

### Daily Market Performance Summary

- A total of 15.59Mn shares were exchanged on Tuesday, 12<sup>th</sup> September 2023, valued at KES 270.51 compared to 12.16Mn shares of value KES 182.18Mn traded on Monday, 11<sup>th</sup> September 2023. Foreign sales still overweighed the buys resulting to a 160.8% spike in net foreign out flows from KES 14.63Mn to KES 38.15Mn.
- All indices edged down on price losses with the all-share index shedding 1.0% to 98.35 points. This pulled the market capitalization 1.0% down to KES 1,536.60Bn.
- The Kenyan shilling a further shed 0.1% to record a new low of KES 146.36 per US dollar, the CBK rate.

See below statistics for more:

Market Indicators				TOP GAINERS LIST			
Indicator	Current Value	Previous Value	% CHANGE	Counter	12-Sep-23	11-Sep-23	% CHANGE
NSE 20 Share Index	1,542.70	1,544.25	-0.1%	TPS Eastern Africa Ltd Ord 1.00	13.40	12.20	9.8%
NSE 25 Share Index	2,550.28	2,562.51	-0.5%	Jubilee Holdings Ltd Ord 5.00	188.50	175.75	7.3%
NASI	98.35	99.39	-1.0%	E.A.Portland Cement Co. Ltd Ord 5.00	6.74	6.50	3.7%
Market Capitalization(Bn)	1,536.60	1,552.78	-1.0%	Kenya Re Insurance Corporation Ltd Ord 2.00	1.86	1.80	3.3%
Volumes Traded (Mn)	15.89	12.16	30.7%	Nairobi Securities Exchange Plc Ord 4.00	5.90	5.72	3.1%
Equity Turnover (Mn)	270.51	182.48	48.2%				
Bonds Turnover(Mn)	5.00	2.93	70.5%				
DAY's TOP MOVERS				TOP LOSERS CHART			
Counter	TURNOVER+C40	PRICE	% Av. Foreign	Counter	12-Sep-23	11-Sep-23	% CHANGE
Equity Group Holdings Plc Ord 0.50	158,118,750	37.50	96.0%	Sameer Africa Plc Ord 5.00	2.40	2.59	-7.3%
HF Group Plc Ord 5.00	29,489,988	4.51	0.0%	ILAM FAHARI I-REIT Ord.20.00	8.52	9.00	-5.3%
KCB Group Plc Ord 1.00	29,043,630	23.10	76.6%	ABSA New Gold ETF	2,450.00	2,580.00	-5.0%
Safaricom Plc Ord 0.05	25,568,495	15.35	43.7%	Nairobi Business Ventures Plc Ord. 0.50GEN	2.81	2.95	-4.7%
Jubilee Holdings Ltd Ord 5.00	10,612,550	188.50	98.5%	The Limuru Tea Co. Plc Ord 20.00AIMS	380.00	397.75	-4.5%
FOREIGN ACTIVITY SUMMARY				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	72.9%	68.9%		Net Market Foreign Activity (KES Mn)	38.15	14.63	160.8%
Foreign Buys (%)	65.8%	68.9%		Foreign Sales %	79.9%	76.9%	
Foreign Buys Value (KES Mn)	178.05	125.77	29.4%	Foreign Sales Value (KES Mn)	216.20	140.40	-35.1%
Foreign Buys (USD Mn)	1.22	0.86	29.3%	Foreign Sales (USD Mn)	1.48	0.96	-35.0%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Equity Group Holdings Plc Ord 0.50	4.22	208.49	94.5%	Equity Group Holdings Plc Ord 0.50	4.22	208.49	97.6%
KCB Group Plc Ord 1.00	1.26	0.35	62.6%	KCB Group Plc Ord 1.00	1.26	0.17	90.7%
Jubilee Holdings Ltd Ord 5.00	0.06	0.17	99.7%	Safaricom Plc Ord 0.05	1.67	0.35	87.4%
Safaricom Plc Ord 0.05	1.67	0.01	0.0%	Jubilee Holdings Ltd Ord 5.00	0.06		97.4%
ABSA Bank Kenya Plc Ord 0.50	0.28	0.01	0.0%	KenGen Co. Plc Ord. 2.50	0.05	0.05	87.8%
DERIVATIVES PERFORMANCE				CURRENCY PERFORMANCE			
Transaction	Current	Previous	% CHANGE	Currency	12-Sep-23	11-Sep-23	% CHANGE
Total Volumes (Contracts)	-	8	-	USD/KES	146.3618	146.2206	-0.1%
Total Open Interest	93	93	0.0%	GBP/KES	183.3879	182.6015	-0.4%
Total Value	-	123,700	-	EUR/KES	157.0341	156.6400	-0.3%

See below equities pricelist for more.

Equities Pricelist								
	Bid	Ask	High	Low	12-Sep-23	11-Sep-23	Volume	Value Traded
<b>AGRICULTURAL</b>								
Eaagads Ltd Ord 1.25 AIMS	13.45	14.00	-	-	13.45	13.45	-	-
Kakuzi Plc Ord.5.00	347.00	399.00	-	-	384.75	384.75	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	200.00	196.00	196.00	196.00	195.75	400	78,400
The Limuru Tea Co. Plc Ord 20.00AIMS	-	380.00	380.00	380.00	380.00	397.75	100	38,000
Sasini Plc Ord 1.00	22.75	23.00	-	-	22.75	22.75	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	200.00	205.00	205.00	200.00	202.50	199.00	200	40,500
<b>AUTOMOBILES &amp; ACCESSORIES</b>								
Car & General (K) Ltd Ord 5.00	-	38.00	38.00	38.00	38.00	38.00	1,000	38,000
<b>BANKING</b>								
ABSA Bank Kenya Plc Ord 0.50	11.55	11.90	11.90	11.50	11.75	11.85	276,700	3,251,225
BK Group Plc Ord 0.80	-	35.90	-	-	36.00	36.00	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	48.00	49.15	49.30	49.00	49.30	49.15	50,700	2,499,510
Equity Group Holdings Plc Ord 0.50	37.05	37.45	37.50	37.05	37.50	37.50	4,216,500	158,118,750
HF Group Plc Ord 5.00	4.51	4.95	4.98	4.50	4.51	4.54	6,538,800	29,489,988
I&M Group Plc Ord 1.00	17.95	18.00	18.00	17.90	17.90	17.90	600	10,740
KCB Group Plc Ord 1.00	23.25	23.30	25.00	22.80	23.10	23.45	1,257,300	29,043,630
NCBA Group Plc Ord 5.00	40.00	40.50	40.90	40.00	40.15	40.40	18,800	754,820
Stanbic Holdings Plc ord.5.00	111.00	112.00	112.00	112.00	112.00	110.00	100	11,200
Standard Chartered Bank Kenya Ltd Ord 5.00	159.50	160.00	162.00	159.50	160.00	161.00	9,100	1,456,000
The Co-operative Bank of Kenya Ltd Ord 1.00	11.75	11.85	11.85	11.60	11.80	11.70	69,200	816,560
<b>COMMERCIAL AND SERVICES</b>								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	-	-	0.45	0.45	-	-
Eveready East Africa Ltd Ord.1.00	1.29	1.35	1.35	1.26	1.35	1.40	4,400	5,940
Express Kenya Plc Ord 5.00AIMS	4.70	-	4.70	4.70	4.70	4.57	300	1,410
Homeboyz Entertainment Plc 0.50GEMS	4.66	-	-	-	4.66	4.66	-	-
Kenya Airways Ltd Ord 1.00	-	-	-	-	3.83	3.83	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.06	-	-	-	2.15	2.15	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.81	3.00	3.00	2.80	2.81	2.95	2,700	7,587
Nation Media Group Plc Ord. 2.50	20.00	20.40	20.00	20.00	20.00	20.40	16,600	332,000
Sameer Africa Plc Ord 5.00	2.40	2.78	2.40	2.40	2.40	2.59	2,000	4,800
Standard Group Plc Ord 5.00	-	8.70	8.68	8.68	8.68	8.70	300	2,604
TPS Eastern Africa Ltd Ord 1.00	12.00	13.40	13.40	13.40	13.40	12.20	800	10,720
Uchumi Supermarket Plc Ord 5.00	0.19	0.20	0.21	0.20	0.20	0.20	61,400	12,280
WPP Scangroup Plc Ord 1.00	2.61	2.84	2.84	2.60	2.75	2.85	2,500	6,875
<b>CONSTRUCTION &amp; ALLIED</b>								
ARM Cement Plc Ord 1.00	-	-	-	-	5.55	5.55	-	-
Bamburi Cement Plc Ord 5.00	25.00	26.50	26.50	25.50	25.70	26.00	700	17,990
Crown Paints Kenya Plc Ord 5.00	38.00	40.00	-	-	40.00	40.00	-	-
E.A.Cables Ltd Ord 0.50	0.86	0.97	0.97	0.89	0.91	0.89	1,400	1,274
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	7.14	6.70	6.74	6.50	2,200	14,828
<b>ENERGY &amp; PETROLEUM</b>								
KenGen Co. Plc Ord. 2.50	2.29	2.30	2.37	2.29	2.30	2.30	1,302,700	2,996,210
Kenya Power & Lighting Co Plc Ord 2.50	1.50	1.51	1.50	1.49	1.50	1.50	136,100	204,150
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	-	-	4.11	4.11	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	-	-	6.00	6.00	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.05	18.95	18.95	18.00	18.05	18.35	12,500	225,625
Umeme Ltd Ord 0.50	12.60	13.00	13.00	13.00	13.00	13.00	6,300	81,900
<b>INSURANCE</b>								
Britam Holdings Plc Ord 0.10	5.04	5.18	5.40	5.18	5.30	5.28	5,300	28,090
CIC Insurance Group Ltd Ord.1.00	2.18	2.19	2.20	2.10	2.19	2.19	17,100	37,449

# KINGDOM SECURITIES

## Daily Market Wrap 12<sup>th</sup> September 2023

Jubilee Holdings Ltd Ord 5.00	180.00	-	190.00	177.00	188.50	175.75	56,300	10,612,550
Kenya Re Insurance Corporation Ltd Ord 2.50	1.81	1.88	1.88	1.81	1.86	1.80	9,400	17,484
Liberty Kenya Holdings Ltd Ord. 1.00	3.70	4.00	4.00	3.95	3.95	4.00	51,400	203,030
Sanlam Kenya Plc Ord 5.00	-	-	-	-	7.48	7.48	-	-

INVESTMENT	Bid	Ask	High	Low	12-Sep-23	11-Sep-23	Volume	Value Traded
Centum Investment Co Plc Ord 0.50	8.80	8.90	9.00	8.70	8.94	8.82	27,800	248,532
Home Afrika Ltd Ord 1.00GEMS	0.33	0.34	0.35	0.34	0.34	0.34	3,400	1,156
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	-	-	1,500.00	1,500.00	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.50	3.85	3.85	3.85	3.85	3.85	100	385
Trans-Century Plc Ord 0.50AIMS	0.50	0.55	0.55	0.54	0.54	0.54	1,700	918

INVESTMENT SERVICES	Bid	Ask	High	Low	12-Sep-23	11-Sep-23	Volume	Value Traded
Nairobi Securities Exchange Plc Ord 4.00	5.90	6.00	6.00	5.72	5.90	5.72	23,600	139,240

MANUFACTURING & ALLIED	Bid	Ask	High	Low	12-Sep-23	11-Sep-23	Volume	Value Traded
B.O.C Kenya Plc Ord 5.00	74.00	-	-	-	77.00	77.00	-	-
British American Tobacco Kenya Plc Ord 10.00	418.50	420.00	420.00	419.00	419.75	421.25	3,800	1,595,050
Carbacid Investments Plc Ord 1.00	16.30	16.75	16.75	16.00	16.55	16.40	14,800	244,940
East African Breweries Plc Ord 2.00	130.50	131.00	131.00	130.00	130.50	130.50	16,700	2,179,350
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.22	-	-	-	1.18	1.18	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	-	-	19.50	19.50	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	-	-	0.27	0.27	-	-
Unga Group Ltd Ord 5.00	17.50	18.40	18.50	18.50	18.50	18.10	600	11,100

TELECOMMUNICATION	Bid	Ask	High	Low	12-Sep-23	11-Sep-23	Volume	Value Traded
Safaricom Plc Ord 0.05	15.30	15.40	16.00	15.25	15.35	15.75	1,665,700	25,568,495

REAL ESTATE INVESTMENT TRUST	Bid	Ask	High	Low	12-Sep-23	11-Sep-23	Volume	Value Traded
ILAM FAHARI I-REIT Ord.20.00	8.10	8.30	8.90	8.40	8.52	9.00	9,100	77,532
LAPTRUST IMARA I-REIT Ord.20.00	-	-	-	-	20.00	20.00	-	-

EXCHANGE TRADED FUNDS	Bid	Ask	High	Low	12-Sep-23	11-Sep-23	Volume	Value Traded
ABSA New Gold ETF	2,100.00	-	2450i	2450i	2,450.00	2,580.00	-	-

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