

### Daily Market Performance Summary

- Stock market activity fell sharply on Wednesday, 4<sup>th</sup> October 2023, transacting only 7.47MN shares valued at KES 45.36Mn even as prices remained at their lows in over a period of 3-years.
- KCB Group was the day's top mover transacting 414,200Mn shares valued at KES 8.68Mn with its price stabilizing at a low price of KES 20.95 from a high of KES 39.45 per share price recorded on 11<sup>th</sup> October 2022. Safaricom price resisted at a low of KES 14.65 per share price.
- Foreign participation fell by over half from 51.0% to 22.9% with foreign sales standing at 35.8% and foreign buys at 10.0%.
- The shilling further weakened 0.1% from KES 148.32 to KES 148.45 per US dollar.

Below are summary statistics for the day:

Market Indicators				TOP GAINERS LIST			
Indicator	Current Value	Previous Value	% CHANGE	Counter	4-Oct-23	3-Oct-23	% CHANGE
N10 Share Index	954.41	946.95	0.8%	Sanlam Kenya Plc Ord 5.00	7.70	7.00	10.0%
NSE 20 Share Index	1,502.28	1,505.47	-0.2%	Williamson Tea Kenya Plc Ord 5.00AIMS	229.50	212.00	8.3%
NSE 25 Share Index	2,486.02	2,475.61	0.4%	Nairobi Securities Exchange Plc Ord 4.00	6.46	5.98	8.0%
NASI	95.43	95.39	0.0%	East African Breweries Plc Ord 2.00	131.50	124.00	6.0%
Market Capitalization(Bn)	1,490.93	1,490.39	0.0%	E.A.Portland Cement Co. Ltd Ord 5.00	7.30	7.00	4.3%
Volumes Traded (Mn)	7.47	15.35	-51.3%	TOP LOSERS CHART			
Equity Turnover (Mn)	45.36	227.58	-80.1%	Counter	4-Oct-23	3-Oct-23	% CHANGE
Bonds Turnover(Mn)	2,464.50	2,280.70	8.1%	Longhorn Publishers Plc Ord 1.00AIMS	2.24	2.37	-5.5%
DAY'S TOP MOVERS				Foreign Activity (summary continued)			
KCB Group Plc Ord 1.00	8,677,490	20.95	36.1%	Transaction	Current Value	Previous Value	% CHANGE
Safaricom Plc Ord 0.05	8,422,285	14.65	31.1%	Net Market Foreign Activity (KES Mn)	-	11.67	-84.8%
Kenya Re Insurance Corporation Ltd	6,990,252	1.72	12.3%	Foreign Buys (%)	10.0%	34.2%	
Equity Group Holdings Plc Ord 0.50	6,373,640	36.05	59.1%	Foreign Buys Value (KES Mn)	4.55	77.73	-1608.4%
Standard Chartered Bank Kenya Ltd C	3,829,975	160.25	0.0%	Foreign Buys (USD Mn)	0.03	0.52	-1609.9%
FOREIGN ACTIVITY SUMMARY				Top Foreign Buys			
Transaction	Current Value	Previous Value	% CHANGE	Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy
Total Market Foreign Activity	22.9%	51.0%		Equity Group Holdings Plc Ord 0.50	0.18	2.36	37.0%
Foreign Buys (%)	10.0%	34.2%		Safaricom Plc Ord 0.05	0.57	2.19	26.0%
Foreign Buys Value (KES Mn)	4.55	77.73	-1608.4%	ABSA Bank Kenya Plc Ord 0.50	0.06	-	0.0%
Foreign Buys (USD Mn)	0.03	0.52	-1609.9%	Top Foreign Sales			
FOREIGN ACTIVITY (summary continued)				Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Net Market Foreign Activity (KES Mn)	-	11.67	-84.8%	KCB Group Plc Ord 1.00	0.41	6.27	72.3%
Foreign Sales %	35.8%	67.8%		Equity Group Holdings Plc Ord 0.50	0.18	5.17	81.1%
Foreign Sales Value (KES Mn)	16.22	154.34	851.3%	Safaricom Plc Ord 0.05	0.57	3.04	36.2%
Foreign Sales (USD Mn)	0.11	1.04	852.2%	Kenya Re Insurance Corporation Ltd Ord 2.50	4.06	1.73	24.7%
DERIVATIVES PERFORMANCE				KenGen Co. Plc Ord. 2.50	0.11	0.01	4.0%
Transaction	Current	Previous	% CHANGE	Currency			
Total Volumes (Contracts)	3	36	-91.7%	Currency	4-Oct-23	3-Oct-23	% CHANGE
Total Open Interest	66	66	0.0%	KES/USD	148.4500	148.3176	-0.1%
Total Value	43,510	543,550	-92.00%	KES/GBP	179.2079	180.2515	0.6%
				KES/EUR	155.4462	156.2491	0.5%
				KES/JPY	99.4807	98.9477	-0.5%

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See below the Pricelist for the day.

### Equities Pricelist 04-Oct-2023

AGRICULTURAL	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	13.70	13.70	13.70	13.70	14.00	100	1,370	-	-
Kakuzi Plc Ord.5.00	400.00	415.00	415.00	415.00	415.00	415.00	100	41,500	-	-
Kapchorua Tea Kenya Plc Ord 5.00AIMS	200.00	210.00	-	-	193.00	193.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	380.00	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	22.10	23.00	23.00	22.10	22.35	22.10	1,100	24,585	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	220.00	229.50	229.50	229.50	229.50	212.00	200	45,900	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	25.65	26.00	-	-	25.65	25.65	-	-	-	-
BANKING	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.85	12.00	12.00	11.50	11.95	11.85	58,000	693,100	-	3,505
BK Group Plc Ord 0.80	-	35.50	-	-	35.50	35.50	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	47.00	47.75	49.25	47.25	48.25	49.00	1,100	53,075	-	-
Equity Group Holdings Plc Ord 0.50	36.20	36.50	37.00	35.80	36.05	36.00	176,800	6,373,640	2,361,600	5,167,470
HF Group Plc Ord 5.00	4.08	4.39	4.40	4.10	4.18	4.23	3,200	13,376	-	-
I&M Group Plc Ord 1.00	17.85	17.90	17.90	17.85	17.90	17.85	4,500	80,550	-	-
KCB Group Plc Ord 1.00	20.85	20.95	20.95	20.85	20.95	20.95	414,200	8,677,490	-	6,265,795
NCBA Group Plc Ord 5.00	37.55	37.60	37.65	37.55	37.65	37.65	15,100	568,515	-	-
Stanbic Holdings Plc Ord.5.00	110.25	119.75	121.00	110.00	117.25	120.00	2,400	281,400	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	160.00	162.00	162.25	160.00	160.25	162.75	23,900	3,829,975	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.55	11.60	11.90	11.60	11.70	11.85	177,700	2,079,090	-	-
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.39	1.40	1.41	1.28	1.31	1.31	1,300	1,703	-	-
Express Kenya Plc Ord 5.00AIMS	3.65	4.00	4.00	3.65	3.93	4.05	500	1,965	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.19	2.59	2.40	2.19	2.24	2.37	400	896	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.82	3.10	2.90	2.90	2.90	3.03	1,000	2,900	-	-
Nation Media Group Plc Ord. 2.50	20.05	20.50	20.00	20.00	20.00	20.00	105,900	2,118,000	-	-
Sameer Africa Plc Ord 5.00	2.40	2.50	2.50	2.40	2.50	2.40	35,600	89,000	-	-
Standard Group Plc Ord 5.00	7.00	7.86	7.16	7.16	7.16	7.16	500	3,580	-	-
TPS Eastern Africa Ltd Ord 1.00	11.55	12.70	-	-	11.55	11.55	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.21	0.21	0.21	0.21	0.22	4,500	945	-	-
WPP Scangroup Plc Ord 1.00	2.62	2.71	2.71	2.60	2.61	2.70	2,000	5,220	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	23.00	24.95	25.00	24.00	24.10	25.00	6,300	151,830	-	7,200
Crown Paints Kenya Plc Ord 5.00	36.50	39.00	-	-	36.55	36.55	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.84	0.94	0.94	0.84	0.85	0.89	17,500	14,875	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.30	7.30	7.30	7.30	7.00	100	730	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.20	2.26	2.30	2.20	2.24	2.28	112,200	251,328	-	10,125
Kenya Power & Lighting Co Plc Ord 2.50	1.37	1.42	1.45	1.37	1.42	1.42	442,800	628,776	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	4.00	-	-	-	4.11	4.11	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.10	17.50	18.10	18.10	18.10	18.20	600	10,860	-	-
Umeme Ltd Ord 0.50	13.00	13.40	13.60	13.00	13.20	13.75	24,100	318,120	-	-
INSURANCE	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.69	5.10	5.00	4.69	4.71	4.69	10,400	48,984	-	-
CIC Insurance Group Ltd Ord.1.00	2.15	2.20	2.20	2.14	2.20	2.15	1,012,600	2,227,720	-	-
Jubilee Holdings Ltd Ord 5.00	186.00	188.25	188.25	188.25	188.25	188.25	100	18,825	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.72	1.78	1.78	1.70	1.72	1.76	4,064,100	6,990,252	-	1,725,775
Liberty Kenya Holdings Ltd Ord. 1.00	3.40	3.93	3.60	3.55	3.60	3.58	64,700	232,920	-	-
Sanlam Kenya Plc Ord 5.00	7.00	7.68	7.70	7.70	7.70	7.00	2,600	20,020	-	-
INVESTMENT	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.00	9.26	9.08	9.00	9.00	9.08	86,800	781,200	-	-
Home Afrika Ltd Ord 1.00GEMS	0.33	0.34	0.35	0.33	0.34	0.33	7,900	2,686	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.50	3.50	3.15	3.38	3.50	300	1,014	-	-
Trans-Century Plc Ord 0.50AIMS	0.50	0.54	0.54	0.50	0.52	0.50	1,100	572	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.00	6.48	6.48	6.44	6.46	5.98	300	1,938	-	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	80.00	85.00	-	-	85.00	85.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	421.00	445.00	419.00	419.00	419.00	419.00	100	41,900	-	-
Carbacid Investments Plc Ord 1.00	15.95	16.00	16.00	15.95	16.00	15.75	7,800	124,800	-	-
East African Breweries Plc Ord 2.00	127.00	132.00	132.00	131.00	131.50	124.00	600	78,900	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.25	1.26	1.26	1.26	1.26	1.26	1,600	2,016	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	17.00	17.10	17.10	17.10	17.50	100	1,710	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.55	14.60	15.00	14.55	14.65	14.70	574,900	8,422,285	2,188,120	3,044,290
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	7.30	7.80	7.80	7.50	7.52	7.80	1,900	14,288	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	4-Oct-23	3-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,100.00	-	2450i	2450i	2,450.00	2,530.00	-	-	-	-

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