

Daily Market Performance Summary

- The equities market turned up 0.4% on slight gains across major counters even as volumes traded remained low with only 9.29Mn shares being exchanged valued at KES 158.36Mn.
- Foreign activity declined from 87.5% to 73.8% with a 622.8% jump in net foreign outflows to KES 3037Mn. Safaricom remains the top market mover with a foreign participation of 95.0% followed by Equity Group with a foreign activity of 42.2%.
- The local currency retracted to a daily value loss of 0.1% against the US dollar from KES 154.16 to KES 154.39 per dollar. We view this as the effect of the US dollar demand towards the oil import settlement and the coupon payments of the Jun-2024 eurobond.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	20-Dec-23	19-Dec-23	% CHANGE
N10 Share Index	895.71	890.77	0.6%	Liberty Kenya Holdings Ltd Ord. 1.00	4.00	3.65	9.6%
NSE 20 Share Index	1,484.54	1,475.07	0.6%	KCB Group Plc Ord 1.00	21.20	19.65	7.9%
NSE 25 Share Index	2,348.36	2,336.64	0.5%	Eveready East Africa Ltd Ord.1.00	1.19	1.11	7.2%
NASI	90.37	89.99	0.4%	Kenya Power & Lighting Co Plc Ord 2	1.47	1.38	6.5%
Market Capitalization (Bn)	1,411.94	1,406.00	0.4%	Carbacid Investments Plc Ord 1.00	15.25	14.75	3.4%
Volumes Traded (Mn)	9.29	14.75	-37.0%	Top Losers Chart			
Equity Turnover (Mn)	158.36	222.31	-28.8%				
Bonds Turnover(Mn)	5,314.37	3,175.00	67.4%	Counter	20-Dec-23	19-Dec-23	% CHANGE
DAY'S TOP MOVERS				Standard Group Plc Ord 5.00	7.06	7.84	-9.9%
Turnovers				Eaagads Ltd Ord 1.25 AIMS	12.80	13.55	-5.5%
Price				Bamburi Cement Plc Ord 5.00	33.95	34.85	-2.6%
% Av. Foreign				WPP Scangroup Plc Ord 1.00	2.02	2.07	-2.4%
Safaricom Plc Ord 0.05	93,264,750	13.50	95.0%	Kenya Re Insurance Corporation Ltd I	1.88	1.92	-2.1%
Equity Group Holdings Plc Ord 0.50	45,726,300	34.50	42.2%				
East African Breweries Plc Ord 2.00	8,311,100	108.50	90.5%				
KCB Group Plc Ord 1.00	3,593,400	21.20	20.6%				
Standard Chartered Bank Kenya Ltd	1,959,200	158.00	0.0%				
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	73.8%	87.5%		Net Market Foreign Activity (KES Mn) -	30.37	5.81	-622.8%
Foreign Buys (%)	64.2%	86.5%		Foreign Sales %	83.4%	78.4%	
Foreign Buys Value (KES Mn)	101.71	192.21	-89.0%	Foreign Sales Value (KES Mn)	132.09	87.66	-33.6%
Foreign Buys (USD Mn)	0.66	1.25	-89.7%	Foreign Sales (USD Mn)	0.86	0.57	-33.4%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy		Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	6.91	87.70	94.0%	Safaricom Plc Ord 0.05	6.91	89.73	96.1%
East African Breweries Plc Ord 2.00	0.08	7.48	89.9%	Equity Group Holdings Plc Ord 0.50	1.33	33.62	73.6%
Equity Group Holdings Plc Ord 0.50	1.33	4.93	10.8%	East African Breweries Plc Ord 2.00	0.08	7.58	91.1%
KCB Group Plc Ord 1.00	0.17	1.01	28.2%	KCB Group Plc Ord 1.00	0.17	0.47	13.0%
TotalEnergies Marketing Kenya Plc C	0.03	0.56	99.7%	KenGen Co. Plc Ord. 2.50	0.29	0.42	72.5%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	20-Dec-23	19-Dec-23	% CHANGE
Total Volumes (Contracts)	3	3	0.0%	KES/USD	154.3868	154.1647	-0.144%
Total Open Interest	74	74	0.0%	G15 KES/GBP	195.4141	195.1415	-0.1%
Total Value	62,250	40,000	55.63%	KES/EUR	169.3268	168.2129	-0.7%
				KES/JPY	107.0087	107.9698	0.9%

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See below equities Pricelist for more.

Equities Pricelist 20 December 2023

AGRICULTURAL	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	12.80	12.80	12.80	13.55	1,000	12,800	-	-
Kakuzi Plc Ord 5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	215.00	215.00	215.00	215.00	500	107,500	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.70	19.70	19.70	20.00	2,100	41,370	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	-	-	199.50	199.50	-	-	-	-
AUTOMOBILES & ACCESSORIES	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	25.00	25.00	-	-	-	-
BANKING	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.50	11.15	11.30	11.25	73,600	831,680	24,150	-
BK Group Plc Ord 0.80	35.80	35.80	35.80	35.80	300	10,740	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.50	46.50	46.50	45.55	100	4,650	-	4,650
Equity Group Holdings Plc Ord 0.50	35.50	34.00	34.50	35.00	1,325,400	45,726,300	4,933,240	33,622,020
HF Group Plc Ord 5.00	3.44	3.16	3.36	3.36	47,400	159,264	-	-
I&M Group Plc Ord 1.00	17.50	17.25	17.35	17.35	11,000	190,850	-	-
KCB Group Plc Ord 1.00	21.60	20.00	21.20	19.65	169,500	3,593,400	1,014,100	466,270
NCBA Group Plc Ord 5.00	40.00	39.00	39.25	39.00	6,100	239,425	-	-
Stanbic Holdings Plc ord 5.00	-	-	104.50	104.50	-	-	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	162.00	152.00	158.00	154.25	12,400	1,959,200	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.40	10.80	11.25	10.95	73,900	831,375	-	-
COMMERCIAL AND SERVICES	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.20	1.19	1.19	1.11	1,100	1,309	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.60	3.60	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.20	2.20	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.50	2.50	2.50	2.50	900	2,250	-	-
Nation Media Group Plc Ord. 2.50	-	-	20.00	20.00	-	-	-	-
Sameer Africa Plc Ord 5.00	2.39	2.39	2.39	2.40	100	239	-	-
Standard Group Plc Ord 5.00	7.06	7.06	7.06	7.84	200	1,412	-	-
TPS Eastern Africa Ltd Ord 1.00	14.00	14.00	14.00	14.00	900	12,600	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.19	0.19	900	171	-	-
WPP Scangroup Plc Ord 1.00	2.03	2.00	2.02	2.07	200	404	-	-
CONSTRUCTION & ALLIED	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	34.00	33.00	33.95	34.85	16,000	543,200	-	-
Crown Paints Kenya Plc Ord 5.00	35.00	35.00	35.00	35.00	200	7,000	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.98	1.00	0.98	600	600	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	8.72	8.72	-	-	-	-
ENERGY & PETROLEUM	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.95	1.99	2.00	287,900	572,921	3,000	416,200
Kenya Power & Lighting Co Plc Ord 2.50	1.49	1.40	1.47	1.38	46,400	68,208	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.00	16.80	16.80	16.60	33,500	562,800	561,120	68,880
Umeme Ltd Ord 0.50	15.00	15.00	15.00	14.90	100	1,500	-	-
INSURANCE	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.90	4.90	4.90	4.86	12,300	60,270	-	-
CIC Insurance Group Ltd Ord 1.00	2.15	2.00	2.13	2.13	2,600	5,538	-	-
Jubilee Holdings Ltd Ord 5.00	-	-	185.00	185.00	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.93	1.76	1.88	1.92	34,100	64,108	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	4.00	3.99	4.00	3.65	8,200	32,800	-	-
Sanlam Kenya Plc Ord 5.00	-	-	6.74	6.74	-	-	-	-
INVESTMENT	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.60	8.06	8.56	8.46	24,100	206,296	-	204,584
Home Afrika Ltd Ord 1.00GEMS	0.32	0.32	0.32	0.31	2,500	800	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.35	3.35	3.35	3.27	500	1,675	-	-
Trans-Century Plc Ord 0.50AIMS	0.50	0.45	0.48	0.49	64,100	30,768	-	-
INVESTMENT SERVICES	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.10	5.80	6.08	6.00	14,000	85,120	-	-
MANUFACTURING & ALLIED	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	84.50	84.50	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	420.00	396.00	406.25	413.25	900	365,625	-	-
Carbacid Investments Plc Ord 1.00	15.45	15.25	15.25	14.75	22,900	349,225	-	-
East African Breweries Plc Ord 2.00	109.00	108.50	108.50	109.50	76,600	8,311,100	7,475,650	7,576,775
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.04	1.04	1.04	1.04	2,200	2,288	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.75	16.75	16.75	16.75	100	1,675	-	-
TELECOMMUNICATION	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.80	13.50	13.50	13.50	6,908,500	93,264,750	87,702,960	89,728,020
REAL ESTATE INVESTMENT TRUST	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord 20.00	-	-	6.30	6.30	-	-	-	-
LAPTRUST IMARA I-REIT Ord 20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	20-Dec-23	19-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3010i	3010i	3,010.00	2,915.00	-	-	-	-

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