

Daily Market Performance Summary

- Equities activity improved on 27th December 2023 even as prices remained relatively low. All market indices were up 0.2% on average.
- Market foreign participation improved 90.7% from with a reduced net foreign inflow of KES 4.11Mn from a foreign average of 33.0% of KES 65.56Mn witnessed last Friday, 22nd December 2023.
- Safaricom, Equity and KCB were the market movers of the day transacting 97.8% of the market value.

See below summary statistics and pricelist for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	27-Dec-23	22-Dec-23	% CHANGE
Nro Share Index	903.39	901.20	0.2%	Home Afrika Ltd Ord 1.00GEMS	0.35	0.32	9.4%
NSE 20 Share Index	1,496.84	1,489.13	0.5%	Kenya Re Insurance Corporation Ltd	1.84	1.74	5.7%
NSE 25 Share Index	2,368.07	2,363.67	0.2%	Uchumi Supermarket Plc Ord 5.00	0.19	0.18	5.6%
NASI	91.23	91.01	0.2%	ABSA New Gold ETF	3,075.00	2,915.00	5.5%
Market Capitalization(Bn)	1,425.42	1,421.91	0.2%	CIC Insurance Group Ltd Ord.1.00	2.23	2.15	3.7%
Volumes Traded (Mn)	17.02	5.93	187.0%				
Equity Turnover (Mn)	245.57	111.91	119.4%	Top Losers Chart			
Bonds Turnover(Mn)	831.20	1,526.30	-45.5%	Counter	27-Dec-23	22-Dec-23	% CHANGE
DAY'S TOP MOVERS				Top Losers Chart			
Turnovers	Price	% Av. Foreign	Counter	27-Dec-23	22-Dec-23	% CHANGE	
Safaricom Plc Ord 0.05	193,109,120	13.60	96.0%	TotalEnergies Marketing Kenya Plc O	16.45	18.00	-8.6%
Equity Group Holdings Plc Ord 0.50	45,954,840	33.90	80.0%	Britam Holdings Plc Ord 0.10	4.79	5.10	-6.1%
KCB Group Plc Ord 1.00	1,088,995	21.65	0.6%	Express Kenya Plc Ord 5.00AIMS	3.70	3.90	-5.1%
KenGen Co. Plc Ord. 2.50	998,400	2.00	24.4%	Diamond Trust Bank Kenya Ltd Ord 4	46.00	46.50	-1.1%
ABSA Bank Kenya Plc Ord 0.50	913,185	11.15	39.7%	KCB Group Plc Ord 1.00	21.65	21.85	-0.9%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	90.9%	33.0%		Net Market Foreign Activity (KES Mn)	4.11 -	65.56	-106.3%
Foreign Buys (%)	91.7%	3.7%		Foreign Sales %	90.0%	62.3%	
Foreign Buys Value (KES Mn)	225.14	4.15	98.2%	Foreign Sales Value (KES Mn)	221.03	69.71	-68.5%
Foreign Buys (USD Mn)	1.45	0.66	54.5%	Foreign Sales (USD Mn)	1.42	0.45	-68.4%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales	
Safaricom Plc Ord 0.05	14.20	185.96	96.3%	Safaricom Plc Ord 0.05	14.20	184.93	95.8%
Equity Group Holdings Plc Ord 0.50	1.36	39.15	85.1%	Equity Group Holdings Plc Ord 0.50	1.36	34.48	75.0%
The Co-operative Bank of Kenya Ltd	0.02	0.03	11.7%	ABSA Bank Kenya Plc Ord 0.50	0.08	0.72	79.3%
ABSA Bank Kenya Plc Ord 0.50	0.08	-	0.0%	KenGen Co. Plc Ord. 2.50	0.50	0.49	48.8%
				Centum Investment Co Plc Ord 0.50	0.05	0.39	88.0%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	27-Dec-23	22-Dec-23	% CHANGE
Total Volumes (Contracts)	3	-	-	KES/USD	155.4706	155.0853	-0.248%
Total Open Interest	14	11	-21.4%	G15 KES/GBP	197.1556	196.1426	-0.5%
Total Value	102,000	-	-	KES/EUR	170.8435	170.0276	-0.5%
				KES/JPY	109.0601	108.9733	-0.1%

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See below equities pricelist.

Equities Pricelist - 27 December 2023

AGRICULTURAL	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	13.95	13.95	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord 5.00AIMS	-	-	215.00	215.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.00	20.00	20.00	20.00	300	6,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	208.00	208.00	208.00	208.50	700	145,600	-	-
AUTOMOBILES & ACCESSORIES	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	25.00	25.00	-	-	-	-
BANKING	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.50	11.05	11.15	11.20	81,900	913,185	-	723,765
BK Group Plc Ord 0.80	35.80	35.80	35.80	35.80	100	3,580	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.00	46.00	46.00	46.50	11,100	510,600	-	-
Equity Group Holdings Plc Ord 0.50	34.25	33.80	33.90	34.00	1,355,600	45,954,840	39,145,700	34,475,840
HF Group Plc Ord 5.00	3.50	3.48	3.49	3.48	13,800	48,162	-	-
I&M Group Plc Ord 1.00	18.00	17.50	17.50	17.50	35,600	623,000	-	1,800
KCB Group Plc Ord 1.00	22.00	21.50	21.65	21.85	50,300	1,088,995	-	13,200
NCBA Group Plc Ord 5.00	40.90	40.00	40.25	40.00	700	28,175	-	-
Stanbic Holdings Plc ord.5.00	107.00	107.00	107.00	105.25	100	10,700	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	162.00	161.75	162.00	160.25	400	64,800	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.40	11.00	11.20	11.05	22,200	248,640	29,250	-
COMMERCIAL AND SERVICES	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.18	1.08	1.10	1.08	6,100	6,710	-	-
Express Kenya Plc Ord 5.00AIMS	3.70	3.70	3.70	3.90	100	370	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.20	2.20	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	-	-	2.70	2.70	-	-	-	-
Nation Media Group Plc Ord. 2.50	20.30	20.30	20.30	20.30	100	2,030	-	-
Sameer Africa Plc Ord 5.00	-	-	2.39	2.39	-	-	-	-
Standard Group Plc Ord 5.00	-	-	7.74	7.74	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	15.00	15.00	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.19	0.19	0.18	5,900	1,121	-	-
WPP Scangroup Plc Ord 1.00	2.00	2.00	2.00	1.99	400	800	-	-
CONSTRUCTION & ALLIED	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	35.50	35.00	35.20	35.10	3,200	112,640	-	-
Crown Paints Kenya Plc Ord 5.00	35.00	35.00	35.00	35.00	200	7,000	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.98	0.98	0.98	3,300	3,234	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	8.00	8.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.99	2.00	2.00	499,200	998,400	-	486,800
Kenya Power & Lighting Co Plc Ord 2.50	1.48	1.40	1.45	1.40	155,300	225,185	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	16.90	16.25	16.45	18.00	900	14,805	-	-
Umeme Ltd Ord 0.50	16.00	15.50	16.00	16.00	4,900	78,400	-	-
INSURANCE	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales

KINGDOM SECURITIES

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Britam Holdings Plc Ord 0.10	4.95	4.70	4.79	5.10	2,600	12,454	-	-
CIC Insurance Group Ltd Ord.1.00	2.35	2.20	2.23	2.15	17,600	39,248	-	4,400
Jubilee Holdings Ltd Ord 5.00	182.00	182.00	182.00	182.00	500	91,000	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.90	1.78	1.84	1.74	2,600	4,784	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	-	-	3.69	3.69	-	-	-	-
Sanlam Kenya Plc Ord 5.00	-	-	6.74	6.74	-	-	-	-
INVESTMENT	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.56	8.20	8.50	8.54	52,600	447,100	-	393,694
Home Afrika Ltd Ord 1.00GEMS	0.35	0.32	0.35	0.32	482,900	169,015	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.27	3.27	3.27	3.27	800	2,616	-	-
Trans-Century Plc Ord 0.50AIMS	0.47	0.44	0.44	0.43	5,900	2,596	-	-
INVESTMENT SERVICES	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.10	6.10	6.10	6.00	200	1,220	-	-
MANUFACTURING & ALLIED	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	82.00	82.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	405.00	400.00	404.00	405.00	900	363,600	-	-
Carbacid Investments Plc Ord 1.00	15.40	15.40	15.40	15.35	100	1,540	-	-
East African Breweries Plc Ord 2.00	118.00	114.00	115.00	114.00	1,100	126,500	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.04	1.03	1.04	1.03	400	416	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	16.75	16.75	-	-	-	-
TELECOMMUNICATION	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.00	13.50	13.60	13.55	14,199,200	193,109,120	185,962,230	184,925,815
REAL ESTATE INVESTMENT TRUST	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.30	6.30	6.30	6.30	400	2,520	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	27-Dec-23	22-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3075i	3075i	3,075.00	2,915.00	-	-	-	-

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