

Daily Market Performance Summary

- Activity at the NSE market remained low exchanging 6.12Mn shares of value KES 100.86Mn. Prices further dropped with an average rate of 0.1% from that of Monday, 25th Sept. 2023.
- Overall foreign participation fell to 11.0% on low interests in the local counters, informed by the high treasury rates in developed countries that remain attracting investors. Heavy foreign exits were witnessed in Safaricom, Stran-Chart, Equity, KCB, and Bank of Kigali. See the second last table for more information.
- Diamond Trust Bank Kenya was the day's top mover transacting a total of 488,000 shares valued at KES 23.06Mn after the bank recorded a second low price of KES 47.25 per shares in the last one month.
- The Kenyan shilling further lost 0.1% to a new low of KES 147.64 per US dollar.

Below are the day's statistics for more:

Market Indicators				TOP GAINERS LIST				
Indicator	Current Value	Previous Value	% CHANGE	Counter	26-Sep-23	25-Sep-23	% CHANGE	
N10 Share Index	965.11	968.39	-0.3%	Crown Paints Kenya Plc Ord 5.00	39.50	37.10	6.5%	
NSE 20 Share Index	1,526.53	1,521.78	0.3%	Stanbic Holdings Plc ord.5.00	117.50	111.50	5.4%	
NSE 25 Share Index	2,508.45	2,508.41	0.0%	HF Group Plc Ord 5.00	4.70	4.49	4.7%	
NASI	96.63	96.73	-0.1%	TotalEnergies Marketing Kenya Plc Ord 5.00	17.95	17.35	3.5%	
Market Capitalization(Bn)	1,509.79	1,511.33	-0.1%	Home Afrika Ltd Ord 1.00GEMS	0.32	0.31	3.2%	
Volumes Traded (Mn)	6.12	5.93	3.3%					
Equity Turnover (Mn)	100.86	140.12	-28.0%	TOP LOSERS CHART				
Bonds Turnover(Mn)	4.07	7.10	-42.7%	Counter	26-Sep-23	25-Sep-23	% CHANGE	
DAY'S TOP MOVERS				Foreign Activity (summary continued)				
Counter	Turnovers	Price	% Av. Foreign	Net Market Foreign Activity (KES Mn)	-	34.70	-77.66	-55.3%
Diamond Trust Bank Kenya Ltd Ord 4.	23,058,000	47.25	0.0%	Foreign Sales %	30.5%	55.8%		
Jubilee Holdings Ltd Ord 5.00	20,236,800	186.00	0.0%	Foreign Sales Value (KES Mn)	42.77	171.72	301.5%	
HF Group Plc Ord 5.00	14,203,870	4.70	0.0%	Foreign Sales (USD Mn)	0.29	1.17	303.3%	
Bamburi Cement Plc Ord 5.00	11,803,950	25.50	0.0%					
KCB Group Plc Ord 1.00	6,273,225	22.05	35.8%	FOREIGN ACTIVITY SUMMARY				
FOREIGN ACTIVITY SUMMARY				Foreign Activity (summary continued)				
Transaction	Current Value	Previous Value	% CHANGE	Net Market Foreign Activity (KES Mn)	-	34.70	-77.66	-55.3%
Total Market Foreign Activity	18.1%	43.2%		Foreign Sales %	30.5%	55.8%		
Foreign Buys (%)	5.7%	30.5%		Foreign Sales Value (KES Mn)	42.77	171.72	301.5%	
Foreign Buys Value (KES Mn)	8.07	94.05	-1065.5%	Foreign Sales (USD Mn)	0.29	1.17	303.3%	
Foreign Buys (USD Mn)	0.05	0.64	-1070.5%					
Top Foreign Buys				Top Foreign Sales				
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales	
KCB Group Plc Ord 1.00	0.28	208.49	66.0%	Safaricom Plc Ord 0.05	0.30	208.49	97.4%	
Nairobi Securities Exchange Plc Ord 4	0.00	0.35	59.5%	Standard Chartered Bank Kenya Ltd Ord 5.00	0.01	208.49	93.8%	
British American Tobacco Kenya Plc C	0.00	0.17	3.3%	Equity Group Holdings Plc Ord 0.50	0.05	208.49	53.3%	
Safaricom Plc Ord 0.05	0.30	0.01	0.0%	KCB Group Plc Ord 1.00	0.28	209.49	5.6%	
ABSA Bank Kenya Plc Ord 0.50	0.10	0.01	0.0%	BK Group Plc Ord 0.80	-	210.49	100.0%	
DERIVATIVES PERFORMANCE				Currency				
Transaction	Current	Previous	% CHANGE	Currency	26-Sep-23	25-Sep-23	% CHANGE	
Total Volumes (Contracts)	10	13	-23.1%	KES/USD	147.6412	147.4706	-0.1%	
Total Open Interest	14	87	-83.9%	KES/GBP	180.3891	180.8279	0.2%	
Total Value	1,632,903	194,060	741.44%	KES/EUR	156.8012	157.1079	0.2%	
				KES/JPY	99.2246	99.5112	0.3%	

To buy or sale shares, download our **KSL Trader App** on [Google playstore](#) or [Apple Appstore](#) or trade online via [here](#).

See below the Pricelist for the day.

Equities Pricelist - 26-Sept-2023

AGRICULTURAL	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	14.00	-	-	14.00	14.00	-	-	-	-
Kakuzi Plc Ord 5.00	385.00	417.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	190.00	195.00	196.00	196.00	196.00	196.00	400	78,400	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	380.00	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	24.05	26.00	-	-	24.00	24.00	-	-	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	200.00	203.00	203.00	200.00	201.00	200.00	2,300	462,300	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	30.00	30.00	29.15	29.95	32.35	1,500	44,925	-	-
BANKING	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.75	11.90	11.95	11.75	11.85	11.85	98,000	1,161,300	-	-
BK Group Plc Ord 0.80	-	36.00	-	-	35.95	35.95	-	-	-	363,095
Diamond Trust Bank Kenya Ltd Ord 4.00	47.20	48.00	48.00	47.05	47.25	48.25	488,000	23,058,000	-	-
Equity Group Holdings Plc Ord 0.50	36.50	36.60	36.80	36.55	36.65	36.80	49,400	1,810,510	-	2,318,970
HF Group Plc Ord 5.00	4.30	4.50	4.70	4.30	4.70	4.49	3,022,100	14,203,870	-	-
I&M Group Plc Ord 1.00	17.55	17.60	18.00	17.45	17.60	17.65	60,900	1,071,840	-	-
KCB Group Plc Ord 1.00	21.90	22.10	22.90	21.90	22.05	22.25	284,500	6,273,225	7,923,230	669,450
NCBA Group Plc Ord 5.00	37.50	38.00	38.00	37.00	37.50	37.35	44,600	1,672,500	-	-
Stanbic Holdings Plc ord.5.00	112.00	115.00	120.75	112.00	117.50	111.50	1,300	152,750	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	163.00	165.00	165.00	162.00	163.50	164.00	7,800	1,275,300	-	8,150,800
The Co-operative Bank of Kenya Ltd Ord 1.00	11.90	12.00	12.15	11.75	11.90	11.95	428,200	5,095,580	-	95,200
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.33	1.34	1.35	1.33	1.35	1.37	700	945	-	-
Express Kenya Plc Ord 5.00AIMS	4.50	4.70	-	-	4.85	4.85	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.02	-	2.01	2.01	2.01	2.09	100	201	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.80	2.99	2.99	2.99	2.99	2.97	500	1,495	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.40	20.40	20.00	20.00	20.00	14,100	282,000	-	-
Sameer Africa Plc Ord 5.00	-	2.70	2.70	2.70	2.70	2.70	100	270	-	-
Standard Group Plc Ord 5.00	7.16	7.30	7.30	7.16	7.18	7.16	1,000	7,180	-	-
TPS Eastern Africa Ltd Ord 1.00	-	14.90	12.80	12.80	12.80	14.20	1,400	17,920	-	-
Uchumi Supermarket Plc Ord 5.00	-	0.23	0.23	0.22	0.23	0.24	4,000	920	-	-
WPP Scangroup Plc Ord 1.00	2.70	2.72	2.91	2.70	2.70	2.72	7,200	19,440	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	25.50	26.50	26.50	25.00	25.50	25.50	462,900	11,803,950	-	-
Crown Paints Kenya Plc Ord 5.00	39.50	40.80	39.60	39.50	39.50	37.10	4,600	181,700	-	-
E.A.Cables Ltd Ord 0.50	0.90	0.95	0.95	0.90	0.94	0.93	2,400	2,256	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.40	-	-	7.40	7.40	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.27	2.28	2.32	2.27	2.30	2.33	136,900	314,870	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.43	1.46	1.48	1.43	1.45	1.46	43,300	62,785	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.90	18.00	18.80	17.90	17.95	17.35	5,300	95,135	-	-
Umeme Ltd Ord 0.50	13.10	13.15	13.80	13.15	13.45	13.15	39,500	531,275	-	-
INSURANCE	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.90	5.00	5.00	4.80	4.91	4.81	19,700	96,727	-	-
CIC Insurance Group Ltd Ord 1.00	2.15	2.21	2.21	2.05	2.18	2.12	318,200	693,676	-	-
Jubilee Holdings Ltd Ord 5.00	186.00	193.75	190.00	185.00	186.00	190.00	108,800	20,236,800	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.79	1.80	1.83	1.80	1.82	1.83	61,200	111,384	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.80	4.00	4.00	4.00	4.00	4.00	5,500	22,000	-	-
Sanlam Kenya Plc Ord 5.00	7.00	7.30	-	-	7.00	7.00	-	-	-	-
INVESTMENT	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.00	9.10	10.00	9.10	9.28	9.12	14,600	135,488	-	-
Home Afrika Ltd Ord 1.00GEMS	0.32	-	0.34	0.32	0.32	0.31	1,100	352	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.45	3.50	3.50	3.50	3.50	100	350	-	-
Trans-Century Plc Ord 0.50AIMS	0.48	0.52	0.54	0.48	0.50	0.50	31,900	15,950	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.92	6.00	5.90	5.90	5.90	5.82	800	4,720	103,230	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	80.00	85.00	85.00	85.00	85.00	85.00	600	51,000	-	-
British American Tobacco Kenya Plc Ord 10.00	418.00	420.00	425.00	418.00	419.50	420.50	2,300	964,850	42,000	-
Carbacid Investments Plc Ord 1.00	15.60	16.00	16.00	15.55	15.80	15.80	15,800	249,640	-	-
East African Breweries Plc Ord 2.00	129.50	130.00	131.00	130.00	130.00	130.75	31,100	4,043,000	-	65,750
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.29	1.30	1.30	1.30	1.30	1.27	200	260	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	17.50	18.80	-	-	18.15	18.15	-	-	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.85	14.90	14.95	14.80	14.90	14.95	299,700	4,465,530	1,490	31,102,490
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.80	7.00	7.10	7.00	7.08	7.04	20,400	144,432	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	26-Sep-23	25-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,100.00	-	2450i	2450i	2,450.00	2,580.00	-	-	-	-

Research Analyst Certification:

The research analyst(s) primarily responsible for the preparation and content of all or any identified portion of this research report hereby certifies that all the views expressed herein accurately reflect their personal views. Each research analyst(s) also certify that no part of their compensation was, is, or will be, directly or indirectly, related to the view(s) expressed by that research analyst in this research report.

Terms of Use – Disclaimer:

This research report has been prepared by Kingdom Securities Limited and is for information purposes only. This research report should not be construed as an offer or solicitation to sell or buy any investment or product. Any opinions expressed herein reflect the analyst's judgment at the date of publication and neither Kingdom Securities Limited, nor any of its affiliates or employees accepts any responsibility in respect of the information or recommendations contained herein. Unless otherwise stated, the opinions contained in this material are as of the date indicated and are subject to change at any time without prior notice. Past performance is not a guarantee or indication of future results.

The information and opinions contained in this Material have been derived from sources believed to be reliable and in good faith or constitute Kingdom Securities' judgement as at the date of this research, but no warranty is made as to their accuracy and any opinions are subject to change and may be superseded without notice. In no circumstances will Kingdom Securities or its employees be liable to you for any errors or omissions in this report or for any losses you may incur in following any recommendations in the report. Kingdom Securities is a Subsidiary of Co-operative Bank of Kenya.

Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited.

Co-operative Bank House- 5th Floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049540/0711049956

Email: info@kingdomsecurities.co.ke

Research Department

Shadrack Manyinsa

+254 711 049 956

Sales Team

Edgar Martim

+254 711 049 534

Alfred Too

+254 711 049 330

Asena Moffat

+254 711 049 663

Ashley Odundo

+254 711 049 195

Gloria Ohito

+254 711 049 993

Client Service and Operations

Joab Kiprono

+254 711 049 528

Purity Malombe

+254 711 049 729