

### Daily Market Performance Summary

- Investors continued shunning the stock market with only 6.46Mn shares being exchanged on the first trading day of the second week of Q3-2023, valued at KES 161.18Mn.
- Market indices gained marginally after hitting their lows last Friday on a further general price decline. Nairobi All shares index (NASI) gained 0.1% to 93.60 points from a high of 129.13 points same time last year and 127.34 points at the start of the year.
- Foreign activity fell to 30.7% on Monday, 9<sup>th</sup> October 2023, after a mixed foreign reaction on Friday, 6<sup>th</sup> October that saw heavy foreign activity especially on Safaricom.
- Equity Group, trading at 36.20, emerged as the top mover of the day after its price resisted sharp declines on improved foreign entries in the counter. The Lender was the top foreign favorite with a foreign buy of 62.1% (KES 77.22Mn) in relation to a foreign sale of 10.7% or KES 13.25Mn).
- Secondary bonds market activity remained low on attention to the ongoing primary auction of FXD1/2023/02 and FXD1/2023/05 short-term papers.

We advise for more positioning, especially in the top tier 1 banks as they continue displaying resilience in their fundamentals with high prospects of improved returns on investment.

Below are summary statistics for the day:

Market Indicators				TOP GAINERS LIST			
Indicator	Current Value	Previous Value	% CHANGE	Counter	9-Oct-23	6-Oct-23	% CHANGE
N10 Share Index	945.43	940.83	0.5%	TPS Eastern Africa Ltd Ord 1.00	12.70	11.60	9.5%
NSE 20 Share Index	1,496.14	1,490.98	0.3%	Eveready East Africa Ltd Ord.1.00	1.37	1.28	7.0%
NSE 25 Share Index	2,459.41	2,454.85	0.2%	Trans-Century Plc Ord 0.50AIMS	0.54	0.51	5.9%
NASI	93.60	93.49	0.1%	East African Breweries Plc Ord 2.00	130.25	124.00	5.0%
Market Capitalization(Bn)	1,462.35	1,460.71	0.1%	Uchumi Supermarket Plc Ord 5.00	0.21	0.20	5.0%
Volumes Traded (Mn)	6.46	53.53	-87.9%				
Equity Turnover (Mn)	161.18	729.16	-77.9%	TOP LOSERS CHART			
Bonds Turnover(Mn)	275.75	239.95	14.9%	Counter	9-Oct-23	6-Oct-23	% CHANGE
DAY'S TOP MOVERS				Sanlam Kenya Plc Ord 5.00			
	TURNOVERS	PRICE	% Av. Foreign	7.00	7.70		-9.1%
Equity Group Holdings Plc Ord 0.50	124,263,740	36.20	36.4%	Unga Group Ltd Ord 5.00	15.50	17.00	-8.8%
ABSA Bank Kenya Plc Ord 0.50	16,295,860	11.90	0.0%	HF Group Plc Ord 5.00	3.85	4.22	-8.8%
Safaricom Plc Ord 0.05	11,327,400	14.00	33.6%	Nairobi Securities Exchange Plc Ord 4	5.52	5.94	-7.1%
KCB Group Plc Ord 1.00	1,983,965	20.95	5.3%	WPP Scangroup Plc Ord 1.00	2.42	2.58	-6.2%
Standard Chartered Bank Kenya Ltd C	1,842,750	157.50	0.0%				
FOREIGN ACTIVITY SUMMARY				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	30.7%	94.4%		Net Market Foreign Activity (KES Mn)	58.50	3.78	1447.6%
Foreign Buys (%)	48.8%	94.6%		Foreign Sales %	12.5%	35.8%	
Foreign Buys Value (KES Mn)	78.66	690.05	-777.2%	Foreign Sales Value (KES Mn)	20.17	686.38	3303.7%
Foreign Buys (USD Mn)	0.53	4.64	-777.8%	Foreign Sales (USD Mn)	0.14	4.62	3306.1%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Equity Group Holdings Plc Ord 0.50	3.43	77.22	62.1%	Equity Group Holdings Plc Ord 0.50	3.43	13.25	10.7%
Safaricom Plc Ord 0.05	0.81	1.17	10.3%	Safaricom Plc Ord 0.05	0.81	6.42	56.8%
Carbacid Investments Plc Ord 1.00	0.02	0.11	43.9%	The Co-operative Bank of Kenya Ltd C	0.10	0.26	22.1%
Britam Holdings Plc Ord 0.10	0.03	0.09	61.6%	KCB Group Plc Ord 1.00	0.09	0.21	10.5%
I&M Group Plc Ord 1.00	0.01	0.07	44.2%	East African Breweries Plc Ord 2.00	0.00	0.03	25.3%
DERIVATIVES PERFORMANCE				Currency			
Transaction	Current	Previous	% CHANGE	Currency	9-Oct-23	6-Oct-23	% CHANGE
Total Volumes (Contracts)	3	47	-93.6%	KES/USD	148.7941	148.6882	-0.1%
Total Open Interest	69	68	1.5%	KES/GBP	181.6503	180.4694	-0.7%
Total Value	42,610	676,720	-93.70%	KES/EUR	157.0488	156.3556	-0.4%
				KES/JPY	99.7213	99.9014	0.2%

### Equities Pricelist 09-Oct-2023

AGRICULTURAL	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	13.70	13.70	13.70	13.70	13.70	100	1,370	-	-
Kakuzi Plc Ord.5.00	406.00	410.00	-	-	406.00	406.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	210.00	215.00	210.00	210.00	210.00	204.00	1,500	315,000	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	380.00	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	21.75	22.00	22.00	22.00	22.00	21.70	2,000	44,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	220.00	228.50	220.00	220.00	220.00	220.75	1,100	242,000	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	25.65	27.00	27.00	26.50	26.75	25.65	400	10,700	-	-
BANKING	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.90	12.00	12.00	11.75	11.90	11.90	1,369,400	16,295,860	-	-
BK Group Plc Ord 0.80	-	-	-	-	35.00	35.00	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.00	47.00	48.00	47.00	47.55	48.80	2,400	114,120	-	-
Equity Group Holdings Plc Ord 0.50	36.10	36.20	36.95	36.10	36.20	36.55	3,432,700	124,263,740	77,215,990	13,252,820
HF Group Plc Ord 5.00	3.91	4.30	4.40	3.80	3.85	4.22	35,300	135,905	-	-
I&M Group Plc Ord 1.00	17.20	17.95	17.95	17.30	17.65	17.95	9,200	162,380	71,800	-
KCB Group Plc Ord 1.00	20.95	21.00	21.00	20.90	20.95	20.95	94,700	1,983,965	-	209,000
NCBA Group Plc Ord 5.00	38.50	38.90	39.50	38.50	38.95	39.10	3,400	132,430	-	-
Stanbic Holdings Plc ord.5.00	109.00	115.00	115.00	109.25	114.25	115.00	800	91,400	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	155.00	160.00	161.00	155.00	157.50	160.25	11,700	1,842,750	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.45	11.80	12.00	11.30	11.55	11.60	101,100	1,167,705	-	258,535
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.20	1.39	1.39	1.32	1.37	1.28	1,300	1,781	-	-
Express Kenya Plc Ord 5.00AIMS	-	4.00	4.00	4.00	4.00	4.00	100	400	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.40	2.58	-	-	2.40	2.40	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.70	2.80	2.90	2.80	2.82	2.87	18,700	52,734	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.25	20.25	20.00	20.00	20.00	25,700	514,000	-	-
Sameer Africa Plc Ord 5.00	2.50	2.64	-	-	2.60	2.60	-	-	-	-
Standard Group Plc Ord 5.00	-	7.86	7.16	7.16	7.16	7.16	100	716	-	-
TPS Eastern Africa Ltd Ord 1.00	12.70	-	12.70	-	12.70	11.60	6,500	82,550	-	-
Uchumi Supermarket Plc Ord 5.00	0.21	0.22	0.22	0.21	0.21	0.20	8,900	1,869	-	-
WPP Scangroup Plc Ord 1.00	2.41	2.70	2.70	2.40	2.42	2.58	10,500	25,410	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	23.00	25.00	25.00	23.00	23.90	22.80	1,100	26,290	-	-
Crown Paints Kenya Plc Ord 5.00	36.50	39.00	-	-	36.50	36.50	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.91	0.95	1.00	0.91	0.95	0.91	6,500	6,175	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.30	-	-	7.30	7.30	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.22	2.29	2.30	2.20	2.24	2.30	39,900	89,376	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.42	1.44	1.45	1.42	1.43	1.43	251,900	360,217	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	4.00	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.75	18.00	18.00	18.00	18.00	17.60	3,100	55,800	-	-
Umeme Ltd Ord 0.50	13.00	13.20	13.95	13.00	13.65	13.30	11,700	159,705	-	-
INSURANCE	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.28	-	4.70	4.25	4.65	4.69	32,800	152,520	93,960	-
CIC Insurance Group Ltd Ord.1.00	2.00	2.20	2.16	2.06	2.13	2.07	8,100	17,253	-	-
Jubilee Holdings Ltd Ord 5.00	185.00	189.00	186.00	186.00	186.00	188.00	500	93,000	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.76	1.78	1.76	1.70	1.74	1.76	52,700	91,698	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.30	3.93	3.61	3.30	3.45	3.60	1,000	3,450	-	-
Sanlam Kenya Plc Ord 5.00	-	7.70	7.00	7.00	7.00	7.70	1,100	7,700	-	-
INVESTMENT	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.50	-	9.50	9.00	9.44	9.04	39,500	372,880	-	-
Home Afrika Ltd Ord 1.00GEMS	0.34	-	0.34	0.30	0.31	0.31	29,600	9,176	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.06	3.70	-	-	3.38	3.38	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.51	0.54	0.54	0.54	0.54	0.51	1,500	810	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.70	6.00	6.00	5.50	5.52	5.94	12,700	70,104	-	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	80.00	85.00	85.00	85.00	85.00	85.00	100	8,500	-	-
British American Tobacco Kenya Plc Ord 10.00	420.00	421.00	446.00	421.00	423.50	421.00	1,000	423,500	-	-
Carbacid Investments Plc Ord 1.00	15.00	15.90	16.00	15.00	15.85	16.00	16,100	255,185	112,000	-
East African Breweries Plc Ord 2.00	126.00	131.00	132.00	126.00	130.25	124.00	800	104,200	-	26,400
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.20	1.27	1.26	1.20	1.20	1.26	3,900	4,680	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	15.30	16.90	15.50	15.50	15.50	17.00	700	10,850	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.90	14.00	14.00	13.80	14.00	14.00	809,100	11,327,400	1,170,010	6,419,000
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	-	-	-	-	7.52	7.52	-	-	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	9-Oct-23	6-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	-	-	2450i	2450i	2,450.00	2,530.00	-	-	-	-

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