

Daily Market Performance Summary

- Stock market prices slightly gained on Tuesday November 28, 2023, with the All-share index (NASI) going up 1.4% from 91.21 points of Monday to 92.47 points. Mid-cap counters gained the most, led by Car & General at 8.9% from KES 23.00 to 25.05 per share.
- Volumes traded jumped 89.0% from 8.64Mn to 16.32Mn shares pushing the market value 155.8% up to KES 223.44Mn.
- Safaricom was the most traded counter transacting 13.25Mn shares of KES 185.54Mn representing 81.2% and 83.2% of the entire market activity and volumes traded. Average foreign participation on the counter stood at 95.4% pushing the price to trade at a high price of KES 14.40 while averaging at KES 14.00 per share.
- Foreign participation nearly doubled from 48.2% to 82.7% with a net foreign outflow of KES 7.67Mn from a net foreign inflow of 0.97Mn of Monday, November 28, 2023.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	28-Nov-23	27-Nov-23	% CHANGE
N10 Share Index	919.88	913.58	0.7%	Car & General (K) Ltd Ord 5.00	25.05	23.00	8.9%
NSE 20 Share Index	1,512.96	1,508.81	0.3%	Olympia Capital Holdings Ltd Ord 5.0	3.00	2.80	7.1%
NSE 25 Share Index	2,404.23	2,390.67	0.6%	Standard Group Plc Ord 5.00	8.70	8.18	6.4%
NASI	92.47	91.21	1.4%	Safaricom Plc Ord 0.05	14.00	13.45	4.1%
Market Capitalization(Bn)	1,444.78	1,425.06	1.4%	CIC Insurance Group Ltd Ord.1.00	2.38	2.31	3.0%
Volumes Traded (Mn)	16.32	8.64	89.0%				
Equity Turnover (Mn)	223.44	87.34	155.8%	Top Losers Chart			
Bonds Turnover(Mn)	746.60	1,031.55	-27.6%	Counter	28-Nov-23	27-Nov-23	% CHANGE
DAY'S TOP MOVERS				Foreign Activity Summary			
Turnovers	Price	% Av. Foreign	Foreign Activity (summary continued)				
Safaricom Plc Ord 0.05	185,537,800	14.00	95.2%	Transaction	Current Value	Previous Value	% CHANGE
KCB Group Plc Ord 1.00	7,328,705	19.15	14.0%	Net Market Foreign Activity (KES Mn) -	7.67	0.97	692.8%
Equity Group Holdings Plc Ord 0.50	4,400,060	37.10	42.0%	Foreign Sales %	84.4%	48.7%	
Standard Chartered Bank Kenya Ltd	4,066,300	157.00	0.2%	Foreign Sales Value (KES Mn)	188.66	42.50	-77.5%
NCBA Group Plc Ord 5.00	3,498,300	39.00	0.0%	Foreign Sales (USD Mn)	1.23	0.28	-77.5%
Foreign Activity Summary				Top Foreign Buys			
Transaction	Current Value	Previous Value	% CHANGE	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Top Foreign Sales
Total Market Foreign Activity	82.7%	48.2%		Safaricom Plc Ord 0.05	13.25	177.01	95.2%
Foreign Buys (%)	81.0%	47.6%		KCB Group Plc Ord 1.00	0.38	2.05	28.0%
Foreign Buys Value (KES Mn)	180.98	41.54	77.0%	Jubilee Holdings Ltd Ord 5.00	0.01	0.92	100.0%
Foreign Buys (USD Mn)	1.18	0.27	77.0%	Centum Investment Co Plc Ord 0.50	0.35	0.80	27.3%
				KenGen Co. Plc Ord. 2.50	1.35	0.19	6.1%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	28-Nov-23	27-Nov-23	% CHANGE
Total Volumes (Contracts)	5	3	66.7%	KES/USD	152.9706	152.9029	0.0%
Total Open Interest	89	89	0.0%	G15 KES/GBP	193.1968	192.2168	-0.5%
Total Value	94,000	46,610	101.67%	KES/EUR	167.5259	166.8762	-0.4%
				KES/JPY	103.1708	102.2249	-0.9%

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See below the Pricelist for more.

Equities Pricelist 28-Nov-2023

AGRICULTURAL	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	11.80	11.85	11.80	11.80	11.80	2,100	24,780	-	-
Kakuzi Plc Ord 5.00	385.00	406.00	-	-	386.00	386.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord 5.00 AIMS	217.25	240.00	239.50	239.25	239.25	239.25	600	143,550	-	-
The Limuru Tea Co. Plc Ord 20.00 AIMS	-	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.80	20.00	20.00	19.80	19.90	19.80	800	15,920	-	-
Williamson Tea Kenya Plc Ord 5.00 AIMS	231.50	232.00	231.50	231.25	231.50	231.75	2,900	671,350	-	185,200
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	23.00	25.00	25.05	25.05	25.05	23.00	100	2,505	-	-
BANKING	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.60	11.65	11.60	11.20	11.40	11.55	99,900	1,138,860	-	-
BK Group Plc Ord 0.80	35.70	36.50	36.50	36.50	36.50	36.50	100	3,650	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	44.80	45.00	45.50	44.50	45.05	44.95	9,200	414,460	-	-
Equity Group Holdings Plc Ord 0.50	36.80	37.00	39.00	37.00	37.10	37.10	118,600	4,400,060	-	3,695,650
HF Group Plc Ord 5.00	3.81	3.97	4.10	3.70	3.74	3.81	23,400	87,516	-	-
I&M Group Plc Ord 1.00	17.45	17.50	17.50	17.45	17.50	17.50	91,400	1,599,500	-	-
KCB Group Plc Ord 1.00	18.75	19.00	19.50	18.75	19.15	19.70	382,700	7,328,705	2,052,000	-
NCBA Group Plc Ord 5.00	39.00	39.50	39.50	38.50	39.00	38.35	89,700	3,498,300	-	-
Stanbic Holdings Plc ord 5.00	105.00	109.00	110.00	109.00	110.00	110.00	1,100	121,000	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	156.25	159.50	158.75	156.50	157.00	158.75	25,900	4,066,300	15,700	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.45	11.50	12.00	11.30	11.50	11.45	146,300	1,682,450	-	393,475
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50 AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.31	1.35	-	-	1.31	1.31	-	-	-	-
Express Kenya Plc Ord 5.00 AIMS	-	4.20	-	-	3.99	3.99	-	-	-	-
Homeboyz Entertainment Plc 0.50 GEMS	4.66	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00 AIMS	2.30	2.52	-	-	2.30	2.30	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50 GEMS	2.60	2.80	-	-	2.58	2.58	-	-	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.45	20.00	20.00	20.00	20.00	4,000	80,000	-	-
Sameer Africa Plc Ord 5.00	2.20	2.35	-	-	2.35	2.35	-	-	-	-
Standard Group Plc Ord 5.00	-	8.50	8.70	8.70	8.70	8.18	100	870	-	-
TPS Eastern Africa Ltd Ord 1.00	11.55	12.70	11.55	11.55	11.55	11.55	100	1,155	-	-
Uchumi Supermarket Plc Ord 5.00	0.18	-	-	-	0.18	0.18	-	-	-	-
WPP Scangroup Plc Ord 1.00	-	2.02	2.25	2.02	2.15	2.23	20,200	43,430	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	34.10	35.15	35.15	34.00	35.00	34.75	13,000	455,000	-	-
Crown Paints Kenya Plc Ord 5.00	33.00	35.95	-	-	36.00	36.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.86	0.89	0.89	0.86	0.87	0.89	24,700	21,489	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	7.70	8.50	-	-	8.50	8.50	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.29	2.30	2.30	2.28	2.30	2.30	1,346,700	3,097,410	187,680	2,983,560
Kenya Power & Lighting Co Plc Ord 2.50	1.40	1.41	1.49	1.41	1.45	1.45	72,500	105,125	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	16.50	17.00	16.80	16.55	16.65	16.95	1,200	19,980	-	19,960
Umeme Ltd Ord 0.50	13.80	14.00	14.00	13.80	13.95	14.00	2,700	37,665	-	-
INSURANCE	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.02	5.10	5.14	5.10	5.10	5.02	4,900	24,990	-	-
CIC Insurance Group Ltd Ord 1.00	2.40	2.50	2.50	2.22	2.38	2.31	93,300	222,054	-	-
Jubilee Holdings Ltd Ord 5.00	179.00	191.75	183.00	183.00	183.00	183.00	5,000	915,000	915,000	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.72	1.74	1.75	1.72	1.74	1.74	17,700	30,798	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.21	-	-	-	3.50	3.50	-	-	-	-
Sanlam Kenya Plc Ord 5.00	6.80	7.48	-	-	6.80	6.80	-	-	-	-
INVESTMENT	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.34	8.50	8.90	8.40	8.44	8.44	346,800	2,926,992	800,700	2,860,390
Home Afrika Ltd Ord 1.00 GEMS	0.29	-	0.30	0.29	0.29	0.29	400	116	-	-
Kurwitu Ventures Ltd Ord 100.00 GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.62	3.00	3.00	3.00	3.00	2.80	100	300	-	-
Trans-Century Plc Ord 0.50 AIMS	0.46	0.47	0.47	0.47	0.47	0.50	45,900	21,573	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.66	6.00	5.80	5.62	5.66	5.72	3,000	16,980	-	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	-	-	79.75	79.75	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	407.00	410.00	410.00	409.00	409.75	409.75	3,700	1,516,075	-	1,352,200
Carbacid Investments Plc Ord 1.00	14.40	15.10	15.70	14.40	14.55	15.60	41,400	602,370	-	-
East African Breweries Plc Ord 2.00	112.00	114.00	114.00	112.25	113.50	114.25	19,400	2,201,900	-	339,000
Flame Tree Group Holdings Ltd Ord 0.825 GEMS	-	1.28	1.20	1.06	1.11	1.17	4,100	4,551	-	-
Kenya Orchards Ltd Ord 5.00 AIMS	-	19.50	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.00	16.90	16.10	16.10	16.10	16.70	100	1,610	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.95	14.00	14.40	13.70	14.00	13.45	13,252,700	185,537,800	177,013,405	176,829,290
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord 20.00	6.06	-	6.06	6.06	6.06	6.06	700	4,242	-	-
LAPTRUST IMARA I-REIT Ord 20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	28-Nov-23	27-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,920.00	-	3000	3000	3,000.00	2,915.00	-	-	-	-

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