

Daily Market Performance Summary

- Equities further under performed on Tuesday, 19th December 2023, with prices shrinking by 1.3% on average from that of Monday, 18th December 2023. A total of 14.75Mn shares were transacted valued at KES 222.31Mn with Safaricom moving 78.1% and 70.0% of the market volumes and value traded.
- Market foreign activity further improved to 87.5% with foreign sales overweighing foreign buys at 88.4% as foreign buys stood at 78.4%. Heavy foreign activity remained on Safaricom at an average of 96.2% as the foreign buy and sale sides nearly offset each other.
- Pressure remained on the Kenyan shilling resulting to 0.25% decline from KES 153.78 to KES 154.16 per US dollar on what we view as heavy dollar demand to settle oil imports.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% CHANGE
N10 Share Index	890.77	900.64	-1.1%
NSE 20 Share Index	1,475.07	1,481.17	-0.4%
NSE 25 Share Index	2,336.64	2,359.70	-1.0%
NASI	89.99	91.17	-1.3%
Market Capitalization(Bn)	1,406.00	1,424.45	-1.3%
Volumes Traded (Mn)	14.75	7.78	89.6%
Equity Turnover (Mn)	222.31	111.96	98.6%
Bonds Turnover(Mn)	3,175.00	1,907.25	66.5%

DAY's TOP MOVERS			
	Turnovers	Price	% Av. Foreign
Safaricom Plc Ord 0.05	155,497,050	13.50	96.2%
Equity Group Holdings Plc Ord 0.50	49,175,000	35.00	82.2%
The Co-operative Bank of Kenya Ltd Ord 1.00	2,997,015	10.95	34.0%
Nation Media Group Plc Ord. 2.50	2,352,000	20.00	0.0%
KenGen Co. Plc Ord. 2.50	2,025,800	2.00	72.9%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	87.5%	81.0%	
Foreign Buys (%)	86.5%	83.6%	
Foreign Buys Value (KES Mn)	192.21	93.47	51.4%
Foreign Buys (USD Mn)	1.25	0.61	51.2%

Top Foreign Buys			
	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy
Safaricom Plc Ord 0.05	11.52	147.46	94.8%
Equity Group Holdings Plc Ord 0.50	1.41	43.00	87.4%
KenGen Co. Plc Ord. 2.50	1.01	1.00	49.4%
East African Breweries Plc Ord 2.00	0.02	0.53	28.4%
Nairobi Securities Exchange Plc Ord 4.00	0.02	0.11	95.8%

Derivatives Market			
Transaction	Current	Previous	% CHANGE
Total Volumes (Contracts)	3	2	50.0%
Total Open Interest	74	73	1.4%
Total Value	40,000	27,100	47.60%

Top Gainers List			
Counter	19-Dec-23	15-Dec-23	% CHANGE
Eveready East Africa	1.11	1.01	9.9%
Sanlam Kenya Plc	6.74	6.14	9.8%
Flame Tree Group Holdings	1.04	0.95	9.5%
Olympia Capital Holdings	3.27	3.03	7.9%
Kenya Re Insurance Corporation	1.92	1.79	7.3%

Top Losers Chart			
Counter	19-Dec-23	15-Dec-23	% CHANGE
Express Kenya Plc	3.60	3.99	-9.8%
Bamburi Cement Plc	34.85	37.15	-6.2%
Williamson Tea Kenya Plc	199.50	208.50	-4.3%
CIC Insurance Group	2.13	2.20	-3.2%
Safaricom Plc Ord 0.05	13.50	13.85	-2.5%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE
Net Foreign Activity (KES Mn)	-	5.81	-174.5%
Foreign Sales %	88.4%	78.4%	
Foreign Sales Value (KES Mn)	196.53	87.66	55.4%
Foreign Sales (USD Mn)	1.27	0.57	55.3%

Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom	11.52	151.75	97.5%
Equity Group Holdings Plc	1.41	37.89	77.0%
The Co-operative Bank	0.27	2.04	68.0%
KenGen Co. Plc	1.01	1.96	96.4%
East African Breweries	0.02	1.83	98.3%

Currency			
	19-Dec-23	15-Dec-23	% CHANGE
KES/USD	154.1647	153.7794	-0.251%
G15 KES/GBP	195.1415	195.8238	0.3%
KES/EUR	168.2129	168.1565	0.0%
KES/JPY	107.9698	108.2154	0.2%

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See below equities Pricelist for more.

Equities Pricelist 19 December 2023

AGRICULTURAL	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	13.55	13.55	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	215.00	215.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.00	20.00	20.00	20.00	1,000	20,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	199.50	199.50	199.50	208.50	10,000	1,995,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	25.00	25.00	-	-	-	-
BANKING	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.50	11.15	11.25	11.30	86,700	975,375	-	768,320
BK Group Plc Ord 0.80	-	-	35.80	35.80	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.50	45.50	45.55	45.55	3,800	173,090	-	4,650
Equity Group Holdings Plc Ord 0.50	36.00	34.50	35.00	35.55	1,405,000	49,175,000	43,003,450	37,885,860
HF Group Plc Ord 5.00	3.60	3.15	3.36	3.44	3,800	12,768	-	-
I&M Group Plc Ord 1.00	17.50	17.30	17.35	17.45	25,800	447,630	-	-
KCB Group Plc Ord 1.00	19.80	19.40	19.65	19.30	41,200	809,580	103,350	-
NCBA Group Plc Ord 5.00	40.00	38.50	39.00	39.65	13,600	530,400	-	-
Stanbic Holdings Plc ord.5.00	104.50	104.50	104.50	105.00	100	10,450	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	156.00	154.00	154.25	156.00	5,600	863,800	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.40	10.80	10.95	11.05	273,700	2,997,015	-	2,035,430
COMMERCIAL AND SERVICES	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.11	1.10	1.11	1.01	5,200	5,772	-	-
Express Kenya Plc Ord 5.00AIMS	3.60	3.60	3.60	3.99	100	360	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.20	2.20	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	-	-	2.50	2.50	-	-	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.00	117,600	2,352,000	-	-
Sameer Africa Plc Ord 5.00	-	-	2.40	2.40	-	-	-	-
Standard Group Plc Ord 5.00	-	-	7.84	7.84	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	14.00	14.00	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.19	0.18	700	133	-	-
WPP Scangroup Plc Ord 1.00	-	-	2.07	2.07	-	-	-	-
CONSTRUCTION & ALLIED	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	35.05	34.00	34.85	37.15	20,500	714,425	-	-
Crown Paints Kenya Plc Ord 5.00	35.00	35.00	35.00	35.00	100	3,500	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.98	0.98	1.00	3,400	3,332	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	8.72	8.72	8.72	8.72	800	6,976	-	-
ENERGY & PETROLEUM	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.09	2.00	2.00	2.04	1,012,900	2,025,800	1,002,040	1,957,064
Kenya Power & Lighting Co Plc Ord 2.50	1.49	1.37	1.38	1.40	21,200	29,256	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	16.60	16.60	16.60	16.60	3,700	61,420	-	61,420
Umeme Ltd Ord 0.50	15.00	14.80	14.90	14.85	11,000	163,900	-	-
INSURANCE	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.90	4.82	4.86	4.83	5,900	28,674	-	-
CIC Insurance Group Ltd Ord.1.00	2.20	1.98	2.13	2.20	38,100	81,153	-	-
Jubilee Holdings Ltd Ord 5.00	185.00	185.00	185.00	184.00	100	18,500	-	18,500
Kenya Re Insurance Corporation Ltd Ord 2.50	1.93	1.90	1.92	1.79	20,400	39,168	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	-	-	3.65	3.65	-	-	-	-
Sanlam Kenya Plc Ord 5.00	6.74	6.74	6.74	6.14	100	674	-	-
INVESTMENT	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.50	8.06	8.46	8.12	33,100	280,026	-	227,522
Home Afrika Ltd Ord 1.00GEMS	0.33	0.28	0.31	0.30	4,900	1,519	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.30	3.03	3.27	3.03	1,000	3,270	-	-
Trans-Century Plc Ord 0.50AIMS	0.50	0.49	0.49	0.49	14,600	7,154	-	-
INVESTMENT SERVICES	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.00	6.00	6.00	6.00	19,100	114,600	109,800	-
MANUFACTURING & ALLIED	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	84.50	84.50	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	415.00	410.00	413.25	410.00	1,700	702,525	-	-
Carbacid Investments Plc Ord 1.00	15.40	14.50	14.75	15.05	7,800	115,050	-	-
East African Breweries Plc Ord 2.00	110.00	108.00	109.50	109.75	17,000	1,861,500	528,000	1,827,475
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.04	1.04	1.04	0.95	100	104	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-

KINGDOM SECURITIES

Daily Market Wrap 19th December 2023

Unga Group Ltd Ord 5.00	16.85	16.75	16.75	16.75	600	10,050	-	-
TELECOMMUNICATION	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.90	13.40	13.50	13.85	11,518,300	155,497,050	147,459,670	151,747,335
REAL ESTATE INVESTMENT TRUST	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	-	-	6.30	6.30	-	-	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	19-Dec-23	18-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3005i	3,005.00	3,005.00	2,915.00	-	-	-	-

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