

Daily Market Performance Summary

- Stock market activity fell sharply on Monday, 18th September 2023, with only 2.92Mn shares being exchanged valued at KES 39.76Mn compared to 3.63Mn of KES 85.80Mn traded on Friday, 15th September.
- Equity prices edged down with some counters recording new low prices as some local investors took positions, taking advantage of the low prices.
- Foreign activity fell by over a half to 21.3% with a continued exits especially on the Telco giant, Safaricom.
- Co-op Bank Group emerged the best MSME African Bank in the 2023 Global MSME award winners forum held in Mumbai India. The Global SME award is organized by the SME Finance Forum endorsed by the G20 's Global Partnership for Financial Inclusion.
- The local currency maintained a 0.1% daily value erosion from KES 146.91 to KES 146.71 per dollar.

Below are the day's summary statistics for more:

Market Indicators				TOP GAINERS LIST			
Indicator	Current Value	Previous Value	% CHANGE	Counter	18-Sep-23	15-Sep-23	% CHANGE
NSE 20 Share Index	1,530.08	1,530.75	0.0%	TPS Eastern Africa Ltd Ord 1.00	15.45	14.25	8.4%
NSE 25 Share Index	2,542.76	2,544.78	-0.1%	Stanbic Holdings Plc ord 5.00	115.50	110.50	4.5%
NASI	98.61	98.93	-0.3%	B.O.C Kenya Plc Ord 5.00	78.00	75.00	4.0%
Market Capitalization(Bn)	1,540.68	1,545.67	-0.3%	Sasini Plc Ord 1.00	23.80	23.10	3.0%
Volumes Traded (Mn)	2.92	3.63	-19.5%	E.A.Cables Ltd Ord 0.50	0.95	0.93	2.2%
Equity Turnover (Mn)	39.76	85.80	-53.7%				
Bonds Turnover(Mn)	1.00	1.35	-25.8%				
DAY'S TOP MOVERS				TOP LOSERS CHART			
Counter	TURNOVERS	PRICE	% Av. Foreign	Counter	18-Sep-23	15-Sep-23	% CHANGE
Safaricom Plc Ord 0.05	22,570,080	15.60	35.3%	Eveready East Africa Ltd Ord.1.00	1.26	1.40	-10.0%
KCB Group Plc Ord 1.00	6,003,200	22.40	3.3%	Sameer Africa Plc Ord 5.00	2.40	2.61	-8.0%
Carbacid Investments Plc Ord 1.00	4,403,200	16.00	0.0%	ILAM FAHARI I-REIT Ord.20.00	7.22	7.80	-7.4%
Equity Group Holdings Plc Ord 0.50	882,640	37.40	23.4%	Standard Group Plc Ord 5.00	7.46	7.92	-5.8%
Standard Chartered Bank Kenya Ltd C	740,600	161.00	0.0%	ABSA New Gold ETF	2,450.00	2,580.00	-5.0%
FOREIGN ACTIVITY SUMMARY				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	21.3%	47.3%		Net Market Foreign Activity (KES Mn)	-	13.88	-168.3%
Foreign Buys (%)	3.9%	59.1%		Foreign Sales %	38.8%	35.4%	
Foreign Buys Value (KES Mn)	1.54	50.73	-3201.8%	Foreign Sales Value (KES Mn)	15.41	30.39	97.1%
Foreign Buys (USD Mn)	0.01	0.35	-3204.3%	Foreign Sales (USD Mn)	0.10	0.21	97.3%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	1.45	208.49	4.5%	Safaricom Plc Ord 0.05	1.45	208.49	66.1%
KCB Group Plc Ord 1.00	0.27	0.35	6.3%	Equity Group Holdings Plc Ord 0.50	0.02	208.49	46.8%
I&M Group Plc Ord 1.00	0.02	0.17	32.5%	The Co-operative Bank of Kenya Ltd Ord 1.00	0.06	208.49	9.4%
Nairobi Securities Exchange Plc Ord 4	0.01	0.01	100.0%				
ILAM FAHARI I-REIT Ord.20.00	0.01	0.01	14.7%				
DERIVATIVES PERFORMANCE				CURRENCY PERFORMANCE			
Transaction	Current	Previous	% CHANGE	Currency	18-Sep-23	15-Sep-23	% CHANGE
Total Volumes (Contracts)	20	6	233.3%	USD/KES	146.9059	146.7918	-0.1%
Total Open Interest	90	100	-10.0%	GBP/KES	182.2926	182.3821	0.0%
Total Value	315,200	152,710	106.40%	EUR/KES	156.6191	156.5829	0.0%

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See below the Pricelist for the day.

Equities Pricelist - 18-Sep-2023

AGRICULTURAL	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	13.45	14.00	13.45	13.45	13.45	13.45	100	1,345	-	-
Kakuzi Plc Ord.5.00	348.00	415.00	-	-	384.75	384.75	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	177.00	196.00	188.00	188.00	188.00	196.00	100	18,800	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	370.00	380.00	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	24.00	-	24.00	23.50	23.80	23.10	900	21,420	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	200.00	205.00	205.00	200.00	203.00	205.00	500	101,500	-	-
AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	37.50	-	-	38.00	38.00	-	-	-	-
BANKING	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	11.75	11.80	11.80	11.75	11.75	11.75	56,400	662,700	1,180	-
BK Group Plc Ord 0.80	35.00	35.80	35.80	35.80	35.80	35.80	200	7,160	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	48.00	49.50	49.50	49.50	49.50	49.75	300	14,850	-	-
Equity Group Holdings Plc Ord 0.50	37.20	37.40	38.00	37.20	37.40	37.40	23,600	882,640	-	412,750
HF Group Plc Ord 5.00	4.50	4.60	4.60	4.50	4.52	4.59	10,300	46,556	-	-
I&M Group Plc Ord 1.00	18.00	18.10	18.00	18.00	18.00	18.05	15,400	277,200	90,000	-
KCB Group Plc Ord 1.00	22.40	22.45	22.80	22.30	22.40	22.30	268,000	6,003,200	380,800	11,200
NCBA Group Plc Ord 5.00	36.95	37.00	37.50	36.85	36.90	37.40	8,100	298,890	-	-
Stanbic Holdings Plc ord.5.00	111.00	112.50	121.50	112.50	115.50	110.50	300	34,650	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	160.25	162.25	162.25	160.00	161.00	159.50	4,600	740,600	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	11.85	11.90	11.95	11.80	11.90	11.95	57,400	683,060	-	64,430
COMMERCIAL AND SERVICES	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.26	1.38	1.38	1.26	1.26	1.40	8,400	10,584	-	-
Express Kenya Plc Ord 5.00AIMS	-	4.50	-	-	4.70	4.70	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	2.30	2.55	2.35	2.53	2.55	1,100	2,783	255	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.81	3.00	2.82	2.81	2.81	2.83	7,300	20,513	-	5,620
Nation Media Group Plc Ord. 2.50	20.00	20.30	20.00	20.00	20.00	20.00	21,100	422,000	-	-
Sameer Africa Plc Ord 5.00	2.60	2.75	2.61	2.36	2.40	2.61	6,000	14,400	-	-
Standard Group Plc Ord 5.00	-	7.40	7.50	7.40	7.46	7.92	2,300	17,158	-	-
TPS Eastern Africa Ltd Ord 1.00	14.10	15.50	15.65	14.10	15.45	14.25	15,500	23,175	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.22	0.22	0.19	0.21	0.21	11,800	2,478	-	-
WPP Scangroup Plc Ord 1.00	2.62	3.00	2.95	2.70	2.75	2.74	13,400	36,850	-	-
CONSTRUCTION & ALLIED	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	25.00	25.95	25.80	25.00	25.05	25.95	14,200	355,710	-	-
Crown Paints Kenya Plc Ord 5.00	36.00	40.00	36.00	36.00	36.00	36.80	1,900	68,400	-	-
E.A.Cables Ltd Ord 0.50	0.92	0.96	0.97	0.92	0.95	0.93	21,900	20,805	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.40	-	-	7.40	7.40	-	-	-	-
ENERGY & PETROLEUM	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.35	2.36	2.36	2.30	2.33	2.31	139,600	325,268	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.48	1.49	1.49	1.45	1.48	1.47	77,100	114,108	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	5.80	-	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.00	18.85	18.90	18.85	18.85	18.85	1,100	20,735	-	-
Umeme Ltd Ord 0.50	12.40	13.00	13.60	13.00	13.20	13.20	6,000	79,200	-	-
INSURANCE	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.90	4.95	5.00	4.95	4.99	5.18	8,400	41,916	-	-
CIC Insurance Group Ltd Ord.1.00	2.14	2.15	2.20	2.15	2.20	2.17	305,600	672,320	-	-
Jubilee Holdings Ltd Ord 5.00	180.25	206.00	-	-	199.50	199.50	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.83	1.85	1.85	1.81	1.83	1.83	32,700	59,841	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	3.65	-	3.65	3.65	3.65	3.71	200	730	-	-
Sanlam Kenya Plc Ord 5.00	6.54	7.90	7.20	6.50	7.18	7.22	9,200	66,056	-	-
INVESTMENT	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.80	8.90	8.90	8.80	8.88	8.82	31,100	276,168	-	-
Home Afrika Ltd Ord 1.00GEMS	0.34	0.35	0.35	0.34	0.34	0.35	19,200	6,528	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.80	3.80	3.80	3.80	3.85	400	1,520	-	-
Trans-Century Plc Ord 0.50AIMS	0.54	0.55	0.55	0.52	0.54	0.53	3,500	1,890	-	-
INVESTMENT SERVICES	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.94	6.06	5.94	5.94	5.94	5.94	7,500	44,550	44,550	-
MANUFACTURING & ALLIED	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	77.00	78.00	78.00	78.00	78.00	75.00	100	7,800	-	-
British American Tobacco Kenya Plc Ord 10.00	419.00	425.00	420.00	420.00	420.00	420.00	400	168,000	-	-
Carbacid Investments Plc Ord 1.00	16.10	16.40	16.40	16.00	16.00	16.20	275,200	4,403,200	-	-
East African Breweries Plc Ord 2.00	132.00	134.50	130.00	130.00	130.00	130.00	400	52,000	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.18	1.30	1.29	1.29	1.29	1.30	200	258	-	-
Kenya Orchards Ltd Ord 5.00AIMS	20.25	-	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	18.15	18.80	-	-	18.10	18.10	-	-	-	-
TELECOMMUNICATION	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.40	15.50	16.00	15.45	15.60	15.75	1,446,800	22,570,080	1,013,430	14,920,755
REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ILAM FAHARI I-REIT Ord.20.00	7.52	7.80	7.80	7.02	7.22	7.80	5,900	42,598	6,240	-
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	18-Sep-23	15-Sep-23	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,100.00	-	2450i	2450i	2,450.00	2,580.00	-	-	-	-

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