

Daily Market Performance Summary

- Daily equities activity improved 12.3% on Wednesday, 13th Sept. 2023 to 17.85Mn shares valued at KES 260.90Mn. Prices edged down 0.1% on overall, pulling the market value 3.6% from KES 270.51Mn to KES 260.90Mn.
- Bonds activity improved from 97 to 109 deals as the primary auction for September to a close with the auction results set for Thursday 13th September 2023.
- The Kenyan shilling remained on a losing end shedding a further 0.1% from KES 146.36 to KES 146.49 per US dollar.

Below are the statistics for today:

Market Indicators				TOP GAINERS LIST			
Indicator	Current Value	Previous Value	% CHANGE	Counter	13-Sep-23	12-Sep-23	% CHANGE
NSE 20 Share Index	1,540.34	1,542.70	-0.2%	Flame Tree Group Holdings Ltd Ord 0.825GEV	1.29	1.18	9.3%
NSE 25 Share Index	2,549.87	2,550.28	0.0%	Sameer Africa Plc Ord 5.00	2.61	2.40	8.7%
NASI	98.27	98.35	-0.1%	Eveready East Africa Ltd Ord.1.00	1.42	1.35	5.2%
Market Capitalization(Bn)	1,535.34	1,536.60	-0.1%	E.A.Cables Ltd Ord 0.50	0.95	0.91	4.4%
Volumes Traded (Mn)	17.85	15.89	12.3%	Nairobi Business Ventures Plc Ord. 0.50GEMS	2.92	2.81	3.9%
Equity Turnover (Mn)	260.90	270.51	-3.6%				
Bonds Turnover(Mn)	4.64	5.00	-7.1%				
DAY'S TOP MOVERS				TOP LOSERS CHART			
Counter	Turnovers	Price	% Av. Foreign	Counter	13-Sep-23	12-Sep-23	% CHANGE
Safaricom Plc Ord 0.05	122,761,080	15.30	79.6%	WPP Scangroup Plc Ord 1.00	2.61	2.75	-5.1%
ABSA Bank Kenya Plc Ord 0.50	79,427,650	11.75	0.0%	ABSA New Gold ETF	2,450.00	2,580.00	-5.0%
Equity Group Holdings Plc Ord 0.50	33,866,320	37.60	43.9%	ILAM FAHARI I-REIT Ord.20.00	8.20	8.52	-3.8%
KCB Group Plc Ord 1.00	4,985,715	23.05	1.8%	Standard Group Plc Ord 5.00	8.48	8.68	-2.3%
I&M Group Plc Ord 1.00	3,338,700	17.95	0.0%	Unga Group Ltd Ord 5.00	18.15	18.50	-1.9%
FOREIGN ACTIVITY SUMMARY				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	43.6%	72.9%		Net Market Foreign Activity (KES Mn)	-	38.15	85.2%
Foreign Buys (%)	30.1%	65.8%		Foreign Sales %	57.1%	79.9%	
Foreign Buys Value (KES Mn)	78.43	178.05	-127.0%	Foreign Sales Value (KES Mn)	149.09	216.20	45.0%
Foreign Buys (USD Mn)	0.54	1.22	-127.2%	Foreign Sales (USD Mn)	1.02	1.48	45.1%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	8.02	208.49	60.7%	Safaricom Plc Ord 0.05	8.02	208.49	98.6%
Equity Group Holdings Plc Ord 0.50	0.90	0.35	6.0%	Equity Group Holdings Plc Ord 0.50	0.90	0.17	81.9%
Jubilee Holdings Ltd Ord 5.00	0.01	0.17	100.0%	KenGen Co. Plc Ord. 2.50	0.22	0.35	74.8%
KCB Group Plc Ord 1.00	0.22	0.01	3.7%	ABSA Bank Kenya Plc Ord 0.50	6.76		0.0%
Diamond Trust Bank Kenya Ltd Ord 4	0.01	0.01	7.7%				
DERIVATIVES PERFORMANCE				CURRENCY PERFORMANCE			
Transaction	Current	Previous	% CHANGE	Currency	13-Sep-23	12-Sep-23	% CHANGE
Total Volumes (Contracts)	4	-	-	USD/KES	146.4912	146.3618	-0.1%
Total Open Interest	93	93	0.0%	GBP/KES	182.6685	183.3879	0.4%
Total Value	93,340	-	-	EUR/KES	156.9479	157.0341	0.1%

See below equities pricelist for more.

Equities Pricelist

AGRICULTURAL	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
Eaagads Ltd Ord 1.25 AIMS	13.45	14.00	-	-	13.45	13.45	-	-
Kakuzi Plc Ord.5.00	347.00	417.00	-	-	384.75	384.75	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	196.00	-	-	196.00	196.00	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	380.00	-	-	380.00	380.00	-	-
Sasini Plc Ord 1.00	23.00	24.00	23.05	23.00	23.05	22.75	3,700	85,285
Williamson Tea Kenya Plc Ord 5.00AIMS	200.00	205.00	206.00	200.00	202.50	202.50	1,300	263,250

AUTOMOBILES & ACCESSORIES	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
Car & General (K) Ltd Ord 5.00	-	38.00	-	-	38.00	38.00	-	-

BANKING	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
ABSA Bank Kenya Plc Ord 0.50	11.65	11.75	11.90	11.65	11.75	11.75	6,759,800	79,427,650
BK Group Plc Ord 0.80	-	35.50	-	-	36.00	36.00	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	48.00	50.00	49.30	48.00	48.95	49.30	6,400	313,280
Equity Group Holdings Plc Ord 0.50	38.00	38.50	38.85	37.05	37.60	37.50	900,700	33,866,320
HF Group Plc Ord 5.00	4.80	4.94	4.94	4.50	4.52	4.51	9,700	43,844
I&M Group Plc Ord 1.00	17.90	18.00	18.00	17.90	17.95	17.90	186,000	3,338,700
KCB Group Plc Ord 1.00	23.00	23.05	23.45	22.90	23.05	23.10	216,300	4,985,715
NCBA Group Plc Ord 5.00	39.65	40.00	40.50	39.60	40.30	40.15	16,800	677,040
Stanbic Holdings Plc ord.5.00	110.00	112.00	112.00	110.00	110.25	112.00	8,700	959,175
Standard Chartered Bank Kenya Ltd Ord 5.00	160.00	162.75	162.75	160.00	160.00	160.00	4,200	672,000
The Co-operative Bank of Kenya Ltd Ord 1.00	11.80	11.85	11.85	11.80	11.85	11.80	81,100	961,035

COMMERCIAL AND SERVICES	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-
Eveready East Africa Ltd Ord.1.00	1.35	1.43	1.43	1.40	1.42	1.35	300	426
Express Kenya Plc Ord 5.00AIMS	-	5.00	-	-	4.70	4.70	-	-
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.08	-	2.15	2.15	2.15	2.15	300	645
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.76	3.00	3.00	2.81	2.92	2.81	2,900	8,468
Nation Media Group Plc Ord. 2.50	20.00	20.40	20.40	20.00	20.00	20.00	160,800	3,216,000
Sameer Africa Plc Ord 5.00	2.20	2.64	2.64	2.40	2.61	2.40	1,400	3,654
Standard Group Plc Ord 5.00	-	8.48	8.48	8.48	8.48	8.68	200	1,696
TPS Eastern Africa Ltd Ord 1.00	12.55	13.40	14.70	13.20	13.35	13.40	1,100	14,685
Uchumi Supermarket Plc Ord 5.00	0.19	0.20	0.21	0.19	0.20	0.20	7,300	1,460
WPP Scangroup Plc Ord 1.00	2.70	2.83	2.83	2.60	2.61	2.75	6,100	15,921

CONSTRUCTION & ALLIED	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-
Bamburi Cement Plc Ord 5.00	25.75	26.50	25.80	25.80	25.80	25.70	1,500	38,700
Crown Paints Kenya Plc Ord 5.00	36.00	40.00	-	-	40.00	40.00	-	-
E.A.Cables Ltd Ord 0.50	0.90	0.91	0.97	0.91	0.95	0.91	3,400	3,230
E.A.Portland Cement Co. Ltd Ord 5.00	-	7.40	-	-	6.74	6.74	-	-

ENERGY & PETROLEUM	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
KenGen Co. Plc Ord. 2.50	2.29	2.30	2.37	2.30	2.31	2.30	221,900	512,589
Kenya Power & Lighting Co Plc Ord 2.50	1.50	1.51	1.52	1.50	1.51	1.50	475,500	718,005
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.05	18.95	-	-	18.05	18.05	-	-
Umeme Ltd Ord 0.50	12.80	13.20	13.10	13.00	13.05	13.00	3,600	46,980

INSURANCE	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
Britam Holdings Plc Ord 0.10	5.04	5.30	5.34	5.10	5.20	5.30	207,900	1,081,080
CIC Insurance Group Ltd Ord.1.00	2.20	2.21	2.22	2.20	2.20	2.19	391,800	861,960
Jubilee Holdings Ltd Ord 5.00	176.00	195.00	195.00	192.75	193.75	188.50	8,900	1,724,375
Kenya Re Insurance Corporation Ltd Ord 2.50	1.82	1.85	1.85	1.81	1.83	1.86	13,500	24,705

KINGDOM SECURITIES

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Liberty Kenya Holdings Ltd Ord. 1.00	3.70	4.00	4.00	3.99	4.00	3.95	2,000	8,000
Sanlam Kenya Plc Ord 5.00	-	8.20	-	-	7.48	7.48	-	-

INVESTMENT	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
Centum Investment Co Plc Ord 0.50	8.80	8.90	9.00	8.80	8.86	8.94	41,700	369,462
Home Afrika Ltd Ord 1.00GEMS	0.33	0.34	0.36	0.34	0.35	0.34	45,500	15,925
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	3.85	3.85	3.85	3.85	3.85	600	2,310
Trans-Century Plc Ord 0.50AIMS	0.55	0.56	0.56	0.55	0.56	0.54	5,100	2,856

INVESTMENT SERVICES	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
Nairobi Securities Exchange Plc Ord 4.00	5.82	6.00	6.40	5.90	6.00	5.90	2,200	13,200

MANUFACTURING & ALLIED	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
B.O.C Kenya Plc Ord 5.00	74.00	-	-	-	77.00	77.00	-	-
British American Tobacco Kenya Plc Ord 10.00	418.00	420.00	420.00	418.00	419.75	419.75	2,400	1,007,400
Carbacid Investments Plc Ord 1.00	16.25	16.55	16.50	16.50	16.50	16.55	4,600	75,900
East African Breweries Plc Ord 2.00	130.00	137.00	138.00	130.50	130.75	130.50	20,800	2,719,600
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.22	1.29	1.29	1.29	1.29	1.18	500	645
Kenya Orchards Ltd Ord 5.00AIMS	-	-	-	-	19.50	19.50	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-
Unga Group Ltd Ord 5.00	17.50	18.60	18.80	17.50	18.15	18.50	200	3,630

TELECOMMUNICATION	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
Safaricom Plc Ord 0.05	15.30	15.50	15.75	14.90	15.30	15.35	8,023,600	122,761,080

REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
ILAM FAHARI I-REIT Ord.20.00	8.00	8.20	8.40	8.20	8.20	8.52	10,600	86,920
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-

EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	13-Sep-23	12-Sep-23	Volume	Value Traded
ABSA New Gold ETF	2,100.00	-	2450i	2450i	2,450.00	2,580.00	-	-

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