

### Daily Market Performance Summary

- Prices at the NSE Market gained for a fifth trading day in a row rallied by expectation of better Banking sector Q3-2023 financials due this month. N20 index gained 1.1% (9.90 points) to touch above 900 points at 907.09 points as the NSE 20 gathered 14.77 points to 1,460.01 points compared to that of 14<sup>th</sup> November 2023.
- A total of 8.22Mn shares were traded of KES 104.83Mn with Safaricom remaining the top mover at KES 81.90Mn followed by KCB Group at KES 8.99Mn. Improved demand on KCB saw the counter emerge the day's top gainer at 8.8% from KES 16.95 to KES 18.45 per share.
- The Bond market activity remained low exchanging KES 2.15Bn from 87 transactions from in relation to KES 3.00Bn traded on Tuesday, 14<sup>th</sup> November 2023. We expect this to improve in the coming days with the entry of IFB1/2023/6.5-year paper in the secondary market.
- The local currency lost an additional 0.1% from KES 151.84 to KES 151.94 per US dollar.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	15-Nov-23	14-Nov-23	% CHANGE
N10 Share Index	907.00	897.19	1.1%	KCB Group Plc Ord 1.00	18.45	16.95	8.8%
NSE 20 Share Index	1,460.01	1,445.24	1.0%	Williamson Tea Kenya Plc Ord 5.00Al	221.50	206.00	7.5%
NSE 25 Share Index	2,354.71	2,336.93	0.8%	Bamburi Cement Plc Ord 5.00	24.10	22.50	7.1%
NASI	90.23	89.35	1.0%	KenGen Co. Plc Ord. 2.50	2.40	2.31	3.9%
Market Capitalization(Bn)	1,409.73	1,395.98	1.0%	Home Afrika Ltd Ord 1.00GEMS	0.31	0.30	3.3%
Volumes Traded (Mn)	8.22	4.74	73.3%				
Equity Turnover (Mn)	104.83	60.42	73.5%				
Bonds Turnover(Mn)	2,151.40	2,996.40	-28.2%				
DAY'S TOP MOVERS				Top Losers Chart			
Turnovers	Price	% Av. Foreign		Counter	15-Nov-23	14-Nov-23	% CHANGE
Safaricom Plc Ord 0.05	81,899,100	13.50	95.6%	TPS Eastern Africa Ltd Ord 1.00	11.00	12.00	-8.3%
KCB Group Plc Ord 1.00	8,988,840	18.45	20.1%	HF Group Plc Ord 5.00	3.61	3.74	-3.5%
East African Breweries Plc Ord 2.00	4,427,400	117.75	54.0%	Nairobi Business Ventures Plc Ord. 0.01	2.80	2.90	-3.4%
The Co-operative Bank of Kenya Ltd C	1,560,530	11.30	28.5%	Kenya Re Insurance Corporation Ltd	1.70	1.76	-3.4%
Equity Group Holdings Plc Ord 0.50	1,271,760	37.85	36.5%	Stanbic Holdings Plc ord.5.00	101.00	104.25	-3.1%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	80.6%	27.2%		Net Market Foreign Activity (KES Mn) -	3.74	13.09	-71.4%
Foreign Buys (%)	78.8%	16.4%		Foreign Sales %	82.4%	38.0%	
Foreign Buys Value (KES Mn)	82.59	9.91	88.0%	Foreign Sales Value (KES Mn)	86.33	23.00	-73.4%
Foreign Buys (USD Mn)	0.54	0.07	88.0%	Foreign Sales (USD Mn)	0.57	0.15	-73.3%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy		Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	6.07	77.46	94.6%	Safaricom Plc Ord 0.05	6.07	79.11	96.6%
East African Breweries Plc Ord 2.00	0.04	3.77	85.1%	KCB Group Plc Ord 1.00	0.49	3.61	40.2%
The Co-operative Bank of Kenya Ltd C	0.14	0.55	35.5%	Kenya Re Insurance Corporation Ltd	0.63	1.05	97.5%
Kenya Re Insurance Corporation Ltd C	0.63	0.52	48.3%	East African Breweries Plc Ord 2.00	0.04	1.01	22.9%
Equity Group Holdings Plc Ord 0.50	0.03	0.25	19.6%	Equity Group Holdings Plc Ord 0.50	0.03	0.68	53.3%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	15-Nov-23	14-Nov-23	% CHANGE
Total Volumes (Contracts)	2	2	0.0%	KES/USD	151.9353	151.8382	-0.1%
Total Open Interest	95	95	0.0%	G15 KES/GBP	186.7835	185.5194	-0.7%
Total Value	25,150	25,150	0.00%	KES/EUR	1662.8488	162.2459	-924.9%
				KES/JPY	100.1452	100.0878	-0.1%

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See below the Pricelist for more.

### Equities Pricelist 15-Nov-2023

AGRICULTURAL	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	11.50	11.80	-	-	11.80	11.80	-	-	-	-
Kakuzi Plc Ord.5.00	385.00	402.00	-	-	403.00	403.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	219.00	-	-	219.00	219.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	380.00	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	-	18.80	18.65	18.00	18.45	18.80	3,600	66,420	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	206.25	226.50	226.50	206.00	221.50	206.00	1,200	265,800	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	23.85	25.10	-	-	25.10	25.10	-	-	-	-
BANKING	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	10.90	11.00	11.45	10.65	10.95	11.05	79,900	874,905	-	-
BK Group Plc Ord 0.80	33.00	36.50	36.50	36.00	36.40	35.85	5,000	182,000	36,000	-
Diamond Trust Bank Kenya Ltd Ord 4.00	45.00	48.00	45.00	44.00	44.05	44.05	3,600	158,580	-	-
Equity Group Holdings Plc Ord 0.50	37.70	37.80	40.00	37.05	37.85	37.60	33,600	1,271,760	249,330	678,145
HF Group Plc Ord 5.00	3.45	3.50	3.69	3.42	3.61	3.74	14,000	50,540	-	-
I&M Group Plc Ord 1.00	17.35	17.50	17.50	17.00	17.40	17.30	59,500	1,035,300	-	-
KCB Group Plc Ord 1.00	18.05	18.50	18.60	16.80	18.45	16.95	487,200	8,988,840	-	3,611,520
NCBA Group Plc Ord 5.00	35.00	36.00	36.35	34.55	35.65	36.40	11,700	417,105	-	-
Stanbic Holdings Plc ord.5.00	100.75	104.25	104.75	100.50	101.00	104.25	1,200	121,200	-	100,525
Standard Chartered Bank Kenya Ltd Ord 5.00	155.00	156.00	155.00	152.00	153.75	155.00	2,100	322,875	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.30	11.40	11.50	11.00	11.30	11.05	138,100	1,560,530	554,650	334,240
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.25	1.31	1.30	1.25	1.26	1.25	4,700	5,922	-	1,035
Express Kenya Plc Ord 5.00AIMS	3.31	3.99	3.63	3.63	3.63	3.67	300	1,089	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.50	2.30	2.30	2.30	2.30	9,000	20,700	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.61	2.80	2.80	2.80	2.80	2.90	200	560	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.15	20.00	20.00	20.00	20.00	10,700	214,000	-	-
Sameer Africa Plc Ord 5.00	2.13	2.33	2.14	2.13	2.14	2.14	1,100	2,354	-	-
Standard Group Plc Ord 5.00	5.96	6.00	6.00	5.96	5.96	6.08	1,700	10,132	-	-
TPS Eastern Africa Ltd Ord 1.00	11.00	12.00	11.00	11.00	11.00	12.00	700	7,700	-	-
Uchumi Supermarket Plc Ord 5.00	0.17	0.18	0.18	0.18	0.18	0.18	48,500	8,730	-	-
WPP Scangroup Plc Ord 1.00	2.22	-	2.50	2.20	2.40	2.40	29,800	71,520	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	25.00	40.00	25.00	23.50	24.10	22.50	9,700	233,770	-	-
Crown Paints Kenya Plc Ord 5.00	-	36.10	36.00	36.00	36.00	36.10	100	3,600	-	-
E.A.Cables Ltd Ord 0.50	0.93	0.96	1.00	0.93	0.99	0.96	18,300	18,117	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	9.00	-	-	9.00	9.00	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.35	2.39	2.50	2.30	2.40	2.31	206,600	495,840	-	394,800
Kenya Power & Lighting Co Plc Ord 2.50	1.38	1.40	1.40	1.35	1.37	1.39	175,200	240,024	-	36,486
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	15.80	16.05	-	-	16.05	16.05	-	-	-	-
Umeme Ltd Ord 0.50	13.20	13.40	13.40	13.40	13.40	13.40	1,200	16,080	-	-
INSURANCE	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.90	4.95	5.20	4.98	5.14	4.98	400	2,056	-	-
CIC Insurance Group Ltd Ord.1.00	2.20	2.22	2.22	2.20	2.20	2.17	68,400	150,480	-	-
Jubilee Holdings Ltd Ord 5.00	182.00	185.00	-	-	182.00	182.00	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.69	1.70	1.75	1.63	1.70	1.76	631,600	1,073,720	518,330	1,047,474
Liberty Kenya Holdings Ltd Ord. 1.00	3.50	3.85	3.99	3.50	3.85	3.85	1,800	6,930	-	3,745
Sanlam Kenya Plc Ord 5.00	-	6.80	6.80	6.80	6.80	6.80	500	3,400	-	-
INVESTMENT	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.62	8.96	9.00	8.52	8.96	8.78	25,300	226,688	8,900	-
Home Afrika Ltd Ord 1.00GEMS	0.30	0.33	0.31	0.30	0.31	0.30	4,800	1,488	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.19	3.19	3.19	3.19	3.19	300	957	-	-
Trans-Century Plc Ord 0.50AIMS	0.49	0.52	0.52	0.47	0.50	0.50	7,900	3,950	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.90	6.00	6.00	6.00	6.00	6.00	100	600	-	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	75.00	80.00	80.00	80.00	80.00	80.00	100	8,000	-	-
British American Tobacco Kenya Plc Ord 10.00	404.00	410.00	405.00	405.00	405.00	405.00	300	121,500	-	-
Carbacid Investments Plc Ord 1.00	16.95	17.00	17.45	16.95	17.05	17.05	10,700	182,435	-	-
East African Breweries Plc Ord 2.00	115.50	117.50	119.00	117.00	117.75	117.75	37,600	4,427,400	3,768,000	1,012,200
Flame Tree Group Holdings Ltd Ord 0.825GEMS	-	1.25	1.30	1.30	1.30	1.30	200	260	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	19.50	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	14.55	15.20	-	-	15.20	15.20	-	-	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.55	13.75	13.95	13.45	13.50	13.30	6,066,600	81,899,100	77,456,685	79,112,625
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	5.64	6.02	6.02	6.02	6.02	6.02	400	2,408	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	15-Nov-23	14-Nov-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	-	-	2910i	2910i	2,910.00	2,915.00	-	-	-	-

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