

Daily Market Performance Summary

- Stock market activity at the NSE market remained low with only 8.64Mn shares being exchanged valued at KES 87.34Mn even after the banking sector and agricultural listed companies reporting stellar results last week.
- All market indices edged immediately after recording constant growth for almost three weeks in a row. The New N10 index shed 1.3% followed by all share index (NASI) and NSE 25 indices at 1.1% while the NSE 20 index resisted with a 0.1% decline supported by the banking stocks.
- Market foreign participation improved to 48.2% on Monday, 27th November 2023, after recording an all-time low daily average activity of 5.2% last Friday, 24th November 2023.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	27-Nov-23	24-Nov-23	% CHANGE
N10 Share Index	913.58	925.95	-1.3%	Standard Group Plc Ord 5.00	8.18	7.50	9.1%
NSE 20 Share Index	1,508.81	1,510.25	-0.1%	Uchumi Supermarket Plc Ord 5.00	0.18	0.17	5.9%
NSE 25 Share Index	2,390.67	2,416.53	-1.1%	Olympia Capital Holdings Ltd Ord 5.00	2.80	2.65	5.7%
NASI	91.21	92.24	-1.1%	CIC Insurance Group Ltd Ord.1.00	2.31	2.20	5.0%
Market Capitalization(Bn)	1,425.06	1,441.06	-1.1%	Eveready East Africa Ltd Ord.1.00	1.31	1.25	4.8%
Volumes Traded (Mn)	8.64	5.82	48.3%	Top Losers Chart			
Equity Turnover (Mn)	87.34	107.55	-18.8%	Counter	27-Nov-23	24-Nov-23	% CHANGE
Bonds Turnover(Mn)	1,031.55	787.20	31.0%	Eaagads Ltd Ord 1.25 AIMS	11.80	13.00	-9.2%
DAY'S TOP MOVERS				Foreign Activity Summary			
	Turnovers	Price	% Av. Foreign	Transaction	Current Value	Previous Value	% CHANGE
Safaricom Plc Ord 0.05	36,901,420	13.45	75.1%	Net Market Foreign Activity (KES Mn) -	0.97	8.43	-88.5%
KCB Group Plc Ord 1.00	22,247,210	19.70	27.8%	Foreign Sales %	48.7%	9.1%	
Equity Group Holdings Plc Ord 0.50	6,870,920	37.10	41.9%	Foreign Sales Value (KES Mn)	42.50	8.42	-80.2%
KenGen Co. Plc Ord. 2.50	4,005,910	2.30	43.0%	Foreign Sales (USD Mn)	0.28	0.12	-55.1%
Kenya Power & Lighting Co Plc Ord 2	2,583,030	1.45	27.5%	Top Foreign Buys			
Foreign Activity Summary				Top Foreign Sales			
Transaction	Current Value	Previous Value	% CHANGE	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Total Market Foreign Activity	48.2%	5.2%		Safaricom Plc Ord 0.05	2.74	29.88	80.9%
Foreign Buys (%)	47.6%	1.3%		Equity Group Holdings Plc Ord 0.50	0.19	5.76	83.8%
Foreign Buys Value (KES Mn)	41.54	1.43	96.6%	KenGen Co. Plc Ord. 2.50	1.74	3.44	86.0%
Foreign Buys (USD Mn)	0.27	0.40	-45.8%	Diamond Trust Bank Kenya Ltd Ord 4	0.03	1.22	91.9%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	27-Nov-23	24-Nov-23	% CHANGE
Total Volumes (Contracts)	3	15	-80.0%	KES/USD	152.9029	152.8147	-0.1%
Total Open Interest	89	89	0.0%	G15 KES/GBP	192.2168	191.6450	-0.3%
Total Value	46,610	467,500	-90.03%	KES/EUR	166.8762	166.6035	-0.2%
				KES/JPY	102.2249	102.3919	0.2%

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See below the Pricelist for more.

Equities Pricelist 27-Nov-2023

AGRICULTURAL	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	11.80	11.85	11.80	11.80	13.00	1,900	22,420	-	-
Kakuzi Plc Ord.5.00	385.00	406.00	387.00	385.00	386.00	385.00	400	154,400	-	-
Kapchorua Tea Kenya Plc Ord 5.00AIMS	216.50	239.25	239.25	239.25	239.25	240.00	300	71,775	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.80	20.00	20.00	19.80	19.80	20.00	1,200	23,760	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	212.00	231.00	233.75	229.00	231.75	233.00	1,500	347,625	-	162,050
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	23.00	25.10	-	-	23.00	23.00	-	-	-	-
BANKING	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.45	11.60	11.75	11.50	11.55	11.60	65,500	756,525	-	-
BK Group Plc Ord 0.80	33.00	36.50	36.50	36.50	36.50	36.50	300	10,950	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	44.90	45.00	45.00	44.90	44.95	45.95	29,500	1,326,025	1,217,300	1,217,300
Equity Group Holdings Plc Ord 0.50	36.80	37.00	38.00	36.80	37.10	38.30	185,200	6,870,920	-	5,756,000
HF Group Plc Ord 5.00	3.80	4.00	4.00	3.80	3.81	3.95	11,100	42,291	-	-
I&M Group Plc Ord 1.00	17.45	17.50	17.50	17.45	17.50	17.50	56,100	981,750	-	-
KCB Group Plc Ord 1.00	19.40	19.50	20.20	19.50	19.70	19.90	1,129,300	22,247,210	12,376,190	-
NCBA Group Plc Ord 5.00	38.50	39.00	39.00	37.00	38.35	38.10	15,800	605,930	-	-
Stanbic Holdings Plc ord.5.00	109.00	110.00	110.00	110.00	110.00	109.25	100	11,000	11,000	-
Standard Chartered Bank Kenya Ltd Ord 5.00	157.00	158.75	160.00	157.00	158.75	158.50	11,700	1,857,375	15,875	254,400
The Co-operative Bank of Kenya Ltd Ord 1.00	11.45	11.50	11.50	11.30	11.45	11.50	109,100	1,249,195	-	228,500
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.21	1.30	1.35	1.20	1.31	1.25	27,700	36,287	-	-
Express Kenya Plc Ord 5.00AIMS	-	4.20	-	-	3.99	3.99	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.52	2.30	2.30	2.30	2.30	100	230	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.50	2.80	-	-	2.58	2.58	-	-	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.15	20.00	20.00	20.00	20.00	29,500	590,000	-	200,000
Sameer Africa Plc Ord 5.00	2.15	2.50	-	-	2.35	2.35	-	-	-	-
Standard Group Plc Ord 5.00	-	8.20	8.18	8.18	8.18	7.50	100	818	-	-
TPS Eastern Africa Ltd Ord 1.00	11.55	-	11.55	11.55	11.55	11.50	1,500	17,325	-	-
Uchumi Supermarket Plc Ord 5.00	0.17	-	0.18	0.17	0.18	0.17	9,300	1,674	-	-
WPP Scangroup Plc Ord 1.00	2.25	2.50	2.50	2.20	2.23	2.44	17,400	38,802	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	34.00	35.20	35.00	33.50	34.75	35.00	48,300	1,678,425	-	-
Crown Paints Kenya Plc Ord 5.00	33.00	35.95	-	-	36.00	36.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.85	0.88	0.89	0.88	0.89	0.88	1,200	1,068	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	7.70	8.50	-	-	8.50	8.50	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.29	2.30	2.30	2.28	2.30	2.30	1,741,700	4,005,910	-	3,441,440
Kenya Power & Lighting Co Plc Ord 2.50	1.39	1.49	1.49	1.38	1.45	1.44	1,781,400	2,583,030	1,419,066	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	16.75	16.80	17.00	16.80	16.95	17.00	1,400	23,730	-	23,720
Umeme Ltd Ord 0.50	13.90	14.00	14.00	14.00	14.00	14.05	1,500	21,000	-	-
INSURANCE	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.02	5.14	5.14	5.00	5.02	5.14	179,100	899,082	-	-
CIC Insurance Group Ltd Ord.1.00	2.20	2.40	2.41	2.14	2.31	2.20	47,100	108,801	-	-
Jubilee Holdings Ltd Ord 5.00	179.00	183.00	183.00	183.00	183.00	180.00	100	18,300	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.72	1.75	1.76	1.71	1.74	1.70	64,900	112,926	-	8,750
Liberty Kenya Holdings Ltd Ord. 1.00	3.30	-	-	-	3.50	3.50	-	-	-	-
Sanlam Kenya Plc Ord 5.00	6.14	-	-	-	6.80	6.80	-	-	-	-
INVESTMENT	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.34	8.50	8.50	8.40	8.44	8.52	74,400	627,936	-	571,792
Home Afrika Ltd Ord 1.00GEMS	0.28	0.30	0.33	0.29	0.29	0.30	74,300	21,547	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.70	2.90	2.90	2.70	2.80	2.65	200	560	-	-
Trans-Century Plc Ord 0.50AIMS	0.47	0.52	0.52	0.47	0.50	0.51	600	300	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.60	6.00	6.20	5.60	5.72	5.92	146,500	837,980	678,300	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	75.00	-	-	-	79.75	79.75	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	407.00	410.00	410.00	409.00	409.75	409.50	1,900	778,525	204,500	533,000
Carbacid Investments Plc Ord 1.00	15.10	15.15	16.35	15.10	15.60	16.75	11,500	179,400	-	-
East African Breweries Plc Ord 2.00	113.50	114.00	114.75	114.00	114.25	114.75	10,000	1,142,500	-	228,500
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.10	1.28	1.17	1.17	1.17	1.17	1,300	1,521	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	19.50	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.05	16.70	16.70	16.70	16.70	16.70	1,000	16,700	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.50	13.70	13.80	13.35	13.45	13.70	2,743,600	36,901,420	25,614,365	29,879,170
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.06	-	6.06	6.06	6.06	5.98	200	1,212	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	27-Nov-23	20-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,920.00	-	2995i	2995i	2,995.00	2,915.00	-	-	-	-

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