

### Daily Market Performance Summary

- Stock market activity further fell sharply on Thursday, 5<sup>th</sup> September 2023, transacting only 3.37Mn shares valued at KES 54.11Mn even as prices remained on a downturn trajectory. The Nairobi all-share index shed 0.3% to record a new low of 95.10 points signaling of how shares are trading.
- Foreign participation improved to 58.0% with a high foreign sale of 64.0% in relation a a foreign buy of 52.0% with a mixed reaction in Safaricom.
- Safaricom took its position on the top movers list as its price plunged to fell to a new low of KES 14.50 since mid-May 2023, exchanging a total of 2.48Mn shares of value KES 36.01Mn representing 66.6% of the market value.
- KCB Group resisted an allow price of KES 20.95 for the third day in a row of KES 20.95, a level last seen in March 2012. Equity Group marginally gained for the 4<sup>th</sup> consecutive trading day to 36.30 from a low of KES 35.55 recorded Friday last week, while Co-op Bank Group recording a low of KES 11.55 since 30<sup>th</sup> August 2023.
- The shilling maintained a further 0.1% loss from KES 148.48 to KES 148.56 per US dollar.

Below are summary statistics for the day:

Market Indicators				TOP GAINERS LIST			
Indicator	Current Value	Previous Value	% CHANGE	Counter	5-Oct-23	4-Oct-23	% CHANGE
N10 Share Index	954.97	954.41	0.1%	Kapchorua Tea Kenya Plc Ord Ord 5.c	210.00	193.00	8.8%
NSE 20 Share Index	1,503.91	1,502.28	0.1%	Longhorn Publishers Plc Ord 1.00AIM	2.40	2.24	7.1%
NSE 25 Share Index	2,484.57	2,486.02	-0.1%	Trans-Century Plc Ord 0.50AIMS	0.54	0.52	3.8%
NASI	95.10	95.43	-0.3%	Sasini Plc Ord 1.00	22.95	22.35	2.7%
Market Capitalization(Bn)	1,485.88	1,490.93	-0.3%	Stanbic Holdings Plc ord.5.00	120.25	117.25	2.6%
Volumes Traded (Mn)	3.37	7.47	-54.9%	TOP LOSERS CHART			
Equity Turnover (Mn)	54.11	45.36	19.3%	Counter	5-Oct-23	4-Oct-23	% CHANGE
Bonds Turnover(Mn)	2.34	2,464.50	-99.9%	Sanlam Kenya Plc Ord 5.00	7.00	7.70	-9.1%
DAY'S TOP MOVERS				FOREIGN ACTIVITY SUMMARY			
	TURNOVERS	PRICE	% Av. Foreign	Transaction	Current Value	Previous Value	% CHANGE
Safaricom Plc Ord 0.05	36,012,200	14.50	82.9%	Total Market Foreign Activity	58.0%	22.9%	-44.3%
Standard Chartered Bank Kenya Ltd C	5,752,975	160.25	0.1%	Foreign Buys (%)	52.0%	10.0%	
KCB Group Plc Ord 1.00	2,897,385	20.95	33.9%	Foreign Buys Value (KES Mn)	28.16	4.55	83.8%
NCBA Group Plc Ord 5.00	2,515,850	37.55	0.0%	Foreign Buys (USD Mn)	0.19	0.03	83.8%
The Co-operative Bank of Kenya Ltd C	1,630,860	11.55	0.0%	Foreign Activity (summary continued)			
				Transaction	Current Value	Previous Value	% CHANGE
				Net Market Foreign Activity (KES Mn) -	6.51 -	11.67	-44.3%
				Foreign Sales %	64.0%	35.8%	
				Foreign Sales Value (KES Mn)	34.66	16.22	-53.2%
				Foreign Sales (USD Mn)	0.23	0.11	-53.2%
				Top Foreign Buys			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Top Foreign Sales			
Safaricom Plc Ord 0.05	2.48	27.42	76.2%	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Equity Group Holdings Plc Ord 0.50	0.04	0.62	42.5%	Safaricom Plc Ord 0.05	2.48	32.26	89.7%
Nairobi Securities Exchange Plc Ord 4	0.01	0.05	59.2%	KCB Group Plc Ord 1.00	0.14	1.97	67.8%
Crown Paints Kenya Plc Ord 5.00	0.00	0.04	90.3%	East African Breweries Plc Ord 2.00	0.00	0.40	76.9%
Standard Chartered Bank Kenya Ltd C	0.04	0.02	0.3%	KenGen Co. Plc Ord. 2.50	0.06	0.03	21.8%
				Flame Tree Group Holdings Ltd Ord 0	0.02	0.01	47.6%
				DERIVATIVES PERFORMANCE			
Transaction	Current	Previous	% CHANGE	Currency	5-Oct-23	4-Oct-23	% CHANGE
Total Volumes (Contracts)	5	3	66.7%	KES/USD	148.5647	148.4500	-0.1%
Total Open Interest	66	66	0.0%	KES/GBP	180.7279	179.2079	-0.8%
Total Value	72,200	43,510	65.94%	KES/EUR	156.3218	155.4462	-0.6%
				KES/JPY	99.7916	99.4807	-0.3%

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### Equities Pricelist 05-Oct-2023

AGRICULTURAL	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	13.70	13.95	13.70	13.70	13.70	13.70	300	4,110	-	-
Kakuzi Plc Ord.5.00	400.00	414.00	414.00	414.00	414.00	415.00	500	207,000	-	-
Kapchorua Tea Kenya Plc Ord 5.00AIMS	204.00	210.00	210.00	210.00	210.00	193.00	200	42,000	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	380.00	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	22.25	23.00	23.00	22.25	22.95	22.35	4,700	107,865	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	220.00	228.00	228.00	228.00	228.00	229.50	300	68,400	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	25.65	26.00	-	-	25.65	25.65	-	-	-	-
BANKING	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.85	11.90	12.00	11.80	11.90	11.95	43,400	516,460	-	-
BK Group Plc Ord 0.80	-	35.00	-	-	35.50	35.50	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.00	49.00	49.00	45.15	47.15	48.25	2,400	113,160	-	-
Equity Group Holdings Plc Ord 0.50	36.30	36.80	37.00	36.00	36.30	36.05	40,400	1,466,520	622,800	-
HF Group Plc Ord 5.00	4.01	4.18	4.25	4.00	4.04	4.18	17,100	69,084	-	-
I&M Group Plc Ord 1.00	17.30	17.95	18.00	17.10	17.90	17.90	33,100	592,490	-	-
KCB Group Plc Ord 1.00	20.90	20.95	21.00	20.85	20.95	20.95	138,300	2,897,385	-	1,965,515
NCBA Group Plc Ord 5.00	37.70	38.95	38.00	37.30	37.55	37.65	67,000	2,515,850	-	-
Stanbic Holdings Plc Ord.5.00	111.25	117.00	121.00	119.75	120.25	117.25	300	36,075	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	160.00	160.50	161.00	160.00	160.25	160.25	35,900	5,752,975	16,100	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.60	11.70	11.70	11.50	11.55	11.70	141,200	1,630,860	-	-
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.21	1.39	1.39	1.20	1.32	1.31	2,100	2,772	-	-
Express Kenya Plc Ord 5.00AIMS	3.65	4.00	-	-	3.93	3.93	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.19	2.45	2.40	2.40	2.40	2.24	21,500	51,600	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.83	3.10	-	-	2.90	2.90	-	-	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.25	20.25	20.00	20.00	20.00	11,600	232,000	-	-
Sameer Africa Plc Ord 5.00	2.50	2.63	2.40	2.40	2.40	2.50	600	1,440	-	-
Standard Group Plc Ord 5.00	7.00	7.86	-	-	7.16	7.16	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	11.55	12.70	-	-	11.55	11.55	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.20	0.21	0.19	0.20	0.21	9,200	1,840	-	-
WPP Scangroup Plc Ord 1.00	2.69	2.71	2.71	2.61	2.62	2.61	2,200	5,764	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	23.90	24.95	25.00	24.00	24.30	24.10	9,100	221,130	-	-
Crown Paints Kenya Plc Ord 5.00	36.55	39.00	39.00	36.50	36.75	36.55	1,100	40,425	36,500	-
E.A.Cables Ltd Ord 0.50	0.89	0.90	0.89	0.85	0.87	0.85	500	435	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.30	-	-	7.30	7.30	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.24	2.25	2.29	2.15	2.22	2.24	62,100	137,862	-	30,140
Kenya Power & Lighting Co Plc Ord 2.50	1.43	1.44	1.44	1.40	1.42	1.42	65,000	92,300	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	4.00	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.30	17.50	17.95	17.50	17.70	18.10	500	8,850	-	-
Umeme Ltd Ord 0.50	13.10	13.40	13.30	13.00	13.10	13.20	3,600	47,160	-	-
INSURANCE	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.69	4.70	5.12	4.70	4.78	4.71	1,200	5,736	-	-
CIC Insurance Group Ltd Ord.1.00	2.15	2.18	2.20	2.10	2.16	2.20	4,800	10,368	-	-
Jubilee Holdings Ltd Ord 5.00	186.00	193.75	-	-	188.25	188.25	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.72	1.78	1.78	1.71	1.73	1.72	35,600	61,588	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.60	3.93	-	-	3.60	3.60	-	-	-	-
Sanlam Kenya Plc Ord 5.00	-	7.70	7.00	7.00	7.00	7.70	400	2,800	-	-
INVESTMENT	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.04	9.28	9.28	9.00	9.06	9.00	12,000	108,720	-	-
Home Afrika Ltd Ord 1.00GEMS	0.31	0.34	0.36	0.31	0.32	0.34	53,300	17,056	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.06	3.50	-	-	3.38	3.38	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.53	0.54	0.54	0.54	0.54	0.52	900	486	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.82	6.40	6.48	5.82	6.00	6.46	13,900	83,400	49,350	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	80.00	85.00	-	-	85.00	85.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	421.00	444.00	423.00	423.00	423.00	419.00	100	42,300	-	-
Carbacid Investments Plc Ord 1.00	15.90	15.95	16.00	15.95	16.00	16.00	22,200	355,200	-	1,595
East African Breweries Plc Ord 2.00	129.00	132.00	132.00	131.50	131.75	131.50	3,900	513,825	-	395,500
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.14	1.26	1.26	1.15	1.22	1.26	19,900	24,278	12,348	11,568
Kenya Orchards Ltd Ord 5.00AIMS	-	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	17.00	17.00	17.00	17.00	17.10	200	3,400	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.40	14.45	14.70	14.25	14.50	14.65	2,483,600	36,012,200	27,418,210	32,256,585
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	7.20	7.52	7.50	7.02	7.12	7.52	7,000	49,840	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	5-Oct-23	4-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,100.00	-	2450i	2450i	2,450.00	2,530.00	-	-	-	-

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