

- The market activity remained down with only a total of 3.67Mn shares being traded amid the banking earnings season for the first half of 2023.
- NCBA announced a KES 1.75 dividend per shares after reporting a 20.3% rise in profits after tax (PAT) of KES 9.35Bn for H1-2023 compared to that of KES 7.77Bn released same period last year. Its profits before tax (PBT) was 10.6% up year-on-year from KES 11.18Bn to KES 12.36Bn. The dividend book closure and payment dates are set for 14th and 28th September 2023.
- I&M Holdings reported a 2.1% drop in PBT from KES 7.19Bn to KES 7.04Bn being affected higher loan loss provisions and other operating expenses which moved from KES 1.31Bn to KES 3.20Bn and from KES 2.74Bn to KES 4.02Bn respectively. The Bank's PAT however was 2.0% up y-y from KES 4.93Bn to KES 5.03Bn.
- Bamburi Cement reported a 7.4% y-y decline in PAT for H1-2023 from KES 95Mn to KES 88Mn on a higher taxation compared to that of H1-2022. Its PBT jumped from KES 124Mn in H1-2022 to KES 621Mn in H1-2023.
- KCB emerged on the top five losers' list easing 6.7% to hit a twelve-month low of KES 25.15 on 24th August from that of KES 26.95 recorded on Wednesday, 23rd August.

Below are the day's statistics for more:

Market Indicators				TOP GAINERS LIST			
Indicator	Current Value	Previous Value	% CHANGE	Counter	24-Aug-23	23-Aug-23	% CHANGE
NSE 20 Share Index	1,528.30	1,531.23	-0.2%	TotalEnergies Marketing Kenya Plc Ord 5.00	20.40	18.10	12.7%
NSE 25 Share Index	2,589.99	2,577.09	0.5%	Nairobi Business Ventures Plc Ord. 0.50GEM	3.26	2.90	12.4%
NASI	100.32	99.74	0.6%	Eveready East Africa Ltd Ord.1.00	1.36	1.24	9.7%
Market Capitalization(Bn)	1,561.87	1,552.80	0.6%	Home Afrika Ltd Ord 1.00GEMS	0.34	0.31	9.7%
Volumes Traded (Mn)	3.67	7.45	-50.7%	East African Breweries Plc Ord 2.00	135.00	125.25	7.8%
Equity Turnover (Mn)	75.00	112.73	-33.5%				
Bonds Turnover(Mn)	2,060.60	947.75	117.4%				
DAY'S TOP MOVERS				TOP LOSERS CHART			
Indicator	Current Value	Previous Value	% CHANGE	Counter	24-Aug-23	23-Aug-23	% CHANGE
Equity Group Holdings Plc Ord 0.50	33,725,805	39.45	80.7%	Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	211.25	237.75	-11.1%
KCB Group Plc Ord 1.00	17,997,340	25.15	0.0%	Williamson Tea Kenya Plc Ord 5.00AIMS	228.50	251.50	-9.1%
Safaricom Plc Ord 0.05	8,204,175	15.75	71.3%	KCB Group Plc Ord 1.00	25.15	26.95	-6.7%
The Co-operative Bank of Kenya Ltd	3,121,320	11.40	9.5%	Olympia Capital Holdings Ltd Ord 5.00	3.00	3.21	-6.5%
British American Tobacco Kenya Plc	2,854,300	419.75	0.0%	E.A.Cables Ltd Ord 0.50	0.90	0.94	-4.3%
FOREIGN ACTIVITY SUMMARY				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	45.5%	37.8%		Net Market Foreign Activity (KES Mn)	-	10.15	-157.0%
Foreign Buys (%)	38.7%	45.6%		Foreign Sales %	52.3%	29.9%	
Foreign Buys Value (KES Mn)	29.03	51.78	-78.4%	Foreign Sales Value (KES Mn)	39.17	33.99	-13.2%
Foreign Buys (USD Mn)	0.20	0.36	-78.6%	Foreign Sales (USD Mn)	0.27	0.24	-13.1%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Equity Group Holdings Plc Ord 0.50	0.85	208.49	63.7%	Equity Group Holdings Plc Ord 0.50	0.85	208.49	97.7%
Safaricom Plc Ord 0.05	0.52	0.35	70.4%	Safaricom Plc Ord 0.05	0.52	0.17	72.2%
Jubilee Holdings Ltd Ord 5.00	0.01	0.17	100.0%	The Co-operative Bank of Kenya Ltd Ord 1.00	0.27	0.35	9.6%
The Co-operative Bank of Kenya Ltd	0.27	0.01	9.5%	ABSA Bank Kenya Plc Ord 0.50	0.08	0.53	0.0%
Nairobi Securities Exchange Plc Orc	0.00	0.01	11.5%	#N/A	0.05	0.05	#N/A
DERIVATIVES PERFORMANCE				CURRENCY PERFORMANCE			
Transaction	Current	Previous	% CHANGE	Currency	24-Aug-23	23-Aug-23	% CHANGE
Total Volumes (Contracts)	12	9	33.3%	USD/KES	144.7176	144.5559	-0.1%
Total Open Interest	121	125	-3.2%	GBP/KES	183.1141	184.3221	0.7%
Total Value	309,780	127,825	142.35%	EUR/KES	156.5112	157.1619	0.4%

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