

### Daily Market Performance Summary

- Market activity at the NSE market improved on Tuesday, 19-Sept-2023, moving a total of 13.32Mn shares. The market capitalization, however, shed 0.4% from KES 1,540.68Bn to KES 1,533.98Mn on a further price decline in the market.
- Market indices declined at an average of 0.3% with the all-share index loosing 0.4% from 98.64 to 98.18 points on the above price erosion.
- Foreign activity doubled from 21.3% to 43.2% supported by sti high foreign sales of 55% compared to foreign buys of 30.5% for the day.
- The Kenyan shilling lost an extra 0.1% from KES 146.91 on Monday, 18<sup>th</sup> September to record a new low of KES 147.01 per dollar on 19<sup>th</sup> September 2023. We attribute the value loss to high demand for the US dollar towards oil imports settlement and the high foreign denominated public debt. This is further worsened by the strengthening of the US dollar globally.

Below are the day's summary statistics for more:

Market Indicators				TOP GAINERS LIST					
Indicator	Current Value	Previous Value	% CHANGE	Counter	19-Sep-23	18-Sep-23	% CHANGE		
N10 Share Index	979.13	979.12	0.0%	Sameer Africa Plc Ord 5.00	2.64	2.40	10.0%		
NSE 20 Share Index	1,527.85	1,530.08	-0.1%	Crown Paints Kenya Plc Ord 5.00	39.50	36.00	9.7%		
NSE 25 Share Index	2,535.32	2,542.76	-0.3%	Uchumi Supermarket Plc Ord 5.00	0.23	0.21	9.5%		
NASI	98.18	98.61	-0.4%	Sasini Plc Ord 1.00	26.00	23.80	9.2%		
Market Capitalization(Bn)	1,533.98	1,540.68	-0.4%	Eveready East Africa Ltd Ord.1.00	1.32	1.26	4.8%		
Volumes Traded (Mn)	13.32	2.92	356.0%						
Equity Turnover (Mn)	307.95	39.76	674.5%						
Bonds Turnover(Mn)	2.44	1.00	143.0%						
DAY'S TOP MOVERS				TOP LOSERS CHART					
	TURNOVERS	PRICE	% Av. Foreign	Counter	19-Sep-23	18-Sep-23	% CHANGE		
Equity Group Holdings Plc Ord 0.50	207,714,300	37.00	45.6%	Car & General (K) Ltd Ord 5.00	34.20	38.00	-10.0%		
The Co-operative Bank of Kenya Ltd C	60,498,990	11.85	49.1%	Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.53	-9.1%		
Safaricom Plc Ord 0.05	14,403,620	15.40	50.4%	Nairobi Securities Exchange Plc Ord 4.00	5.60	5.94	-5.7%		
I&M Group Plc Ord 1.00	8,254,800	18.00	0.0%	ABSA New Gold ETF	2,450.00	2,580.00	-5.0%		
KCB Group Plc Ord 1.00	4,123,575	22.35	19.1%	Stanbic Holdings Plc ord.5.00	111.00	115.50	-3.9%		
FOREIGN ACTIVITY SUMMARY				Foreign Activity (summary continued)					
Transaction	Current Value	Previous Value	% CHANGE	Net Market Foreign Activity (KES Mn)	-	77.66	-	13.88	459.6%
Total Market Foreign Activity	43.2%	21.3%		Foreign Sales %	55.8%	38.8%			
Foreign Buys (%)	30.5%	3.9%		Foreign Sales Value (KES Mn)	171.72	15.41		-91.0%	
Foreign Buys Value (KES Mn)	94.05	1.54	98.4%	Foreign Sales (USD Mn)	1.17	0.10		-91.0%	
Foreign Buys (USD Mn)	0.64	0.01	98.4%						
Top Foreign Buys									
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales		
Equity Group Holdings Plc Ord 0.50	5.61	208.49	44.3%	Equity Group Holdings Plc Ord 0.50	5.61	208.49	46.9%		
Safaricom Plc Ord 0.05	0.94	0.35	7.9%	The Co-operative Bank of Kenya Ltd Ord 1.00	5.11	208.49	98.1%		
KCB Group Plc Ord 1.00	0.18	0.17	15.2%	Safaricom Plc Ord 0.05	0.94	208.49	93.0%		
ABSA Bank Kenya Plc Ord 0.50	0.31	0.01	3.7%	KCB Group Plc Ord 1.00	0.18	209.49	23.0%		
NCBA Group Plc Ord 5.00	0.04	0.01	7.0%	KenGen Co. Plc Ord. 2.50	0.17	210.49	87.6%		
				#N/A	#N/A	211.49	#N/A		
DERIVATIVES PERFORMANCE				Currency					
Transaction	Current	Previous	% CHANGE	19-Sep-23	18-Sep-23	% CHANGE			
Total Volumes (Contracts)	-	20	-	KES/USD	147.0059	146.9059	-0.1%		
Total Open Interest	90	90	0.0%	KES/GBP	182.0576	182.2926	0.1%		
Total Value	-	315,200	-	KES/EUR	156.8147	156.6191	-0.1%		
				KES/JPY	99.4018	99.4826	0.1%		

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See below the Pricelist for the day.

### Equities Pricelist - 19-Sept-2023

AGRICULTURAL	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	14.00	14.00	14.00	14.00	13.45	18,500	259,000	-	-
Kakuzi Plc Ord.5.00	349.00	415.00	-	-	384.75	384.75	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	177.00	196.00	196.00	177.00	186.50	188.00	200	37,300	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	380.00	380.00	380.00	380.00	380.00	100	38,000	-	-
Sasini Plc Ord 1.00	24.00	-	26.00	26.00	26.00	23.80	100	2,600	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	199.00	205.00	202.00	200.00	202.00	203.00	2,200	444,400	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	37.00	34.20	34.20	34.20	38.00	700	23,940	-	-
BANKING	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.80	11.95	11.95	11.70	11.80	11.75	310,000	3,658,000	135,700	-
BK Group Plc Ord 0.80	-	36.00	36.00	35.80	35.85	35.80	600	21,510	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	48.05	49.50	49.50	49.00	49.35	49.50	9,900	488,565	-	-
Equity Group Holdings Plc Ord 0.50	36.95	37.00	38.95	36.90	37.00	37.40	5,613,900	207,714,300	92,048,600	97,403,505
HF Group Plc Ord 5.00	4.50	4.60	4.60	4.50	4.51	4.52	33,800	152,438	-	-
I&M Group Plc Ord 1.00	17.95	18.00	18.10	18.00	18.00	18.00	458,600	8,254,800	-	-
KCB Group Plc Ord 1.00	22.30	22.35	22.60	22.25	22.35	22.40	184,500	4,123,575	628,155	949,875
NCBA Group Plc Ord 5.00	37.05	38.00	38.00	37.00	37.30	36.90	42,700	1,592,710	111,000	-
Stanbic Holdings Plc ord.5.00	110.25	111.00	111.00	111.00	111.00	115.50	600	66,600	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	162.00	162.25	162.25	160.00	161.00	161.00	6,200	998,200	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.80	11.90	11.95	11.80	11.85	11.90	5,105,400	60,498,990	-	59,357,150
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.26	1.37	1.38	1.26	1.32	1.26	400	528	-	-
Express Kenya Plc Ord 5.00AIMS	-	4.50	-	-	4.70	4.70	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.53	2.30	2.30	2.30	2.53	8,700	20,010	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.83	2.99	-	-	2.81	2.81	-	-	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.30	20.30	20.00	20.00	20.00	42,100	842,000	-	-
Sameer Africa Plc Ord 5.00	2.60	2.64	2.64	2.64	2.64	2.40	1,900	5,016	-	-
Standard Group Plc Ord 5.00	7.30	-	7.40	7.40	7.40	7.46	1,000	7,400	-	-
TPS Eastern Africa Ltd Ord 1.00	-	15.00	-	-	15.45	15.45	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.22	0.23	0.20	0.23	0.21	12,100	2,783	-	-
WPP Scangroup Plc Ord 1.00	2.70	2.93	2.94	2.70	2.73	2.75	3,900	10,647	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	25.00	26.00	25.95	25.00	25.00	25.05	24,800	620,000	-	-
Crown Paints Kenya Plc Ord 5.00	36.00	39.50	39.50	39.50	39.50	36.00	100	3,950	-	-
E.A.Cables Ltd Ord 0.50	0.93	0.94	0.95	0.90	0.92	0.95	2,800	2,576	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.40	-	-	7.40	7.40	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.32	2.34	2.35	2.33	2.35	2.33	168,500	395,975	-	346,625
Kenya Power & Lighting Co Plc Ord 2.50	1.47	1.48	1.50	1.40	1.49	1.48	113,000	168,370	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	5.80	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.20	18.80	18.85	18.00	18.25	18.85	2,200	40,150	-	-
Umeme Ltd Ord 0.50	12.40	13.00	14.25	13.00	13.35	13.20	4,800	64,080	-	-
INSURANCE	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.90	5.00	5.00	4.90	4.99	4.99	6,700	33,433	-	-
CIC Insurance Group Ltd Ord.1.00	2.10	2.14	2.15	2.14	2.14	2.20	4,100	8,774	-	-
Jubilee Holdings Ltd Ord 5.00	180.25	190.00	-	-	199.50	199.50	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.83	1.85	1.90	1.83	1.84	1.83	41,600	76,544	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.65	-	-	-	3.65	3.65	-	-	-	-
Sanlam Kenya Plc Ord 5.00	7.20	-	-	-	7.18	7.18	-	-	-	-
INVESTMENT	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.88	9.00	9.00	8.90	8.90	8.88	92,500	823,250	-	-
Home Afrika Ltd Ord 1.00GEMS	0.33	0.34	0.34	0.34	0.34	0.34	8,200	2,788	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.80	-	-	3.80	3.80	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.53	0.55	0.55	0.54	0.54	0.54	9,000	4,860	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.60	5.94	5.94	5.54	5.60	5.94	12,200	68,320	-	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	78.00	85.00	78.00	78.00	78.00	78.00	100	7,800	-	-
British American Tobacco Kenya Plc Ord 10.00	422.00	430.00	422.00	420.00	420.25	420.00	1,800	756,450	-	-
Carbacid Investments Plc Ord 1.00	16.00	16.40	16.50	16.00	16.50	16.00	34,400	567,600	-	-
East African Breweries Plc Ord 2.00	132.00	135.00	135.00	132.00	134.00	130.00	4,000	536,000	-	283,400
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.29	1.30	1.28	1.28	1.28	1.29	200	256	-	-
Kenya Orchards Ltd Ord 5.00AIMS	20.25	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	17.50	18.80	18.80	18.80	18.80	18.10	400	7,520	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.20	15.30	15.70	15.20	15.40	15.60	935,300	14,403,620	1,131,410	13,379,060
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	7.02	7.20	7.52	7.20	7.24	7.22	7,400	53,576	-	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	19-Sep-23	18-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,100.00	-	2450i	2450i	2,450.00	2,580.00	-	-	-	-

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