

Daily Market Performance Summary

- Activity at the NSE market declined sharply on Thursday, December 7, 2023, even as prices recovered further. All market indices edged up with the Nairobi All-share Index (NASI) gaining 0.1% supported by mid-cap counters whose prices were up 0.4% from the prices of Wednesday, 6th December 2023. The Banking and Agricultural sector continue to perform well on the anticipated better returns for FY 2023.
- Only 5.67Mn shares of KES 115.33Mn were exchanged compared to that of 61.99Mn shares of KES 905.80Mn traded in mid-week. We attribute the decline to a sharp decline on Safaricom's transactions from 59.68Mn shares of which 93.8% were foreigners to 1.25Mn shares.
- Secondary bonds activity declined from 145 of KES 3.39Bn to 125 deals of 2.74Bn even as we expect the on the run paper, IFB1/2023/6.6-year to rally the market in the coming days.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	7-Dec-23	6-Dec-23	% CHANGE
N10 Share Index	927.81	924.78	0.3%	Nairobi Business Ventures Plc Ord. o.!	2.47	2.25	9.8%
NSE 20 Share Index	1,508.23	1,505.45	0.2%	TPS Eastern Africa Ltd Ord 1.00	13.00	12.25	6.1%
NSE 25 Share Index	2,419.68	2,410.41	0.4%	WPP Scangroup Plc Ord 1.00	2.15	2.05	4.9%
NASI	93.93	93.83	0.1%	Britam Holdings Plc Ord 0.10	5.00	4.80	4.2%
Market Capitalization(Bn)	1,467.52	1,465.98	0.1%	ABSA New Gold ETF	3,020.00	2,915.00	3.6%
Volumes Traded (Mn)	5.67	61.99	-90.9%				
Equity Turnover (Mn)	115.33	905.80	-87.3%				
Bonds Turnover(Mn)	3,735.20	3,387.35	10.3%				
DAY'S TOP MOVERS				Top Losers Chart			
Turnovers	Price	% Av. Foreign		Counter	7-Dec-23	6-Dec-23	% CHANGE
Stanbic Holdings Plc ord.5.00	42,010,500	105.00	25.0%	Unga Group Ltd Ord 5.00	15.30	16.95	-9.7%
East African Breweries Plc Ord 2.00	29,601,600	112.00	87.6%	Olympia Capital Holdings Ltd Ord 5.0	2.80	3.10	-9.7%
Safaricom Plc Ord 0.05	18,170,040	14.55	69.6%	Kakuzi Plc Ord.5.00	385.00	406.00	-5.2%
Bamburi Cement Plc Ord 5.00	4,683,300	40.20	1.7%	Uchumi Supermarket Plc Ord 5.00	0.19	0.20	-5.0%
KCB Group Plc Ord 1.00	3,647,700	19.30	32.2%	Car & General (K) Ltd Ord 5.00	24.00	25.10	-4.4%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	46.7%	82.7%		Net Market Foreign Activity (KES Mn) -	25.55 -	7.67	233.0%
Foreign Buys (%)	35.7%	81.0%		Foreign Sales %	57.8%	84.4%	
Foreign Buys Value (KES Mn)	41.12	180.98	-340.1%	Foreign Sales Value (KES Mn)	66.68	188.66	183.0%
Foreign Buys (USD Mn)	0.27	1.18	-341.1%	Foreign Sales (USD Mn)	0.43	1.23	183.6%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy		Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
East African Breweries Plc Ord 2.00	0.26	28.00	94.6%	East African Breweries Plc Ord 2.00	0.26	23.83	80.5%
Safaricom Plc Ord 0.05	1.25	11.83	65.1%	Stanbic Holdings Plc ord.5.00	0.40	21.00	50.0%
KenGen Co. Plc Ord. 2.50	1.17	1.23	51.5%	Safaricom Plc Ord 0.05	1.25	13.46	74.0%
Sasini Plc Ord 1.00	0.00	0.02	30.8%	Centum Investment Co Plc Ord 0.50	0.36	2.73	89.9%
Centum Investment Co Plc Ord 0.50	0.36	0.02	0.5%	KenGen Co. Plc Ord. 2.50	1.17	2.36	99.2%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	7-Dec-23	6-Dec-23	% CHANGE
Total Volumes (Contracts)	20	10	100.0%	KES/USD	153.3235	153.2882	0.0%
Total Open Interest	83	81	2.5%	G15 KES/GBP	193.2047	193.5924	0.2%
Total Value	409,200	396,000	3.33%	KES/EUR	165.4147	166.1585	0.4%
				KES/JPY	104.4474	104.2458	-0.2%

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See below the Pricelist for more.

Equities Pricelist 07-Dec-2023

AGRICULTURAL	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	13.95	15.00	-	-	13.95	13.95	-	-	-	-
Kakuzi Plc Ord.5.00	366.00	406.00	385.00	385.00	385.00	406.00	500	192,500	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	230.00	239.00	239.00	237.50	239.00	239.25	2,500	597,500	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.50	20.00	20.00	19.50	19.70	20.00	3,300	65,010	20,000	-
Williamson Tea Kenya Plc Ord 5.00AIMS	230.00	231.50	231.50	231.00	231.50	231.25	1,500	347,250	-	277,800
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	22.60	24.00	24.00	24.00	24.00	25.10	300	7,200	-	-
BANKING	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.40	11.50	11.70	11.40	11.45	11.40	62,300	713,335	-	-
BK Group Plc Ord 0.80	33.00	36.00	-	-	36.00	36.00	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	45.00	45.50	46.00	45.00	45.35	45.25	1,300	58,955	-	-
Equity Group Holdings Plc Ord 0.50	37.40	37.50	38.00	37.40	37.75	37.40	9,200	347,300	-	48,620
HF Group Plc Ord 5.00	3.50	3.60	3.60	3.50	3.59	3.59	9,300	33,387	7,200	-
I&M Group Plc Ord 1.00	17.45	17.50	17.50	17.35	17.45	17.20	2,300	40,135	-	-
KCB Group Plc Ord 1.00	19.20	19.25	19.50	19.10	19.30	19.25	189,000	3,647,700	-	2,349,485
NCBA Group Plc Ord 5.00	38.05	39.50	39.50	38.05	38.90	38.70	12,000	466,800	-	-
Stanbic Holdings Plc ord.5.00	104.00	105.00	105.00	104.00	105.00	104.25	400,100	42,010,500	10,400	21,000,000
Standard Chartered Bank Kenya Ltd Ord 5.00	160.50	164.50	165.00	160.50	163.00	163.75	3,500	570,500	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.00	11.20	11.45	10.95	11.20	11.05	323,100	3,618,720	-	222,860
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	-	1.15	1.15	1.15	1.15	1.20	2,100	2,415	-	-
Express Kenya Plc Ord 5.00AIMS	-	3.99	-	-	3.99	3.99	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.35	2.47	-	-	2.25	2.25	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.35	-	2.47	2.47	2.47	2.25	300	741	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.50	20.50	20.00	20.00	20.00	5,300	106,000	-	-
Sameer Africa Plc Ord 5.00	2.20	2.40	-	-	2.20	2.20	-	-	-	-
Standard Group Plc Ord 5.00	-	7.06	-	-	7.84	7.84	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	12.70	13.40	13.45	13.00	13.00	12.25	26,400	343,200	-	-
Uchumi Supermarket Plc Ord 5.00	-	0.18	0.21	0.18	0.19	0.20	25,200	4,788	-	-
WPP Scangroup Plc Ord 1.00	2.06	2.23	2.23	2.06	2.15	2.05	400	860	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	41.00	41.50	41.00	39.00	40.20	40.00	116,500	4,683,300	-	155,800
Crown Paints Kenya Plc Ord 5.00	33.00	37.95	35.90	35.90	35.90	35.90	900	32,310	-	-
E.A.Cables Ltd Ord 0.50	0.95	1.00	1.00	0.84	0.88	0.92	13,300	11,704	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	8.00	9.50	-	-	8.72	8.72	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.03	2.04	2.10	2.03	2.04	2.09	1,165,800	2,378,232	1,225,908	2,362,288
Kenya Power & Lighting Co Plc Ord 2.50	1.38	1.40	1.40	1.38	1.38	1.39	130,300	179,814	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	4.50	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	16.00	16.70	16.00	16.00	16.00	16.30	400	6,400	-	-
Umeme Ltd Ord 0.50	14.60	14.95	14.95	14.60	14.90	14.50	500	7,450	1,460	-
INSURANCE	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.80	5.00	5.00	5.00	5.00	4.80	18,100	90,500	-	-
CIC Insurance Group Ltd Ord.1.00	2.27	2.30	2.40	2.29	2.35	2.39	10,800	25,380	-	-
Jubilee Holdings Ltd Ord 5.00	182.25	185.00	182.50	182.00	182.50	182.00	5,300	967,250	-	236,600
Kenya Re Insurance Corporation Ltd Ord 2.50	1.75	1.79	1.80	1.73	1.77	1.76	17,200	30,444	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.60	-	3.80	3.80	3.80	3.83	800	3,040	-	-
Sanlam Kenya Plc Ord 5.00	-	7.28	7.30	7.30	7.30	7.40	400	2,920	-	-
INVESTMENT	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.04	8.40	8.88	8.00	8.40	8.50	361,200	3,034,080	16,600	2,730,900
Home Afrika Ltd Ord 1.00GEMS	0.28	0.32	0.32	0.27	0.29	0.30	1,208,500	350,465	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.80	3.40	2.80	2.80	2.80	3.10	1,200	3,360	-	-
Trans-Century Plc Ord 0.50AIMS	-	0.53	0.53	0.53	0.53	0.53	1,500	795	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.00	6.06	6.10	5.64	5.80	6.00	5,500	31,900	6,840	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	80.00	84.50	-	-	77.00	77.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	403.00	405.00	405.00	405.00	405.00	405.25	5,700	2,308,500	-	-
Carbacid Investments Plc Ord 1.00	14.50	14.90	14.90	14.50	14.80	14.90	13,200	195,360	-	-
East African Breweries Plc Ord 2.00	111.25	111.50	112.25	111.25	112.00	112.25	264,300	29,601,600	28,000,000	23,827,325
Flame Tree Group Holdings Ltd Ord 0.825GEMS	0.95	1.00	1.00	1.00	1.00	1.00	700	700	-	-
Kenya Orchards Ltd Ord 5.00AIMS	19.50	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	15.30	17.00	15.30	15.30	15.30	16.95	100	1,530	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.40	14.50	14.90	14.40	14.55	14.60	1,248,800	18,170,040	11,831,860	13,463,480
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	5.98	6.50	6.50	6.00	6.34	6.50	1,600	10,144	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	7-Dec-23	6-Dec-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	-	-	3020i	3020i	3,020.00	2,915.00	-	-	-	-

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