

Daily Market Performance Summary

- Prices in the equities market edged down for the second day in a row as investors continue shifting to the government securities market. The Nairobi All-Share index was down 0.3% to 93.05 points pulling the overall market capitalization 0.3% to KES 1,453.71Bn.
- A total of 8.87n shares were exchanged valued at KES 147.80Mn. Safaricom remained the most traded counter transacting 6.83Mn shares of KES 93.36Mn representing 77.0% and 66.5% of the market volumes and value traded.
- The secondary bonds market remained active exchanging KES 5,205Mn from 114 deals with the IFB1/2023/6.5-Year being the most traded. The paper saw KES 3,954.20Mn exchange hands representing 69.0% of the market value.
- Elsewhere, the Energy & Petroleum Regulatory Authority published KES 5.00, KES 2.00, and KES 4.01 per litre reduction in prices of Petrol, Diesel and Kerosine prices respectively. This leaves Petrol, Diesel and Kerosene selling at KES 212.00, KES 201.00, and KES 199.00 per liter respectively.
- See below summary statistics for more:

| Market Indicators | | | | Top Gainers List | | | |
|-------------------------------------|---------------|----------------------|---------------|--|---------------|------------------------|-----------------|
| Indicator | Current Value | Previous Value | % CHANGE | Counter | 14-Dec-23 | 13-Dec-23 | % CHANGE |
| N10 Share Index | 911.62 | 915.07 | -0.4% | Liberty Kenya Holdings Ltd Ord. 1.00 | 3.85 | 3.60 | 6.9% |
| NSE 20 Share Index | 1,501.16 | 1,508.04 | -0.5% | Uchumi Supermarket Plc Ord 5.00 | 0.18 | 0.17 | 5.9% |
| NSE 25 Share Index | 2,390.68 | 2,398.97 | -0.3% | Home Afrika Ltd Ord 1.00GEMS | 0.29 | 0.28 | 3.6% |
| NASI | 93.05 | 93.30 | -0.3% | KenGen Co. Plc Ord. 2.50 | 2.09 | 2.02 | 3.5% |
| Market Capitalization(Bn) | 1,453.71 | 1,457.73 | -0.3% | ABSA Bank Kenya Plc Ord 0.50 | 11.30 | 11.05 | 2.3% |
| Volumes Traded (Mn) | 8.87 | 17.24 | -48.5% | | | | |
| Equity Turnover (Mn) | 147.80 | 260.80 | -43.3% | | | | |
| Bonds Turnover(Mn) | 5,205.95 | 3,332.50 | 56.2% | | | | |
| DAY'S TOP MOVERS | | | | Top Losers Chart | | | |
| Counter | Turnovers | Price | % Av. Foreign | Counter | 14-Dec-23 | 13-Dec-23 | % CHANGE |
| Safaricom Plc Ord 0.05 | 98,357,760 | 14.40 | 50.0% | Sanlam Kenya Plc Ord 5.00 | 6.14 | 6.80 | -9.7% |
| Equity Group Holdings Plc Ord 0.50 | 24,441,900 | 36.05 | 47.2% | Centum Investment Co Plc Ord 0.50 | 8.08 | 8.48 | -4.7% |
| Standard Chartered Bank Kenya Ltd | 3,134,400 | 163.25 | 28.7% | Kenya Re Insurance Corporation Ltd | 1.71 | 1.77 | -3.4% |
| KCB Group Plc Ord 1.00 | 3,054,090 | 19.10 | 7.1% | Eveready East Africa Ltd Ord.1.00 | 1.01 | 1.04 | -2.9% |
| NCBA Group Plc Ord 5.00 | 2,650,360 | 38.30 | 0.0% | Nation Media Group Plc Ord. 2.50 | 20.05 | 20.55 | -2.4% |
| Foreign Activity Summary | | | | Foreign Activity (summary continued) | | | |
| Transaction | Current Value | Previous Value | % CHANGE | Transaction | Current Value | Previous Value | % CHANGE |
| Total Market Foreign Activity | 44.7% | 31.1% | | Net Market Foreign Activity (KES Mn) - | 75.81 - | 138.12 | -45.1% |
| Foreign Buys (%) | 18.0% | 4.6% | | Foreign Sales % | 71.4% | 57.6% | |
| Foreign Buys Value (KES Mn) | 25.45 | 12.01 | 52.8% | Foreign Sales Value (KES Mn) | 101.26 | 150.13 | 48.3% |
| Foreign Buys (USD Mn) | 0.17 | 0.08 | 52.8% | Foreign Sales (USD Mn) | 0.66 | 0.98 | 48.3% |
| Top Foreign Buys | | | | Top Foreign Sales | | | |
| Counter | Volumes (Mn) | Foreign Buy (KES Mn) | % Foreign Buy | Counter | Volumes (Mn) | Foreign Sales (KES Mn) | % Foreign Sales |
| Safaricom Plc Ord 0.05 | 6.83 | 23.88 | 24.2% | Safaricom Plc Ord 0.05 | 6.83 | 74.56 | 75.7% |
| Umeme Ltd Ord 0.50 | 0.10 | 1.27 | 89.1% | Equity Group Holdings Plc Ord 0.50 | 0.68 | 23.02 | 94.2% |
| Standard Chartered Bank Kenya Ltd | 0.02 | 0.16 | 5.2% | Standard Chartered Bank Kenya Ltd | 0.02 | 1.64 | 52.2% |
| East African Breweries Plc Ord 2.00 | 0.02 | 0.06 | 2.3% | TotalEnergies Marketing Kenya Plc O | 0.04 | 0.72 | 100.0% |
| Kenya Re Insurance Corporation Ltd | 0.09 | 0.05 | 33.5% | KCB Group Plc Ord 1.00 | 0.16 | 0.43 | 14.2% |
| Derivatives Market | | | | Currency | | | |
| Transaction | Current | Previous | % CHANGE | Currency | 14-Dec-23 | 13-Dec-23 | % CHANGE |
| Total Volumes (Contracts) | 5 | 1 | 400.0% | KES/USD | 153.3735 | 153.3471 | -0.017% |
| Total Open Interest | 81 | 82 | -1.2% | G15 KES/GBP | 192.1644 | 192.8468 | 0.4% |
| Total Value | 77,500 | 14,400 | 438.19% | KES/EUR | 165.4065 | 165.1226 | -0.2% |
| | | | | KES/JPY | 105.2992 | 104.8348 | -0.4% |

Invest in the infrastructure bond, IFB/1/2023/6.5, and earn as high as 17.9327% per annum tax free. To invest, reach out to info@kingdomsecurities.co.ke or call +254 711 049 039 for more information.

See below equities Pricelist for more.

| AGRICULTURAL | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
|---|--------|--------|-----------|-----------|---------|--------------|--------------|---------------|
| Eaagads Ltd Ord 1.25 AIMS | - | - | 13.55 | 13.55 | - | - | - | - |
| Kakuzi Plc Ord.5.00 | - | - | 385.00 | 385.00 | - | - | - | - |
| Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS | - | - | 223.00 | 223.00 | - | - | - | - |
| The Limuru Tea Co. Plc Ord 20.00AIMS | - | - | 380.00 | 380.00 | - | - | - | - |
| Sasini Plc Ord 1.00 | - | - | 19.80 | 19.80 | - | - | - | - |
| Williamson Tea Kenya Plc Ord 5.00AIMS | 209.00 | 208.25 | 208.50 | 209.00 | 700 | 145,950 | - | - |
| AUTOMOBILES & ACCESSORIES | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| Car & General (K) Ltd Ord 5.00 | - | - | 24.00 | 24.00 | - | - | - | - |
| BANKING | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| ABSA Bank Kenya Plc Ord 0.50 | 11.35 | 11.15 | 11.30 | 11.05 | 20,500 | 231,650 | - | 54,480 |
| BK Group Plc Ord 0.80 | - | - | 36.00 | 36.00 | - | - | - | - |
| Diamond Trust Bank Kenya Ltd Ord 4.00 | 47.00 | 46.00 | 46.35 | 46.00 | 2,500 | 115,875 | - | - |
| Equity Group Holdings Plc Ord 0.50 | 37.45 | 36.00 | 36.05 | 36.85 | 678,000 | 24,441,900 | 36,000 | 23,024,865 |
| HF Group Plc Ord 5.00 | 3.60 | 3.40 | 3.53 | 3.57 | 3,500 | 12,355 | - | - |
| I&M Group Plc Ord 1.00 | 17.40 | 17.35 | 17.40 | 17.45 | 4,400 | 76,560 | - | 74,820 |
| KCB Group Plc Ord 1.00 | 19.35 | 19.00 | 19.10 | 19.25 | 159,900 | 3,054,090 | - | 433,125 |
| NCBA Group Plc Ord 5.00 | 38.50 | 38.00 | 38.30 | 38.20 | 69,200 | 2,650,360 | - | - |
| Stanbic Holdings Plc ord.5.00 | - | - | 107.00 | 107.00 | - | - | - | - |
| Standard Chartered Bank Kenya Ltd Ord 5.00 | 163.75 | 161.00 | 163.25 | 163.50 | 19,200 | 3,134,400 | 162,750 | 1,635,175 |
| The Co-operative Bank of Kenya Ltd Ord 1.00 | 11.30 | 11.05 | 11.20 | 11.10 | 91,700 | 1,027,040 | - | 268,800 |
| COMMERCIAL AND SERVICES | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| Deacons (East Africa) Plc Ord 2.50AIMS | - | - | 0.45 | 0.45 | - | - | - | - |
| Eveready East Africa Ltd Ord.1.00 | 1.04 | 1.00 | 1.01 | 1.04 | 2,300 | 2,323 | - | - |
| Express Kenya Plc Ord 5.00AIMS | - | - | 3.99 | 3.99 | - | - | - | - |
| Homeboyz Entertainment Plc 0.50GEMS | - | - | 4.66 | 4.66 | - | - | - | - |
| Kenya Airways Ltd Ord 1.00 | - | - | 3.83 | 3.83 | - | - | - | - |
| Longhorn Publishers Plc Ord 1.00AIMS | - | - | 2.28 | 2.28 | - | - | - | - |
| Nairobi Business Ventures Plc Ord. 0.50GEMS | 2.50 | 2.50 | 2.50 | 2.52 | 10,300 | 25,750 | - | - |
| Nation Media Group Plc Ord. 2.50 | 20.55 | 20.00 | 20.05 | 20.55 | 13,900 | 278,695 | - | - |
| Sameer Africa Plc Ord 5.00 | - | - | 2.20 | 2.20 | - | - | - | - |
| Standard Group Plc Ord 5.00 | - | - | 7.84 | 7.84 | - | - | - | - |
| TPS Eastern Africa Ltd Ord 1.00 | - | - | 13.00 | 13.00 | - | - | - | - |
| Uchumi Supermarket Plc Ord 5.00 | 0.18 | 0.18 | 0.18 | 0.17 | 100 | 18 | - | - |
| WPP Scangroup Plc Ord 1.00 | 2.10 | 2.10 | 2.10 | 2.06 | 11,000 | 23,100 | - | - |
| CONSTRUCTION & ALLIED | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| ARM Cement Plc Ord 1.00 | - | - | 5.55 | 5.55 | - | - | - | - |
| Bamburi Cement Plc Ord 5.00 | 42.00 | 38.00 | 41.05 | 41.80 | 8,300 | 340,715 | - | - |
| Crown Paints Kenya Plc Ord 5.00 | - | - | 35.00 | 35.00 | - | - | - | - |
| E.A.Cables Ltd Ord 0.50 | 1.00 | 0.98 | 0.98 | 0.98 | 43,700 | 42,826 | - | - |
| E.A.Portland Cement Co. Ltd Ord 5.00 | - | - | 8.72 | 8.72 | - | - | - | - |
| ENERGY & PETROLEUM | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| KenGen Co. Plc Ord. 2.50 | 2.13 | 2.02 | 2.09 | 2.02 | 190,600 | 398,354 | - | 261,416 |
| Kenya Power & Lighting Co Plc Ord 2.50 | 1.41 | 1.39 | 1.40 | 1.39 | 163,400 | 228,760 | - | - |
| Kenya Power & Lighting Plc 4% Pref 20.00 | - | - | 4.11 | 4.11 | - | - | - | - |
| Kenya Power & Lighting Plc 7% Pref 20.00 | - | - | 6.00 | 6.00 | - | - | - | - |
| TotalEnergies Marketing Kenya Plc Ord 5.00 | 16.80 | 16.80 | 16.80 | 16.60 | 42,800 | 719,040 | - | 719,040 |
| Umeme Ltd Ord 0.50 | 14.85 | 14.80 | 14.80 | 14.85 | 96,100 | 1,422,280 | 1,266,880 | - |
| INSURANCE | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| Britam Holdings Plc Ord 0.10 | - | - | 5.08 | 5.08 | - | - | - | - |
| CIC Insurance Group Ltd Ord.1.00 | 2.29 | 2.25 | 2.29 | 2.29 | 5,800 | 13,282 | - | - |
| Jubilee Holdings Ltd Ord 5.00 | - | - | 185.00 | 185.00 | - | - | - | - |
| Kenya Re Insurance Corporation Ltd Ord 2.50 | 1.77 | 1.70 | 1.71 | 1.77 | 89,300 | 152,703 | 51,300 | - |
| Liberty Kenya Holdings Ltd Ord. 1.00 | 3.95 | 3.60 | 3.85 | 3.60 | 1,000 | 3,850 | - | - |
| Sanlam Kenya Plc Ord 5.00 | 6.16 | 6.12 | 6.14 | 6.80 | 800 | 4,912 | - | - |
| INVESTMENT | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |

KINGDOM SECURITIES

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| | | | | | | | | |
|--|-------------|------------|------------------|------------------|---------------|---------------------|---------------------|----------------------|
| Centum Investment Co Plc Ord 0.50 | 8.48 | 8.00 | 8.08 | 8.48 | 273,200 | 2,207,456 | - | 196,736 |
| Home Afrika Ltd Ord 1.00GEMS | 0.30 | 0.28 | 0.29 | 0.28 | 6,200 | 1,798 | - | - |
| Kurwitu Ventures Ltd Ord 100.00GEMS | - | - | 1,500.00 | 1,500.00 | - | - | - | - |
| Olympia Capital Holdings Ltd Ord 5.00 | - | - | 2.80 | 2.80 | - | - | - | - |
| Trans-Century Plc Ord 0.50AIMS | 0.48 | 0.45 | 0.46 | 0.45 | 5,300 | 2,438 | - | - |
| INVESTMENT SERVICES | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| Nairobi Securities Exchange Plc Ord 4.00 | 6.10 | 5.86 | 6.08 | 6.04 | 7,700 | 46,816 | - | - |
| MANUFACTURING & ALLIED | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| B.O.C Kenya Plc Ord 5.00 | - | - | 84.50 | 84.50 | - | - | - | - |
| British American Tobacco Kenya Plc Ord 10.00 | 409.00 | 409.00 | 409.00 | 409.50 | 100 | 40,900 | - | - |
| Carbacid Investments Plc Ord 1.00 | 14.80 | 14.80 | 14.80 | 14.65 | 100 | 1,480 | - | - |
| East African Breweries Plc Ord 2.00 | 112.00 | 111.25 | 111.50 | 111.75 | 21,500 | 2,397,250 | 55,850 | 33,600 |
| Flame Tree Group Holdings Ltd Ord 0.825GEMS | 1.01 | 1.01 | 1.01 | 1.01 | 100 | 101 | - | - |
| Kenya Orchards Ltd Ord 5.00AIMS | - | - | 19.50 | 19.50 | - | - | - | - |
| Mumias Sugar Co. Ltd Ord 2.00 | - | - | 0.27 | 0.27 | - | - | - | - |
| Unga Group Ltd Ord 5.00 | - | - | 16.75 | 16.75 | - | - | - | - |
| TELECOMMUNICATION | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| Safaricom Plc Ord 0.05 | 14.45 | 14.20 | 14.40 | 14.45 | 6,830,400 | 98,357,760 | 23,876,830 | 74,555,350 |
| REAL ESTATE INVESTMENT TRUST | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| ILAM FAHARI I-REIT Ord.20.00 | 6.90 | 6.50 | 6.74 | 6.90 | 2,100 | 14,154 | - | - |
| LAPTRUST IMARA I-REIT Ord.20.00 | - | - | 20.00 | 20.00 | - | - | - | - |
| EXCHANGE TRADED FUNDS | High | Low | 14-Dec-23 | 13-Dec-23 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| ABSA New Gold ETF | 2950i | 2950i | 2,950.00 | 2,915.00 | - | - | - | - |

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Co-operative Bank House- 5th Floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049540/0711049956

Email: info@kingdomsecurities.co.ke

Research Department

Shadrack Manyinsa +254 711 049 956

Sales Team

Edgar Martim +254 711 049 534

Alfred Too +254 711 049 330

Asena Moffat +254 711 049 663

Ashley Odundo +254 711 049 195

Gloria Ohito +254 711 049 993

Client Service and Operations

Joab Kiprono +254 711 049 528

Purity Malombe +254 711 049 729