

KSL Stock Meter

20th January 2020

KINGDOM SECURITIES

	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Eaagads Ltd	17.60	10.40	10.40	10.10	3.0%	(2.75)	-	26.34	-	0.39	-	-	0.31%	0.28%
Kakuzi Ltd	423.50	300.00	340.25	340.00	0.1%	23.70	9.00	238.24	14.36	1.43	2.65%	37.97%	10.31%	10.85%
Kapchorua Tea Co. Ltd	92.50	59.57	78.50	80.00	-1.9%	(8.22)	10.00	187.59	-	0.42	12.74%	-	-8.56%	-6.18%
The Limuru Tea Co. Ltd	600.00	450.00	440.00	450.00	-2.2%	(5.44)	1.00	80.47	-	5.47	0.23%	-	1.32%	0.8%
Sasini Ltd	20.95	14.15	17.85	16.90	5.6%	0.09	1.00	49.65	198.33	0.36	5.60%	1111.11%	2.59%	2.26%
Williamson Tea Kenya Ltd	165.00	127.00	134.00	139.50	-3.9%	(8.62)	20.00	360.73	-	0.37	14.93%	-	-2.73%	-2.08%
Industry Average									89.68	0.61			1.9%	1.7%
AUTOMOBILES & ACCESSORIES														
Car & General (K) Ltd	26.45	20.00	26.00	26.00	0.0%	5.23	0.80	89.87	4.97	0.29	3.08%	15.30%	6.26%	2.22%
Industry Average									4.97	0.29			6.3%	2.2%
BANKING														
Barclays Bank of Kenya Ltd Ord 0.50	13.60	10.15	13.50	13.35	1.1%	1.39	1.10	8.14	9.71	1.66	8.15%	79.14%	16.78%	2.28%
BK Group Plc Ord 0.80	33.00	25.20	25.20	28.00	-10.0%	4.24	1.80	24.76	5.94	1.02	7.14%	42.41%	14.06%	3.12%
Diamond Trust Bank Kenya Ltd Ord 4.00	152.00	108.25	117.00	109.00	7.3%	25.25	2.60	191.90	4.63	0.61	2.22%	10.30%	12.46%	1.77%
Equity Group Holdings Ltd Ord 0.50	55.00	35.90	51.25	53.50	-4.2%	5.67	2.00	25.16	9.04	2.04	3.90%	35.27%	20.74%	3.43%
Housing Finance Group Ltd Ord 5.00	7.34	3.50	6.12	6.46	-5.3%	0.70	-	26.97	-	0.23	-	-	-5.77%	-0.99%
I&M Holdings Ltd Ord 1.00	124.75	43.80	58.25	54.00	7.9%	21.11	3.90	57.90	2.76	1.01	6.70%	18.47%	17.02%	2.82%
KCB Group Ltd Ord 1.00	55.00	36.30	51.75	54.00	-4.2%	8.78	3.50	35.42	5.89	1.46	6.76%	39.86%	21.11%	3.36%
National Bank of Kenya Ltd Ord 5.00	6.28	3.57	4.12	4.12	0.0%	1.17	-	167.34	3.52	0.02	-	-	0.10%	0.01%
NCBA Bank Ltd Ord 5.00	40.40	27.35	36.25	36.85	-1.6%	6.05	1.25	23.89	5.99	1.52	3.45%	20.66%	11.82%	2.03%
Stanbic Holdings Plc Ord 5.00	113.25	90.00	112.75	109.25	3.2%	17.17	5.80	112.88	6.57	1.00	5.14%	33.78%	14.07%	2.16%
Standard Chartered Bank Kenya Ltd Ord 5.00	220.00	179.75	204.50	202.50	1.0%	22.86	19.00	135.77	8.95	1.51	9.29%	83.11%	17.37%	2.84%
The Co-operative Bank of Kenya Ltd Ord 1.00	16.55	11.00	16.00	16.35	-2.1%	2.28	1.00	11.91	7.02	1.34	6.25%	43.86%	18.22%	3.08%
Industry Average									6.56	1.36			16.9%	2.66%
COMMERCIAL AND SERVICES														
Deacons (East Africa) Plc	0.45	0.45	0.45	0.45	0.0%	(6.89)	-	2.67	-	0.17	-	-	-254.96%	-54.19%
Eveready East Africa Ltd	1.45	0.50	1.10	1.10	0.0%	(0.78)	-	2.08	-	0.53	-	-	-26.59%	-36.12%
Express Kenya Ltd	8.00	5.56	6.28	6.84	-8.2%	(1.53)	-	-3.87	-	-1.62	-	-	50.92%	-21.71%
Kenya Airways Ltd	9.38	1.94	2.39	2.05	16.6%	(2.08)	-	-0.44	-	-5.45	-	-	303.17%	-5.53%
Longhorn Publishers Ltd	8.24	4.62	6.40	6.76	-5.3%	0.68	0.42	4.05	9.41	1.58	6.56%	61.76%	16.76%	7.92%
Nairobi Business Ventures Ltd	1.05	0.67	0.70	0.70	0.0%	(3.20)	-	3.81	-	0.18	-	-	-36.50%	-22.86%
Nation Media Group Ltd	69.75	35.70	35.80	39.80	-10.1%	5.70	5.00	41.78	6.28	0.86	13.97%	87.72%	14.19%	9.98%
Sameer Africa Ltd	4.53	1.72	2.66	3.45	-22.9%	(1.90)	-	4.06	-	0.66	-	-	-46.86%	-20.45%
Standard Group Ltd	31.00	23.75	26.30	27.55	-4.5%	1.64	0.60	23.91	16.04	1.10	2.28%	36.59%	13.37%	5.59%
TPS Eastern Africa Ltd	24.00	15.05	16.20	17.55	-7.7%	0.84	0.35	50.31	19.29	0.32	2.16%	41.67%	1.30%	0.79%
Uchumi Supermarket Ltd	0.89	0.25	0.25	0.29	-13.8%	(4.60)	-	-5.75	-	-0.04	-	-	135.25%	-56.71%
WPP Scangroup Ltd	20.05	11.00	19.35	17.20	12.5%	1.39	4.00	19.64	13.92	0.99	20.67%	287.77%	7.21%	4.24%
Industry Average									(2.83)	1.43			-37.5%	-5.0%
CONSTRUCTION & ALLIED														
ARM Cement Ltd	5.55	5.55	5.55	5.55	0.0%	(8.38)	-	28.95	-	0.19	-	-	-10.08%	-5.48%
Bamburi Cement Ltd	140.00	76.00	77.00	80.00	-3.8%	2.59	5.10	81.86	29.73	0.94	6.62%	196.91%	2.07%	1.28%
Crown Paints Kenya Ltd	87.00	62.00	65.50	62.50	4.8%	2.42	0.60	14.43	27.07	4.54	0.92%	24.79%	17.90%	3.36%
E.A. Cables Ltd	3.81	2.10	2.51	2.50	0.4%	1.63	-	10.10	1.54	0.25	-	-	-22.79%	-7.72%
E.A. Portland Cement Co. Ltd	19.90	13.00	13.20	14.50	-9.0%	-24.47	-	187.68	-	0.07	-	-	-8.71%	-5.38%
Industry Average									-4.56	0.51			-5.2%	-2.9%
ENERGY & PETROLEUM														
KenGen Co. Ltd	7.00	5.50	5.78	5.72	1.0%	1.21	0.40	28.83	4.78	0.20	6.92%	33.06%	3.82%	1.92%
Kenya Power & Lighting Co Ltd	5.34	2.79	2.96	2.81	5.3%	0.74	1.30	32.90	4.00	0.09	43.92%	175.68%	2.99%	0.57%
Total Kenya Ltd	31.65	26.10	29.00	27.50	5.5%	3.79	0.76	129.47	7.65	0.22	2.63%	20.14%	10.20%	5.89%
Umeme Ltd	8.42	5.46	8.00	8.28	-3.4%	2.30	0.77	12.12	3.48	0.66	9.67%	33.63%	18.51%	5.43%
Industry Average									4.48	0.21			5.1%	1.8%
INSURANCE														
Britam Holdings Plc Ord 0.10	10.05	6.80	9.20	9.00	2.2%	(0.70)	-	9.49	-	0.97	-	-	-9.23%	-2.13%
CIC Insurance Group Ltd Ord 1.00	4.74	2.68	2.88	2.68	7.5%	0.04	0.13	3.01	72.00	0.96	4.51%	325.00%	7.93%	1.90%
Jubilee Holdings Ltd Ord 5.00	449.00	330.00	360.00	351.00	2.6%	50.82	9.00	295.58	7.08	1.22	2.50%	17.71%	19.75%	16.77%
Kenya Re Insurance Corporation Ltd Ord 2.50	14.95	2.80	3.00	3.03	-1.0%	3.03	0.45	40.54	0.99	0.07	15.00%	14.85%	8.03%	5.14%
Liberty Kenya Holdings Ltd Ord 1.00	12.15	8.84	10.40	10.35	0.5%	1.14	0.50	14.33	9.12	0.73	4.81%	43.86%	7.92%	1.66%
Sanlam Kenya Plc Ord 5.00	26.00	16.00	17.50	17.20	1.7%	1.08	-	11.02	16.20	1.59	-	-	-124.72%	-6.80%
Industry Average									11.183615	13.66	0.74		3.9%	1.3%
INVESTMENT														
Centum Investment Co Ltd	36.95	28.10	28.85	29.50	-2.2%	13.98	1.20	77.51	2.06	0.37	4.16%	8.58%	7.99%	4.05%
Home Afrika Ltd	0.73	0.46	0.55	0.60	-8.3%	-0.46	-	-0.52	-	-1.06	-	-	-80.15%	-4.29%
Kurwitu Ventures Ltd	1500.00	1500.00	1500.00	1500.00	0.0%	-53.00	-	592.46	-	2.53	-	-	-8.90%	-3.90%
Olympia Capital Holdings Ltd	3.55	2.00	2.03	2.01	1.0%	0.08	-	32.09	24.17	0.06	-	-	0.45%	0.35%
Trans-Century Ltd	4.35	2.29	2.40	2.50	-4.0%	-6.27	-	9.45	-	0.25	-	-	-56.07%	-9.11%
Industry Average									3.04	0.37			3.5%	1.5%
INVESTMENT SERVICES														
Nairobi Securities Exchange Ltd	15.45	9.82	11.60	12.35	-6.1%	0.30	0.49	8.08	38.67	1.44	4.22%	163.33%	9.10%	8.60%
Industry Average									38.67	1.44			9.1%	8.6%
MANUFACTURING & ALLIED														
B.O.C Kenya Ltd	83.00	54.25	63.00	58.00	8.6%	1.39	5.20	78.03	45.32	0.81	8.25%	374.10%	4.57%	3.24%
British American Tobacco Kenya Ltd	675.00	461.25	485.00	500.00	-3.0%	45.99	35.00	93.10	10.55	5.21	7.22%	76.10%	43.88%	22.27%
Carbacid Investments Ltd	10.50	7.20	9.08	8.00	13.5%	1.38	0.70	8.38	6.58	1.08	7.71%	50.72%	12.39%	7.93%
East African Breweries Ltd	224.25	168.00	210.00	198.50	5.8%	7.19	8.50	20.43	29.21	10.28	4.05%	118.22%	71.28%	10.39%
Flame Tree Group Holdings Ltd	2.95	1.93	2.00	2.47	-19.0%	0.85	-	4.57	2.35	0.44	-	-	4.16%	1.84%
Kenya Orchards Ltd	14.00	12.50	12.50	12.50	0.0%	0.69	-	1.88	18.12	6.63	-	-	36.65%	7.76%
Mumias Sugar Co. Ltd	0.66	0.27	0.27	0.27	0.0%	-10.18	-	-9.40	-	-0.03	-	-	105.26%	-96.22%
Unga Group Ltd	39.00	31.00	34.65	34.00	1.9%	4.52	0.50	74.09	7.67	0.47	1.44%	11.06%	13.96%	7.89%
Industry Average									-50.27	10.46			7.6%	1.0%
TELECOMMUNICATION & TECHNOLOGY														
Safaricom Ltd	32.8	23.20	31.50	31.50	0.0%	1.58	1.25	3.60	19.94	8.74	3.97%	79.11%	43.29%	32.47%
Industry Average									19.94	8.74			43.3%	3