.00	112.50	114.00	114.00	112.00	114.00	113.50	141,800	16,165,200	16,017,800	3,740,600
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.00	1.21	1.10	1.00	1.03	1.11	32,900	33,887	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	19.50	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.20	16.90	16.00	16.00	16.00	16.10	200	3,200	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.75	13.95	14.20	13.75	14.00	14.00	9,416,400	131,829,600	108,359,750	125,544,155
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.06	6.66	6.60	6.06	6.60	6.06	6,000	39,600	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	29-Nov-23	28-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,920.00	-	3040i	3040i	3,040.00	2,915.00	-	-	-	-

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