

Daily Market Performance Summary

- Market activity slightly improved on Monday, October 23, 2023, with 16.19Mn shares being exchanged, valued at KES 274.38mn. Stock prices generally remained low even as the market indices remained at their lowest levels in the last three years. All share index (NASI) edged down 0.6% to a new low of 92.58 points.
- Overall foreign activity improved to 60.8% with a spike in net foreign outflows of KES 83.27Mn from a foreign participation of 45.5% of net foreign outflows of KES 13.63Mn. Foreign buys stood at 58.3% as foreign sales stood at 63.7% of all market sales.
- Safaricom was the day's top mover transacting a total of 11.96Mn shares of KES 148.03Mn representing 59.3% and 73.9% of the market volumes and value traded respectively.
- The local currency further lost 0.1% from KES 148.79 to KES 149.94 per US dollar on a further strengthening of the dollar globally fueled by heavy dollar demand globally and a better US economic performance.

Below are summary statistics for the day:

Market Indicators				TOP GAINERS LIST			
Indicator	Current Value	Previous Value	% CHANGE	Counter	23-Oct-23	19-Oct-23	% CHANGE
Nro Share Index	943.62	949.20	-0.6%	Eveready East Africa Ltd Ord.1.00	1.27	1.19	6.7%
NSE 20 Share Index	1,487.19	1,490.10	-0.2%	Liberty Kenya Holdings Ltd Ord. 1.00	4.00	3.80	5.3%
NSE 25 Share Index	2,451.44	2,460.57	-0.4%	Flame Tree Group Holdings Ltd Ord o	1.27	1.22	4.1%
NASI	92.58	93.17	-0.6%	Olympia Capital Holdings Ltd Ord 5.0	3.30	3.20	3.1%
Market Capitalization(Bn)	1,446.42	1,455.72	-0.6%	TPS Eastern Africa Ltd Ord 1.00	12.15	11.80	3.0%
Volumes Traded (Mn)	16.19	13.46	20.3%				
Equity Turnover (Mn)	274.38	219.05	25.3%	TOP LOSERS CHART			
Bonds Turnover(Mn)	2,267.00	2,355.10	-3.7%	Counter	23-Oct-23	19-Oct-23	% CHANGE
DAY'S TOP MOVERS				ABSAs New Gold ETF			
TURNOVERS	PRICE	% Av. Foreign		2,450.00	2,840.00	-13.7%	
Safaricom Plc Ord 0.05	162,687,280	13.60	93.2%	Nairobi Business Ventures Plc Ord. o.	2.80	3.08	-9.1%
Equity Group Holdings Plc Ord 0.50	63,244,100	37.00	14.4%	WPP Scangroup Plc Ord 1.00	2.42	2.56	-5.5%
The Limuru Tea Co. Plc Ord 20.00AIM	15,770,000	380.00	0.0%	Eaagads Ltd Ord 1.25 AIMS	13.20	13.50	-2.2%
Umeme Ltd Ord 0.50	11,814,400	12.80	49.7%	Britam Holdings Plc Ord 0.10	4.54	4.63	-1.9%
ABSA Bank Kenya Plc Ord 0.50	9,232,570	11.95	0.0%				
FOREIGN ACTIVITY SUMMARY				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	60.8%	45.5%		Net Market Foreign Activity (KES Mn) -	13.63 -	83.27	-83.6%
Foreign Buys (%)	58.3%	27.3%		Foreign Sales %	63.3%	63.7%	
Foreign Buys Value (KES Mn)	159.89	62.41	61.0%	Foreign Sales Value (KES Mn)	173.52	145.68	-16.0%
Foreign Buys (USD Mn)	1.07	0.40	62.3%	Foreign Sales (USD Mn)	1.16	0.97	-16.0%
Top Foreign Buys				Top Foreign Sales			
Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy		Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	11.96	148.03	91.0%	Safaricom Plc Ord 0.05	11.96	155.19	95.4%
Umeme Ltd Ord 0.50	0.92	11.75	99.5%	Equity Group Holdings Plc Ord 0.50	1.71	18.18	28.8%
Kenya Re Insurance Corporation Ltd	0.09	0.09	53.1%	Centum Investment Co Plc Ord 0.50	0.04	0.09	29.9%
Jubilee Holdings Ltd Ord 5.00	0.00	0.02	14.3%	Williamson Tea Kenya Plc Ord 5.00Al	0.00	0.05	25.8%
KenGen Co. Plc Ord. 2.50	0.04	0.00	1.3%	E.A.Cables Ltd Ord 0.50	0.01	0.01	100.0%
DERIVATIVES PERFORMANCE				Currency			
Transaction	Current	Previous	% CHANGE	Currency	23-Oct-23	19-Oct-23	% CHANGE
Total Volumes (Contracts)	2	4	-50.0%	KES/USD	149.9441	149.7882	-0.1%
Total Open Interest	71	72	-1.4%	KES/GBP	182.0826	182.3035	0.1%
Total Value	35,000	70,760	-50.54%	KES/EUR	158.5406	158.1126	-0.3%
				KES/JPY	100.0128	100.0155	0.0%

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Equities Pricelist 23-Oct-2023

AGRICULTURAL	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	13.50	13.20	13.20	13.20	13.50	1,900	25,080	-	-
Kakuzi Plc Ord.5.00	385.00	405.00	-	-	406.00	406.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	201.00	215.00	215.00	214.00	214.50	214.00	200	42,900	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	380.00	380.00	41,500	15,770,000	-	-
Sasini Plc Ord 1.00	21.95	22.00	21.95	21.50	21.65	21.10	300	6,495	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	202.00	220.00	230.00	220.00	222.50	220.00	800	178,000	-	46,000
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	26.05	-	-	-	26.05	26.05	-	-	-	-
BANKING	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.80	11.95	12.05	11.80	11.95	11.95	772,600	9,232,570	-	-
BK Group Plc Ord 0.80	-	35.50	35.50	35.50	35.50	35.50	100	3,550	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	45.70	47.50	46.00	45.50	45.95	46.50	7,100	326,245	-	-
Equity Group Holdings Plc Ord 0.50	37.05	37.25	37.25	37.00	37.00	37.25	1,709,300	63,244,100	-	18,184,435
HF Group Plc Ord 5.00	4.19	4.20	4.20	4.19	4.20	4.27	10,900	45,780	-	-
I&M Group Plc Ord 1.00	17.75	18.00	17.95	17.75	17.90	17.70	400	7,160	-	-
KCB Group Plc Ord 1.00	19.80	19.95	20.00	19.80	19.90	19.90	252,600	5,026,740	-	-
NCBA Group Plc Ord 5.00	39.50	39.95	40.00	39.50	39.55	39.80	1,200	47,460	-	-
Stanbic Holdings Plc ord.5.00	105.50	112.00	112.00	112.00	112.00	109.00	2,100	235,200	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	159.50	159.75	160.00	159.50	159.75	160.00	8,300	1,325,925	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.55	11.60	11.90	11.55	11.60	11.60	105,600	1,224,960	-	-
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.12	1.28	1.29	1.12	1.27	1.19	2,700	3,429	-	-
Express Kenya Plc Ord 5.00AIMS	3.65	-	-	-	3.65	3.65	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.40	-	2.40	2.40	2.40	2.40	600	1,440	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.78	2.80	2.80	2.78	2.80	3.08	5,000	14,000	-	-
Nation Media Group Plc Ord. 2.50	20.00	21.00	21.00	20.00	20.00	20.00	33,800	676,000	-	-
Sameer Africa Plc Ord 5.00	2.12	2.29	2.29	2.29	2.29	2.29	7,700	17,633	-	-
Standard Group Plc Ord 5.00	6.94	7.70	7.70	7.70	7.70	7.70	100	770	-	770
TPS Eastern Africa Ltd Ord 1.00	10.85	11.80	12.45	11.80	12.15	11.80	200	2,430	-	-
Uchumi Supermarket Plc Ord 5.00	-	0.20	0.23	0.20	0.22	0.22	29,500	6,490	-	-
WPP Scangroup Plc Ord 1.00	2.50	2.81	2.42	2.42	2.42	2.56	300	726	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	23.00	23.35	23.55	22.95	23.15	23.40	4,200	97,230	-	-
Crown Paints Kenya Plc Ord 5.00	37.00	38.95	-	-	37.00	37.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.89	0.90	0.90	0.90	0.90	0.91	6,800	6,120	-	6,120
E.A.Portland Cement Co. Ltd Ord 5.00	8.50	8.60	8.50	8.20	8.28	8.20	400	3,312	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.19	2.28	2.30	2.20	2.25	2.20	38,400	86,400	1,140	1,150
Kenya Power & Lighting Co Plc Ord 2.50	1.50	1.52	1.56	1.49	1.52	1.52	53,100	80,712	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	4.00	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.00	17.45	17.00	17.00	17.00	17.10	100	1,700	-	-
Umeme Ltd Ord 0.50	12.80	13.20	13.00	12.80	12.80	12.80	923,000	11,814,400	11,750,400	-
INSURANCE	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.45	4.90	4.90	4.40	4.54	4.63	24,700	112,138	-	-
CIC Insurance Group Ltd Ord.1.00	1.98	2.00	2.00	1.95	1.98	2.00	18,800	37,224	-	-
Jubilee Holdings Ltd Ord 5.00	186.00	188.00	186.00	186.00	186.00	186.00	700	130,200	18,600	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.74	1.79	1.80	1.74	1.76	1.77	92,100	162,096	86,310	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.80	4.00	4.00	4.00	4.00	3.80	500	2,000	-	-
Sanlam Kenya Plc Ord 5.00	7.00	7.70	-	-	7.70	7.70	-	-	-	-
INVESTMENT	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.50	8.56	9.00	8.50	8.92	8.98	35,100	313,092	-	93,600
Home Afrika Ltd Ord 1.00GEMS	0.33	0.34	0.34	0.33	0.33	0.33	20,300	6,699	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.50	3.50	3.10	3.30	3.20	200	660	-	-
Trans-Century Plc Ord 0.50AIMS	0.53	0.54	0.54	0.51	0.52	0.51	6,000	3,120	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.86	6.20	6.30	6.00	6.18	6.26	4,800	29,664	-	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	-	-	80.00	80.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	415.25	419.00	420.00	419.00	419.00	425.00	2,000	838,000	-	-
Carbacid Investments Plc Ord 1.00	15.25	15.95	15.50	15.10	15.45	15.35	2,400	37,080	-	-
East African Breweries Plc Ord 2.00	131.00	132.00	134.00	131.00	131.75	132.25	3,300	434,775	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.20	1.27	1.27	1.27	1.27	1.22	800	1,016	-	-
Kenya Orchards Ltd Ord 5.00AIMS	19.50	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	14.00	15.00	15.00	15.00	15.00	15.00	100	1,500	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.50	13.50	13.90	13.00	13.60	13.80	11,962,300	162,687,280	148,032,550	155,187,720
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	-	-	-	-	7.52	7.52	-	-	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	23-Oct-23	19-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	-	-	2450i	2450i	2,450.00	2,840.00	-	-	-	-

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