

KSL Stock Meter

3rd February 2020

KINGDOM SECURITIES

| | 52 wk high | 52 wk low | Current Price | Vwap (FY19) | Performance YTD (%) | Trailing EPS | DPS | BVPS | P/E | P/B | Div Yield (%) | Div Payout (%) | ROE | ROA |
|--|------------|-----------|---------------|-------------|---------------------|--------------|-------|--------|-----------|-------|---------------|----------------|----------|---------|
| Eaagads Ltd | 17.60 | 10.05 | 11.00 | 10.10 | 8.9% | (2.75) | - | 26.34 | - | 0.42 | - | - | 0.31% | 0.28% |
| Kakuzi Ltd | 423.50 | 300.00 | 320.00 | 340.00 | -5.9% | 23.70 | 9.00 | 238.24 | 13.50 | 1.34 | 2.81% | 37.97% | 10.31% | 10.85% |
| Kapchorua Tea Co. Ltd | 92.50 | 59.57 | 77.50 | 80.00 | -3.1% | (8.22) | 10.00 | 187.59 | - | 0.41 | 12.90% | - | -8.56% | -6.18% |
| The Limuru Tea Co. Ltd | 600.00 | 450.00 | 440.00 | 450.00 | -2.2% | (5.44) | 1.00 | 80.47 | - | 5.47 | 0.23% | - | 1.32% | 0.95% |
| Sasini Ltd | 20.95 | 14.15 | 18.40 | 16.90 | 8.9% | 0.09 | 1.00 | 49.65 | 204.44 | 0.37 | 5.43% | 1111.11% | 2.59% | 2.26% |
| Williamson Tea Kenya Ltd | 165.00 | 127.00 | 130.25 | 139.50 | -6.6% | (8.62) | 20.00 | 360.73 | - | 0.36 | 15.36% | - | -2.73% | -2.08% |
| Industry Average | | | | | | | | | 87.74 | 0.59 | | | 1.9% | 1.7% |
| AUTOMOBILES & ACCESSORIES | | | | | | | | | | | | | | |
| Car & General (K) Ltd | 26.45 | 20.00 | 24.00 | 26.00 | -7.7% | 5.23 | 0.80 | 89.87 | 4.59 | 0.27 | 3.33% | 15.30% | 6.26% | 2.22% |
| Industry Average | | | | | | | | | 4.59 | 0.27 | | | 6.3% | 2.2% |
| BANKING | | | | | | | | | | | | | | |
| Barclays Bank of Kenya Ltd Ord 0.50 | 13.60 | 10.15 | 13.05 | 13.35 | -2.2% | 1.39 | 1.10 | 8.14 | 9.39 | 1.60 | 8.43% | 79.14% | 16.78% | 2.28% |
| BK Group Plc Ord 0.80 | 33.00 | 22.70 | 22.65 | 28.00 | -19.1% | 4.24 | 1.80 | 24.76 | 5.34 | 0.91 | 7.95% | 42.41% | 14.06% | 3.12% |
| Diamond Trust Bank Kenya Ltd Ord 4.00 | 152.00 | 108.25 | 112.00 | 109.00 | 2.8% | 25.25 | 2.60 | 191.90 | 4.44 | 0.58 | 2.32% | 10.30% | 12.46% | 1.77% |
| Equity Group Holdings Ltd Ord 0.50 | 55.00 | 35.90 | 50.00 | 53.50 | -6.5% | 5.67 | 2.00 | 25.16 | 8.82 | 1.99 | 4.00% | 35.27% | 20.74% | 3.43% |
| Housing Finance Group Ltd Ord 5.00 | 7.34 | 3.50 | 5.60 | 6.46 | -13.3% | -0.70 | - | 26.97 | - | 0.21 | - | - | -5.77% | -0.99% |
| I&M Holdings Ltd Ord 1.00 | 124.75 | 43.80 | 55.00 | 54.00 | 1.9% | 21.11 | 3.90 | 57.90 | 2.61 | 0.95 | 7.09% | 18.47% | 17.02% | 2.82% |
| KCB Group Ltd Ord 1.00 | 55.00 | 36.30 | 52.25 | 54.00 | -3.2% | 8.78 | 3.50 | 35.42 | 5.95 | 1.48 | 6.70% | 39.86% | 21.11% | 3.36% |
| National Bank of Kenya Ltd Ord 5.00 | 6.28 | 3.57 | 4.12 | 4.12 | 0.0% | 1.17 | - | 167.34 | 3.52 | 0.02 | - | - | 0.10% | 0.01% |
| NCBA Bank Ltd Ord 5.00 | 40.40 | 27.80 | 36.10 | 36.85 | -2.0% | 6.05 | 1.25 | 23.89 | 5.97 | 1.51 | 3.46% | 20.66% | 11.82% | 2.03% |
| Stanbic Holdings Plc ord 5.00 | 114.50 | 90.00 | 114.00 | 109.25 | 4.3% | 17.17 | 5.80 | 112.88 | 6.64 | 1.01 | 5.09% | 33.78% | 14.07% | 2.16% |
| Standard Chartered Bank Kenya Ltd Ord 5.00 | 220.00 | 179.75 | 198.00 | 202.50 | -2.2% | 22.86 | 19.00 | 135.77 | 8.66 | 1.46 | 9.60% | 83.11% | 17.37% | 2.84% |
| The Co-operative Bank Kenya Ltd Ord 1.00 | 16.55 | 11.00 | 15.25 | 16.35 | -6.7% | 2.28 | 1.00 | 11.91 | 6.69 | 1.28 | 6.56% | 43.86% | 18.22% | 3.08% |
| Industry Average | | | | | | | | | 6.40 | 1.33 | | | 16.9% | 2.66% |
| COMMERCIAL AND SERVICES | | | | | | | | | | | | | | |
| Deacons (East Africa) Plc | 0.45 | 0.45 | 0.45 | 0.45 | 0.0% | (6.89) | - | 2.67 | - | 0.17 | - | - | -254.96% | -54.19% |
| Eveready East Africa Ltd | 1.45 | 0.50 | 1.13 | 1.10 | 2.7% | (0.78) | - | 2.08 | - | 0.54 | - | - | -26.59% | -36.12% |
| Express Kenya Ltd | 8.00 | 5.56 | 5.70 | 6.84 | -16.7% | (1.53) | - | -3.87 | - | -1.47 | - | - | -50.92% | -21.71% |
| Kenya Airways Ltd | 9.38 | 1.94 | 2.50 | 2.05 | 22.0% | (2.08) | - | -0.44 | - | -5.70 | - | - | 303.17% | -5.53% |
| Longhorn Publishers Ltd | 8.24 | 4.62 | 5.62 | 6.76 | -16.9% | 0.68 | 0.42 | 4.05 | 8.26 | 1.39 | 7.47% | 61.76% | 16.76% | 7.92% |
| Nairobi Business Ventures Ltd | 1.05 | 0.67 | 0.76 | 0.70 | 8.6% | (3.20) | - | 3.81 | - | 0.20 | - | - | -36.50% | -22.86% |
| Nation Media Group Ltd | 69.75 | 35.00 | 34.90 | 39.80 | -12.3% | 5.70 | 5.00 | 41.78 | 6.12 | 0.84 | 14.33% | 87.72% | 14.19% | 9.98% |
| Sameer Africa Ltd | 4.53 | 1.72 | 2.58 | 3.45 | -25.2% | (1.90) | - | 4.06 | - | 0.64 | - | - | -46.86% | -20.45% |
| Standard Group Ltd | 31.00 | 23.75 | 26.95 | 27.55 | -2.2% | 1.64 | 0.60 | 23.91 | 16.43 | 1.13 | 2.23% | 36.59% | 13.37% | 5.59% |
| TFS Eastern Africa Ltd | 24.00 | 15.05 | 18.00 | 17.55 | 2.6% | 0.84 | 0.35 | 50.31 | 21.43 | 0.36 | 1.94% | 41.67% | 1.30% | 0.79% |
| Uchumi Supermarket Ltd | 0.89 | 0.25 | 0.29 | 0.29 | 0.0% | (4.60) | - | -5.75 | - | -0.05 | - | - | 135.25% | -56.71% |
| WPP Ssangroup Ltd | 20.05 | 11.00 | 17.75 | 17.20 | 3.2% | 1.39 | 4.00 | 19.64 | 12.77 | 0.90 | 22.54% | 287.77% | 7.21% | 4.24% |
| Industry Average | | | | | | | | | (2.83) | 1.42 | | | -37.5% | -5.0% |
| CONSTRUCTION & ALLIED | | | | | | | | | | | | | | |
| ARM Cement Ltd | 5.55 | 5.55 | 5.55 | 5.55 | 0.0% | (8.38) | - | 28.95 | - | 0.19 | - | - | -10.08% | -5.48% |
| Bamburi Cement Ltd | 140.00 | 69.25 | 72.50 | 80.00 | -9.4% | 2.59 | 5.10 | 81.86 | 27.99 | 0.89 | 7.03% | 196.91% | 2.07% | 1.28% |
| Crown Paints Kenya Ltd | 87.00 | 62.00 | 65.00 | 62.50 | 4.0% | 2.42 | 0.60 | 14.43 | 26.86 | 4.51 | 0.92% | 24.79% | 17.90% | 3.36% |
| E.A.Cables Ltd | 3.81 | 2.10 | 2.16 | 2.50 | -13.6% | 1.63 | - | 10.10 | 1.33 | 0.21 | - | - | -22.79% | -7.72% |
| E.A.Portland Cement Co. Ltd | 19.90 | 13.00 | 13.00 | 14.50 | -10.3% | -24.47 | - | 187.68 | - | 0.07 | - | - | -8.71% | -5.38% |
| Average | | | | | | | | | -4.36 | 0.49 | | | -5.2% | -2.9% |
| ENERGY & PETROLEUM | | | | | | | | | | | | | | |
| KenGen Co. Ltd | 6.98 | 5.50 | 5.58 | 5.72 | -2.4% | 1.21 | 0.40 | 28.83 | 4.61 | 0.19 | 7.17% | 33.06% | 3.82% | 1.92% |
| Kenya Power & Lighting Co Ltd | 5.34 | 2.79 | 2.80 | 2.81 | -0.4% | 0.74 | 1.30 | 32.90 | 3.78 | 0.09 | 46.43% | 175.68% | 2.99% | 0.57% |
| Total Kenya Ltd | 31.65 | 26.10 | 26.60 | 27.50 | -3.3% | 3.79 | 0.76 | 129.47 | 7.02 | 0.21 | 2.87% | 20.14% | 10.20% | 5.89% |
| Umeme Ltd | 8.42 | 5.46 | 7.90 | 8.28 | -4.6% | 2.30 | 0.77 | 12.12 | 3.43 | 0.65 | 9.79% | 33.63% | 18.51% | 5.43% |
| Industry Average | | | | | | | | | 4.32 | 0.20 | | | 5.1% | 1.8% |
| INSURANCE | | | | | | | | | | | | | | |
| Britam Holdings Plc Ord 0.10 | 10.05 | 6.80 | 9.24 | 9.00 | 2.7% | (0.70) | - | 9.49 | - | 0.97 | - | - | -9.23% | -2.13% |
| CIC Insurance Group Ltd Ord.1.00 | 4.74 | 2.68 | 2.87 | 2.68 | 7.1% | 0.04 | 0.13 | 3.01 | 71.75 | 0.95 | 4.53% | 325.00% | 7.93% | 1.90% |
| Jubilee Holdings Ltd Ord 5.00 | 449.00 | 330.00 | 360.00 | 351.00 | 2.6% | 50.82 | 9.00 | 295.58 | 7.08 | 1.22 | 2.50% | 17.71% | 19.75% | 16.77% |
| Kenya Re Insurance Corporation Ltd Ord 2.50 | 14.95 | 2.80 | 3.00 | 3.03 | -1.0% | 3.03 | 0.45 | 40.54 | 0.99 | 0.07 | 15.00% | 14.85% | 8.03% | 5.14% |
| Liberty Kenya Holdings Ltd Ord. 1.00 | 12.15 | 8.84 | 10.30 | 10.35 | -0.5% | 1.14 | 0.50 | 14.33 | 9.04 | 0.72 | 4.85% | 43.86% | 7.92% | 1.66% |
| Sanlam Kenya Plc Ord 5.00 | 26.00 | 16.00 | 17.55 | 17.20 | 2.0% | 1.08 | - | 11.02 | 16.25 | 1.59 | - | - | -124.72% | -6.80% |
| Industry Average | | | | | | | | | 11.183615 | 13.42 | 0.72 | | 3.9% | 1.3% |
| INVESTMENT | | | | | | | | | | | | | | |
| Centum Investment Co Ltd | 36.95 | 28.10 | 28.25 | 29.50 | -4.2% | 13.98 | 1.20 | 77.51 | 2.02 | 0.36 | 4.25% | 8.58% | 7.99% | 4.05% |
| Home Afrika Ltd | 0.73 | 0.46 | 0.47 | 0.60 | -21.7% | -0.46 | - | -0.52 | - | -0.91 | - | - | -80.15% | -4.29% |
| Kurwitu Ventures Ltd | 1500.00 | 1500.00 | 1500.00 | 1500.00 | 0.0% | -53.00 | - | 592.46 | - | 2.53 | - | - | -8.90% | -3.90% |
| Olympia Capital Holdings Ltd | 3.55 | 2.00 | 2.24 | 2.01 | 11.4% | 0.08 | - | 32.09 | 26.67 | 0.07 | - | - | 0.45% | 0.35% |
| Trans-Century Ltd | 4.35 | 2.29 | 2.24 | 2.50 | -10.4% | -6.27 | - | 9.45 | - | 0.24 | - | - | -56.07% | -9.11% |
| Industry Average | | | | | | | | | 2.97 | 0.36 | | | 3.5% | 1.5% |
| INVESTMENT SERVICES | | | | | | | | | | | | | | |
| Nairobi Securities Exchange Ltd | 15.45 | 9.82 | 11.00 | 12.35 | -10.9% | 0.30 | 0.49 | 8.08 | 36.67 | 1.36 | 4.45% | 163.33% | 9.10% | 8.60% |
| Industry Average | | | | | | | | | 36.67 | 1.36 | | | 9.1% | 8.6% |
| MANUFACTURING & ALLIED | | | | | | | | | | | | | | |
| B.O.C Kenya Ltd | 83.00 | 54.25 | 63.00 | 58.00 | 8.6% | 1.39 | 5.20 | 78.03 | 45.32 | 0.81 | 8.25% | 374.10% | 4.57% | 3.24% |
| British American Tobacco Kenya Ltd | 648.00 | 461.25 | 490.00 | 500.00 | -2.0% | 45.99 | 35.00 | 93.10 | 10.65 | 5.26 | 7.14% | 76.10% | 43.88% | 22.27% |
| Carbacid Investments Ltd | 10.50 | 7.20 | 8.68 | 8.00 | 8.5% | 1.38 | 0.70 | 8.38 | 6.29 | 1.04 | 8.06% | 50.72% | 12.39% | 7.93% |
| East African Breweries Ltd | 224.25 | 186.50 | 214.25 | 198.50 | 7.9% | 7.19 | 8.50 | 20.43 | 29.80 | 10.49 | 3.97% | 118.22% | 71.28% | 10.39% |
| Flame Tree Group Holdings Ltd | 2.95 | 1.90 | 1.73 | 2.47 | -30.0% | 0.85 | - | 4.57 | 2.04 | 0.38 | - | - | 4.16% | 1.84% |
| Kenya Orchards Ltd | 14.00 | 12.50 | 12.50 | 12.50 | 0.0% | 0.69 | - | 1.88 | 18.12 | 6.63 | - | - | 36.65% | 7.76% |
| Mumias Sugar Co. Ltd | 0.66 | 0.27 | 0.27 | 0.27 | 0.0% | -10.18 | - | -9.40 | - | -0.03 | - | - | 105.26% | -96.22% |
| Unga Group Ltd | 39.00 | 31.00 | 32.00 | 34.00 | -5.9% | 4.52 | 0.50 | 74.09 | 7.08 | 0.43 | 1.56% | 11.06% | 13.96% | 7.89% |
| Industry Average | | | | | | | | | -51.07 | 10.63 | | | 7.6% | 1.0% |
| TELECOMMUNICATION & TECHNOLOGY | | | | | | | | | | | | | | |
| Safaricom Ltd | 32.8 | 23.45 | 30.45 | 31.50 | -3.3% | 1.58 | 1.25 | 3.60 | 19.27 | 8.45 | 4.11% | 79.11% | 43.29% | 32.47% |
| Industry Average | | | | | | | | | 19.27 | 8.45 | | | 43.3% | |