

Daily Market Performance Summary

- NSE stock market activity improved on Tuesday, October 3, 2023, even as prices dipped further at an average rate of 0.2% as indicated by the 0.1% decline in the Nairobi all-share index performance. The new N10 index shed 6.6 points to record a new row of 946.95 points, representing a total decline of 5.3% since inception on 1st September 2023.
- Market foreign participation improved to 51.0% with foreign sales overweighing foreign buys at 67.8% against 53.1% respectively.
- Bond market remained active transacting a total of KES 2.28Bn with yields in the market remained high.
- The local currency maintained a 0.1% daily value loss against the US dollar to a new low of KES 148.32 per dollar.

Below are summary statistics for the day:

Market Indicators				TOP GAINERS LIST			
Indicator	Current Value	Previous Value	% CHANGE	Counter	3-Oct-23	2-Oct-23	% CHANGE
N10 Share Index	946.95	953.61	-0.7%	ILAM FAHARI I-REIT Ord.20.00	7.80	7.10	9.9%
NSE 20 Share Index	1,505.47	1,511.65	-0.4%	Longhorn Publishers Plc Ord 1.00AIMS	2.37	2.19	8.2%
NSE 25 Share Index	2,475.61	2,483.09	-0.3%	Kakuzi Plc Ord.5.00	415.00	385.00	7.8%
NASI	95.39	95.54	-0.2%	Stanbic Holdings Plc ord.5.00	120.00	115.50	3.9%
Market Capitalization(Bn)	1,490.39	1,492.71	-0.2%	HF Group Plc Ord 5.00	4.23	4.08	3.7%
Volumes Traded (Mn)	15.35	4.40	248.6%				
Equity Turnover (Mn)	227.58	62.67	263.1%	TOP LOSERS CHART			
Bonds Turnover(Mn)	2,280.70	1,646.88	38.5%	Counter	3-Oct-23	2-Oct-23	% CHANGE
DAY'S TOP MOVERS				Trans-Century Plc Ord 0.50AIMS			
TURNOVERS	PRICE	% Av. Foreign		0.50	0.54	-7.4%	
The Co-operative Bank of Kenya Ltd C	119,246,550	11.85	49.3%	Sasini Plc Ord 1.00	22.10	23.85	-7.3%
Equity Group Holdings Plc Ord 0.50	48,466,800	36.00	49.0%	Eveready East Africa Ltd Ord.1.00	1.31	1.40	-6.4%
Safaricom Plc Ord 0.05	38,249,400	14.70	81.8%	Crown Paints Kenya Plc Ord 5.00	36.55	39.00	-6.3%
KCB Group Plc Ord 1.00	8,928,890	20.95	16.2%	East African Breweries Plc Ord 2.00	124.00	131.75	-5.9%
Standard Chartered Bank Kenya Ltd C	5,533,500	162.75	0.0%				
FOREIGN ACTIVITY SUMMARY				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	51.0%	50.2%		Net Market Foreign Activity (KES Mn)	-	76.62	-
Foreign Buys (%)	34.2%	47.2%		Foreign Sales %	67.8%	53.1%	1965.4%
Foreign Buys Value (KES Mn)	77.73	29.57	62.0%	Foreign Sales Value (KES Mn)	154.34	33.28	-78.4%
Foreign Buys (USD Mn)	0.52	0.20	61.9%	Foreign Sales (USD Mn)	1.04	0.22	-78.4%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Equity Group Holdings Plc Ord 0.50	1.35	47.53	98.1%	The Co-operative Bank of Kenya Ltd Ord 1.00	10.06	117.63	98.6%
Safaricom Plc Ord 0.05	2.60	29.24	76.5%	Safaricom Plc Ord 0.05	2.60	33.34	87.2%
East African Breweries Plc Ord 2.00	0.01	0.58	52.1%	KCB Group Plc Ord 1.00	0.43	2.89	32.4%
Crown Paints Kenya Plc Ord 5.00	0.01	0.24	96.9%	Diamond Trust Bank Kenya Ltd Ord 4.00	0.01	0.48	65.8%
British American Tobacco Kenya Plc C	0.00	0.08	22.2%	Kenya Re Insurance Corporation Ltd Ord 2.50	0.09	0.00	1.7%
DERIVATIVES PERFORMANCE				Currency			
Transaction	Current	Previous	% CHANGE	Currency	3-Oct-23	2-Oct-23	% CHANGE
Total Volumes (Contracts)	36	2	1700.0%	KES/USD	148.3176	148.2015	-0.1%
Total Open Interest	66	38	73.7%	KES/GBP	180.2515	181.4600	0.7%
Total Value	543,550	36,100	1405.68%	KES/EUR	156.2491	156.9341	0.4%
				KES/JPY	98.9477	98.9825	0.0%

To buy or sale shares, download our **KSL Trader App** on [Google playstore](#) or [Apple Appstore](#) or trade online via [here](#).

See below the Pricelist for the day.

Equities Pricelist 03-Oct-2023

AGRICULTURAL	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	13.70	14.00	14.00	14.00	14.00	100	1,400	-	-
Kakuzi Plc Ord.5.00	385.00	415.00	415.00	415.00	415.00	385.00	100	41,500	-	-
Kapchorua Tea Kenya Plc Ord 5.00AIMS	180.00	200.00	199.50	181.00	193.00	195.00	1,000	193,000	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	-	23.00	23.00	21.50	22.10	23.85	2,300	50,830	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	205.00	219.00	219.00	205.00	212.00	205.00	400	84,800	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	25.65	26.00	-	-	25.65	25.65	-	-	-	-
BANKING	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.95	12.00	12.00	11.70	11.85	11.85	103,800	1,230,030	-	-
BK Group Plc Ord 0.80	-	35.50	35.50	35.50	35.50	36.00	200	7,100	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	48.50	49.00	49.25	49.00	49.00	49.35	14,900	730,100	-	480,200
Equity Group Holdings Plc Ord 0.50	36.10	37.00	37.00	35.90	36.00	35.80	1,346,300	48,466,800	47,530,800	-
HF Group Plc Ord 5.00	4.10	4.40	4.40	4.20	4.23	4.08	2,000	8,460	-	-
I&M Group Plc Ord 1.00	17.50	17.70	17.90	17.50	17.85	17.65	11,300	201,705	17,810	-
KCB Group Plc Ord 1.00	20.90	20.95	21.30	20.90	20.95	21.00	426,200	8,928,890	-	2,893,600
NCBA Group Plc Ord 5.00	37.60	37.65	37.70	37.65	37.65	37.65	6,800	256,020	-	-
Stanbic Holdings Plc ord.5.00	115.50	120.00	120.00	120.00	120.00	115.50	400	48,000	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	160.25	166.00	165.00	160.25	162.75	164.75	34,000	5,533,500	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.80	11.85	11.95	11.70	11.85	11.80	10,063,000	119,246,550	-	117,631,395
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.30	1.41	1.41	1.28	1.31	1.40	3,600	4,716	-	-
Express Kenya Plc Ord 5.00AIMS	3.65	4.00	-	-	4.05	4.05	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.40	-	2.40	2.20	2.37	2.19	600	1,422	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	3.00	3.08	3.08	3.00	3.03	3.00	900	2,727	-	-
Nation Media Group Plc Ord. 2.50	20.00	21.00	21.00	20.00	20.00	20.00	34,800	696,000	-	-
Sameer Africa Plc Ord 5.00	2.50	-	2.40	2.40	2.40	2.49	800	1,920	-	-
Standard Group Plc Ord 5.00	6.50	7.16	7.16	7.16	7.16	7.16	200	1,432	-	-
TPS Eastern Africa Ltd Ord 1.00	12.00	12.70	-	-	11.55	11.55	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	-	0.21	0.23	0.21	0.22	0.23	17,400	3,828	-	-
WPP Scangroup Plc Ord 1.00	2.60	2.71	2.75	2.61	2.70	2.71	5,500	14,850	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	24.50	25.00	25.00	25.00	25.00	25.50	2,900	72,500	-	-
Crown Paints Kenya Plc Ord 5.00	36.50	39.00	39.00	36.50	36.55	39.00	6,800	248,540	240,900	-
E.A.Cables Ltd Ord 0.50	0.83	0.85	0.94	0.85	0.89	0.92	5,800	5,162	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.30	-	-	7.00	7.00	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.27	2.30	2.30	2.25	2.28	2.26	103,700	236,436	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.40	1.45	1.45	1.40	1.42	1.45	336,400	477,688	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	4.00	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.10	18.10	18.50	17.95	18.20	18.70	600	10,920	-	-
Umeme Ltd Ord 0.50	13.45	13.60	13.90	13.50	13.75	13.45	3,300	45,375	-	-
INSURANCE	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.65	4.70	4.75	4.60	4.69	4.75	3,600	16,884	-	-
CIC Insurance Group Ltd Ord.1.00	2.14	2.15	2.21	2.14	2.15	2.19	7,600	16,340	-	-
Jubilee Holdings Ltd Ord 5.00	186.00	193.75	193.75	188.00	188.25	187.25	2,100	395,325	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.75	1.80	1.79	1.72	1.76	1.76	89,300	157,168	-	2,595
Liberty Kenya Holdings Ltd Ord. 1.00	3.50	3.60	3.60	3.50	3.58	3.59	1,700	6,086	-	-
Sanlam Kenya Plc Ord 5.00	7.00	7.70	7.00	7.00	7.00	7.00	2,800	19,600	-	-
INVESTMENT	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.00	9.28	9.10	9.00	9.08	9.00	7,100	64,468	-	-
Home Afrika Ltd Ord 1.00GEMS	0.33	0.35	0.35	0.31	0.33	0.34	8,700	2,871	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.50	3.50	3.50	3.50	3.45	600	2,100	-	-
Trans-Century Plc Ord 0.50AIMS	0.50	0.54	0.54	0.50	0.50	0.54	60,800	30,400	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.70	6.44	6.10	5.60	5.98	5.86	7,100	42,458	38,970	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	80.00	85.00	-	-	85.00	85.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	420.00	445.00	420.00	419.00	419.00	419.50	900	377,100	83,800	-
Carbacid Investments Plc Ord 1.00	15.70	15.75	16.00	15.60	15.75	15.80	12,500	196,875	-	-
East African Breweries Plc Ord 2.00	126.00	132.00	132.00	120.00	124.00	131.75	8,900	1,103,600	576,000	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.25	1.26	1.26	1.26	1.26	1.26	1,300	1,638	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	-	-	17.50	17.50	-	-	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.65	14.70	14.80	14.60	14.70	14.65	2,602,000	38,249,400	29,239,415	33,335,770
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	7.12	7.80	7.80	7.80	7.80	7.10	2,000	15,600	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	3-Oct-23	2-Oct-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,100.00	-	2450i	2450i	2,450.00	2,530.00	-	-	-	-

Research Analyst Certification:

The research analyst(s) primarily responsible for the preparation and content of all or any identified portion of this research report hereby certifies that all the views expressed herein accurately reflect their personal views. Each research analyst(s) also certify that no part of their compensation was, is, or will be, directly or indirectly, related to the view(s) expressed by that research analyst in this research report.

Terms of Use – Disclaimer:

This research report has been prepared by Kingdom Securities Limited and is for information purposes only. This research report should not be construed as an offer or solicitation to sell or buy any investment or product. Any opinions expressed herein reflect the analyst's judgment at the date of publication and neither Kingdom Securities Limited, nor any of its affiliates or employees accepts any responsibility in respect of the information or recommendations contained herein. Unless otherwise stated, the opinions contained in this material are as of the date indicated and are subject to change at any time without prior notice. Past performance is not a guarantee or indication of future results.

The information and opinions contained in this Material have been derived from sources believed to be reliable and in good faith or constitute Kingdom Securities' judgement as at the date of this research, but no warranty is made as to their accuracy and any opinions are subject to change and may be superseded without notice. In no circumstances will Kingdom Securities or its employees be liable to you for any errors or omissions in this report or for any losses you may incur in following any recommendations in the report. Kingdom Securities is a Subsidiary of Co-operative Bank of Kenya.

Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited.

Co-operative Bank House- 5th Floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049540/0711049956

Email: info@kingdomsecurities.co.ke

Research Department

Shadrack Manyinsa +254 711 049 956

Sales Team

Edgar Martim +254 711 049 534

Alfred Too +254 711 049 330

Asena Moffat +254 711 049 663

Ashley Odundo +254 711 049 195

Gloria Ohito +254 711 049 993

Client Service and Operations

Joab Kiprono +254 711 049 528

Purity Malombe +254 711 049 729