

Daily Market Performance Summary

- Stock prices dipped on Wednesday, December 13, 2023, defying gains made in the last trading day on what we view as absorption of the Central Bank Rate review from 10.5% to 12.5%. This is as borrowing rates soar higher in the market with return on investment in government papers becoming lucrative. All market indices experienced a decline an average of 0.6% in the day.
- Volumes traded jumped 380.2% to 17.24Mn pushing the value traded 592.7% up to KES 260.80Mn.
- Safaricom remained the most traded counter with 14.88Mn shares valued at KES 215.01Mn representing 86.3% and 82.4% of the market transactions and value respectively. Safaricom sustained heavy foreign exits as many foreign investors shunned the counter with the day recording only 1.9% foreign buys and 63.9% foreign sales.
- The local currency seems to be reaping off from the above monetary policy, shedding only 0.004% from the last trading day in relation to an average daily value loss of 0.09% witnessed in the eleven months ending 30th November 2023.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	13-Dec-23	11-Dec-23	% CHANGE
N10 Share Index	915.07	922.62	-0.8%	Unga Group Ltd Ord 5.00	16.75	15.30	9.5%
NSE 20 Share Index	1,508.04	1,516.18	-0.5%	ILAM FAHARI I-REIT Ord.20.00	6.90	6.50	6.2%
NSE 25 Share Index	2,398.97	2,418.52	-0.8%	ABSA New Gold ETF	3,060.00	2,915.00	5.0%
NASI	93.30	93.86	-0.6%	E.A.Cables Ltd Ord 0.50	0.98	0.95	3.2%
Market Capitalization(Bn)	1,457.73	1,466.38	-0.6%	Sasini Plc Ord 1.00	19.80	19.50	1.5%
Volumes Traded (Mn)	17.24	3.59	380.2%				
Equity Turnover (Mn)	260.80	37.65	592.7%				
Bonds Turnover(Mn)	3,332.50	8,329.20	-60.0%				
DAY's TOP MOVERS				Top Losers Chart			
Indicator	Turnovers	Price	% Av. Foreign	Counter	13-Dec-23	11-Dec-23	% CHANGE
Safaricom Plc Ord 0.05	215,013,110	14.45	32.9%	Trans-Century Plc Ord 0.50AIMS	0.45	0.50	-10.0%
Equity Group Holdings Plc Ord 0.50	15,709,155	36.85	11.6%	Eveready East Africa Ltd Ord.1.00	1.04	1.11	-6.3%
KCB Group Plc Ord 1.00	11,985,050	19.25	68.4%	Uchumi Supermarket Plc Ord 5.00	0.17	0.18	-5.6%
Standard Chartered Bank Kenya Ltd	6,768,900	163.50	0.0%	British American Tobacco Kenya Plc C	409.50	422.50	-3.1%
East African Breweries Plc Ord 2.00	1,922,100	111.75	0.0%	Eaagads Ltd Ord 1.25 AIMS	13.55	13.95	-2.9%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	31.1%	70.3%		Net Market Foreign Activity (KES Mn) -	138.12 -	2.68	5054.4%
Foreign Buys (%)	4.6%	66.7%		Foreign Sales %	57.6%	73.8%	
Foreign Buys Value (KES Mn)	12.01	25.10	-109.1%	Foreign Sales Value (KES Mn)	150.13	27.78	-81.5%
Foreign Buys (USD Mn)	0.08	0.16	-109.1%	Foreign Sales (USD Mn)	0.98	0.18	-81.5%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
KCB Group Plc Ord 1.00	0.62	6.74	56.2%	Safaricom Plc Ord 0.05	14.88	137.31	63.9%
Safaricom Plc Ord 0.05	14.88	4.18	1.9%	KCB Group Plc Ord 1.00	0.62	9.66	80.6%
Equity Group Holdings Plc Ord 0.50	0.43	1.05	6.7%	Equity Group Holdings Plc Ord 0.50	0.43	2.60	16.5%
Nairobi Securities Exchange Plc Ord 0.05	0.01	0.03	55.4%	Centum Investment Co Plc Ord 0.50	0.02	0.20	92.4%
ABSA Bank Kenya Plc Ord 0.50	0.13	-	0.0%	TotalEnergies Marketing Kenya Plc O	0.01	0.17	100.0%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	13-Dec-23	11-Dec-23	% CHANGE
Total Volumes (Contracts)	1	1	0.0%	KES/USD	153.3471	153.3412	-0.004%
Total Open Interest	82	83	-1.2%	G15 KES/GBP	192.8468	192.8803	0.0%
Total Value	14,400	14,500	-0.69%	KES/EUR	165.1226	165.3106	0.1%
				KES/JPY	104.8348	106.2324	1.3%

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See below equities Pricelist for more.

Equities Pricelist 13 December 2023

AGRICULTURAL	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	13.65	13.50	13.55	13.95	500	6,775	-	-
Kakuzi Plc Ord 5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	225.00	215.00	223.00	229.00	500	111,500	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.00	19.70	19.80	19.50	1,800	35,640	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	209.00	208.25	209.00	209.00	2,600	543,400	-	-
AUTOMOBILES & ACCESSORIES	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	24.00	24.00	-	-	-	-
BANKING	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.35	11.00	11.05	11.35	126,000	1,392,300	-	-
BK Group Plc Ord 0.80	-	-	36.00	36.00	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.00	46.00	46.00	46.00	300	13,800	-	-
Equity Group Holdings Plc Ord 0.50	38.00	36.50	36.85	37.45	426,300	15,709,155	1,052,400	2,597,505
HF Group Plc Ord 5.00	3.60	3.50	3.57	3.58	3,200	11,424	-	-
I&M Group Plc Ord 1.00	17.50	17.40	17.45	17.50	107,600	1,877,620	-	41,855
KCB Group Plc Ord 1.00	19.50	19.20	19.25	19.30	622,600	11,985,050	6,737,500	9,656,330
NCBA Group Plc Ord 5.00	38.30	38.00	38.20	38.05	6,600	252,120	-	-
Stanbic Holdings Plc ord 5.00	108.00	107.00	107.00	108.50	3,300	353,100	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	164.00	160.00	163.50	163.25	41,400	6,768,900	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.30	11.00	11.10	11.20	53,900	598,290	-	-
COMMERCIAL AND SERVICES	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.12	1.00	1.04	1.11	6,300	6,552	-	-
Express Kenya Plc Ord 5.00AIMS	3.99	3.99	3.99	3.99	100	399	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.28	2.28	2.28	2.28	500	1,140	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.55	2.50	2.52	2.50	7,100	17,892	-	-
Nation Media Group Plc Ord. 2.50	21.00	20.50	20.55	20.50	1,600	32,880	-	-
Sameer Africa Plc Ord 5.00	-	-	2.20	2.20	-	-	-	-
Standard Group Plc Ord 5.00	-	-	7.84	7.84	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	13.00	13.00	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.17	0.17	0.18	32,700	5,559	-	-
WPP Scangroup Plc Ord 1.00	2.10	2.05	2.06	2.10	2,400	4,944	-	-
CONSTRUCTION & ALLIED	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	42.00	41.30	41.80	42.00	11,400	476,520	-	-
Crown Paints Kenya Plc Ord 5.00	35.00	35.00	35.00	35.90	100	3,500	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.91	0.98	0.95	7,800	7,644	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	8.72	8.72	8.72	8.72	200	1,744	-	-
ENERGY & PETROLEUM	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.04	1.99	2.02	2.03	268,500	542,370	-	90,588
Kenya Power & Lighting Co Plc Ord 2.50	1.43	1.37	1.39	1.40	208,500	289,815	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	16.60	16.60	16.60	16.60	10,000	166,000	-	166,000
Umeme Ltd Ord 0.50	14.90	14.80	14.85	14.85	3,600	53,460	-	-
INSURANCE	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.10	5.00	5.08	5.08	58,100	295,148	-	-

KINGDOM SECURITIES

Daily Market Wrap 13Th December 2023

CIC Insurance Group Ltd Ord.1.00	2.30	2.29	2.29	2.29	59,600	136,484	-	-
Jubilee Holdings Ltd Ord 5.00	185.00	185.00	185.00	185.00	400	74,000	-	74,000
Kenya Re Insurance Corporation Ltd Ord 2.50	1.80	1.72	1.77	1.77	75,200	133,104	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	-	-	3.60	3.60	-	-	-	-
Sanlam Kenya Plc Ord 5.00	6.80	6.80	6.80	6.84	1,000	6,800	-	-
INVESTMENT	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.50	8.48	8.48	8.40	24,900	211,152	-	195,040
Home Afrika Ltd Ord 1.00GEMS	0.30	0.27	0.28	0.28	43,300	12,124	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	2.80	2.80	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.50	0.45	0.45	0.50	77,700	34,965	-	-
INVESTMENT SERVICES	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.10	6.00	6.04	6.02	9,500	57,380	31,800	-
MANUFACTURING & ALLIED	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	84.50	84.50	84.50	84.50	100	8,450	-	-
British American Tobacco Kenya Plc Ord 10.00	439.00	401.00	409.50	422.50	2,700	1,105,650	-	-
Carbacid Investments Plc Ord 1.00	14.80	14.50	14.65	14.65	30,200	442,430	-	-
East African Breweries Plc Ord 2.00	112.00	111.50	111.75	112.00	17,200	1,922,100	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.10	1.00	1.01	1.01	1,900	1,919	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.75	16.75	16.75	15.30	200	3,350	-	-
TELECOMMUNICATION	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.50	14.35	14.45	14.50	14,879,800	215,013,110	4,183,385	137,308,155
REAL ESTATE INVESTMENT TRUST	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.90	6.90	6.90	6.50	100	690	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	13-Dec-23	12-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3060i	3060i	3,060.00	2,915.00	-	-	-	-

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