

### Daily Market Performance Summary

- Activity at the NSE market fell 40.2% at the start of the week, Monday 25<sup>th</sup> September 2023, with only 5.93Mn shares being exchanged, valued at KES 140.12Mn in relation to 10.19Mn of KES 174.66Mn traded on Friday last week.
- Overall prices edged down, shedding 0.1% on average and thereby pulling the NSE market capitalization 0.1% down to KES 1,511.33Bn on Monday, 25<sup>th</sup> September 2023, from KES 1,512.23Bn of Friday last week. The 10 most liquid counters' prices however remained stable except for Safaricom, which recorded another new low of KES 14.95 in the last 3 months. The price decline provides good entry points especially for the local investors.
- Market foreign participation plunged to 18.1% from 43.2% on Friday, with several counters sustaining heavy foreign sales. See the last two columns of the pricelist below.
- Bonds activity in the secondary market jumped 79.8% up from KES 3.95Bn to KES 7.10Bn with heavy activities witnessed in the short-term papers FXD1/2021/5Yr, FXD1/2012/15Yr and FXD1/2021/5Yr maturing in the next less than five years.
- The local currency further shed 0.1% from KES 147.36 to KES 147.47 against the US dollar, CBK rate.

Below are the statistics for more:

Market Indicators				TOP GAINERS LIST					
Indicator	Current Value	Previous Value	% CHANGE	Counter	25-Sep-23	22-Sep-23	% CHANGE		
N10 Share Index	968.39	968.70	0.0%	Liberty Kenya Holdings Ltd Ord. 1.00	4.00	3.76	6.4%		
NSE 20 Share Index	1,521.78	1,519.26	0.2%	Jubilee Holdings Ltd Ord 5.00	190.00	180.75	5.1%		
NSE 25 Share Index	2,508.41	2,505.69	0.1%	Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	196.00	186.50	5.1%		
NASI	96.73	96.79	-0.1%	Uchumi Supermarket Plc Ord 5.00	0.24	0.23	4.3%		
Market Capitalization(Bn)	1,511.33	1,512.23	-0.1%	Longhorn Publishers Plc Ord 1.00AIMS	2.09	2.01	4.0%		
Volumes Traded (Mn)	5.93	10.19	-41.8%	TOP LOSERS CHART					
Equity Turnover (Mn)	140.12	174.66	-19.8%	Counter	25-Sep-23	22-Sep-23	% CHANGE		
Bonds Turnover(Mn)	7.10	3.95	79.8%	Sasini Plc Ord 1.00	24.00	26.00	-7.7%		
DAY'S TOP MOVERS				Crown Paints Kenya Plc Ord 5.00	37.10	39.60	-6.3%		
Transaction	Turnovers	Price	% Av. Foreign	Trans-Century Plc Ord 0.50AIMS	0.50	0.53	-5.7%		
Safaricom Plc Ord 0.05	31,978,050	14.95	48.7%	ABSA New Gold ETF	2,450.00	2,580.00	-5.0%		
I&M Group Plc Ord 1.00	25,153,015	17.65	0.0%	Sameer Africa Plc Ord 5.00	2.70	2.78	-2.9%		
Jubilee Holdings Ltd Ord 5.00	16,112,000	190.00	0.0%	FOREIGN ACTIVITY SUMMARY					
Diamond Trust Bank Kenya Ltd Ord 4	15,179,450	48.25	0.0%	Foreign Activity (summary continued)					
Bamburi Cement Plc Ord 5.00	12,002,850	25.50	0.0%	Net Market Foreign Activity (KES Mn)	-	34.70	-	77.66	-55.3%
FOREIGN ACTIVITY SUMMARY				Foreign Sales %	30.5%	55.8%			
Transaction	Current Value	Previous Value	% CHANGE	Foreign Sales Value (KES Mn)	42.77	171.72	301.5%		
Total Market Foreign Activity	18.1%	43.2%		Foreign Sales (USD Mn)	0.29	1.17	302.8%		
Foreign Buys (%)	5.7%	30.5%		TOP FOREIGN BUYS					
Foreign Buys Value (KES Mn)	8.07	94.05	-1065.5%	Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy		
Foreign Buys (USD Mn)	0.05	0.64	-1069.2%	KCB Group Plc Ord 1.00	0.54	208.49	66.0%		
FOREIGN ACTIVITY SUMMARY				TOP FOREIGN SALES					
Transaction	Current Value	Previous Value	% CHANGE	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales		
Total Market Foreign Activity	18.1%	43.2%		Safaricom Plc Ord 0.05	2.14	208.49	97.4%		
Foreign Buys (%)	5.7%	30.5%		Standard Chartered Bank Kenya Ltd Ord 5.00	0.05	208.49	93.8%		
Foreign Buys Value (KES Mn)	8.07	94.05	-1065.5%	Equity Group Holdings Plc Ord 0.50	0.12	208.49	53.3%		
Foreign Buys (USD Mn)	0.05	0.64	-1069.2%	KCB Group Plc Ord 1.00	0.54	209.49	5.6%		
FOREIGN ACTIVITY SUMMARY				ABSA Bank Kenya Plc Ord 0.50	0.17	0.01	0.0%		
FOREIGN ACTIVITY SUMMARY				BK Group Plc Ord 0.80	0.01	210.49	100.0%		
DERIVATIVES PERFORMANCE				CURRENCY					
Transaction	Current	Previous	% CHANGE	Currency	25-Sep-23	22-Sep-23	% CHANGE		
Total Volumes (Contracts)	13	1	1200.0%	KES/USD	147.4706	147.3559	-0.1%		
Total Open Interest	87	90	-3.3%	KES/GBP	180.8279	181.0197	0.1%		
Total Value	194,060	15,000	1193.73%	KES/EUR	157.1079	156.9379	-0.1%		
DERIVATIVES PERFORMANCE				KES/JPY	99.5112	99.8380	0.3%		

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### Equities Pricelist - 25-Sept-2023

AGRICULTURAL	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	13.80	14.00	-	-	14.00	14.00	-	-	-	-
Kakuzi Plc Ord 5.00	385.00	417.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord 5.00AIMS	180.00	196.00	196.00	196.00	196.00	186.50	100	19,600	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	380.00	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	25.00	26.00	24.00	24.00	24.00	26.00	100	2,400	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	200.00	203.00	200.00	200.00	200.00	204.50	36,000	7,200,000	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	30.00	35.50	32.35	32.35	32.35	32.35	300	9,705	-	-
BANKING	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.90	11.95	12.00	11.80	11.85	11.85	169,200	2,005,020	-	-
BK Group Plc Ord 0.80	32.40	35.95	35.95	35.95	35.95	35.95	10,100	363,095	-	363,095
Diamond Trust Bank Kenya Ltd Ord 4.00	48.00	49.50	49.00	48.00	48.25	48.00	314,600	15,179,450	-	-
Equity Group Holdings Plc Ord 0.50	36.50	36.80	37.00	36.50	36.80	36.90	118,100	4,346,080	-	2,318,970
HF Group Plc Ord 5.00	4.40	4.50	4.50	4.30	4.49	4.46	3,900	17,511	-	-
I&M Group Plc Ord 1.00	17.65	17.80	18.00	17.50	17.65	17.50	1,425,100	25,153,015	-	-
KCB Group Plc Ord 1.00	22.20	22.25	22.35	22.25	22.25	22.35	538,700	11,986,075	7,923,230	669,450
NCBA Group Plc Ord 5.00	37.00	38.00	38.00	37.00	37.35	37.25	23,000	859,050	-	-
Stanbic Holdings Plc ord.5.00	111.00	115.00	112.00	111.00	111.50	111.00	300	33,450	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	163.50	165.00	164.00	162.00	164.00	163.00	53,000	8,692,000	-	8,150,800
The Co-operative Bank of Kenya Ltd Ord 1.00	12.00	12.10	12.00	11.80	11.95	11.80	94,400	1,128,080	-	95,200
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.34	1.37	1.39	1.33	1.37	1.36	7,600	10,412	-	-
Express Kenya Plc Ord 5.00AIMS	4.40	4.70	-	-	4.85	4.85	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.01	-	2.12	2.01	2.09	2.01	600	1,254	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.81	3.00	2.99	2.90	2.97	3.03	1,000	2,970	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.40	20.00	20.00	20.00	20.00	6,400	128,000	-	-
Sameer Africa Plc Ord 5.00	2.70	2.75	2.70	2.70	2.70	2.78	100	270	-	-
Standard Group Plc Ord 5.00	7.14	7.30	7.30	7.14	7.16	7.30	1,000	7,160	-	-
TPS Eastern Africa Ltd Ord 1.00	-	15.00	-	-	14.20	14.20	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.21	0.22	0.24	0.21	0.24	0.23	6,900	1,656	-	-
WPP Scangroup Plc Ord 1.00	2.70	2.91	2.91	2.62	2.72	2.68	600	1,632	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	25.10	25.50	26.75	25.00	25.50	25.10	470,700	12,002,850	-	-
Crown Paints Kenya Plc Ord 5.00	37.50	39.00	37.10	37.10	37.10	39.60	200	7,420	-	-
E.A.Cables Ltd Ord 0.50	0.90	0.94	0.94	0.89	0.93	0.93	8,500	7,905	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.40	-	-	7.40	7.40	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.30	2.32	2.35	2.30	2.33	2.30	67,000	156,110	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.47	1.48	1.50	1.44	1.46	1.49	129,100	188,486	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.90	18.00	18.05	17.00	17.35	17.85	3,600	62,460	-	-
Umeme Ltd Ord 0.50	12.80	13.00	13.20	13.00	13.15	13.20	30,800	405,020	-	-
INSURANCE	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.80	4.85	4.90	4.80	4.81	4.85	10,100	48,581	-	-
CIC Insurance Group Ltd Ord.1.00	2.15	2.20	2.20	2.04	2.12	2.13	29,300	62,116	-	-
Jubilee Holdings Ltd Ord 5.00	184.00	190.00	190.00	190.00	190.00	180.75	84,800	16,112,000	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.82	1.83	1.85	1.83	1.83	1.83	43,500	79,605	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.80	4.00	4.00	4.00	4.00	3.76	22,900	91,600	-	-
Sanlam Kenya Plc Ord 5.00	6.50	7.30	7.00	7.00	7.00	7.18	1,500	10,500	-	-
INVESTMENT	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.00	9.30	9.28	9.00	9.12	9.00	500	4,560	-	-
Home Afrika Ltd Ord 1.00GEMS	0.34	-	-	-	0.31	0.31	-	-	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.45	-	-	3.50	3.50	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.49	0.52	0.55	0.50	0.50	0.53	35,000	17,500	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.64	5.90	6.00	5.52	5.82	5.98	29,800	173,436	103,230	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	85.00	-	-	-	85.00	85.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	419.00	424.75	422.00	420.00	420.50	419.50	3,000	1,261,500	42,000	-
Carbacid Investments Plc Ord 1.00	15.45	15.55	16.00	15.55	15.80	15.55	3,700	58,460	-	-
East African Breweries Plc Ord 2.00	130.00	131.00	133.25	130.00	130.75	131.00	1,900	248,425	-	65,750
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.23	1.30	1.28	1.23	1.27	1.23	500	635	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	17.50	18.80	-	-	18.15	18.15	-	-	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.80	14.90	15.00	14.80	14.95	15.00	2,139,000	31,978,050	1,490	31,102,490
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.80	7.00	7.12	7.00	7.04	7.14	49,000	344,960	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	25-Sep-23	22-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,100.00	-	2450i	2450i	2,450.00	2,580.00	-	-	-	-

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