

Daily Market Performance Summary

- Equities market activity remained low on the first trading day of October 2023, exchanging only 4.40Mn shares valued at KES 62.67Mn.
- All market indices gained on slight price recoveries in the market. All-Share index went up 0.3% to 95.54 points from a low of 95.22 points recorded on the last trading day of September 2023.
- Overall foreign participation improved to 50.2% with foreign buys and sales standing at 47.2% and 53.1%.
- Secondary bonds market activity saw an 82.9% drop in value traded from KES 9.62Bn to KES 1.65Bn on low activity at the start of the new quarter.
- The local currency eased a further 0.1% value loss against the US dollar to record a new low of KES 148.20 per dollar, CBK rate.

Below are summary statistics for the day:

Market Indicators				TOP GAINERS LIST			
Indicator	Current Value	Previous Value	% CHANGE	Counter	2-Oct-23	29-Sep-23	% CHANGE
N10 Share Index	953.61	951.35	0.2%	Uchumi Supermarket Plc Ord 5.00	0.23	0.21	9.5%
NSE 20 Share Index	1,511.65	1,508.75	0.2%	Crown Paints Kenya Plc Ord 5.00	39.00	35.65	9.4%
NSE 25 Share Index	2,483.09	2,473.71	0.4%	Trans-Century Plc Ord 0.50AIMS	0.54	0.50	8.0%
NASI	95.54	95.22	0.3%	Sanlam Kenya Plc Ord 5.00	7.00	6.54	7.0%
Market Capitalization(Bn)	1,492.71	1,487.67	0.3%	TotalEnergies Marketing Kenya Plc Ord 5.00	18.70	17.95	4.2%
Volumes Traded (Mn)	4.40	5.07	-13.1%				
Equity Turnover (Mn)	62.67	84.84	-26.1%				
Bonds Turnover(Mn)	1,646.88	9,616.05	-82.9%				
DAY'S TOP MOVERS				TOP LOSERS CHART			
Indicator	Turnovers	Price	% Av. Foreign	Counter	2-Oct-23	29-Sep-23	% CHANGE
Safaricom Plc Ord 0.05	28,123,605	14.65	72.5%	TPS Eastern Africa Ltd Ord 1.00	11.55	12.75	-9.4%
Equity Group Holdings Plc Ord 0.50	10,714,940	35.80	47.9%	HF Group Plc Ord 5.00	4.08	4.36	-6.4%
Centum Investment Co Plc Ord 0.50	7,697,700	9.00	49.1%	E.A.Portland Cement Co. Ltd Ord 5.00	7.00	7.40	-5.4%
KCB Group Plc Ord 1.00	5,691,000	21.00	34.4%	Britam Holdings Plc Ord 0.10	4.75	4.99	-4.8%
ABSA Bank Kenya Plc Ord 0.50	2,025,165	11.85	0.7%	ILAM FAHARI I-REIT Ord.20.00	7.10	7.40	-4.1%
FOREIGN ACTIVITY SUMMARY				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	50.2%	31.2%		Net Market Foreign Activity (KES Mn)	-	32.99	-88.8%
Foreign Buys (%)	47.2%	11.7%		Foreign Sales %	53.1%	50.6%	
Foreign Buys Value (KES Mn)	29.57	9.93	66.4%	Foreign Sales Value (KES Mn)	33.28	42.92	29.0%
Foreign Buys (USD Mn)	0.20	0.07	66.4%	Foreign Sales (USD Mn)	0.22	0.29	29.1%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	1.92	20.23	71.9%	Safaricom Plc Ord 0.05	1.92	20.56	73.1%
Equity Group Holdings Plc Ord 0.50	0.30	9.09	84.8%	Centum Investment Co Plc Ord 0.50	0.86	7.56	98.2%
NCBA Group Plc Ord 5.00	0.02	0.16	16.9%	KCB Group Plc Ord 1.00	0.27	3.91	68.8%
The Co-operative Bank of Kenya Ltd C	0.15	0.04	2.1%	Equity Group Holdings Plc Ord 0.50	0.30	1.18	11.0%
ABSA Bank Kenya Plc Ord 0.50	0.17	0.03	1.4%	Jubilee Holdings Ltd Ord 5.00	0.00	0.08	57.4%
DERIVATIVES PERFORMANCE				Currency			
Transaction	Current	Previous	% CHANGE	Currency	2-Oct-23	29-Sep-23	% CHANGE
Total Volumes (Contracts)	2	19	-89.5%	KES/USD	148.2015	148.1000	-0.1%
Total Open Interest	38	38	0.0%	KES/GBP	181.4600	180.5556	-0.5%
Total Value	36,100	319,870	-88.71%	KES/EUR	156.9341	156.0029	-0.6%
				KES/JPY	98.9825	99.1664	0.2%

To buy or sale shares, download our **KSL Trader App** on [Google playstore](#) or [Apple Appstore](#) or trade online via [here](#).

See below the Pricelist for the day.

Equities Pricelist 02-Oct-2023

AGRICULTURAL	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	13.70	-	-	14.00	14.00	-	-	-	-
Kakuzi Plc Ord 5.00	385.00	415.00	385.00	385.00	385.00	385.00	1,000	385,000	-	-
Kapchorua Tea Kenya Plc Ord 5.00AIMS	181.00	196.00	195.00	195.00	195.00	200.00	100	19,500	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	22.00	23.50	24.05	23.50	23.85	24.10	3,200	76,320	18,800	-
Williamson Tea Kenya Plc Ord 5.00AIMS	205.00	218.50	-	-	205.00	205.00	-	-	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	25.00	26.00	-	-	25.65	25.65	-	-	-	-
BANKING	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.70	11.80	12.00	11.75	11.85	11.95	170,900	2,025,165	28,470	-
BK Group Plc Ord 0.80	-	35.50	-	-	36.00	36.00	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	47.00	49.00	50.00	47.50	49.35	48.10	1,600	78,960	-	-
Equity Group Holdings Plc Ord 0.50	35.65	35.95	36.50	35.40	35.80	35.55	299,300	10,714,940	9,088,100	1,175,310
HF Group Plc Ord 5.00	4.03	4.39	4.41	4.01	4.08	4.36	6,900	28,152	-	-
I&M Group Plc Ord 1.00	17.60	17.65	17.65	17.60	17.65	17.65	9,700	171,205	-	-
KCB Group Plc Ord 1.00	20.90	21.00	22.00	20.80	21.00	20.85	271,000	5,691,000	-	3,913,350
NCBA Group Plc Ord 5.00	37.55	37.70	38.00	37.50	37.65	37.85	24,800	933,720	157,500	-
Stanbic Holdings Plc Ord 5.00	115.00	115.50	116.00	115.00	115.50	115.25	800	92,400	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	164.25	165.75	165.00	164.00	164.75	165.00	8,800	1,449,800	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.70	11.80	11.95	11.70	11.80	11.80	145,500	1,716,900	35,400	-
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	-	1.40	1.42	1.35	1.40	1.36	700	980	-	-
Express Kenya Plc Ord 5.00AIMS	3.66	4.00	-	-	4.05	4.05	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.19	2.40	-	-	2.19	2.19	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.90	3.00	3.00	3.00	3.00	3.08	100	300	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.40	20.45	20.00	20.00	20.00	70,000	1,400,000	-	-
Sameer Africa Plc Ord 5.00	2.40	-	-	-	2.49	2.49	-	-	-	-
Standard Group Plc Ord 5.00	6.50	7.16	7.16	7.16	7.16	7.16	400	2,864	-	-
TPS Eastern Africa Ltd Ord 1.00	12.00	14.00	11.55	11.55	11.55	12.75	2,400	27,720	-	-
Uchumi Supermarket Plc Ord 5.00	0.23	-	0.23	0.20	0.23	0.21	10,600	2,438	-	-
WPP Scangroup Plc Ord 1.00	2.71	2.72	2.75	2.71	2.71	2.72	4,000	10,840	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	25.00	25.50	25.50	25.50	25.50	24.50	500	12,750	-	-
Crown Paints Kenya Plc Ord 5.00	36.10	39.00	39.00	39.00	39.00	35.65	1,100	42,900	-	-
E.A.Cables Ltd Ord 0.50	0.89	0.90	0.94	0.90	0.92	0.94	3,000	2,760	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.30	7.00	7.00	7.00	7.40	500	3,500	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.26	2.29	2.30	2.25	2.26	2.30	239,700	541,722	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.40	1.41	1.46	1.41	1.45	1.45	85,100	123,395	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	4.00	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.10	18.50	18.75	18.70	18.70	17.95	4,000	74,800	-	-
Umeme Ltd Ord 0.50	13.10	13.45	13.45	13.05	13.45	13.05	1,700	22,865	-	-
INSURANCE	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.70	4.80	5.00	4.70	4.75	4.99	4,900	23,275	-	-
CIC Insurance Group Ltd Ord 1.00	2.15	2.22	2.22	2.15	2.19	2.14	52,100	114,099	-	-
Jubilee Holdings Ltd Ord 5.00	186.00	188.00	190.00	186.00	187.25	185.75	700	131,075	-	75,200
Kenya Re Insurance Corporation Ltd Ord 2.50	1.72	1.79	1.80	1.70	1.76	1.77	128,300	225,808	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.55	3.60	3.60	3.55	3.59	3.60	7,800	28,002	-	-
Sanlam Kenya Plc Ord 5.00	6.00	7.00	7.00	7.00	7.00	6.54	300	2,100	-	-
INVESTMENT	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.02	9.10	9.40	9.00	9.00	9.00	855,300	7,697,700	-	7,558,090
Home Afrika Ltd Ord 1.00GEMS	0.33	0.36	0.34	0.31	0.34	0.34	45,300	15,402	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.50	-	-	3.45	3.45	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.52	0.55	0.55	0.51	0.54	0.50	1,900	1,026	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.80	6.00	6.10	5.54	5.86	6.02	10,000	58,600	9,860	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	80.00	85.00	-	-	85.00	85.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	417.00	419.00	420.00	419.00	419.50	418.25	200	83,900	-	-
Carbacid Investments Plc Ord 1.00	15.65	16.00	16.00	15.60	15.80	16.00	7,800	123,240	-	-
East African Breweries Plc Ord 2.00	131.00	132.00	132.00	131.00	131.75	131.00	2,500	329,375	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.26	1.27	-	-	1.26	1.26	-	-	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	15.75	17.50	-	-	17.50	17.50	-	-	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.70	14.75	14.90	14.60	14.65	14.60	1,919,700	28,123,605	20,231,650	20,557,355
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	7.10	8.14	7.10	7.10	7.10	7.40	500	3,550	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	2-Oct-23	29-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,100.00	-	2450i	2450i	2,450.00	2,530.00	-	-	-	-

Research Analyst Certification:

The research analyst(s) primarily responsible for the preparation and content of all or any identified portion of this research report hereby certifies that all the views expressed herein accurately reflect their personal views. Each research analyst(s) also certify that no part of their compensation was, is, or will be, directly or indirectly, related to the view(s) expressed by that research analyst in this research report.

Terms of Use – Disclaimer:

This research report has been prepared by Kingdom Securities Limited and is for information purposes only. This research report should not be construed as an offer or solicitation to sell or buy any investment or product. Any opinions expressed herein reflect the analyst's judgment at the date of publication and neither Kingdom Securities Limited, nor any of its affiliates or employees accepts any responsibility in respect of the information or recommendations contained herein. Unless otherwise stated, the opinions contained in this material are as of the date indicated and are subject to change at any time without prior notice. Past performance is not a guarantee or indication of future results.

The information and opinions contained in this Material have been derived from sources believed to be reliable and in good faith or constitute Kingdom Securities' judgement as at the date of this research, but no warranty is made as to their accuracy and any opinions are subject to change and may be superseded without notice. In no circumstances will Kingdom Securities or its employees be liable to you for any errors or omissions in this report or for any losses you may incur in following any recommendations in the report. Kingdom Securities is a Subsidiary of Co-operative Bank of Kenya.

Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited.

Co-operative Bank House- 5th Floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049540/0711049956

Email: info@kingdomsecurities.co.ke

Research Department

Shadrack Manyinsa

+254 711 049 956

Sales Team

Edgar Martim

+254 711 049 534

Alfred Too

+254 711 049 330

Asena Moffat

+254 711 049 663

Ashley Odundo

+254 711 049 195

Gloria Ohito

+254 711 049 993

Client Service and Operations

Joab Kiprono

+254 711 049 528

Purity Malombe

+254 711 049 729