

KSL Stockmeter

14th January 2020

KINGDOM SECURITIES

AGRICULTURAL	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Eaagads Ltd	17.60	10.40	10.40	14.50	-28.3%	(2.75)	-	26.34	-	0.39	-	-	0.31%	0.28%
Kakuzi Ltd	423.50	300.00	360.00	310.00	16.1%	23.70	9.00	238.24	15.19	1.51	2.50%	37.97%	10.31%	10.85%
Kapchorua Tea Co. Ltd	92.50	59.57	75.00	75.00	0.0%	(8.22)	10.00	187.59	-	0.40	13.33%	-	-8.56%	-6.18%
The Limuru Tea Co. Ltd	600.00	450.00	450.00	500.00	-10.0%	(5.44)	1.00	80.47	-	5.59	0.22%	-	1.32%	0.95%
Sasini Ltd	20.95	14.15	17.35	19.90	-12.8%	0.09	1.00	49.65	192.78	0.35	5.76%	1111.11%	2.59%	2.26%
Williamson Tea Kenya Ltd	165.00	127.00	133.75	150.00	-10.8%	(8.62)	20.00	360.73	-	0.37	14.95%	-	-2.73%	-2.08%
Industry Average									91.25	0.62			1.9%	1.7%
AUTOMOBILES & ACCESSORIES	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Car & General (K) Ltd	26.45	19.00	24.00	21.50	11.6%	5.23	0.80	89.87	4.59	0.27	3.33%	15.30%	6.26%	2.22%
Industry Average									4.59	0.27			6.3%	2.2%
BANKING	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Barclays Bank of Kenya Ltd Ord 0.50	13.50	10.15	13.50	10.95	23.3%	1.39	1.10	8.14	9.71	1.66	8.15%	79.14%	16.78%	2.28%
BK Group Plc Ord 0.80	33.00	28.00	28.00	33.00	-15.2%	4.24	1.80	24.76	6.60	1.13	6.43%	42.41%	14.06%	3.12%
Diamond Trust Bank Kenya Ltd Ord 4.00	156.50	108.25	120.00	156.50	-23.3%	25.25	2.60	191.90	4.75	0.63	2.17%	10.30%	12.46%	1.77%
Equity Group Holdings Ltd Ord 0.50	53.50	33.60	54.25	34.85	55.7%	5.67	2.00	25.16	9.57	2.16	3.69%	35.27%	20.74%	3.43%
Housing Finance Group Ltd Ord 5.00	7.34	3.50	5.66	5.54	2.2%	-0.70	-	26.97	-	0.21	-	-	-5.77%	-0.99%
I&M Holdings Ltd Ord 1.00	124.75	43.80	58.00	85.00	-31.8%	21.11	3.90	57.90	2.75	1.00	6.72%	18.47%	17.02%	2.82%
KCB Group Ltd Ord 1.00	53.50	36.30	54.75	37.45	46.2%	8.78	3.50	35.42	6.24	1.55	6.39%	39.86%	21.11%	3.36%
National Bank of Kenya Ltd Ord 5.00	6.50	3.57	4.12	5.32	-22.6%	1.17	-	167.34	3.52	0.02	-	-	0.10%	0.01%
NCBA Bank Ltd Ord 5.00	40.40	27.35	36.30	27.80	30.6%	6.05	1.25	23.89	6.00	1.52	3.44%	20.66%	11.82%	2.03%
Stanbic Holdings Plc ord.5.00	112.50	90.00	113.25	90.75	24.8%	17.17	5.80	112.88	6.60	1.00	5.12%	33.78%	14.07%	2.16%
Standard Chartered Bank Kenya Ltd Ord 5	220.00	179.75	208.00	194.50	6.9%	22.86	19.00	135.77	9.10	1.53	9.13%	83.11%	17.37%	2.84%
The Co-operative Bank of Kenya Ltd Ord 1	16.10	11.00	16.45	14.30	15.0%	2.28	1.00	11.91	7.21	1.38	6.08%	43.86%	18.22%	3.08%
Industry Average									6.79	1.40			16.9%	2.66%

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COMMERCIAL AND SERVICES	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Deacons (East Africa) Plc	0.45	0.45	0.45	0.45	0.0%	(6.89)	-	2.67	-	0.17	-	-	-254.96%	-54.19%
Eveready East Africa Ltd	1.45	0.50	1.12	1.00	12.0%	(0.78)	-	2.08	-	0.54	-	-	-26.59%	-36.12%
Express Kenya Ltd	8.00	5.00	6.16	5.00	23.2%	(1.53)	-	-3.87	-	-1.59	-	-	50.92%	-21.71%
Kenya Airways Ltd	9.38	2.01	2.19	8.90	-75.4%	(2.08)	-	-0.44	-	-4.99	-	-	303.17%	-5.53%
Longhorn Publishers Ltd	8.24	4.61	6.60	4.61	43.2%	0.68	0.42	4.05	9.71	1.63	6.36%	61.76%	16.76%	7.92%
Nairobi Business Ventures Ltd	1.20	0.67	0.70	1.15	-39.1%	(3.20)	-	3.81	-	0.18	-	-	-36.50%	-22.86%
Nation Media Group Ltd	70.00	35.70	35.75	68.50	-47.8%	5.70	5.00	41.78	6.27	0.86	13.99%	87.72%	14.19%	9.98%
Sameer Africa Ltd	4.35	1.72	2.85	1.85	54.1%	(1.90)	-	4.06	-	0.70	-	-	-46.86%	-20.45%
Standard Group Ltd	31.00	23.75	25.20	29.50	-14.6%	1.64	0.60	23.91	15.37	1.05	2.38%	36.59%	13.37%	5.59%
TPS Eastern Africa Ltd	20.05	15.05	17.30	23.00	-24.8%	0.84	0.35	50.31	20.60	0.34	2.02%	41.67%	1.30%	0.79%
Uchumi Supermarket Ltd	0.90	0.27	0.26	0.80	-67.5%	(4.60)	-	-5.75	-	-0.05	-	-	135.25%	-56.71%
WPP Scangroup Ltd	24.55	11.00	18.90	14.00	35.0%	1.39	4.00	19.64	13.60	0.96	21.16%	287.77%	7.21%	4.24%
Industry Average									(2.75)	1.38			-37.5%	-5.0%
CONSTRUCTION & ALLIED	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
ARM Cement Ltd	5.55	5.55	5.55	5.55	0.0%	(8.38)	-	28.95	-	0.19	-	-	-10.08%	-5.48%
Bamburi Cement Ltd	140.00	77.75	76.25	132.50	-42.5%	2.59	5.10	81.86	29.44	0.93	6.69%	196.91%	2.07%	1.28%
Crown Paints Kenya Ltd	87.00	62.00	64.75	80.00	-19.1%	2.42	0.60	14.43	26.76	4.49	0.93%	24.79%	17.90%	3.36%
E.A.Cables Ltd	3.81	2.10	2.53	2.72	-7.0%	1.63	-	10.10	1.55	0.25	-	-	-22.79%	-7.72%
E.A.Portland Cement Co. Ltd	19.90	13.00	14.50	16.00	-9.4%	-24.47	-	187.68	-	0.08	-	-	-8.71%	-5.38%
Average									-4.54	0.51			-5.2%	-2.9%
ENERGY & PETROLEUM	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
KenGen Co. Ltd	7.10	5.50	5.70	7.02	-18.8%	1.21	0.40	28.83	4.71	0.20	7.02%	33.06%	3.82%	1.92%
Kenya Power & Lighting Co Ltd	5.34	2.79	3.00	4.07	-26.3%	0.74	1.30	32.90	4.05	0.09	43.33%	175.68%	2.99%	0.57%
Total Kenya Ltd	31.65	26.00	28.80	27.50	4.7%	3.79	0.76	129.47	7.60	0.22	2.65%	20.14%	10.20%	5.89%
Umeme Ltd	8.70	5.46	8.00	8.10	-1.2%	2.30	0.77	12.12	3.48	0.66	9.67%	33.63%	18.51%	5.43%
Industry Average									4.45	0.21			5.1%	1.8%

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INSURANCE	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Britam Holdings Plc Ord 0.10	10.25	6.80	9.68	10.00	-3.2%	(0.70)	-	9.49	-	1.02	-	-	-9.23%	-2.13%
CIC Insurance Group Ltd Ord.1.00	4.74	2.87	3.00	3.86	-22.3%	0.04	0.13	3.01	75.00	1.00	4.33%	325.00%	7.93%	1.90%
Jubilee Holdings Ltd Ord 5.00	449.00	330.00	360.00	404.75	-11.1%	50.82	9.00	295.58	7.08	1.22	2.50%	17.71%	19.75%	16.77%
Kenya Re Insurance Corporation Ltd Ord 1.00	14.95	2.80	3.02	13.95	-78.4%	3.03	0.45	40.54	1.00	0.07	14.90%	14.85%	8.03%	5.14%
Liberty Kenya Holdings Ltd Ord. 1.00	12.95	8.84	10.35	12.90	-19.8%	1.14	0.50	14.33	9.08	0.72	4.83%	43.86%	7.92%	1.66%
Sanlam Kenya Plc Ord 5.00	26.00	16.00	18.00	22.00	-18.2%	1.08	-	11.02	16.67	1.63	-	-	-124.72%	-6.80%
									Sector PE	11.18361	13.98	0.75	3.9%	1.3%
INVESTMENT	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Centum Investment Co Ltd	36.95	27.30	29.05	29.25	-0.7%	13.98	1.20	77.51	2.08	0.37	4.13%	8.58%	7.99%	4.05%
Home Afrika Ltd	0.73	0.46	0.57	0.70	-18.6%	-0.46	-	-0.52	-	-1.10	-	-	-80.15%	-4.29%
Kurwitu Ventures Ltd	1500.00	1500.00	1500.00	1500.00	0.0%	-53.00	-	592.46	-	2.53	-	-	-8.90%	-3.90%
Olympia Capital Holdings Ltd	3.55	2.00	2.01	2.10	-4.3%	0.08	-	32.09	23.93	0.06	-	-	0.45%	0.35%
Trans-Century Ltd	4.35	2.40	2.42	2.95	-18.0%	-6.27	-	9.45	-	0.26	-	-	-56.07%	-9.11%
Industry Average									3.06	0.37			3.5%	1.5%
INVESTMENT SERVICES	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Nairobi Securities Exchange Ltd	15.45	9.82	11.55	14.55	-20.6%	0.30	0.49	8.08	38.50	1.43	4.24%	163.33%	9.10%	8.60%
Industry Average									38.50	1.43			9.1%	8.6%
MANUFACTURING & ALLIED	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
B.O.C Kenya Ltd	83.00	54.25	63.00	75.00	-16.0%	1.39	5.20	78.03	45.32	0.81	8.25%	374.10%	4.57%	3.24%
British American Tobacco Kenya Ltd	725.00	461.25	502.00	725.00	-30.8%	45.99	35.00	93.10	10.92	5.39	6.97%	76.10%	43.88%	22.27%
Carbacid Investments Ltd	10.50	7.20	8.52	10.00	-14.8%	1.38	0.70	8.38	6.17	1.02	8.22%	50.72%	12.39%	7.93%
East African Breweries Ltd	224.25	163.00	205.75	174.75	17.7%	7.19	8.50	20.43	28.62	10.07	4.13%	118.22%	71.28%	10.39%
Flame Tree Group Holdings Ltd	2.95	1.90	1.93	2.50	-22.8%	0.85	-	4.57	2.27	0.42	-	-	4.16%	1.84%
Kenya Orchards Ltd	14.00	12.50	12.50	14.00	-10.7%	0.69	-	1.88	18.12	6.63	-	-	36.65%	7.76%
Mumias Sugar Co. Ltd	0.66	0.27	0.27	0.58	-53.4%	-10.18	-	-9.40	-	-0.03	-	-	105.26%	-96.22%
Unga Group Ltd	39.45	31.00	32.00	39.45	-18.9%	4.52	0.50	74.09	7.08	0.43	1.56%	11.06%	13.96%	7.89%
Industry Average									-49.81	10.37			7.6%	1.0%

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TELECOMMUNICATION & TECHNOLOGY	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Safaricom Ltd	31.7	21.30	32.70	22.20	47.3%	1.58	1.25	3.60	20.70	9.08	3.82%	79.11%	43.29%	32.47%
Industry Average									20.70	9.08			43.3%	32.5%
REAL ESTATE INVESTMENT TRUST	52 wk high	52 wk low	Current Price	Vwap (FY18)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
STANLIB FAHARI I-REIT	11.1	7.00	9.12	10.95	-16.7%	1.07	0.75	20.58	8.52	0.44	8.22%	70.09%	5.20%	5.02%
Industry Average									8.52	0.44				

* Calculated values are as of last full year reporting except P/E; Last price quoted as of 14th January 2020

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