

Daily Market Performance Summary

- Prices at the NSE market recorded new lows on Wednesday, 27th September 2023 with Safaricom heading to its 8-year low of below KES 14.00 last recorded in mid-May-2023. The Nairobi All-Share index shed 0.9% from 96.63 to 95.78 points as the N10 index remained relatively stable.
- The overall market capitalization declined from KES 1,509.79Bn to KES 1,496.46Mn. A total of 10.42Mn shares were exchanged valued at KES 125.42Mn.
- Market foreign participation improved from 11.1% to 37.5% as both foreign sale and buys improved to 31.0% and 43.9% respectively.
- In the forex market, the Kenyan shilling further lost 0.1% against the US dollar while gaining compared to the Euro and the British Pound.

Below are the day's statistics for more:

Market Indicators				TOP GAINERS LIST					
Indicator	Current Value	Previous Value	% CHANGE	Counter	27-Sep-23	26-Sep-23	% CHANGE		
N10 Share Index	965.81	965.11	0.1%	Britam Holdings Plc Ord 0.10	5.12	4.91	4.3%		
NSE 20 Share Index	1,517.26	1,526.53	-0.6%	Sasini Plc Ord 1.00	25.00	24.00	4.2%		
NSE 25 Share Index	2,488.08	2,508.45	-0.8%	HF Group Plc Ord 5.00	4.85	4.70	3.2%		
NASI	95.78	96.63	-0.9%	Sameer Africa Plc Ord 5.00	2.78	2.70	3.0%		
Market Capitalization(Bn)	1,496.46	1,509.79	-0.9%	Trans-Century Plc Ord 0.50AIMS	0.51	0.50	2.0%		
Volumes Traded (Mn)	10.42	6.12	70.1%						
Equity Turnover (Mn)	125.42	100.86	24.4%	TOP LOSERS CHART					
Bonds Turnover(Mn)	10.98	4.07	169.9%	Counter	27-Sep-23	26-Sep-23	% CHANGE		
DAY'S TOP MOVERS				FOREIGN ACTIVITY SUMMARY					
	TURNOVERS	PRICE	% Av. Foreign	Transaction	Current Value	Previous Value	% CHANGE		
Safaricom Plc Ord 0.05	46,756,290	14.70	79.0%	Total Market Foreign Activity	37.5%	11.1%			
ABSA Bank Kenya Plc Ord 0.50	23,010,025	11.75	0.1%	Foreign Buys (%)	31.0%	9.2%			
HF Group Plc Ord 5.00	17,779,615	4.85	0.1%	Foreign Buys Value (KES Mn)	38.94	9.25	76.3%		
Equity Group Holdings Plc Ord 0.50	12,948,740	36.20	37.3%	Foreign Buys (USD Mn)	0.26	0.06	76.2%		
Standard Chartered Bank Kenya Ltd C	5,007,100	161.00	34.4%	Foreign Activity (summary continued)					
				Net Market Foreign Activity (KES Mn)	-	16.13	-	3.92	311.1%
				Foreign Sales %	43.9%	13.1%			
				Foreign Sales Value (KES Mn)	55.07	13.17		-76.1%	
				Foreign Sales (USD Mn)	0.37	0.09		-76.1%	
Top Foreign Buys				Top Foreign Sales					
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales		
Safaricom Plc Ord 0.05	3.18	31.92	68.2%	Safaricom Plc Ord 0.05	3.18	42.06	89.8%		
Standard Chartered Bank Kenya Ltd C	0.03	3.46	69.2%	Equity Group Holdings Plc Ord 0.50	0.36	9.68	74.7%		
Jubilee Holdings Ltd Ord 5.00	0.01	1.56	93.3%	KCB Group Plc Ord 1.00	0.22	2.23	45.8%		
NCBA Group Plc Ord 5.00	0.04	1.31	79.6%	Jubilee Holdings Ltd Ord 5.00	0.01	0.82	48.9%		
East African Breweries Plc Ord 2.00	0.01	0.60	66.1%	Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	0.00	0.10	100.0%		
DERIVATIVES PERFORMANCE				Currency					
Transaction	Current	Previous	% CHANGE	Currency	27-Sep-23	26-Sep-23	% CHANGE		
Total Volumes (Contracts)	5	10	-50.0%	KES/USD	147.8088	147.6412	-0.1%		
Total Open Interest	14	14	0.0%	KES/GBP	180.0656	180.3891	0.2%		
Total Value	73,950	1,632,903	-95.47%	KES/EUR	156.5956	156.8012	0.1%		
				KES/JPY	99.2139	99.2246	0.0%		

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See below the Pricelist for the day.

Equities Pricelist - 27-Sept-2023

AGRICULTURAL	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	13.70	-	-	14.00	14.00	-	-	-	-
Kakuzi Plc Ord 5.00	385.00	417.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	180.00	195.00	190.00	190.00	190.00	196.00	500	95,000	-	95,000
The Limuru Tea Co. Plc Ord 20.00AIMS	-	380.00	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	25.00	26.00	25.00	25.00	25.00	24.00	400	10,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	200.00	205.00	205.00	200.00	200.25	201.00	3,700	740,925	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	27.00	30.00	27.00	27.00	27.00	29.95	100	2,700	-	-
BANKING	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.75	11.85	11.90	11.75	11.75	11.85	1,958,300	23,010,025	-	23,600
BK Group Plc Ord 0.80	32.40	35.50	36.00	36.00	36.00	35.95	200	7,200	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	47.00	47.60	-	-	47.25	47.25	-	-	-	-
Equity Group Holdings Plc Ord 0.50	36.00	36.25	36.60	36.00	36.20	36.65	357,700	12,948,740	-	9,675,750
HF Group Plc Ord 5.00	4.50	5.08	5.00	4.50	4.85	4.70	3,665,900	17,779,615	-	49,500
I&M Group Plc Ord 1.00	17.55	17.60	17.60	17.60	17.60	17.60	13,100	230,560	-	-
KCB Group Plc Ord 1.00	21.85	21.90	22.20	21.50	21.95	22.05	222,400	4,881,680	-	2,234,580
NCBA Group Plc Ord 5.00	37.70	38.00	38.00	37.50	37.55	37.50	43,800	1,644,690	1,308,750	-
Stanbic Holdings Plc ord.5.00	113.00	115.00	115.00	115.00	115.00	117.50	1,200	138,000	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	161.00	165.00	165.00	160.00	161.00	163.50	31,100	5,007,100	3,461,400	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.80	11.95	11.95	11.80	11.85	11.90	70,400	834,240	-	84,490
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.33	1.34	1.37	1.33	1.34	1.35	1,400	1,876	-	-
Express Kenya Plc Ord 5.00AIMS	4.60	4.70	4.60	4.60	4.60	4.85	200	920	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.01	-	2.01	2.01	2.01	2.01	600	1,206	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.80	2.99	2.99	2.80	2.81	2.99	7,600	21,356	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.40	20.40	20.00	20.00	20.00	120,300	2,406,000	-	-
Sameer Africa Plc Ord 5.00	2.50	2.70	2.81	2.70	2.78	2.70	9,700	26,966	-	-
Standard Group Plc Ord 5.00	6.50	7.16	-	-	7.18	7.18	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	12.00	14.05	-	-	12.80	12.80	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.21	0.23	0.24	0.21	0.23	0.23	11,000	2,530	-	-
WPP Scangroup Plc Ord 1.00	2.70	2.80	2.80	2.70	2.72	2.70	2,000	5,440	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	24.50	25.50	25.50	25.50	25.50	25.50	43,400	1,106,700	-	-
Crown Paints Kenya Plc Ord 5.00	36.70	39.50	39.50	39.50	39.50	39.50	400	15,800	-	-
E.A.Cables Ltd Ord 0.50	0.89	0.94	0.95	0.89	0.95	0.94	13,300	12,635	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.40	7.40	7.40	7.40	7.40	200	1,480	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.27	2.29	2.29	2.27	2.28	2.30	90,500	206,340	-	18,320
Kenya Power & Lighting Co Plc Ord 2.50	1.43	1.45	1.46	1.43	1.43	1.45	95,100	135,993	-	4,290
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.95	18.50	18.50	17.95	17.95	17.95	4,500	80,775	77,185	-
Umeme Ltd Ord 0.50	13.15	13.50	14.00	13.15	13.60	13.45	5,800	78,880	-	-
INSURANCE	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.26	5.40	5.26	4.90	5.12	4.91	5,800	29,696	-	-
CIC Insurance Group Ltd Ord.1.00	2.10	2.15	2.20	2.10	2.16	2.18	4,900	10,584	-	-
Jubilee Holdings Ltd Ord 5.00	180.25	186.00	186.00	186.00	186.00	186.00	9,000	1,674,000	1,562,400	818,400
Kenya Re Insurance Corporation Ltd Ord 2.50	1.72	1.75	1.82	1.75	1.76	1.82	310,100	545,776	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.80	4.00	4.00	4.00	4.00	4.00	300	1,200	-	-
Sanlam Kenya Plc Ord 5.00	6.50	7.30	7.30	7.00	7.02	7.00	5,200	36,504	-	-
INVESTMENT	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.02	9.50	9.50	9.00	9.14	9.28	3,500	31,990	-	9,000
Home Afrika Ltd Ord 1.00GEMS	0.32	0.34	0.35	0.32	0.32	0.32	59,500	19,040	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.50	3.45	3.45	3.45	3.50	200	690	-	-
Trans-Century Plc Ord 0.50AIMS	0.49	0.50	0.52	0.50	0.51	0.50	8,900	4,539	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.92	6.00	6.00	5.90	5.90	5.90	5,300	31,270	2,960	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	80.00	85.00	-	-	85.00	85.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	419.50	425.00	419.50	419.50	419.50	419.50	8,700	3,649,650	-	-
Carbacid Investments Plc Ord 1.00	15.55	16.00	15.60	15.55	15.55	15.80	9,000	139,950	-	-
East African Breweries Plc Ord 2.00	126.00	130.00	130.00	125.50	129.25	130.00	7,000	904,750	598,000	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.20	1.27	1.30	1.23	1.23	1.30	22,000	27,060	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	17.50	18.80	17.50	17.50	17.50	18.15	200	3,500	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.70	14.80	14.90	14.65	14.70	14.90	3,180,700	46,756,290	31,924,500	42,056,825
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.62	-	7.10	6.60	7.00	7.08	6,200	43,400	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	27-Sep-23	26-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,100.00	-	2,450i	2,450i	2,450.00	2,580.00	-	-	-	-

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