

KSL Stock Meter

2nd March 2020

KINGDOM SECURITIES

	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Eaagads Ltd	17.60	10.05	10.00	10.10	-1.0%	(2.75)	-	26.34	-	0.38	-	-	0.31%	0.28%
Kakuzi Ltd	423.50	300.00	319.00	340.00	-6.2%	23.70	9.00	238.24	13.46	1.34	2.82%	37.97%	10.31%	10.85%
Kapchorua Tea Co. Ltd	92.50	59.57	78.00	80.00	-2.5%	(8.22)	10.00	187.59	-	0.42	12.82%	-	-8.56%	-6.18%
The Limuru Tea Co. Ltd	600.00	450.00	440.00	450.00	-2.2%	(5.44)	1.00	80.47	-	5.47	0.23%	-	1.32%	0.95%
Sasini Ltd	20.95	14.15	16.25	16.90	-3.8%	0.09	1.00	49.65	180.56	0.33	6.15%	1111.11%	2.59%	2.26%
Williamson Tea Kenya Ltd	165.00	127.00	123.25	139.50	-11.6%	(8.62)	20.00	360.73	-	0.34	16.23%	-	-2.73%	-2.08%
Industry Average									83.81	0.57			1.9%	1.7%
AUTOMOBILES & ACCESSORIES	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Car & General (K) Ltd	26.45	20.00	26.00	26.00	0.0%	5.23	0.80	89.87	4.97	0.29	3.08%	15.30%	6.26%	2.22%
Industry Average									4.97	0.29			6.3%	2.2%
BANKING	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
ABSA Bank Kenya plc Ord 5.00	13.60	10.15	12.95	13.35	-3.0%	1.39	1.10	8.14	9.32	1.59	8.49%	79.14%	16.78%	2.28%
BK Group Plc Ord 0.80	33.00	22.70	22.40	28.00	-20.0%	4.24	1.80	24.76	5.28	0.90	8.04%	42.41%	14.06%	3.12%
Diamond Trust Bank Kenya Ltd Ord 4.00	152.00	108.25	100.00	109.00	-8.3%	25.25	2.60	191.90	3.96	0.52	2.60%	10.30%	12.46%	1.77%
Equity Group Holdings Ltd Ord 0.50	55.00	35.90	45.25	53.50	-15.4%	5.67	2.00	25.16	7.98	1.80	4.42%	35.27%	20.74%	3.43%
Housing Finance Group Ltd Ord 5.00	7.34	3.50	4.55	6.46	-29.6%	-0.70	-	26.97	-	0.17	-	-	-5.77%	-0.99%
I&M Holdings Ltd Ord 1.00	124.75	43.80	50.00	54.00	-7.4%	21.11	3.90	57.90	2.37	0.86	7.80%	18.47%	17.02%	2.82%
KCB Group Ltd Ord 1.00	55.00	36.30	44.95	54.00	-16.8%	8.78	3.50	35.42	5.12	1.27	7.79%	39.86%	21.11%	3.36%
National Bank of Kenya Ltd Ord 5.00	6.28	3.57	4.12	4.12	0.0%	1.17	-	167.34	3.52	0.02	-	-	0.10%	0.01%
NCBA Bank Ltd Ord 5.00	40.40	27.80	33.10	36.85	-10.2%	6.05	1.25	23.89	5.47	1.39	3.78%	20.66%	11.82%	2.03%
Stanbic Holdings Plc Ord 5.00	114.50	90.00	112.00	109.25	2.5%	16.14	5.80	124.04	6.94	0.90	5.18%	35.93%	13.01%	2.10%
Standard Chartered Bank Kenya Ltd Ord 5.00	220.00	179.75	200.50	202.50	-1.0%	22.86	19.00	135.77	8.77	1.48	9.48%	83.11%	17.37%	2.84%
The Co-operative Bank of Kenya Ltd Ord 1.00	16.55	11.00	13.55	16.35	-17.1%	2.28	1.00	11.91	5.94	1.14	7.38%	43.86%	18.22%	3.08%
Industry Average									5.90	1.21			16.8%	2.65%
COMMERCIAL AND SERVICES	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Deacons (East Africa) Plc	0.45	0.45	0.45	0.45	0.0%	(6.89)	-	2.67	-	0.17	-	-	-254.96%	-54.19%
Eveready East Africa Ltd	1.45	0.50	1.03	1.10	-6.4%	(0.78)	-	2.08	-	0.49	-	-	-26.59%	-36.12%
Express Kenya Ltd	8.00	5.56	6.50	6.84	-5.0%	(1.53)	-	-3.87	-	-1.68	-	-	-50.92%	-21.71%
Kenya Airways Ltd	9.38	1.94	2.19	2.05	-6.8%	(2.08)	-	-0.44	-	-4.99	-	-	-303.17%	-5.53%
Loughorn Publishers Ltd	8.24	4.62	5.28	6.76	-21.9%	0.68	0.42	4.05	7.76	1.30	7.95%	61.76%	16.76%	7.92%
Nairobi Business Ventures Ltd	1.05	0.67	0.70	0.70	0.0%	(3.20)	-	3.81	-	0.18	-	-	-36.50%	-22.86%
Nation Media Group Ltd	69.75	35.00	27.50	39.80	-30.9%	5.70	5.00	41.78	4.82	0.66	18.18%	87.72%	14.19%	9.98%
Sameer Africa Ltd	4.53	1.72	2.56	3.45	-25.8%	(1.90)	-	4.06	-	0.63	-	-	-46.86%	-20.45%
Standard Group Ltd	31.00	23.75	21.50	27.55	-22.0%	1.64	0.60	23.91	13.11	0.90	2.79%	36.59%	13.37%	5.59%
TFS Eastern Africa Ltd	24.00	15.05	17.00	17.55	-3.1%	0.84	0.35	50.31	20.24	0.34	2.06%	41.67%	1.30%	0.79%
Uchumi Supermarket Ltd	0.89	0.25	0.29	0.29	0.0%	(4.60)	-	-5.75	-	-0.05	-	-	135.25%	-56.71%
WPP Ssanggroup Ltd	20.05	11.00	16.40	17.20	-4.7%	1.39	4.00	19.64	11.80	0.83	24.39%	287.77%	7.21%	4.24%
Industry Average									(2.48)	1.25			-37.5%	-5.0%
CONSTRUCTION & ALLIED	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
ARM Cement Ltd	5.55	5.55	5.55	5.55	0.0%	(8.38)	-	28.95	-	0.19	-	-	-10.08%	-5.48%
Bamburi Cement Ltd	140.00	69.25	56.00	80.00	-30.0%	2.59	5.10	81.86	21.62	0.68	9.11%	196.91%	2.07%	1.28%
Crown Paints Kenya Ltd	87.00	62.00	60.00	62.50	-4.0%	2.42	0.60	14.43	24.79	4.16	1.00%	24.79%	17.90%	3.36%
E.A.Cables Ltd	3.81	2.10	1.80	2.50	-28.0%	1.63	-	10.10	1.10	0.18	-	-	-22.79%	-7.72%
E.A.Portland Cement Co. Ltd	19.90	12.95	14.25	14.50	-1.7%	-24.47	-	187.68	-	0.08	-	-	-8.71%	-5.38%
Average									-3.63	0.41			-3.2%	-2.9%
ENERGY & PETROLEUM	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
KenGen Co. Ltd	6.98	5.50	5.44	5.72	-4.9%	0.81	-	29.56	3.01	0.18	-	-	4.04%	1.96%
Kenya Power & Lighting Co Ltd	5.34	2.79	2.34	2.81	-16.7%	1.13	1.30	28.81	17.43	0.08	55.56%	968.29%	0.47%	0.08%
Total Kenya Ltd	31.65	26.10	26.00	27.50	-5.5%	3.79	0.76	129.47	6.86	0.20	2.94%	20.14%	10.20%	5.89%
Umeme Ltd	8.42	5.46	7.58	8.28	-8.5%	2.30	0.77	12.12	3.30	0.63	10.20%	33.63%	18.51%	5.43%
Industry Average									3.45	0.20			4.8%	1.7%
INSURANCE	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Britam Holdings Plc Ord 0.10	10.05	6.80	7.34	9.00	-18.4%	(0.70)	-	9.49	-	0.77	-	-	-9.23%	-2.13%
CIC Insurance Group Ltd Ord 1.00	4.74	2.68	2.63	2.68	-1.9%	0.04	0.13	3.01	65.75	0.87	4.94%	325.00%	7.93%	1.90%
Jubilee Holdings Ltd Ord 5.00	449.00	330.00	338.00	351.00	-3.7%	50.82	9.00	295.58	6.65	1.14	2.66%	17.71%	19.75%	16.77%
Kenya Re Insurance Corporation Ltd Ord 2.50	14.95	2.80	2.80	3.03	-7.6%	3.03	0.45	40.54	0.92	0.07	16.07%	14.85%	8.03%	5.14%
Liberty Kenya Holdings Ltd Ord. 1.00	12.15	8.84	9.12	10.35	-11.9%	1.14	0.50	14.33	8.00	0.64	5.48%	43.86%	7.92%	1.66%
Sanlam Kenya Plc Ord 5.00	26.00	16.00	17.00	17.20	-1.2%	1.08	-	12.05	15.74	1.41	-	-	-6.59%	0.39%
Industry Average									11.183615	12.06	0.65		6.2%	2.1%
INVESTMENT	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Centum Investment Co Ltd	36.95	28.10	24.60	29.50	-16.6%	13.98	1.20	77.51	1.76	0.32	4.88%	8.58%	7.99%	4.05%
Home Afrika Ltd	0.73	0.46	0.43	0.60	-28.3%	-0.46	-	-0.52	-	-0.83	-	-	-80.15%	-4.29%
Kurwitu Ventures Ltd	1500.00	1500.00	1500.00	1500.00	0.0%	-53.00	-	592.46	-	2.53	-	-	-8.90%	-3.90%
Olympia Capital Holdings Ltd	3.55	2.00	2.50	2.01	24.4%	0.08	-	32.09	29.76	0.08	-	-	0.45%	0.35%
Trans-Century Ltd	4.35	2.29	2.30	2.50	-8.0%	-6.27	-	9.45	-	0.24	-	-	-56.07%	-9.11%
Industry Average									2.61	0.31			3.5%	1.5%
INVESTMENT SERVICES	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Nairobi Securities Exchange Ltd	15.45	9.82	10.10	12.35	-18.2%	0.30	0.49	8.08	33.67	1.25	4.85%	163.33%	9.10%	8.60%
Industry Average									33.67	1.25			9.1%	8.6%
MANUFACTURING & ALLIED	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
B.O.C Kenya Ltd	83.00	54.25	63.00	58.00	8.6%	1.39	5.20	78.03	45.32	0.81	8.25%	374.10%	4.57%	3.24%
British American Tobacco Kenya Ltd	648.00	461.25	488.00	500.00	-2.4%	45.99	33.50	97.15	10.61	5.02	6.86%	72.84%	39.99%	36.36%
Carbacid Investments Ltd	10.50	7.20	8.50	8.00	6.3%	1.33	0.70	8.38	6.39	1.01	8.24%	52.63%	12.39%	7.93%
East African Breweries Ltd	224.25	186.50	194.25	198.50	-2.1%	11.71	8.50	20.43	16.59	9.51	4.38%	72.59%	71.28%	10.39%
Flame Tree Group Holdings Ltd	2.95	1.90	1.61	2.47	-34.8%	0.85	-	4.57	1.89	0.35	-	-	4.16%	1.84%
Kenya Orchards Ltd	14.00	12.50	12.50	12.5										