

### Daily Market Performance Summary

- Prices in the NSE market recovered marginally on Thursday, 12<sup>th</sup> October, with all indices recording growths. N10 index rose faster than the rest at 1.3% from 933.10 to 945.63 points as the all share index went up 0.7% to 93.69 points.
- Foreign participation fell from 48.5% on Wednesday to 32.6% on Thursday, October 12, with heavy foreign outflows witnessed on Safaricom, Equity Group, Centum and Kengen.
- The October government bond auction saw a total of KES12.30Bn of 35.1% being subscribed at 51.3%, an 18.0% performance against the government target of KES 35Bn from the auction. We attribute the low subscription to the low coupons witnessed in the papers offered compared to the current macro-economic conditions.

Below are the summary statistics for the day:

Market Indicators				TOP GAINERS LIST			
Indicator	Current Value	Previous Value	% CHANGE	Counter	12-Oct-23	11-Oct-23	% CHANGE
N10 Share Index	945.63	933.10	1.3%	East African Breweries Plc Ord 2.00	130.00	120.25	8.1%
NSE 20 Share Index	1,496.22	1,487.20	0.6%	Carbacid Investments Plc Ord 1.00	15.80	15.05	5.0%
NSE 25 Share Index	2,461.95	2,437.50	1.0%	Bamburi Cement Plc Ord 5.00	24.55	23.50	4.5%
NASI	93.69	93.00	0.7%	TPS Eastern Africa Ltd Ord 1.00	13.00	12.70	2.4%
Market Capitalization(Bn)	1,463.80	1,453.07	0.7%	CIC Insurance Group Ltd Ord.1.00	2.11	2.08	1.4%
Volumes Traded (Mn)	6.54	9.14	-28.4%	TOP LOSERS CHART			
Equity Turnover (Mn)	84.09	166.72	-49.6%	Counter	12-Oct-23	11-Oct-23	% CHANGE
Bonds Turnover(Mn)	1,238.95	1,164.75	6.4%	Home Afrika Ltd Ord 1.00GEMS	0.32	0.34	-5.9%
DAY'S TOP MOVERS				FOREIGN ACTIVITY SUMMARY			
	TURNOVERS	PRICE	% Av. Foreign	Transaction	Current Value	Previous Value	% CHANGE
Safaricom Plc Ord 0.05	23,258,200	14.00	70.3%	Net Market Foreign Activity (KES Mn) -	0.10	75.19	-99.9%
The Co-operative Bank of Kenya Ltd C	14,984,880	11.60	0.0%	Foreign Buys (%)	32.5%	25.9%	
NCBA Group Plc Ord 5.00	12,214,600	38.90	0.0%	Foreign Buys Value (KES Mn)	27.30	43.23	-58.3%
Equity Group Holdings Plc Ord 0.50	9,356,125	36.25	79.8%	Foreign Buys (USD Mn)	0.18	0.29	-58.5%
KCB Group Plc Ord 1.00	6,395,400	20.90	2.0%	Foreign Activity (summary continued)			
FOREIGN ACTIVITY SUMMARY				Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	32.6%	48.5%		Net Market Foreign Activity (KES Mn) -	0.10	75.19	-99.9%
Foreign Buys (%)	32.5%	25.9%		Foreign Sales %	32.6%	71.0%	
Foreign Buys Value (KES Mn)	27.30	43.23	-58.3%	Foreign Sales Value (KES Mn)	27.40	118.42	332.1%
Foreign Buys (USD Mn)	0.18	0.29	-58.5%	Foreign Sales (USD Mn)	0.18	0.80	332.5%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	1.66	14.28	61.3%	Safaricom Plc Ord 0.05	1.66	18.44	79.2%
Equity Group Holdings Plc Ord 0.50	0.26	7.45	79.6%	Equity Group Holdings Plc Ord 0.50	0.26	7.50	80.1%
British American Tobacco Kenya Plc C	0.01	4.20	93.5%	KenGen Co. Plc Ord. 2.50	0.54	1.04	83.4%
Kenya Re Insurance Corporation Ltd C	0.73	1.25	95.9%	Centum Investment Co Plc Ord 0.50	0.04	0.30	94.7%
KCB Group Plc Ord 1.00	0.31	0.13	2.0%	KCB Group Plc Ord 1.00	0.31	0.13	2.0%
DERIVATIVES PERFORMANCE				Currency			
Transaction	Current	Previous	% CHANGE	Currency	12-Oct-23	11-Oct-23	% CHANGE
Total Volumes (Contracts)	5	3	66.7%	KES/USD	149.0059	148.8824	-0.1%
Total Open Interest	72	70	2.9%	KES/GBP	183.2776	181.5235	-1.0%
Total Value	114,680	64,370	78.16%	KES/EUR	158.0824	159.9606	1.2%
				KES/JPY	99.9201	99.8775	0.0%

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Below are the price movements and the foreign participation for each stock.

### Equities Pricelist 12-Oct-2023

AGRICULTURAL	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	13.95	13.50	13.50	13.50	13.70	100	1,350	-	-
Kakuzi Plc Ord. 5.00	385.00	406.00	406.00	406.00	406.00	406.00	300	121,800	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	210.00	214.00	210.00	210.00	210.00	210.00	1,900	399,000	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	21.60	-	21.70	21.70	21.70	22.00	100	2,170	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	220.00	224.50	225.00	224.50	224.75	224.75	900	202,275	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	25.50	27.00	-	-	26.60	26.60	-	-	-	-
BANKING	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.90	12.00	12.00	11.90	11.95	11.95	42,900	512,655	-	-
BK Group Plc Ord 0.80	35.00	35.50	-	-	35.00	35.00	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	47.20	48.00	48.00	47.15	47.15	47.50	12,300	579,945	-	-
Equity Group Holdings Plc Ord 0.50	36.20	36.30	36.95	36.20	36.25	36.25	258,100	9,356,125	7,445,750	7,496,500
HF Group Plc Ord 5.00	4.24	4.59	4.24	4.24	4.24	4.20	1,000	4,240	-	-
I&M Group Plc Ord 1.00	17.65	17.95	17.95	17.65	17.90	17.90	11,300	202,270	-	-
KCB Group Plc Ord 1.00	20.85	20.90	21.00	20.85	20.90	20.95	306,000	6,395,400	125,400	125,700
NCBA Group Plc Ord 5.00	38.50	38.90	39.00	38.80	38.90	38.90	314,000	12,214,600	-	-
Stanbic Holdings Plc ord. 5.00	115.00	119.50	-	-	115.00	115.00	-	-	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	163.00	164.75	163.00	161.50	163.00	163.00	6,000	978,000	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.50	11.60	11.85	11.50	11.60	11.60	1,291,800	14,984,880	-	-
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord. 1.00	1.26	1.39	1.39	1.25	1.36	1.36	12,500	17,000	-	-
Express Kenya Plc Ord 5.00AIMS	3.65	4.00	4.00	4.00	4.00	4.00	100	400	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.40	2.59	2.60	2.50	2.55	2.58	3,800	9,690	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.75	2.80	2.80	2.80	2.80	2.80	100	280	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.25	20.20	20.00	20.00	20.00	262,700	5,254,000	-	-
Sameer Africa Plc Ord 5.00	2.38	2.64	2.64	2.50	2.50	2.64	17,700	44,250	-	-
Standard Group Plc Ord 5.00	-	7.86	7.86	7.86	7.86	7.86	100	786	-	-
TPS Eastern Africa Ltd Ord 1.00	11.60	13.80	13.00	13.00	13.00	12.70	30,000	390,000	-	-
Uchumi Supermarket Plc Ord 5.00	0.21	0.22	0.22	0.21	0.22	0.22	22,600	4,972	-	-
WPP Scangroup Plc Ord 1.00	2.42	2.67	2.67	2.42	2.46	2.43	1,400	3,444	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	23.05	24.50	24.95	24.00	24.55	23.50	800	19,640	-	-
Crown Paints Kenya Plc Ord 5.00	34.10	39.00	35.00	34.10	34.20	36.00	800	27,360	-	-
E.A.Cables Ltd Ord 0.50	-	0.90	0.97	0.89	0.92	0.97	4,200	3,864	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.30	-	-	7.30	7.30	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Ken Gen Co. Plc Ord. 2.50	2.25	2.26	2.33	2.24	2.30	2.29	541,400	1,245,220	-	1,037,070
Kenya Power & Lighting Co Plc Ord 2.50	1.44	1.45	1.48	1.43	1.43	1.43	926,000	1,324,180	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	4.00	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.30	17.50	17.80	17.30	17.55	17.80	3,500	61,425	-	-
Umeme Ltd Ord 0.50	13.00	13.20	13.20	13.00	13.15	13.60	1,400	18,410	-	-
INSURANCE	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.30	4.68	4.70	4.25	4.44	4.49	6,500	28,860	-	-
CIC Insurance Group Ltd Ord. 1.00	2.10	2.12	2.12	2.08	2.11	2.08	7,500	15,825	-	-
Jubilee Holdings Ltd Ord 5.00	184.00	193.50	185.00	185.00	185.00	185.50	400	74,000	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.76	1.82	1.78	1.75	1.78	1.76	730,600	1,300,468	1,247,360	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.80	4.00	-	-	3.79	3.79	-	-	-	-
Sanlam Kenya Plc Ord 5.00	7.00	7.70	-	-	7.00	7.00	-	-	-	-
INVESTMENT	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.90	9.20	9.30	8.80	8.80	9.00	36,000	316,800	-	300,170
Home Afrika Ltd Ord 1.00GEMS	0.32	0.34	0.34	0.32	0.32	0.34	10,800	3,456	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.00	-	3.00	2.76	2.90	3.06	1,000	2,900	-	-
Trans-Century Plc Ord 0.50AIMS	0.51	0.54	0.54	0.53	0.54	0.54	900	486	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.72	6.20	6.30	5.52	5.84	5.84	1,200	7,008	1,716	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	-	-	80.00	80.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	419.00	420.00	420.00	420.00	420.00	420.75	10,700	4,494,000	4,200,000	-
Carbacid Investments Plc Ord 1.00	15.10	15.90	15.80	15.80	15.80	15.05	200	3,160	-	-
East African Breweries Plc Ord 2.00	125.00	130.00	130.25	130.00	130.00	120.25	600	78,000	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.20	1.27	-	-	1.20	1.20	-	-	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	15.00	15.50	15.00	15.10	15.50	600	9,060	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.95	14.00	14.35	13.85	14.00	13.90	1,661,300	23,258,200	14,280,390	18,443,055
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord. 20.00	-	-	-	-	7.52	7.52	-	-	-	-
LAPTRUST IMARA I-REIT Ord. 20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	12-Oct-23	11-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	-	-	2450i	2450i	2,450.00	2,530.00	-	-	-	-

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**Co-operative Bank House- 5th Floor, P.O Box 48231 - 00100 Nairobi, Kenya**

**Office: 0711049540/0711049956**

**Email: [info@kingdomsecurities.co.ke](mailto:info@kingdomsecurities.co.ke)**

**Research Department**

**Shadrack Manyinsa**

**+254 711 049 956**

**Sales Team**

**Edgar Martim**

**+254 711 049 534**

**Alfred Too**

**+254 711 049 330**

**Asena Moffat**

**+254 711 049 663**

**Ashley Odundo**

**+254 711 049 195**

**Gloria Ohito**

**+254 711 049 993**

**Client Service and Operations**

**Joab Kiprono**

**+254 711 049 528**

**Purity Malombe**

**+254 711 049 729**