

Daily Market Performance Summary

- Prices at the NSE market edged down on Wednesday, 20th September, on heavy foreign exits that saw a total of 95.2% foreign sales of all the market sales. The high foreign sales were witnessed on Safaricom at 99.8% of all its sale side, resulting to a 2.6% decline in price from KES 15.40% to KES 15.00 per shares.
- The telco giant moved a total of 35.71Mn shares of value KES 535.70Mn, representing 91.6% and 76.7% of the market transactions and value exchanged for the day. We view the spike in foreign outflows in Safaricom majorly on the weakening local currency and high interest rates globally that continue diverting investment attention to government securities for better returns.
- All market indices tracking market prices went down at an average rate of 1.0% from the performance of Tuesday, September 19th, 2023.
- Family Bank, the over-the-counter trading Bank, announced an extra ordinary general meeting to be held on Wednesday 18th October 2023 in which the ender seeks to increase its share capital from KES 1.50Bn to KES 2.30Bn.
- Elsewhere, Kenya signed for a USD 60Mn grant on 20th September 2023, in which the country seeks to improve its urban connectivity and promote economic growth through acquisition of electric busses to operate in the bus rapid transit (BRT). This is in an aim to ease congestion within the Nairobi Metropolitan Area.

Market Indicators				TOP GAINERS LIST				
Indicator	Current Value	Previous Value	% CHANGE	Counter	20-Sep-23	19-Sep-23	% CHANGE	
N10 Share Index	973.77	979.13	-0.5%	Liberty Kenya Holdings Ltd Ord. 1.00	4.00	3.65	9.6%	
NSE 20 Share Index	1,521.80	1,527.85	-0.4%	B.O.C Kenya Plc Ord 5.00	85.00	78.00	9.0%	
NSE 25 Share Index	2,522.28	2,535.32	-0.5%	Kakuzi Plc Ord.5.00	415.00	384.75	7.9%	
NASI	97.17	98.18	-1.0%	Nairobi Securities Exchange Plc Ord 4.00	5.96	5.60	6.4%	
Market Capitalization(Bn)	1,518.17	1,533.98	-1.0%	Sameer Africa Plc Ord 5.00	2.78	2.64	5.3%	
Volumes Traded (Mn)	35.71	13.32	168.0%					
Equity Turnover (Mn)	968.87	307.95	214.6%					
Bonds Turnover(Mn)	4.08	2.44	67.3%					
DAY'S TOP MOVERS				TOP LOSERS CHART				
	TURNOVERS	PRICE	% Av. Foreign	Counter	20-Sep-23	19-Sep-23	% CHANGE	
Safaricom Plc Ord 0.05	490,807,500	15.00	65.4%	Car & General (K) Ltd Ord 5.00	30.80	34.20	-9.9%	
British American Tobacco Kenya Plc C	171,024,000	420.00	99.1%	Jubilee Holdings Ltd Ord 5.00	180.75	199.50	-9.4%	
ABSA Bank Kenya Plc Ord 0.50	13,588,345	11.95	0.0%	Olympia Capital Holdings Ltd Ord 5.00	3.53	3.80	-7.1%	
Equity Group Holdings Plc Ord 0.50	7,844,000	37.00	38.0%	ABSA New Gold ETF	2,450.00	2,580.00	-5.0%	
Centum Investment Co Plc Ord 0.50	4,630,670	8.90	0.0%	Uchumi Supermarket Plc Ord 5.00	0.22	0.23	-4.3%	
FOREIGN ACTIVITY SUMMARY				Foreign Activity (summary continued)				
Transaction	Current Value	Previous Value	% CHANGE	Net Market Foreign Activity (KES Mn)	-	338.98	-	336.5%
Total Market Foreign Activity	70.9%	43.2%		Foreign Sales %		95.2%		55.8%
Foreign Buys (%)	46.7%	30.5%		Foreign Sales Value (KES Mn)	665.35	171.72		-74.2%
Foreign Buys Value (KES Mn)	326.37	94.05	71.2%	Foreign Sales (USD Mn)	4.52	1.17		-74.2%
Foreign Buys (USD Mn)	2.22	0.64	71.2%					
Top Foreign Buys				Top Foreign Sales				
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales	
British American Tobacco Kenya Plc C	0.41	208.49	98.2%	Safaricom Plc Ord 0.05	32.72	208.49	99.8%	
Safaricom Plc Ord 0.05	32.72	0.35	31.0%	British American Tobacco Kenya Plc Ord 10.00	0.41	208.49	100.0%	
Equity Group Holdings Plc Ord 0.50	0.21	0.17	76.0%	KCB Group Plc Ord 1.00	0.19	208.49	80.0%	
NCBA Group Plc Ord 5.00	0.01	0.01	21.4%	Standard Chartered Bank Kenya Ltd Ord 5.00	0.01	209.49	75.0%	
I&M Group Plc Ord 1.00	0.04	0.01	3.6%	KenGen Co. Plc Ord. 2.50	0.07	210.49	82.0%	
DERIVATIVES PERFORMANCE				Currency				
Transaction	Current	Previous	% CHANGE	Currency	20-Sep-23	19-Sep-23	% CHANGE	
Total Volumes (Contracts)	9	-	-	KES/USD	147.1412	147.0059	-0.1%	
Total Open Interest	87	90	-3.3%	KES/GBP	182.4441	182.0576	-0.2%	
Total Value	137,800	-	-	KES/EUR	156.8147	156.8147	0.0%	
				KES/JPY	99.5038	99.4018	-0.1%	

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See below the Pricelist for the day.

Equities Pricelist - 20-Sep-2023

AGRICULTURAL	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	13.95	-	-	14.00	14.00	-	-	-	-
Kakuzi Plc Ord 5.00	347.00	415.00	415.00	415.00	415.00	384.75	100	41,500	-	-
Kapchorua Tea Kenya Plc Ord 5.00AIMS	180.00	196.00	-	-	186.50	186.50	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	380.00	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	26.50	28.50	-	-	26.00	26.00	-	-	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	200.00	205.00	205.00	200.00	202.00	202.00	1,000	202,000	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	30.80	30.80	30.80	30.80	34.20	100	3,080	-	-
BANKING	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.80	12.00	12.00	11.75	11.95	11.80	1,137,100	13,588,345	-	13,090
BK Group Plc Ord 0.80	33.50	36.00	36.00	35.80	35.95	35.85	500	17,975	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	48.10	50.00	54.00	50.00	51.25	49.35	3,200	164,000	-	-
Equity Group Holdings Plc Ord 0.50	36.95	37.00	37.70	36.80	37.00	37.00	212,000	7,844,000	5,959,960	-
HF Group Plc Ord 5.00	4.50	4.60	4.94	4.50	4.70	4.51	3,300	15,510	-	-
I&M Group Plc Ord 1.00	17.90	18.00	18.30	17.90	18.15	18.00	35,700	647,955	23,400	-
KCB Group Plc Ord 1.00	22.30	22.35	22.35	22.25	22.35	22.35	190,400	4,255,440	-	3,401,670
NCBA Group Plc Ord 5.00	37.50	38.00	38.00	37.00	37.15	37.30	9,300	345,495	74,000	-
Stanbic Holdings Plc Ord 5.00	110.00	111.00	115.50	111.00	111.75	111.00	3,100	346,425	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	160.75	162.00	162.25	161.00	161.00	161.00	7,200	1,159,200	-	869,500
The Co-operative Bank of Kenya Ltd Ord 1.00	11.80	11.90	11.90	11.80	11.85	11.85	86,400	1,023,840	-	-
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.30	1.38	1.38	1.30	1.34	1.34	200	268	-	-
Express Kenya Plc Ord 5.00AIMS	4.35	5.06	5.06	4.50	4.85	4.70	600	2,910	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.40	2.53	-	-	2.30	2.30	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.83	2.99	2.83	2.82	2.82	2.81	3,800	10,716	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.30	20.00	20.00	20.00	20.00	21,600	432,000	-	-
Sameer Africa Plc Ord 5.00	2.60	2.78	2.78	2.78	2.78	2.64	200	556	-	-
Standard Group Plc Ord 5.00	7.32	8.12	7.30	7.30	7.30	7.40	2,500	18,250	-	-
TPS Eastern Africa Ltd Ord 1.00	-	14.00	-	-	15.45	15.45	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.21	0.22	0.23	0.21	0.22	0.23	9,700	2,134	21	-
WPP Scangroup Plc Ord 1.00	2.65	2.95	2.93	2.70	2.71	2.73	2,100	5,691	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	25.50	26.00	26.00	24.50	25.30	25.00	1,700	43,010	-	-
Crown Paints Kenya Plc Ord 5.00	36.55	39.50	-	-	39.50	39.50	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.92	0.94	0.96	0.93	0.94	0.92	5,300	4,982	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.40	-	-	7.40	7.40	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.33	2.34	2.35	2.33	2.34	2.35	69,100	161,694	-	132,678
Kenya Power & Lighting Co Plc Ord 2.50	1.41	1.42	1.49	1.40	1.44	1.49	81,600	117,504	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	5.80	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.00	18.25	18.10	18.10	18.10	18.25	1,000	18,100	-	-
Umeme Ltd Ord 0.50	12.55	13.10	13.20	13.00	13.05	13.35	2,400	31,320	-	-
INSURANCE	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.90	5.00	5.00	4.90	4.97	4.99	19,200	95,424	-	-
CIC Insurance Group Ltd Ord 1.00	2.10	2.15	2.15	2.00	2.05	2.14	58,400	119,720	1,050	-
Jubilee Holdings Ltd Ord 5.00	181.00	199.50	181.00	180.25	180.75	199.50	200	36,150	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.81	1.83	1.85	1.80	1.83	1.84	50,800	92,964	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.80	4.00	4.00	4.00	4.00	3.65	400	1,600	-	-
Sanlam Kenya Plc Ord 5.00	7.18	7.88	-	-	7.18	7.18	-	-	-	-
INVESTMENT	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.90	9.00	9.00	8.88	8.90	8.90	520,300	4,630,670	-	-
Home Afrika Ltd Ord 1.00GEMS	0.33	0.34	0.34	0.34	0.34	0.34	12,000	4,080	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.80	3.53	3.53	3.53	3.80	2,000	7,060	-	-
Trans-Century Plc Ord 0.50AIMS	0.54	0.55	0.55	0.54	0.55	0.54	2,300	1,265	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.70	5.98	6.00	5.90	5.96	5.60	2,700	16,092	-	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	77.00	-	85.00	85.00	85.00	78.00	900	76,500	-	-
British American Tobacco Kenya Plc Ord 10.00	420.00	425.00	425.00	420.00	420.00	420.25	407,200	171,024,000	168,000,000	171,024,500
Carbacid Investments Plc Ord 1.00	16.00	16.40	16.40	16.00	16.05	16.50	16,900	271,245	-	-
East African Breweries Plc Ord 2.00	132.00	133.75	135.00	132.00	134.00	134.00	8,200	1,098,800	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.29	1.30	1.30	1.28	1.29	1.28	300	387	-	-
Kenya Orchards Ltd Ord 5.00AIMS	20.25	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	17.50	18.80	-	-	18.80	18.80	-	-	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.00	15.25	15.50	14.95	15.00	15.40	32,720,500	490,807,500	152,313,080	489,908,905
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	6.60	7.20	7.80	7.00	7.12	7.24	46,400	330,368	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	20-Sep-23	19-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,100.00	-	2450i	2450i	2,450.00	2,580.00	-	-	-	-

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