

Daily Market Performance Summary

- Equities market experienced a mixed reaction on 21st December 21, 2023, even as prices gained marginally at 0.1% heavily supported by mid cap counters which were up 1.4% as evidenced by the NSE 25 index.
- Market capitalization remained low at KES 1,413.18Bn in relation to KES 1,411.94 of 20th Dec 2023 and KES 1,999.79Bn of 20th Dec 2022. On 21st Dec 2021 and 21st Dec 2020, the market capitalization stood at KES 2,555.93Bn and KES 2,266.05Bn respectively.
- Value loss on the local currency accelerated 0.19% on 21st Dec 2023 from KES 154.39 to KES 154.69 per US dollar on heavy dollar demand towards oil import settlement, Eurobond coupon payments and the and other expenditures of the festive season.

See below summary statistics and pricelist for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	21-Dec-23	20-Dec-23	% CHANGE
N10 Share Index	894.17	895.71	-0.2%	Eaagads Ltd Ord 1.25 AIMS	13.95	12.80	9.0%
NSE 20 Share Index	1,480.27	1,484.54	-0.3%	Express Kenya Plc Ord 5.00AIMS	3.90	3.60	8.3%
NSE 25 Share Index	2,380.92	2,348.36	1.4%	Uchumi Supermarket Plc Ord 5.00	0.20	0.19	5.3%
NASI	90.45	90.37	0.1%	Standard Group Plc Ord 5.00	7.40	7.06	4.8%
Market Capitalization(Bn)	1,413.18	1,411.94	0.1%	TPS Eastern Africa Ltd Ord 1.00	14.50	14.00	3.6%
Volumes Traded (Mn)	9.11	9.29	-1.9%				
Equity Turnover (Mn)	163.14	158.36	3.0%				
Bonds Turnover(Mn)	5,314.37	5,314.37	0.0%				
DAY'S TOP MOVERS				Top Losers Chart			
Turnovers	Price	% Av. Foreign		Counter	21-Dec-23	20-Dec-23	% CHANGE
Safaricom Plc Ord 0.05	78,919,265	13.55	58.6%	E.A.Portland Cement Co. Ltd Ord 5.00	8.00	8.72	-8.3%
East African Breweries Plc Ord 2.00	32,994,000	108.00	71.6%	Liberty Kenya Holdings Ltd Ord. 1.00	3.69	4.00	-7.8%
NCBA Group Plc Ord 5.00	14,609,400	39.00	0.0%	Nairobi Securities Exchange Plc Ord 4	5.72	6.08	-5.9%
KCB Group Plc Ord 1.00	11,115,480	21.95	30.2%	CIC Insurance Group Ltd Ord.1.00	2.01	2.13	-5.6%
The Co-operative Bank of Kenya Ltd	7,710,690	11.05	35.8%	Kenya Power & Lighting Co Plc Ord 2	1.40	1.47	-4.8%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	47.8%	73.8%		Net Market Foreign Activity (KES Mn) -	55.83 -	30.37	83.8%
Foreign Buys (%)	30.7%	64.2%		Foreign Sales %	64.9%	83.4%	
Foreign Buys Value (KES Mn)	49.98	101.71	-103.5%	Foreign Sales Value (KES Mn)	105.81	132.09	24.8%
Foreign Buys (USD Mn)	0.32	0.66	-103.9%	Foreign Sales (USD Mn)	0.68	0.86	25.1%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy		Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	5.82	24.78	31.4%	Safaricom Plc Ord 0.05	5.82	67.71	85.8%
East African Breweries Plc Ord 2.00	0.31	19.76	59.9%	East African Breweries Plc Ord 2.00	0.31	27.51	83.4%
KCB Group Plc Ord 1.00	0.51	5.36	48.2%	The Co-operative Bank of Kenya Ltd (0.70	5.52	71.5%
Equity Group Holdings Plc Ord 0.50	0.13	0.08	1.8%	Equity Group Holdings Plc Ord 0.50	0.13	2.83	63.2%
ABSA Bank Kenya Plc Ord 0.50	0.25	-	0.0%	KCB Group Plc Ord 1.00	0.51	1.37	12.3%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	21-Dec-23	20-Dec-23	% CHANGE
Total Volumes (Contracts)	-	3	-	KES/USD	154.6853	154.3868	-0.193%
Total Open Interest	-	74	-	G15 KES/GBP	195.8265	196.4141	0.3%
Total Value	-	40,000	-	KES/EUR	169.3268	169.0453	-0.2%
				KES/JPY	108.1242	107.0087	-1.0%

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Equities Pricelist - 21 December 2023

AGRICULTURAL	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	13.95	13.95	13.95	12.80	100	1,395	-	-
Kakuzi Plc Ord.5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	215.00	215.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.00	19.70	19.75	19.70	1,300	25,675	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	208.00	200.00	203.00	199.50	600	121,800	-	-
AUTOMOBILES & ACCESSORIES	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	25.00	25.00	-	-	-	-
BANKING	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.35	11.15	11.20	11.30	252,600	2,829,120	-	-
BK Group Plc Ord 0.80	35.80	35.80	35.80	35.80	2,000	71,600	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.20	45.00	45.05	46.50	4,100	184,705	-	-
Equity Group Holdings Plc Ord 0.50	35.00	34.00	34.25	34.50	130,600	4,473,050	79,350	2,830,895
HF Group Plc Ord 5.00	3.60	3.44	3.46	3.36	19,400	67,124	-	-
I&M Group Plc Ord 1.00	17.50	17.00	17.15	17.35	22,700	389,305	-	-
KCB Group Plc Ord 1.00	23.30	21.50	21.95	21.20	506,400	11,115,480	5,360,490	1,366,755
NCBA Group Plc Ord 5.00	40.00	39.00	39.00	39.25	374,600	14,609,400	-	-
Stanbic Holdings Plc ord.5.00	108.00	105.00	105.00	104.50	55,000	5,775,000	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	159.00	156.25	158.25	158.00	400	63,300	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.40	11.00	11.05	11.25	697,800	7,710,690	-	5,516,520
COMMERCIAL AND SERVICES	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.19	1.19	1.19	1.19	200	238	-	-
Express Kenya Plc Ord 5.00AIMS	3.90	3.90	3.90	3.60	100	390	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.20	2.20	2.20	2.20	1,000	2,200	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	-	-	2.50	2.50	-	-	-	-
Nation Media Group Plc Ord. 2.50	20.10	20.00	20.00	20.00	68,600	1,372,000	-	-
Sameer Africa Plc Ord 5.00	-	-	2.39	2.39	-	-	-	-
Standard Group Plc Ord 5.00	7.74	7.06	7.40	7.06	200	1,480	-	-
TPS Eastern Africa Ltd Ord 1.00	14.50	14.00	14.50	14.00	31,000	449,500	-	435,000
Uchumi Supermarket Plc Ord 5.00	0.20	0.20	0.20	0.19	1,500	300	-	-
WPP Scangroup Plc Ord 1.00	2.02	2.00	2.00	2.02	1,000	2,000	-	-
CONSTRUCTION & ALLIED	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	36.00	34.00	35.10	33.95	4,000	140,400	-	-
Crown Paints Kenya Plc Ord 5.00	35.00	35.00	35.00	35.00	100	3,500	-	-
E.A.Cables Ltd Ord 0.50	0.98	0.97	0.98	1.00	1,700	1,666	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	8.00	8.00	8.00	8.72	1,100	8,800	-	-
ENERGY & PETROLEUM	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.95	2.00	1.99	436,300	872,600	-	258,400
Kenya Power & Lighting Co Plc Ord 2.50	1.48	1.35	1.40	1.47	130,600	182,840	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.80	16.80	17.05	16.80	1,900	32,395	-	-
Umeme Ltd Ord 0.50	15.50	15.00	15.45	15.00	1,800	27,810	-	-
INSURANCE	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.10	4.95	4.96	4.90	20,500	101,680	-	-
CIC Insurance Group Ltd Ord.1.00	2.15	2.00	2.01	2.13	44,300	89,043	-	-
Jubilee Holdings Ltd Ord 5.00	182.00	182.00	182.00	185.00	100	18,200	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.95	1.88	1.90	1.88	26,500	50,350	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.71	3.65	3.69	4.00	1,300	4,797	-	-

Sanlam Kenya Plc Ord 5.00	-	-	6.74	6.74	-	-	-	-
INVESTMENT	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.58	8.10	8.56	8.56	23,900	204,584	-	189,618
Home Afrika Ltd Ord 1.00GEMS	0.34	0.32	0.32	0.32	102,400	32,768	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.27	3.27	3.27	3.35	100	327	-	-
Trans-Century Plc Ord 0.50AIMS	0.50	0.45	0.47	0.48	6,400	3,008	-	-
INVESTMENT SERVICES	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.10	5.62	5.72	6.08	3,300	18,876	-	-
MANUFACTURING & ALLIED	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	84.50	84.50	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	-	-	406.25	406.25	-	-	-	-
Carbacid Investments Plc Ord 1.00	15.50	15.25	15.30	15.25	3,200	48,960	-	-
East African Breweries Plc Ord 2.00	110.00	108.00	108.00	108.50	305,500	32,994,000	19,764,000	27,507,600
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.01	1.00	1.00	1.04	500	500	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	16.75	16.75	-	-	-	-
TELECOMMUNICATION	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.80	13.50	13.55	13.50	5,824,300	78,919,265	24,777,300	67,708,390
REAL ESTATE INVESTMENT TRUST	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	-	-	6.30	6.30	-	-	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	21-Dec-23	20-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3010i	3010i	3,010.00	2,915.00	-	-	-	-

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