

Daily Market Performance Summary

- Equities market activity fell sharply on Monday, December 11, 2023, exchanging only 3.59Mn shares valued at KES 37.65Mn. Market indices remained relatively stable.
- Foreign activity slightly improved to 70.3% with a net foreign outflow of KES 2.68Mn compared to an average foreign participation of 62.1% of net foreign outflow of KES 13.28Mn traded last Friday, 8th December 2023.
- A shift of focus to government securities saw secondary bonds market exchange 8.33Bn on 11th December, compared to KES 3.24Bn traded on Friday. The new IFB1/2023/6.5-year paper remained the most sought paper moving a total of KES 6.07Bn, representing 72.9% of the market value. We recommend our investors consider investing in the IFB1/2023/6.5-years paper from the secondary market.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	11-Dec-23	8-Dec-23	% CHANGE
N10 Share Index	922.62	924.78	-0.2%	ABSA New Gold ETF	3,060.00	2,915.00	5.0%
NSE 20 Share Index	1,516.18	1,505.45	0.7%	British American Tobacco Kenya Plc C	422.50	403.50	4.7%
NSE 25 Share Index	2,418.52	2,410.41	0.3%	Home Afrika Ltd Ord 1.00GEMS	0.28	0.27	3.7%
NASI	93.86	93.83	0.0%	ILAM FAHARI I-REIT Ord.20.00	6.50	6.34	2.5%
Market Capitalization(Bn)	1,466.38	1,467.68	-0.1%	WPP Scangroup Plc Ord 1.00	2.10	2.05	2.4%
Volumes Traded (Mn)	3.59	6.14	-41.5%				
Equity Turnover (Mn)	37.65	105.09	-64.2%				
Bonds Turnover(Mn)	8,329.20	3,244.70	156.7%	Top Losers Chart			
				Counter	11-Dec-23	8-Dec-23	% CHANGE
DAY'S TOP MOVERS							
Turnovers	Price	% Av. Foreign					
Safaricom Plc Ord 0.05	25,649,050	14.50	92.8%	Sanlam Kenya Plc Ord 5.00	6.84	7.30	-6.3%
KCB Group Plc Ord 1.00	2,881,490	19.30	8.4%	Trans-Century Plc Ord 0.50AIMS	0.50	0.53	-5.7%
KenGen Co. Plc Ord. 2.50	1,934,184	2.03	63.6%	Carbacid Investments Plc Ord 1.00	14.65	15.40	-4.9%
Equity Group Holdings Plc Ord 0.50	1,026,130	37.45	38.2%	Williamson Tea Kenya Plc Ord 5.00Ali	209.00	219.50	-4.8%
East African Breweries Plc Ord 2.00	840,000	112.00	38.0%	Centum Investment Co Plc Ord 0.50	8.40	8.66	-3.0%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	70.3%	62.1%		Net Market Foreign Activity (KES Mn) -	2.68 -	13.28	-79.8%
Foreign Buys (%)	66.7%	55.7%		Foreign Sales %	73.8%	68.4%	
Foreign Buys Value (KES Mn)	25.10	58.54	-133.2%	Foreign Sales Value (KES Mn)	27.78	71.82	-158.5%
Foreign Buys (USD Mn)	0.16	0.38	-133.2%	Foreign Sales (USD Mn)	0.18	0.47	-158.5%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales	
Safaricom Plc Ord 0.05	1.77	23.69	92.3%	Safaricom Plc Ord 0.05	1.77	23.91	93.2%
KenGen Co. Plc Ord. 2.50	0.95	1.02	52.4%	KenGen Co. Plc Ord. 2.50	0.95	1.45	74.7%
British American Tobacco Kenya Plc C	0.00	0.17	51.5%	Equity Group Holdings Plc Ord 0.50	0.03	0.78	76.4%
Nairobi Securities Exchange Plc Ord 4	0.04	0.17	74.3%	East African Breweries Plc Ord 2.00	0.01	0.64	76.1%
NCBA Group Plc Ord 5.00	0.01	0.04	8.0%	KCB Group Plc Ord 1.00	0.15	0.48	16.7%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	11-Dec-23	8-Dec-23	% CHANGE
Total Volumes (Contracts)	1	-	-	KES/USD	153.3412	153.3382	0.0%
Total Open Interest	83	83	0.0%	- G15 KES/GBP	192.8803	192.7591	-0.1%
Total Value	14,500	-	-	KES/EUR	165.3106	165.2753	0.0%
				KES/JPY	106.2324	106.5367	0.3%

To invest in the infrastructure bond, IFB1/2023/6.5, kindly reach out to info@kingdomsecurities.co.ke or call +254 711 049 039 for more information.

See below equities Pricelist for more.

Equities Pricelist 11-Dec-2023

	Bid	Ask	High	Low	11-Dec-23	10-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
AGRICULTURAL										
Eagads Ltd Ord 1.25 AIMS	12.75	14.00	-	-	13.95	13.95	-	-	-	-
Kakuzi Plc Ord 5.00	366.00	406.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	229.00	239.00	229.00	229.00	229.00	232.50	100	22,900	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.50	19.70	19.70	19.50	19.50	19.70	7,900	154,050	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	209.00	230.00	209.00	209.00	209.00	219.50	400	83,600	-	-
AUTOMOBILES & ACCESSORIES										
Car & General (K) Ltd Ord 5.00	22.60	-	-	-	24.00	24.00	-	-	-	-
BANKING										
ABSA Bank Kenya Plc Ord 0.50	11.35	11.40	11.70	11.15	11.35	11.50	67,300	763,855	4,560	-
BK Group Plc Ord 0.80	33.00	36.00	36.00	36.00	36.00	36.00	800	28,800	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	45.00	46.00	46.00	46.00	46.00	46.00	1,100	50,600	-	-
Equity Group Holdings Plc Ord 0.50	37.05	37.50	38.00	37.00	37.45	37.90	27,400	1,026,130	-	783,790
HF Group Plc Ord 5.00	3.40	3.60	3.60	3.50	3.58	3.59	41,200	147,496	-	-
I&M Group Plc Ord 1.00	17.40	17.50	17.50	17.40	17.50	17.50	15,000	262,500	-	178,500
KCB Group Plc Ord 1.00	19.30	19.35	19.35	19.05	19.30	19.30	149,300	2,881,490	-	481,250
NCBA Group Plc Ord 5.00	37.00	38.20	38.30	38.00	38.05	38.00	12,600	479,430	38,300	-
Stanbic Holdings Plc ord 5.00	104.50	108.25	108.75	108.25	108.50	108.25	1,700	184,450	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	161.00	163.75	164.00	162.00	163.25	161.00	2,900	473,425	16,400	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.20	11.30	11.40	11.10	11.20	11.10	37,500	420,000	-	-
COMMERCIAL AND SERVICES										
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.08	1.13	1.15	1.08	1.11	1.12	1,800	1,998	-	-
Express Kenya Plc Ord 5.00AIMS	-	3.90	-	-	3.99	3.99	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	-	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.50	-	-	2.28	2.28	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.50	2.70	-	-	2.50	-	-	-	-	-
Nation Media Group Plc Ord. 2.50	20.50	21.95	20.50	20.50	20.50	20.50	200	4,100	-	-
Sameer Africa Plc Ord 5.00	2.10	2.39	2.20	2.20	2.20	2.20	600	1,320	-	-
Standard Group Plc Ord 5.00	-	7.06	-	-	7.84	7.84	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	13.00	13.45	-	-	13.00	13.00	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.18	0.19	0.19	0.18	0.18	0.18	4,000	720	-	-
WPP Scangroup Plc Ord 1.00	2.10	2.24	2.15	2.10	2.10	2.05	2,200	4,620	-	-
CONSTRUCTION & ALLIED										
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	41.30	41.90	43.00	41.30	42.00	41.35	16,000	672,000	-	4,130
Crown Paints Kenya Plc Ord 5.00	-	36.25	-	-	35.90	35.90	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.90	0.96	0.96	0.94	0.95	0.96	4,500	4,275	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	8.72	-	-	8.72	8.72	-	-	-	-
ENERGY & PETROLEUM										
KenGen Co. Plc Ord. 2.50	2.00	2.04	2.04	2.01	2.03	2.04	952,800	1,934,184	1,015,000	1,446,246
Kenya Power & Lighting Co Plc Ord 2.50	1.41	1.43	1.43	1.38	1.40	1.40	319,000	446,600	-	2,840
Kenya Power & Lighting Plc 4% Pref 20.00	4.11	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	16.20	16.80	16.60	16.60	16.60	16.75	5,600	92,960	-	83,000
Umeme Ltd Ord 0.50	14.50	14.80	15.00	14.80	14.85	14.90	3,300	49,005	-	-
INSURANCE										
Britam Holdings Plc Ord 0.10	5.10	5.14	5.10	4.80	5.08	5.02	11,800	59,944	-	-
CIC Insurance Group Ltd Ord 1.00	2.29	2.30	2.30	2.29	2.29	2.30	27,500	62,975	-	-
Jubilee Holdings Ltd Ord 5.00	185.00	191.75	-	-	185.00	185.00	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.79	1.80	1.79	1.74	1.77	1.76	28,900	51,153	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.50	-	-	-	3.60	3.60	-	-	-	-
Sanlam Kenya Plc Ord 5.00	-	6.80	7.30	6.80	6.84	7.30	3,000	20,520	-	-
INVESTMENT										
Centum Investment Co Plc Ord 0.50	8.28	8.50	8.56	8.10	8.40	8.66	16,500	138,600	-	85,916
Home Afrika Ltd Ord 1.00GEMS	0.29	-	0.29	0.28	0.28	0.27	4,300	1,204	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.80	3.08	-	-	2.80	2.80	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	-	0.52	0.52	0.50	0.50	0.53	2,400	1,200	-	-
INVESTMENT SERVICES										
Nairobi Securities Exchange Plc Ord 4.00	6.08	6.10	6.10	6.00	6.02	6.08	37,300	224,546	166,800	-
MANUFACTURING & ALLIED										
B.O.C Kenya Plc Ord 5.00	80.00	84.50	84.50	84.50	84.50	84.50	100	8,450	-	-
British American Tobacco Kenya Plc Ord 10.00	401.00	440.00	440.00	410.00	422.50	403.50	800	338,000	174,000	164,000
Carbacid Investments Plc Ord 1.00	14.60	15.00	15.00	14.55	14.65	15.40	2,100	30,765	-	-
East African Breweries Plc Ord 2.00	111.50	112.00	112.00	111.50	112.00	111.75	7,500	840,000	-	638,400
Flame Tree Group Holdings Ltd Ord 0.825GEMS	0.96	1.10	1.10	1.00	1.01	1.00	1,000	1,010	-	-
Kenya Orchards Ltd Ord 5.00AIMS	19.50	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	16.75	-	-	15.30	15.30	-	-	-	-
TELECOMMUNICATION										
Safaricom Plc Ord 0.05	14.50	14.55	14.55	14.35	14.50	14.55	1,768,900	25,649,050	23,686,875	23,913,585
REAL ESTATE INVESTMENT TRUST										
ILAM FAHARI I-REIT Ord 20.00	6.50	-	6.50	6.50	6.50	6.34	1,100	7,150	-	-
LAPTRUST IMARA I-REIT Ord 20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS										
ABSA New Gold ETF	2,920.00	-	3060i	3060i	3,060.00	2,915.00	-	-	-	-

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