Equity Stock Pick

KINGDOM SECURITIES

Safaricom – **LONG TERM BUY:** We retain a long term buy on Safaricom. The company innovation levels will continue to be a great driver of revenues while entry into new market will create value for shareholders. With the high dividend payout 80.1% in FY-21, the management opted to issue an interim dividend and a final divided. We forecast the board to retain payout levels of 80% while offering interim dividend to ease on pressure on cash management and due to the huge dollar demand on payout date.

Investors are advised to enter at KES 39.75 and hold the stock to ride on capital gain and expected income.

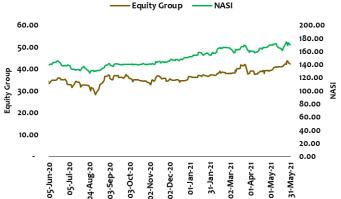
KCB Group – LONG TERM BUY: We retain a buy on the lender as the banks post-Covid-19 turnaround continues with positive results in Q1-2021. The banking industry continues to charter way forward in managing non-performing loans. Revenue growth has maintained a positive momentum and will be propelled with reinstatement of mobile transaction charges which will replenish the non-funded income. The bank retained a dividend payment and is expected to post a dividend in FY21.

We advise client to enter with a target KES 40.75 on long term hold.

Equity Group – BUY: The group posted an exemplary performance in Q1-21 leading to re-entry of foreign investors boosting value up by 17.6% y-t-d. We opine the performance is bound continue positive momentum and the Group will revert to dividend payment having failed to pay for the past two financial year with the aim of boosting capital reserve.

We propose a price target of KES 40.45 which was 8.0% lower than a high of KES 43.95 seen on the release of Q1-21 results before easing to KES 42.20, a 4% decline.





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Longhorn Publishers Plc – BUY: The company reported a loss of KES 145.33Mn in HY-221 having bared the wrath on Covid-19 due to school closure. Revenues stood at KES 288.52Mn, a 60.2% dip from 725.41Mn in H1-20. Reopening of the economy, reopening of school in H2-21and the ongoing change of curriculum will lead to growth in domestic revenues which contribute 86.2% of total revenues.

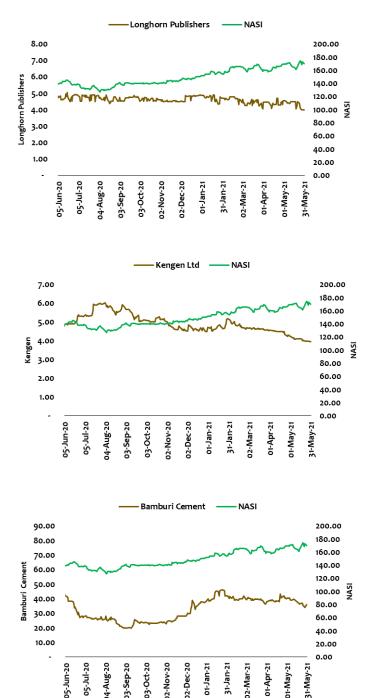
We recommend an entry of KES 4.00 with an exit target of KES 4.50, a 12.5% upside.

Kengen plc - Short-Term Buy: The counter continues to create discount on long term price leading us to **MAINTAIN a Short-Term BUY.** The electric generating company recorded a 9.0% growth in profits for H1 2020 despite the challenging environment issued a dividend of KES 0.30 whose book closure was on 29th March 2021.

As the company continues to focus on its strategy on sustainable energy while leveraging on innovation and partnership on business growth, and as reopening of the economy continues, we expect a price surge. The financial year for the counter comes to an end in June 2021.

Bamburi Cement - Buy: the counter has been on the rise since touching an all-time low price of KES 19.90 in September 2020. The rise has been boosted by increase in cement production and consumption with February saw a 12.0% and 10.5% increase in production and consumption respectively. This is propelled by increase in numbers of construction projects nationwide.

We propose an entry price of KES 35.85 prior to release of HY-21 results and exit at KES 39.80 for a potential 11.0% in capital gains. The counter reached a three-month peak of KES 43.15 on April 21st after release of FY-20 results.



May 31, 2021

KINGDOM SECURITIES

2021

Corporate Action - 2021

DIVIDEND PAYMENT											
COUNTER	EVENT	ANNOUNCEMENT DATE	BOOK CLOSURE	PAYMENT DATE	AMOUNT	EPS	PAYOUT				
Kengen	FF	28-Jan-21	29-Mar-21	22-Jul-21	0.30	2.79	10.8%				
Car & General	FIN	28-Jan-21	22-Feb-21	25-Mar-21	0.80	6.85	11.7%				
Safraricmom	INT	10-Feb-21	05-Mar-21	31-Mar-21	0.45	1.71	26.3%				
BAT Kenya	FIN	19-Feb-21	16-Apr-21	12-May-21	41.50	55.18	75.2%				
Stanbic Hold	FF	04-Mar-21	21-May-21	STA	3.80	13.13	28.9%				
Co-op Bank	FF	17-Mar-21	13-Apr-21	14-Apr-21	1.00	1.98	50.5%				
KCB Group	FF	17-Mar-21	26-Apr-21	26-Jun-21	1.00	6.10	16.4%				
Kakuzi Plc	FF	18-Mar-21	31-May-21	30-Jun-21	18.00	31.74	56.7%				
ILAM Fahari I-REIT	FF	19-Mar-21	06-Apr-21	30-Apr-21	0.60	0.82	73.2%				
UMEME*	FF	23-Mar-21	25-Jun-21	19-Jul-21	12.20	27.00	45.2%				
Stanchart	FF	25-Mar-21	27-Apr-21	27-May-21	10.50	13.95	75•3%				
NCBA	FF	26-Mar-21	20-Apr-21	09-Jun-21	1.50	2.77	54.2%				
NSE Ltd	FF	26-Mar-21	04-Jun-21	30-Aug-21	0.53	0.65	81.5%				
I&M Holdings	FF	31-Mar-21	10-May-21	21-May-21	2.25	9.77	23.0%				
Total Kenya	FF	06-Apr-21	25-Jun-21	30-Jul-21	1.57	4.03	39.0%				
Jubilee Holdings	FF	16-Apr-21	26-May-21	26-Jul-21	8.00	50.06	16.0%				
Bamburi Cement	FF	20-Apr-21	16-May-21	10-Jul-21	3.00	2.89	103.8%				
BOC	FIN	12-Apr-21	25-May-21	19-Jul-21	4.14	5.21	79•5%				
Sasini	INT	11-May-21	02-Jun-21	15-Jul-21	0.50						
Safaricom	FIN	13-May-21	30-Jul-21	31-Aug-21	0.92	1.71	53.8%				
			BONUS	ISSUE							
COUNTER	EVENT	ANNOUNCEMENT DATE	BOOK CLOSURE	PAYMENT DATE	ISSUE	ISSUED AND PAID	EXPECTED				
I&M Holdings	BS	31-Mar-21	10-May-21	21-May-21	1:1	826,810,738	1,653,621,476				

RIGHTS ISSUE										
COUNTER	EVENT	ANNOUNCEMENT DATE	BOOK CLOSURE	CREDITING DATE	ISSUE	ISSUED AND PAID	EXPECTED			
Crown Paints	RI	21-May-21	31-May-21	15-Jul-21	1:1	71,181,000	142,362,000			
			AGM Me	eting						
		Counter		Meeting Date	Venu	e				
		KCB Group		25-May-21	Virtua	al				
		Stanbic Holdings		20-May-21	Virtua	al				
		NCBA Group		09-Jun-21	Virtua	al				
		Stanchart Kenya		27-May-21	Virtua	al				
		Housing Finance		28-May-21	Virtua	al				
		ABSA Kenya		27-May-21	Virtua	al				
		Britam Holdings		28-May-21	Virtua	al				
		Nation Media Grou	D	25-Jun-21	Virtua	al				

KSL Stock Meter

31-May-21

KINGDOM SECURITIES

			Vwap	Vwap										
		52 wk low	(21/04/2021)	(31/12/2020)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E		Div Yield (%)	Div Payout (%)	ROE	ROA
Eaagads Ltd	15.00	8.24	14.50	12.50	16.0%	-2.18	-	26.34	-	0.55	- -	-	3.36%	3.02%
Kakuzi Plc	397.00	301.00	360.00	365.00	-1.4%	31.74	18.00	266.24	11.34	1.35	5.00%	56.71%	13.67%	11.04%
Kapchorua Tea Kenya Plc Ord 5.00	90.00	66.50	80.50	78.00	3.2%	2.48	10.00	259.86	32.46	0.31	12.42%	403.23%	-6.18%	-6.18%
The Limuru Tea Co. Plc Sasini Plc	475.00	360.00 14.85	340.00 18.50	360.00	-5.6% -5.1%	0.79 0.07	0.70	79.49	430.38	4.28	0.21%	88.61%	-1.92% -2.98%	-1.74% -2.30%
Williamson Tea Kenya Plc	20.00 147.50	14.85	142.25	19.50 130.25	-3.1%	7.59	20.00	49.65 451.14	264.29 18.74	0.37	14.06%	263.50%	1.74%	1.74%
Industry Average	147.50	112.25	142.25	150.25	5.270	7.55	20.00	451.14	21.71	0.52	14.00%	203.30%	1.5%	1.3%
			Vwap	Vwap										
AUTOMOBILES & ACCESSORIES	52 wk high	52 wk low	(21/04/2021)	(31/12/2020)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Car & General (K) Ltd	26.00	20.00	24.20	22.00	10.0%	6.85	0.80	98.23	3.53	0.25	3.31%	11.68%	9.11%	5.81%
Industry Average									3.53	0.25			9.1%	5.8%
			Vwap	Vwap					- /-	a /a				
BANKING ABSA Bank Kenya Plc	52 wk high 11.15	52 wk low 8.62	(21/04/2021) 9.48	(31/12/2020) 9.66	Performance YTD (%) -1.9%	Trailing EPS 0.69	DPS	8.56	P/E 13.74	P/B 1.11	Div Yield (%)	Div Payout (%)	ROE 8.9%	ROA 1.1%
BK Group Plc	25.00	12.15	26.00	20.50	-1.9%	4.66	-	28.45	5.58	0.91	-	-	16.9%	3.7%
Diamond Trust Bank Kenya Ltd	87.25	59.50	60.00	75.00	-20.0%	10.89		244.33	5.58	0.51			4.8%	0.8%
Equity Group Holdings Plc	42.00	28.10	42.20	36.55	15.5%	5.24		36.74	8.05	1.15	-		14.3%	1.9%
HF Group Plc	4.99	3.00	3.81	3.32	14.8%	-4.44		22.26	-	0.17	-		-19.9%	-3.1%
I&M Holdings Plc	52.75	42.10	21.30	45.00	-52.7%	9.77	2.25	38.82	2.18	0.55	10.6%	23.0%	12.6%	2.3%
KCB Group Plc	42.05	30.55	42.30	38.10	11.0%	6.10	1.00	44.32	6.93	0.95	2.4%	16.4%	0.0%	0.0%
National Bank of Kenya Ltd	4.12	4.12	4.12	4.12	0.0%	1.17	-	0.00	-		-	-	0.0%	0.0%
NCBA Group Plc	32.75	20.20	26.00	26.75	-2.8%	2.77	1.50	44.03	9.39	0.59	5.8%	54.2%	6.3%	0.9%
Stanbic Holdings Plc	101.50	73.50	79.50	85.00	-6.5%	13.13	3.80	130.86	6.05	0.61	4.8%	28.9%	10.0%	1.6%
Standard Chartered Bank Kenya Ltd	196.00	133.00	130.00	144.25	-9.9%	13.66	10.50	134.68	9.52	0.97	8.1%	76.9%	10.7%	1.7%
The Co-operative Bank of Kenya Ltd	13.90	10.30	12.15	12.50	-2.8%	2.34	1.00	15.69	5.19	0.77	8.2%	42.7%	11.7%	2.0%
Industry Average									6.28	0.82			8.4%	1.3%
COMMERCIAL AND SERVICES	52 wk high	52 wk low	Vwap (21/04/2021)	Vwap (31/12/2020)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Deacons (East Africa) Plc	0.45	0.45	0.45	0.45	0.0%	-6.82		2.67		0.17			-255.0%	-54.2%
Eveready East Africa Ltd	1.38	0.75	0.94	1.20	-21.7%	-0.33		0.20		4.82	-	-	-168.4%	-34.3%
Express Kenya Plc	6.00	2.58	4.45	3.61	23.3%	-1.97	-	-2.87		-1.55	-	-	50.9%	-21.7%
Homeboyz Entertainment Plc	4.66	4.66	4.66	4.66	0.0%	-0.51		0.63		7.39	-	-	97.6%	26.6%
Kenya Airways Ltd	3.83	0.86	3.83	3.83	0.0%	-6.22	-	-11.29		-0.34	-	-	56.4%	-21.1%
Longhorn Publishers Plc	5.08	4.06	4.00	4.88	-18.0%	0.68	-	2.70	5.88	1.48	-	-	-30.7%	-9.2%
Nairobi Business Ventures Ltd	5.70	0.49	5.30	4.28	23.8%	-3.20	-	0.18		28.99	-	-	-36.5%	-22.9%
Nation Media Group Plc	25.35	9.04	18.70	15.45	21.0%	0.20		41.78	93.50	0.45	-	-	14.2%	10.0%
Sameer Africa Plc	4.26	2.07	3.50	3.25	7.7%	0.16	-	0.41	21.88	8.49	-	-	37.9%	4.2%
Standard Group Plc	25.30 18.00	18.00 11.75	16.55 13.80	22.50 16.00	-26.4% -13.8%	-3.79 -6.32	-	17.39 50.31	-	0.95	-	-	-34.1%	-11.5% 0.8%
TPS Eastern Africa Ltd Uchumi Supermarket Plc	0.38	0.21	0.25	0.28	-13.8%	-6.32		-5.75	-	-0.04	-		1.3% 135.3%	-56.7%
WPP Scangroup Plc	22.10	5.10	5.62	6.00	-6.3%	1.00		19.64	5.62	0.29	-		7.2%	4.2%
Industry Average									(0.92)	-0.97			102.0%	-17.1%
			Vwap	Vwap										
CONSTRUCTION & ALLIED	52 wk high	52 wk low	(21/04/2021)	(31/12/2020)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E		Div Yield (%)	Div Payout (%)	ROE	ROA
ARM Cement Plc	5.55	5.55 19.90	5.55	5.55	0.0%	-6.83	3.00	28.95 93.81	-	0.19	- 8.4%	-	-10.1%	-5.5%
Bamburi Cement Ltd Crown Paints Kenya Plc	48.50 53.00	36.40	35.85 42.80	37.85 38.00	-5.3%	2.89 3.14	0.60	18.37	12.40 13.63	0.38 2.33	8.4%	103.8% 19.1%	3.3% 24.3%	2.3% 5.7%
E.A.Cables Ltd	2.36	1.25	1.24	1.38	-10.1%	-1.92	-	10.10	-	0.12	-	-	-22.8%	-7.7%
E.A.Portland Cement Co. Ltd	16.00	7.98	8.00	11.00	-27.3%	-16.35		187.68	-	0.04		-	-8.7%	-5.4%
Average									-3.10	0.27			-4.1%	-2.4%
			Vwap	Vwap										
ENERGY & PETROLEUM	52 wk high	52 wk low	(21/04/2021)	(31/12/2020)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E			Div Payout (%)	ROE	ROA
KenGen Co. Plc	6.04	4.48	3.96	4.71	-15.9%	2.79	0.30	32.04 28.81	1.42 10.31	0.12	7.6%	10.8%	8.7% 0.5%	4.5% 0.1%
Kenya Power & Lighting Co Plc Total Kenya Ltd	2.40 27.15	1.24 21.10	1.34 24.40	1.71 24.00	-21.6% 1.7%	0.13 5.24	1.57	28.81 153.43	4.66	0.05	- 6.4%	- 30.0%	0.5%	0.1% 5.6%
Umeme Ltd	8.56	6.48	5.62	7.28	-22.8%	0.81	0.37	133.43	6,94	0.10	6.6%	45.7%	16.7%	5.5%
Industry Average	0.50	0.40	5.02	7.20	22.070	0.01	0.57	14.15	2.02	0.13	0.070	45.770	7.8%	2.9%
			Vwap	Vwap										
INSURANCE	52 wk high	52 wk low	(21/04/2021)	(31/12/2020)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E		Div Yield (%)	Div Payout (%)	ROE	ROA
Britam Holdings Plc	10.65	6.02	7.26	7.26	0.0%	-3.62		11.64	-	0.62	-	-	12.1%	2.8%
CIC Insurance Group Ltd	2.53	1.98	2.08	2.13	-2.3%	-0.11	-	2.92	-	0.71	-		-3.9%	-0.8%
Jubilee Holdings Ltd	296.00	215.00 2.00	279.25	284.00	-1.7%		9.00							
Kenya Re Insurance Corporation Ltd	2.70					50.06	0.40	490.33	5.58	0.57	3.2%	18.0%	11.5%	2.8%
Liberty Kenya Holdings Ltd Sanlam Kenya Plc	10.00		2.30	2.32	-0.9%	2.55	0.10	11.41	0.90	0.20	3.2% 4.3%	18.0% 3.9%	11.5% 12.4%	7.9%
	10.30 16.50	6.80	7.02	7.70	-0.9% -8.8%	2.55 1.23	0.10	11.41 14.99	0.90 5.71	0.20 0.47			11.5% 12.4% 9.2%	7.9% 1.9%
	10.30 16.50				-0.9%	2.55 1.23 0.81	0.10 - - ector PE	11.41	0.90	0.20			11.5% 12.4%	7.9% 1.9% -0.2%
		6.80	7.02	7.70	-0.9% -8.8%	2.55 1.23 0.81	-	11.41 14.99 11.51	0.90 5.71 13.58	0.20 0.47 0.96			11.5% 12.4% 9.2% -4.7%	7.9% 1.9%
INVESTMENT	16.50 52 wk high	6.80 9.58 52 wk low	7.02 11.00 Vwap (21/04/2021)	7.70 12.95 Vwap (31/12/2020)	-0.9% -8.8% -15.1% Performance YTD (%)	2.55 1.23 0.81 S Trailing EPS	ector PE DPS	11.41 14.99 11.51 11.18361464 BVPS	0.90 5.71 13.58 26.31 P/E	0.20 0.47 0.96 0.49 P/B	4.3% - - Div Yield (%)	3.9% - - Div Payout (%)	11.5% 12.4% 9.2% -4.7% 10.5% ROE	7.9% 1.9% -0.2% 2.8% ROA
INVESTMENT Centum Investment Co Pic	16.50 52 wk high 27.35	6.80 9.58 52 wk low 15.50	7.02 11.00 Vwap (21/04/2021) 14.55	7.70 12.95 Vwap (31/12/2020) 16.05	-0.9% -8.8% -15.1% Performance YTD (%) -9.3%	2.55 1.23 0.81 S Trailing EPS 6.68	ector PE	11.41 14.99 11.51 11.18361464 BVPS 79.08	0.90 5.71 13.58 26.31	0.20 0.47 0.96 0.49 P/B 0.18	4.3% - -	3.9% - -	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8%	7.9% 1.9% -0.2% 2.8% ROA 4.5%
INVESTMENT Centum Investment Co Plc Home Afrika Ltd	16.50 52 wk high 27.35 0.50	6.80 9.58 52 wk low 15.50 0.35	7.02 11.00 Vwap (21/04/2021) 14.55 0.39	7.70 12.95 Vwap (31/12/2020) 16.05 0.42	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1%	2.55 1.23 0.81 S Trailing EPS 6.68 -1.54	ector PE DPS	11.41 14.99 11.51 11.18361464 <u>BVPS</u> 79.08 -4.79	0.90 5.71 13.58 26.31 P/E	0.20 0.47 0.96 0.49 P/B 0.18 -0.08	4.3% - - Div Yield (%)	3.9% - - Div Payout (%)	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8%	7.9% 1.9% -0.2% 2.8% ROA 4.5% -20.4%
INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurwitu Ventures Ltd	16.50 52 wk high 27.35 0.50 1500.00	6.80 9.58 52 wk low 15.50 0.35 1500.00	7.02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00	7.70 12.95 Wwap (31/12/2020) 16.05 0.42 1500.00	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% 0.0%	2.55 1.23 0.81 S Trailing EPS 6.68 -1.54 -36.00	ector PE DPS	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 592.46	0.90 5.71 13.58 26.31 P/E 2.18	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53	4.3% - - Div Yield (%)	3.9% - - Div Payout (%)	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8% -8.9%	7.9% 1.9% -0.2% 2.8% ROA 4.5% -20.4% -3.9%
INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd	16.50 52 wk high 27.35 0.50 1500.00 2.53	6.80 9.58 52 wk low 15.50 0.35 1500.00 1.92	7.02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.96	7.70 12.95 Vwap (31/12/2020) 16.05 0.42 1500.00 2.20	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% 0.0% -10.9%	2.55 1.23 0.81 S Trailing EPS 6.68 -1.54 -36.00 0.11	ector PE DPS	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 592.46 32.09	0.90 5.71 13.58 26.31 P/E	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.06	4.3% - - Div Yield (%)	3.9% - - Div Payout (%)	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8% -8.9% 0.4%	7.9% 1.9% -0.2% 2.8% ROA 4.5% -20.4% -3.9% 0.4%
INVESTMENT Centum Investment Co PIC Home Afrika tud Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC	16.50 52 wk high 27.35 0.50 1500.00	6.80 9.58 52 wk low 15.50 0.35 1500.00	7.02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00	7.70 12.95 Wwap (31/12/2020) 16.05 0.42 1500.00	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% 0.0%	2.55 1.23 0.81 S Trailing EPS 6.68 -1.54 -36.00	ector PE DPS	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 592.46	0.90 5.71 13.58 26.31 P/E 2.18 - - 17.82	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.06 0.13	4.3% - - Div Yield (%)	3.9% - - Div Payout (%)	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8% -45.8% 0.4% -56.1%	7.9% 1.9% -0.2% 2.8% ROA 4.5% -20.4% -3.9% 0.4% -9.1%
INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd	16.50 52 wk high 27.35 0.50 1500.00 2.53	6.80 9.58 52 wk low 15.50 0.35 1500.00 1.92	7.02 11.00 (21/04/2021) 14.55 0.39 1500.00 1.96 1.22	7.70 12.95 Vwap (31/12/2020) 16.05 0.42 1500.00 2.20 1.45	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% 0.0% -10.9%	2.55 1.23 0.81 S Trailing EPS 6.68 -1.54 -36.00 0.11	ector PE DPS	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 592.46 32.09	0.90 5.71 13.58 26.31 P/E 2.18	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.06	4.3% - - Div Yield (%)	3.9% - - Div Payout (%)	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8% -8.9% 0.4%	7.9% 1.9% -0.2% 2.8% ROA 4.5% -20.4% -3.9% 0.4%
INVESTMENT Centum Investment Co Plc Home Afrika Itd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52	6.80 9.58 52 wk low 15.50 0.35 1500.00 1.92 1.03	7.02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Vwap	7.70 12.95 Vwap (31/12/2020) 16.05 0.42 1500.00 2.20	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% 0.0% -10.9%	2.55 1.23 0.81 S Trailing EPS 6.68 -1.54 -36.00 0.11	ector PE DPS	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 592.46 32.09	0.90 5.71 13.58 26.31 P/E 2.18 - - 17.82	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.06 0.13 0.19	4.3% - - - Div Yield (%) 8.2% - - - - -	3.9% - - Div Payout (%)	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8% -45.8% 0.4% -56.1%	7.9% 1.9% -0.2% 2.8% ROA 4.5% -20.4% -3.9% 0.4% -9.1%
INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Average	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52	6.80 9.58 52 wk low 15.50 0.35 1500.00 1.92 1.03	7.02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Vwap	7.70 12.95 (31/12/2020) 16.05 0.42 1500.00 2.20 1.45 Vwap	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% -0.0% -10.9% -15.9%	2.55 1.23 0.81 5 Trailing EPS 6.68 -1.54 -36.00 0.11 -7.95	- ector PE DPS 1.20 - - - -	11.41 14.99 11.51 11.8361464 BVPS 79.08 -4.79 592.46 32.09 9.45	0.90 5.71 13.58 26.31 P/E 17.82 12.55 P/E 13.72	0.20 0.47 0.96 0.49 P/B 0.18 0.08 2.53 0.06 0.13 0.19 P/B 1.06	4.3% - - - Div Yield (%) 8.2% - - - - -	3.9% - - Div Payout (%) 18.0% - - - -	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8% -8.9% 0.4% -56.1% 3.2% ROE 7.4%	7.9% 1.9% -0.2% 2.8% ROA 4.5% -20.4% -3.9% 0.4% -9.1% 1.3% ROA 7.0%
INVESTMENT Centum Investment Co Pic Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Pic Industry Average INVESTMENT SERVICES	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high	6.80 9.58 52 wk low 15.50 0.35 1500.00 1.92 1.03 52 wk low	7.02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Vwap (21/04/2021) 8.92	7.70 12.95 (31/12/2020) 16.05 0.42 1500.00 2.20 1.45 Vwap (31/12/2020) 8.16	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% 0.0% -10.9% -15.9% Performance YTD (%)	2.55 1.23 0.81 5 Trailing EPS 6.68 -1.54 -36.00 0.11 -7.95 Trailing EPS	ector PE DPS 1.20 - - - - DPS	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 552.46 32.09 9.45 BVPS	0.90 5.71 13.58 26.31 P/E 17.82 12.55 P/E	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.06 0.13 0.19 P/B	4.3% - - Div Yield (%) 8.2% - - - - - Div Yield (%)	3.9% - - Div Payout (%) - - - - Div Payout (%)	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8% -45.8% 0.4% -56.1% 3.2%	7.9% 1.9% -0.2% 2.8% 4.5% -20.4% -3.9% 0.4% -9.1% 1.3% ROA
INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Average INVESTMENT SERVICES Nairobi Securities Exchange PIc Industry Average	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76	6.80 9.58 52 wk low 15.50 0.35 1500.00 1.92 1.03 52 wk low 6.58	7.02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Vwap (21/04/2021) 8.92 Vwap	7.70 12.95 (31/12/2020) 16.05 0.42 1500.00 2.20 1.45 Vwap (31/12/2020) 8.16 Vwap	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% 0.0% -15.9% Performance YTD (%) 9.3%	2.55 1.23 0.81 S Trailing EPS 6.68 -1.54 -36.00 0.11 -7.95 Trailing EPS 0.65	- ector PE DPS 1.20 - - - - - - - - - - - - - - - - - - -	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 592.46 32.09 9.45 BVPS 8.44	0.90 5.71 13.58 26.31 P/E 2.18 - - 17.82 - 12.55 P/E 13.72 13.72	0.20 0.47 0.49 P/B 0.18 -0.08 2.53 0.06 0.13 0.19 P/B 1.06 1.06	4.3% - - Div Yield (%) 8.2% - - - - - Div Yield (%) 5.9%	3.9% - - - - - - - - - - - - - - - - - - -	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8% -8.9% 0.4% -56.1% 3.2% ROE 7.4% 7.4%	7.9% 1.9% -0.2% 2.8% 4.5% -20.4% -3.9% 0.4% -9.1% 1.3% ROA 7.0% 7.0%
INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd Tinas-Century PIC Industry Average INVESTMENT SERVICES Nationis Securities Exchange PIC Industry Average MANUFACTURING & ALLIED	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 52 wk high	6.80 9.58 52 wk low 15.50 1500.00 1.92 1.03 52 wk low 52 wk low	7.02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Vwap (21/04/2021) 8.92 Vwap (21/04/2021)	7.70 12.95 (31/12/2020) 16.05 0.42 1500.00 2.20 1.45 (31/2/2020) 8.16 (31/12/2020)	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -9.3% -9.3% -9.3% -9.3% -9.3% -15.9% Performance YTD (%)	2.55 1.23 0.81 5 Trailing EPS 6.68 -1.54 -36.00 0.11 -7.95 Trailing EPS 0.65	- ector PE DPS 1.20 - - - - - - - - - - - - - - - - - - -	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 952.46 32.09 9.45 BVPS 8.44 BVPS	0.90 5.71 13.58 26.31 P/E 2.18 - - 17.82 12.55 P/E 13.72 13.72 13.72 9/E	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.18 -0.08 0.13 0.19 P/B 1.06 1.06 1.06	4.3% - - - - - - - - - - - - - - - - - - -	3.9% 	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8% 0.4% -56.1% 3.2% ROE 7.4% 7.4%	7.9% 1.9% -0.2% 2.8% ROA 4.5% -20.4% -3.9% 0.4% -9.1% 1.3% ROA 7.0% 7.0%
INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurwitu Ventures Ltd O'Ympia Capital Holdings Ltd Trans-Century PIc Industry Average INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Average MANUFACTURING & ALLIED B.O.C Kenya PIC	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 52 wk high 71.00	6.80 9.58 52 wk low 15.50 0.35 15000 1.92 1.03 52 wk low 6.58 52 wk low 54.00	7.02 11.00 (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Vwap (21/04/2021) 8.92 Vwap (21/04/2021) 75.00	7.70 12.95 (31/12/2020) 16.05 0.42 1500.00 2.20 1.45 Vwap (31/12/2020) 63.00	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% 0.0% -10.9% -15.9% Performance YTD (%) 9.3% Performance YTD (%) 19.0%	2.55 1.23 0.81 S Trailing EPS 6.68 -1.54 -36.00 0.11 -7.95 Trailing EPS 0.65 Trailing EPS 5.21	- ector PE DPS 1.20 - - - 0.53 DPS 4.15	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 592.46 32.09 9.45 BVPS 8.44 BVPS 78.03	0.90 5.71 13.58 26.31 P/E 2.18 2.18 2.18 2.18 17.82 12.55 P/E 13.72 13.72 13.72 13.72 13.72	0.20 0.47 0.49 P/B 0.18 -0.08 2.53 0.06 0.13 0.19 P/B 1.06 1.06 1.06 1.06 0.96	4.3% - - Div Yield (%) 8.2% - - - - - - - - - - - - - - - - - - -	3.9% 	11.5% 12.4% 9.2% -4.7% 10.5% R08 8.8% -45.8% -45.8% -45.8% R08 7.4% R08 R08 7.4% R08 R08 R08 R08	7.9% 1.9% -0.2% 2.8% ROA 4.5% -2.0.4% -3.9% 0.4% -9.1% 1.3% ROA 7.0% 7.0% ROA 3.2%
INVESTMENT Centum Investment Co PIC Home Afrika ttd Kurvitu Ventures ttd Olympia Capital Holdings ttd Trans-Century PIC Industry Average INVESTMENT SERVICES Nariobi Securities Exchange PIC Industry Average MANUFACTURING & ALLIED B.O.C Kenya PIC British American Tobacco Kenya PIC	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 52 wk high 71.00 499.75	6.80 9.58 52 wk low 15.50 0.35 1500.00 1.92 1.03 52 wk low 52 wk low 52 wk low 54.00 309.50	7.02 11.00 Waap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Waap (21/04/2021) 8.92 Waap (21/04/2021) 75.00 468.00	7.70 12.95 (31/2200) 16.05 0.42 1500.00 2.20 1.45 (31/2200) 8.16 Vwap (31/2/200) 6.300 6.300	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% -0.9% -10.9% -15.9% Performance YTD (%) 9.3% Performance YTD (%) 19.0%	2.55 1.23 0.81 8 Trailing EPS 6.68 -1.54 -36.00 0.11 -7.95 7 Trailing EPS 0.65 5.21 5.21 5.5.18	- ector PE DPS 1.20 - - - - 0.53 DPS 4.15 45.00	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 592.46 32.09 9.45 BVPS 8.44 BVPS 78.03 78.03 118.56	0.90 5.71 13.58 26.31 P/E 12.55 P/E 13.72 13.72 13.72 13.72 13.72 13.72	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.06 0.13 0.19 P/B 1.06 1.06 1.06 9/B 9.8 9.395	4.3% - Div Yield (%) 8.2% - - - - Div Yield (%) 5.9% Div Yield (%) 5.5% 9.6%	3.9% 	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8% -45.8% -45.8% -56.1% 3.2% ROE 7.4% 7.4% ROE 4.6%	7.9% 1.9% -0.2% 2.8% 4.5% -3.9% 0.4% -9.1% 7.0% 7.0% 7.0% 7.0% 7.0% 25.4%
INVESTMENT Centum Investment Co PIC Home Afrika ttd Kurviku Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Average INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Average MANUFACTURING & ALLIED 8.0.C Kenya PIC British American Tobacco Kenya PIC Carbacid Investments PIC	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 52 wk high 9.76 52 wk high 9.76 12.80	6.80 9.58 52 wk low 1500.00 1.92 1.03 52 wk low 6.58 52 wk low 54.00 309.50 7.90	7,02 11.00 Wwap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Wwap (21/04/2021) (21/04/2021) (21/04/2021) 75.00 468.00 10.55	7.70 12.95 (31/12/2020) (31/12/2020) (31/12/2020) (31/12/2020) (31/12/2020) 63.00 363.00 363.00 363.00 12.110	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% 0.0% -10.9% -10.9% -15.9% Performance YTD (%) 19.0% -29.6% -12.8%	2.55 1.23 0.81 S Trailing EPS 6.68 -1.54 -36.00 0.11 -7.95 Trailing EPS 5.21 55.18 1.38	- PE - - - - - - - - - - - - -	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 592.46 32.09 9.45 BVPS 8.44 BVPS 78.03 118.56 8.38	0.90 5.71 13.58 26.31 P/E 17.82 17.8	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.06 0.13 0.19 P/B 1.06 1.06 1.06 1.06 0.96 3.95 1.26	4.3% - - Div Yield (%) - - - - - - - - - - - - - - - - - - -	3.9% - - - - - - - - - - - - - - - - - - -	11.5% 12.4% 9.2% 9.2% 4.7% 10.5% 8.8% -45.8% -45.8% 0.4% -56.1% 3.2% Roe 7.4% 7.4% 7.4% Roe 4.6% 46.5% 12.4%	7.9% 1.9% -0.2% ROA 4.5% -20.4% -3.9% 0.4% -9.1% 1.3% ROA 7.0% ROA 3.2% 25.4% 7.9%
INVESTMENT Centum Investment Co PIC Home Afrika ttd Kurvitu Ventures ttd Olympia Capital Holdings ttd Trans-Century PIC Industry Average INVESTMENT SERVICES Nariobi Securities Exchange PIC Industry Average MANUFACTURING & ALLIED B.O.C Kenya PIC British American Tobacco Kenya PIC	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 52 wk high 71.00 499.75	6.80 9.58 52 wk low 15.50 0.35 1500.00 1.92 1.03 52 wk low 52 wk low 52 wk low 54.00 309.50	7.02 11.00 Waap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Waap (21/04/2021) 8.92 Waap (21/04/2021) 75.00 468.00	7.70 12.95 (31/2200) 16.05 0.42 1500.00 2.20 1.45 (31/2200) 8.16 Vwap (31/2/200) 6.300 6.300	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% -0.9% -10.9% -15.9% Performance YTD (%) 9.3% Performance YTD (%) 19.0%	2.55 1.23 0.81 S Trailing EPS 6.68 4.1.54 -1.54 -36.00 0.11 -7.95 Trailing EPS 0.65 S.21 S.21 S.5.18	- ector PE DPS 1.20 - - - - 0.53 DPS 4.15 45.00	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 592.46 32.09 9.45 BVPS 8.44 BVPS 78.03 78.03 118.56	0.90 5.71 13.58 26.31 P/E 12.55 P/E 13.72 13.72 13.72 13.72 13.72 13.72	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.06 0.13 0.19 P/B 1.06 1.06 1.06 9/B 9.8 9.395	4.3% - Div Yield (%) 8.2% - - - - Div Yield (%) 5.9% Div Yield (%) 5.5% 9.6%	3.9% 	11.5% 12.4% 9.2% -4.7% 10.5% ROE 8.8% -45.8% -45.8% -45.8% -56.1% 3.2% ROE 7.4% 7.4% ROE 4.6%	7.9% 1.9% -0.2% 2.8% 4.5% -3.9% 0.4% -9.1% 7.0% 7.0% 7.0% 7.0% 7.0% 25.4%
INVESTMENT Centum Investment Co Pic Home Afrika tud Kurvitu Ventures tud Olympia Capital Holdings tud Trans-Century Pic Industry Average INVESTMENT SERVICES Nairobi Securities Exchange Pic Industry Average MANUFACTURING & ALLED B.O.C Kenya Pic British American Tobacco Kenya Pic Carbacid Investments Pic East African Treveries Ltd	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 71.00 499.75 12.80 180.00	6.80 9.58 52 wk low 15.50 1500.00 1.92 1.03 52 wk low 6.58 52 wk low 54.00 309.50 7.90 148.00	7,02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Vwap (21/04/2021) 8.92 Vwap (21/04/2021) 8.92 Vwap (21/04/2021) 8.92 Vwap (21/04/2021) 8.92	7,70 12,95 (31/12/2020) (31/12/2020) 1500,00 2,20 1500,00 2,20 1500,00 2,20 (31/12/2020) (31/12/	0.9% -8.8% -15.1% Performance YTD (%) 9.3% -7.1% 0.0% -7.1% 0.0% -7.5% Performance YTD (%) 19.0% 29.6% -12.8% -2.18%	2.55 1.23 0.81 Trailing EPS 6.68 -1.54 -36.00 0.11 -7.95 Trailing EPS 0.65 Trailing EPS 0.65 Trailing EPS 1.38 1.38 7.19	- PE - - - - - - - - - - - - -	11.41 14.99 11.51 11.18361464 BVPS 7.908 -4.79 9.908 -4.79 9.45 8.44 BVPS 8.44 BVPS 8.44 BVPS 8.44 8.38 118.56 8.38 17.70	0.90 5.71 13.58 26.31 P/E 2.18 - - 17.82 - 17.82 - 17.82 - 13.72 13.72 13.72 13.72 13.72 13.72 13.72 13.72 13.72 13.72	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.06 0.13 0.19 P/B 1.06 1.06 1.06 9/B 0.96 3.95 1.26 1.047	4.3% - - Div Yield (%) - - - - - - - - - - - - - - - - - - -	3.9% - - - - - - - - - - - - - - - - - - -	11.5% 12.4% 9.2% 9.2% 10.5% ROE 8.8% -45.8% -3.2% ROE 7.4% 7.4% ROE 4.6% 46.5% 12.4% 50.2%	7.9% 1.9% -0.2% 2.8% ROA 4.5% -20.4% -3.9% 0.4% -9.1% 1.3% ROA 7.0% 7.0% ROA 3.2% 25.4% 7.9% 5.8%
INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Average INVESTMENT SERVICES Nariobi Securities Exchange PIC Industry Average MANUFACTURING & ALLIED B.O.C Kenya PIC Carbacid Investments PIC East African Trobacco Kenya PIC Carbacid Investments PIC East African Trobacco Kenya PIC Grahadi Unvestments PIC East African Trobacco Kenya PIC Grahadi Orchards Ltd Hame Tree Group Holdings Ltd Kenya Orchards Ltd	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 52 wk high 71.00 499.75 12.80 180.00 1.99 1.225 0.27	6.80 52 wk low 15.50 0.35 1500.00 1.92 1.03 52 wk low 52 wk low 309.50 7.90 148.00 0.78 148.00 0.78 148.00	7,02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Vwap (21/04/2021) 8.92 Vwap (21/04/2021) 75.00 468.00 468.00 10.55 185.25 1.30 1.30 0.027	7,70 12:95 (31/12/2020) (31/12/2020) (31/12/2020) (31/12/2020) (31/12/2020) (31/12/2020) (31/12/2020) (32/12/20) (32/12/20	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -10.9% -15.9% Performance YTD (%) 9.3% Performance YTD (%) 19.0% 20.1% 5.7% -1.0%	2.55 1.23 0.81 S Trailing EPS 6.68 -1.54 -1.54 -36.00 0.11 -7.95 Trailing EPS 0.65 S.21 Trailing EPS 5.21 1.55.18 1.38 1.38 -1.39 9.42 0.69 9.990	- PE - - - - - - - - - - - - -	11.41 11.49 11.51 11.18361464 BVPS 79.08 -4.79 592.46 32.09 9.45 BVPS 8.44 BVPS 78.03 118.56 8.38 118.56 8.38 118.56 9.40	0.90 5.71 13.58 26.31 P/E 2.18 17.82 17.82 17.82 17.82 13.72 13.72 13.72 13.72 13.72 13.72 13.72 13.72 13.72 13.72 13.72	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.06 0.13 0.19 P/B 1.06 1.06 1.06 3.95 1.26 3.95 1.26 1.047 0.21 6.68 -0.03	4.3% - - - - - - - - - - - - - - - - - - -	3.9% - - - - - - - - - - - - - - - - - - -	11.5% 12.4% 9.2% 4.7% 10.5% ROE 8.8% -45.8% -45.8% -45.8% -45.8% -45.6% ROE 4.6% 46.5% 12.4% 5.6% -6.6% -6.9% -6.2.6%	7.9% 1.9% -0.2% ROA 4.5% -20.4% -3.9% 0.4% -3.9% 0.4% ROA 7.0% ROA 3.2% 25.4% 7.9% 5.8% 3.0% -9.9% -9.9%
INVESTMENT Centum Investment Co PIC Home Afrika ttd Kurviku Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Average INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Average MANUFACTURING & ALLIED B.O.C Kenya PIC Endustry Anerican Tobacco Kenya PIC Carbacid Investments PIC East African Breweries Ltd Finame Tree Group Holdings Ltd Kenya Orchards Ltd Mumias Sugar Co. Ltd Unga Group Ltd	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 71.00 499.75 12.80 180.00 1.99 12.25	6.80 52 wk low 15.50 0.35 150000 1.92 52 wk low 6.58 52 wk low 54.00 309.50 7.90 148.00 0.78 10.40	7,02 11.00 Wap (21/04/2021) 14.55 0.39 1500.00 1.96 122 Wap (21/04/2021) 8.92 Vwap (21/04/2021) 75.00 468.00 10.55 185.25 1.30 10.40	7,70 12,95 (31/12/2020) (31/12/	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -7.1% 0.0% -15.9% Performance YTD (%) 9.3% Performance YTD (%) 19.0% -29.6% -12.8% -20.1% 5.7%	2.55 1.23 0.81 Trailing EPS 6.68 -1.54 -3.600 0.11 -7.95 Trailing EPS 0.65 Trailing EPS 5.21 5.21 5.518 1.88 7.19 0.42 0.69	- PE - - - - - - - - - - - - -	11.41 14.99 11.51 11.18361464 BVPS 79.08 -4.79 592.46 32.09 9.45 BVPS 8.44 BVPS 8.44 BVPS 78.03 118.56 8.38 17.70 6.09 1.56	0.90 5.71 13.58 26.31 P/E 17.82 17.8	0,20 0,47 0,96 0,49 P/B 0,18 0,08 0,013 0,19 P/B 1,06 1,06 1,06 1,06 1,06 1,06 1,06 1,06	4.3% - - - - - - - - - - - - - - - - - - -	3.9% - - - - - - - - - - - - - - - - - - -	11.5% 12.4% 9.2% 4.7% 10.5% ROE 8.8% -45.8% -8.9% 0.4% -56.1% 3.2% ROE 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.6% 7.4% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6% 7.6%	7.9% 1.9% -0.2% ROA 4.5% -20.4% -3.9% 0.4% -9.1% ROA 7.0% ROA 3.2% ROA 3.2% 25.4% 3.0% -9.9% -9.9% -9.9%
INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Average INVESTMENT SERVICES Nariobi Securities Exchange PIC Industry Average MANUFACTURING & ALLIED B.O.C Kenya PIC Carbacid Investments PIC East African Trobacco Kenya PIC Carbacid Investments PIC East African Trobacco Kenya PIC Grahadi Unvestments PIC East African Trobacco Kenya PIC Grahadi Orchards Ltd Hame Tree Group Holdings Ltd Kenya Orchards Ltd	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 52 wk high 71.00 499.75 12.80 180.00 1.99 1.225 0.27	6.80 52 wk low 15.50 0.35 1500.00 1.92 1.03 52 wk low 52 wk low 309.50 7.90 148.00 0.78 148.00 0.78 148.00	7,02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Vwap (21/04/2021) 8.92 Vwap (21/04/2021) 8.92 Vwap (21/04/2021) 1.05 18.55 18.55 1.30 1.040 0.027 2.8.00	7,70 12,95 Vwap (31/12/2020) 1500.00 2,20 1500.00 2,20 1500.00 2,20 1500.00 2,20 1500.00 2,20 1500.00 2,20 (31/12/2020) (31/12/2020) 6,30.00 361.00 154.25 1.23 10.53 0,27 30.27 10.54 10.	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -10.9% -15.9% Performance YTD (%) 9.3% Performance YTD (%) 19.0% 20.1% 5.7% -1.0%	2.55 1.23 0.81 S Trailing EPS 6.68 -1.54 -1.54 -36.00 0.11 -7.95 Trailing EPS 0.65 S.21 Trailing EPS 5.21 1.55.18 1.38 1.38 -1.39 9.42 0.69 9.990	- PE - - - - - - - - - - - - -	11.41 11.49 11.51 11.18361464 BVPS 79.08 -4.79 592.46 32.09 9.45 BVPS 8.44 BVPS 78.03 118.56 8.38 118.56 8.38 118.56 9.40	0.90 5.71 13.58 26.31 P/E 2.18 17.82 17.82 17.82 17.82 13.72 13.72 13.72 13.72 13.72 13.72 13.72 13.72 13.72 13.72 13.72	0.20 0.47 0.96 0.49 P/B 0.18 -0.08 2.53 0.06 0.13 0.19 P/B 1.06 1.06 1.06 3.95 1.26 3.95 1.26 1.047 0.21 6.68 -0.03	4.3% - - - - - - - - - - - - - - - - - - -	3.9% - - - - - - - - - - - - - - - - - - -	11.5% 12.4% 9.2% 4.7% 10.5% ROE 8.8% -45.8% -45.8% -45.8% -45.8% -45.6% ROE 4.6% 46.5% 12.4% 5.6% -6.6% -6.9% -6.2.6%	7.9% 1.9% -0.2% ROA 4.5% -20.4% -3.9% 0.4% -3.9% 0.4% ROA 7.0% ROA 3.2% 25.4% 7.9% 5.8% 3.0% -9.9% -9.9%
INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Average INVESTMENT SERVICES Nalrobi Securities Exchange PIC Industry Average MANUFACTURING & ALLED B.O.C Kenya PIC Carbacid Investments PIC East African Breweries Ltd Finam Tree Group Holdings Ltd Kenya Orchards Ltd Mumias Sugar Co. Ltd Unga Group Ltd Industry Average	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 52 wk high 71.00 499.75 12.80 180.00 1.99 12.25 0.27 33.00	6.80 9.58 52 wk low 1.5.50 0.035 1500.00 1.92 1.03 52 wk low 6.58 52 wk low 54.00 309.50 7.90 148.00 0.78 10.40 0.77 27.00	7,02 11.00 Vwap (21/04/2021) 14.55 0.39 91500.00 1.96 1.22 Vwap (21/04/2021) 75.00 468.00 10.55 185.25 1.30 10.40 0.027 28.00	7,70 12:95 (31/12/2020) (31/12/2020) 2.20 1.45 (31/12/2020) (31/12/20)	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -0.9% -0.	2.55 1.23 0.81 S Trailing EPS 0.65 Trailing EPS 0.65 S.21 5.21 5.18 1.38 7.19 0.42 0.69 9.90 0.45	ector PE DPS 1.20 - - - - - - - - - - - - -	11.41 14.99 11.51 11.18361464 BVPS 79.08 79.08 79.08 9.45 BVPS 8.44 BVPS 78.03 118.56 8.38 17.70 1.56 9.40 74.09	0.90 5.71 13.58 26.31 P/E 17.82 12.55 P/E 13.72	0,20 0,47 0,96 0,49 P/B 0,18 0,08 0,01 0,19 P/B 0,019 0,19 P/B 0,096 1,06 1,06 1,06 1,06 1,06 1,06 1,06 1,0	4.3% - - - - - - - - - - - - - - - - - - -	3.9% - - - - - - - - - - - - - - - - - - -	11.5% 12.4% 9.2% 9.2% 10.5% ROE 8.8% -45.8% -8.9% 0.4% -56.1% 3.2% ROE 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4%	7.9% 1.9% -0.2% -0.2% 2.8% 4.5% -20.4% -3.9% 0.91% 1.3% 7.0% 7.0% 7.0% 7.0% 800 7.0% 7.0% 7.9% 5.8% 3.0% -9.9% -9.9% 0.5% -1.2%
INVESTMENT Centum Investment Co PIC Home Afrika ttd Kurviku Ventures ttd Olympia Capital Holdings ttd Trans-Century PIC Industry Average INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Average MANUFACTURING & ALLED B.O.C Kenya PIC British American Tobacco Kenya PIC Carbacid Investments PIC East African Treverises Ltd Flame Tree Group Holdings Ltd Kenya Orchards Ltd Mumias Sugar Co. Ltd Unga Group Ltd Industry Average TELECOMMUNICATION & TECHNOLOGY	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 71.00 499.75 12.80 12.80 0.80.00 1.99 12.25 0.27 33.00 52 wk high	6.80 9.58 52 wk low 15.50 0.35 1500.00 1.92 1.03 52 wk low 6.58 52 wk low 0.309.50 7.90 148.00 0.78 10.40 0.27 27.00	7,02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.96 1.22 Vwap (21/04/2021) 8.92 Vwap (21/04/2021) 75.00 468.00 10.55 185.25 1.30 0.0.55 185.25 1.30 0.0.57 2.800 0.0.27 2.800	7,70 12,95 Vwap (31/12/2020) 1500.00 2,20 1500.00 (31/12/2020) (31/12/2020) 63.00 363.00 154.25 1,23 10.50 0,27 31.80 Vwap (31/12/2020)	0.9% -8.8% -15.1% Performance YTD (%) 9.3% -7.1% 0.0% -7.1% 0.0% -7.1% 0.0% -7.5% -7.1% 0.0% -7.5% -7.1% 0.0% -7.5% -7.1% 0.0% -7.1% -7.1% 0.0% -7.1% -7.	2.55 1.23 0.81 Trailing EPS 6.68 -1.54 -3.6.00 0.11 -7.95 Trailing EPS 0.65 Trailing EPS 0.521 55.18 1.38 1.38 1.38 1.38 0.69 -9.90 0.45		11.41 11.51 11.18361464 BVPS 7.908 -4.79 592.46 32.09 9.45 BVPS 8.44 BVPS 8.44 BVPS 8.44 	0.90 5.71 13.58 26.31 P/E 17.82 17.8	0,20 0,47 9/8 9/8 0,49 9/8 0,08 0,08 0,08 0,03 0,19 9/8 1,06 1,06 1,06 1,06 1,06 1,06 1,06 1,06	4.3% 	3.9% Div Payout (%) 18.0% - - - - - - - - - - - - -	11.5% 12.4% 9.2% 9.2% 4.7% 10.5% 8.8% -45.8% 5.8% 0.4% 5.8% 0.4% 5.2% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4	7.9% 1.9% -0.2% ROA 4.5% -2.0.4% -3.9% -9.1% ROA 3.2% ROA 3.2% 25.4% 7.0% 7.0% 7.0% 7.0% 7.0% 7.0% 7.0% 7.0
INVESTMENT Centum Investment Co PIC Home Afrika tid Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Average INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Average MANUFACTURING & ALLIED B. O.C. Kenya PIC British American Tobacco Kenya PIC Caribacid Investments PIC East African Breweries Ltd Flame Tree Group Holdings Ltd Kenya Orchards Ltd Mumias Sugar Co. Ltd Unga Group Ltd Industry Average TELECOMMUNICATION & TECHNOLOGY Safaricom PIC	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 52 wk high 71.00 499.75 12.80 180.00 1.99 12.25 0.27 33.00	6.80 9.58 52 wk low 1.5.50 0.035 1500.00 1.92 1.03 52 wk low 6.58 52 wk low 54.00 309.50 7.90 148.00 0.78 10.40 0.77 27.00	7,02 11.00 Vwap (21/04/2021) 14.55 0.39 91500.00 1.96 1.22 Vwap (21/04/2021) 75.00 468.00 10.55 185.25 1.30 10.40 0.027 28.00	7,70 12:95 (31/12/2020) (31/12/2020) 2.20 1.45 (31/12/2020) (31/12/20)	-0.9% -8.8% -15.1% Performance YTD (%) -9.3% -0.9% -0.	2.55 1.23 0.81 S Trailing EPS 0.65 Trailing EPS 0.65 S.21 5.21 5.18 1.38 7.19 0.42 0.69 9.90 0.45	ector PE DPS 1.20 - - - - - - - - - - - - -	11.41 14.99 11.51 11.18361464 BVPS 79.08 79.08 79.08 9.45 BVPS 8.44 BVPS 78.03 118.56 8.38 17.70 1.56 9.40 74.09	0.90 5.71 13.58 26.31 P/E 17.82 12.55 P/E 13.72	0,20 0,47 0,96 0,49 P/B 0,18 0,08 0,01 0,19 P/B 0,019 0,19 P/B 0,096 1,06 1,06 1,06 1,06 1,06 1,06 1,06 1,0	4.3% - - - - - - - - - - - - - - - - - - -	3.9% - - - - - - - - - - - - - - - - - - -	11.5% 12.4% 9.2% 9.2% 10.5% ROE 8.8% -45.8% -8.9% 0.4% -56.1% 3.2% ROE 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4%	7.9% 1.9% -0.2% -0.2% 2.8% -20.4% -3.9% 0.3.9% 0.91% 7.0% 7.0% 7.0% 7.0% 7.0% 7.0% 7.0% 7.0
INVESTMENT Centum Investment Co PIC Home Afrika tid Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Average INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Average MANUFACTURING & ALLIED B.O.C Kenya PIC British American Tobacco Kenya PIC Carbacid Investments PIC East African Breweries Ltd Flame Tree Group Holdings Ltd Kenya Orchards Ltd Mumias Sugar Co. Ltd Unga Group Ltd Industry Average TELCOMMUNICATION & TECHNOLOGY Safaricom PIC Industry Average	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 52 wk high 12.80 1380.00 1.99 12.25 0.27 33.00 52 wk high 39.50	6.80 9.58 52 wk low 0.35 51 1500.00 1.92 1.03 52 wk low 52 wk low 0.309,50 7.90 148.00 0.027 7.90 148.00 0.78 10.40 0.27 7.2700	7,02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.92 Vwap (21/04/2021) 75.00 468.00 10.55 185.25 185.25 185.25 130 10.40 0.27 28.00 0.27 28.00 0.27 28.00 0.27 40.55 130 1.30 1.30 1.30 1.30 1.30 1.30 1.30	7,70 12:95 (31/12/202) (31/12/202) 1500.00 2.20 1.45 (31/12/202) (31/12/202) (31/12/202) (361.00 12.00 12.00 12.01 12.02 12.02 12.03	-0.9% -8.8% -7.15.1% Performance YTD (%) -9.3% -7.1% -0.9% -7.1% -0.9% -7.5.9% Performance YTD (%) 19.0% -29.6% -12.8% -13.8% -13.8% -13.9% -1	2.55 1.23 0.81 S Trailing EPS 6.68 6.68 -1.54 -36.00 0.11 -7.95 Trailing EPS 0.65 S.21 5.21 5.21 5.21 5.21 5.21 5.21 0.42 0.69 -9.90 0.45 Trailing EPS -9.90 0.45	ector PE PPS 1.20 - - - - - - - - - - - - -	11.41 11.99 11.18361464 BVPS 79.08 -4.79 592.46 32.09 9.45 BVPS 8.44 BVPS 78.03 118.56 8.38 17.70 6.09 1.56 -9.40 74.09 BVPS 3.57	0.90 5.71 13.58 26.31 P/E 2.18 17.82 12.55 P/E 13.72	0,20 0,47 0,96 0,49 P/8 0,18 0,19 P/8 0,19 P/8 0,19 P/8 0,19 P/8 0,19 1,06 1,06 1,06 1,06 1,06 1,06 1,06 1,06	4.3% 	3.9% 	11.5% 12.4% 9.2% 4.7% 10.5% ROE 8.8% -45.8% 3.2% ROE 7.4% 7.4% 7.4% ROE 4.6% 46.5% 12.4% 50.2% 6.9% 52.6% 105.3% 1.2% 8.9% 52.8% ROE 43.7%	7.9% 1.9% -0.2% 2.8% ROA 4.5% -20.4% -3.9% 0.4% ROA 3.2% ROA 3.2% 7.9% 25.4% 7.9% 5.8% 3.0% -9.9% 9.5% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROAROAROAROAROAROAROAROA
INVESTMENT Centum Investment Co PIC Home Afrika tud Kurwitu Ventures tud Olympia Capital Holdings Ltd Trans-Century PIC Industry Average INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Average MANUFACTURING & ALLIED B.O.C Kenya PIC British American Tobacco Kenya PIC Carbacid Investments PIC East African Breweries Ltd Filame Tree Group Holdings Ltd Kenya Orchards Ltd Umga Group Ltd Industry Average TELECOMMUNICATION & TECHNOLOGY Safaricom PIC Industry Average REAL ESTATE INVESTMENT TRUST	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 71.00 499.75 12.80 180.00 199 12.25 0.27 33.00 52 wk high 39.50 52 wk high	6.80 9.58 52 wk low 15.50 1500.00 1.92 1.03 52 wk low 52 wk low 52 wk low 0.78 10.40 0.78 10.40 0.77 27.00 52 wk low 52 wk low 52 wk low	7,02 11.00 (21/04/2021) 14.55 0.39 91500.00 1.96 1.22 Vwap (21/04/2021) 75.00 468.00 10.55 185.25 185.25 185.25 1.30 10.40 0.027 28.00 Vwap (21/04/2021) 40.85	7,70 12,95 (31/12/2020) (31/12/2020) 1.45 (31/12/2020) (31/12/2020) (31/12/2020) (31/12/2020) 1.54.25 1.23 1.050 0.27 3.180 (31/12/2020) (31/12/2020)	-0.9% -8.8% -2.8% -15.1% Performance YTD (%) -9.3% -0.9% -0.	2.55 1.23 0.81 Trailing EPS 6.68 -1.54 -36.00 0.11 -7.95 Trailing EPS 5.21 55.18 5.21 55.18 5.21 55.18 3.38 7.19 0.42 0.69 -9.90 0.45 Trailing EPS 1.71	ector PE DPS 1.20 - - - DPS 0.53 DPS 4.15 45.00 0.70 8.50 - - - DPS 1.37 DPS	11.41 14.99 11.51 11.18361464 8095 32.09 9.45 8095 8.44 8095 78.03 118.56 8.38 17.70 6.09 1.56 6.09 1.56 0.940 74.09 8095 3.57	0.90 5.71 13.58 26.31 P/E 17.82 17.82 P/E 13.72	0,20 0,47 0,96 0,49 P/8 0,08 2,53 0,03 0,19 P/8 1,06 1,06 1,06 1,06 1,06 1,06 1,06 1,06	4.3% 	3.9% 	11.5% 12.4% 9.2% 9.2% 4.7% 10.5% 8.8% -45.8% -5.61% 3.2% ROE 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4% 7.4%	7.9% 1.9% 2.3% 2.3% 2.3% 2.0.4% -3.9% 0.4% -9.1% 7.0% 7.0% 7.0% 7.0% 7.0% 7.0% 7.0% 7.0
INVESTMENT Centum Investment Co PIC Home Afrika tid Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Average INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Average MANUFACTURING & ALLIED B.O.C Kenya PIC British American Tobacco Kenya PIC Carbacid Investments PIC East African Breweries Ltd Flame Tree Group Holdings Ltd Kenya Orchards Ltd Mumias Sugar Co. Ltd Unga Group Ltd Industry Average TELCOMMUNICATION & TECHNOLOGY Safaricom PIC Industry Average	16.50 52 wk high 27.35 0.50 1500.00 2.53 2.52 52 wk high 9.76 52 wk high 12.80 1380.00 1.99 12.25 0.27 33.00 52 wk high 39.50	6.80 9.58 52 wk low 0.35 51 1500.00 1.92 1.03 52 wk low 52 wk low 0.309,50 7.90 148.00 0.027 7.90 148.00 0.78 10.40 0.27 7.2700	7,02 11.00 Vwap (21/04/2021) 14.55 0.39 1500.00 1.92 Vwap (21/04/2021) 75.00 468.00 10.55 185.25 185.25 185.25 130 10.40 0.27 28.00 0.27 28.00 0.27 28.00 0.27 40.55 130 1.30 1.30 1.30 1.30 1.30 1.30 1.30	7,70 12:95 (31/12/202) (31/12/202) 1500.00 2.20 1.45 (31/12/202) (31/12/202) (31/12/202) (361.00 12.00 12.00 12.01 12.02 12.02 12.03	-0.9% -8.8% -7.15.1% Performance YTD (%) -9.3% -7.1% -0.9% -7.1% -0.9% -7.5.9% Performance YTD (%) 19.0% -29.6% -12.8% -13.8% -13.8% -13.9% -1	2.55 1.23 0.81 S Trailing EPS 6.68 6.68 -1.54 -36.00 0.11 -7.95 Trailing EPS 0.65 S.21 5.21 5.21 5.21 5.21 5.21 5.21 5.21 0.42 0.69 -9.90 0.45 Trailing EPS Trailing EPS Trailing EPS	ector PE PPS 1.20 - - - - - - - - - - - - -	11.41 11.99 11.18361464 BVPS 79.08 -4.79 592.46 32.09 9.45 BVPS 8.44 BVPS 78.03 118.56 8.38 17.70 6.09 1.56 -9.40 74.09 BVPS 3.57	0.90 5.71 13.58 26.31 P/E 2.18 17.82 12.55 P/E 13.72	0,20 0,47 0,96 0,49 P/8 0,18 0,19 P/8 0,19 P/8 0,19 P/8 0,19 P/8 0,19 1,06 1,06 1,06 1,06 1,06 1,06 1,06 1,06	4.3% 	3.9% 	11.5% 12.4% 9.2% 4.7% 10.5% ROE 8.8% -45.8% 3.2% ROE 7.4% 7.4% 7.4% ROE 4.6% 46.5% 12.4% 50.2% 6.9% 52.6% 105.3% 1.2% 8.9% 52.8% ROE 43.7%	7.9% 1.9% -0.2% 2.8% ROA 4.5% -20.4% -3.9% 0.4% ROA 3.2% ROA 3.2% 7.9% 25.4% 7.9% 5.8% 3.0% -9.9% 9.5% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 3.2% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.4% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROA 5.5% ROAROAROAROAROAROAROAROA

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Analysts' stock ratings are defined as follows:

- Buy A buy rating reflects 1) An analyst has a bullish conviction on a stock 2) A 30% or greater expected return.
- Accumulate An accumulate rating reflects 1) An analyst has a lesser bullish conviction on a stock 2) Expected return falls between 10% and 30%.
- Hold A hold rating reflects 1) An analyst has a neutral conviction (lack of bullish or bearish conviction) on a stock 2)
 Expected return falls within the range of 5% to 10%.
- **Speculative Buy** A speculative buy rating reflects 1) An analyst has a bullish conviction accompanied by a substantially higher than normal risk 2) Expected return falls above 10%.
- Sell A sell rating reflects 1) An analyst has a bearish conviction on a stock 2) Expected return falls below 5%.

*Expected Return (ER) represents the sum total of both capital appreciation and the dividend yield.

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