

KSL Stock Meter

3rd July 2020

KINGDOM SECURITIES

	52 wk high	52 wk low	Current Price	Vwap (FY19)	Performance YTD (%)	Trailing EPS	DPS	BVPS	P/E	P/B	Div Yield (%)	Div Payout (%)	ROE	ROA
Industry Average									-33.50	1.31			0.3%	0.3%
AUTOMOBILES & ACCESSORIES														
Car & General (K) Ltd	26.00	20.00	25.00	26.00	-3.8%	4.27	0.80	89.87	5.85	0.28	3.20%	18.74%	6.26%	2.22%
Industry Average									5.85	0.28			6.3%	2.2%
BANKING														
ABSA Bank Kenya Plc	13.60	9.44	10.05	13.35	-24.7%	1.38	1.10	8.32	7.28	1.21	10.95%	79.71%	16.50%	1.99%
BK Group Plc	31.00	22.40	17.70	28.00	-36.8%	4.54	1.58	28.45	3.90	0.62	8.93%	34.80%	16.90%	3.66%
Diamond Trust Bank Kenya Ltd	128.75	78.25	70.00	109.00	-35.8%	24.55	2.70	230.74	2.85	0.30	3.86%	11.00%	10.52%	1.76%
Equity Group Holdings Ltd	55.00	32.55	32.85	53.50	-38.6%	5.70	-	29.62	5.76	1.11	-	-	20.03%	3.32%
Housing Finance Group Ltd	7.34	3.50	4.54	6.46	-29.7%	1.35	-	26.63	3.36	0.17	-	-	-1.08%	-0.20%
I&M Holdings Ltd	124.75	43.80	49.35	54.00	-8.6%	8.87	2.55	73.61	5.56	0.67	5.17%	28.75%	17.69%	3.42%
Kenya Commercial Bank Ltd	55.00	33.90	35.05	54.00	-35.1%	8.37	3.50	40.43	4.19	0.87	9.99%	41.82%	19.40%	2.80%
National Bank of Kenya Ltd	5.56	3.57	4.12	4.12	0.0%	1.17	-	-	-	-	-	-	-2.57%	-0.27%
NCBA Group Plc	39.45	25.10	26.50	36.85	-28.1%	7.34	0.25	44.91	3.61	0.59	0.94%	3.41%	11.66%	1.58%
Stanbic Holdings Plc Ltd	118.50	90.00	80.25	109.25	-26.5%	31.97	7.05	124.04	2.51	0.65	8.79%	22.05%	12.86%	2.08%
Standard Chartered Bank Kenya Ltd	217.00	175.00	169.25	202.50	-16.4%	22.33	20.00	139.04	7.58	1.22	11.82%	89.57%	17.25%	2.73%
The Co-operative Bank of Kenya Ltd	16.55	11.00	12.20	16.35	-25.4%	2.48	1.00	13.52	4.92	0.90	8.20%	40.32%	18.04%	3.13%
Industry Average									4.73	0.81			16.1%	2.52%
COMMERCIAL AND SERVICES														
Deacons (East Africa) Plc	0.45	0.45	0.45	0.45	0.0%	(6.82)	-	2.67	-	0.17	-	-	-254.96%	-54.19%
Eveready East Africa Ltd	1.45	0.50	1.05	1.10	-4.5%	(1.45)	-	2.08	-	0.50	-	-	-26.59%	-36.12%
Express Kenya Plc Ord	7.50	5.30	5.98	6.84	-12.6%	(1.97)	-	-3.87	-	-1.55	-	-	-50.92%	-21.71%
Kenya Airways Ltd	5.60	1.30	3.83	2.05	86.8%	(2.23)	-	-0.44	-	-8.73	-	-	303.17%	-5.53%
Longhorn Publishers Plc	8.24	4.35	4.89	6.76	-27.7%	0.68	0.52	4.05	7.19	1.21	10.63%	76.47%	16.76%	7.92%
Nairobi Business Ventures Ltd	1.00	0.60	0.62	0.70	-11.4%	(3.20)	-	3.81	-	0.16	-	-	-36.50%	-22.86%
Nation Media Group Plc	62.00	23.55	14.90	39.80	-62.6%	4.50	1.50	41.78	3.31	0.36	10.07%	33.33%	14.19%	9.98%
Sameer Africa Plc	4.53	1.78	3.41	3.45	-1.2%	(3.82)	-	4.06	-	0.84	-	-	-46.86%	-20.45%
Standard Group Plc	31.00	19.50	22.20	27.55	-19.4%	(5.25)	-	17.39	-	1.28	-	-	-34.06%	-11.54%
TFS Eastern Africa Ltd	22.90	11.50	13.00	17.55	-25.9%	0.81	-	50.31	16.05	0.26	-	-	1.30%	0.79%
Uchumi Supermarket Plc	0.71	0.25	0.32	0.29	10.3%	(4.60)	-	-5.75	-	-0.06	-	-	135.25%	-56.71%
WPP Ssangroup Plc	20.05	11.00	16.60	17.20	-3.5%	1.00	-	19.64	16.60	0.85	-	-	7.21%	4.24%
Industry Average									(2.50)	1.53			-41.2%	-5.4%
CONSTRUCTION & ALLIED														
ARM Cement Plc	5.55	5.55	5.55	5.55	0.0%	(6.83)	-	28.95	-	0.19	-	-	-10.08%	-5.48%
Bamburi Cement Ltd	130.00	45.40	28.00	80.00	-65.0%	1.74	-	79.08	16.09	0.35	-	-	1.25%	0.97%
Crown Paints Kenya Plc	87.00	58.00	48.25	62.50	-22.8%	3.14	0.60	14.43	15.37	3.34	1.24%	19.11%	17.90%	3.36%
E.A.Cables Ltd	3.81	1.48	2.09	2.50	-16.4%	(1.92)	-	10.10	-	0.21	-	-	-22.79%	-7.72%
E.A.Portland Cement Co. Ltd	18.70	13.00	13.85	14.50	-4.5%	(16.35)	-	187.68	-	0.07	-	-	-8.71%	-5.38%
Industry Average									-2.70	0.27			-5.6%	-3.4%
ENERGY & PETROLEUM														
KenGen Co. Plc	6.36	4.14	5.30	5.72	-7.3%	1.20	-	29.56	4.42	0.18	-	-	4.04%	1.96%
Kenya Power & Lighting Co Plc	4.40	1.69	1.92	2.81	-31.7%	0.13	-	28.81	14.77	0.07	-	-	0.47%	0.08%
Total Kenya Ltd	29.95	22.80	23.50	27.50	-14.5%	3.67	1.30	129.47	6.40	0.18	5.53%	35.42%	10.20%	5.89%
Umeme Ltd	8.42	6.00	7.12	8.28	-14.0%	2.36	1.13	14.19	3.02	0.50	15.87%	47.88%	16.69%	5.47%
Industry Average									4.30	0.18			4.8%	1.7%
INSURANCE														
Britam Holdings Plc	9.94	6.00	7.60	9.00	-15.6%	1.41	0.25	11.64	5.39	0.65	3.29%	17.73%	12.06%	2.83%
CIC Insurance Group Ltd	3.76	2.04	2.26	2.68	-15.7%	0.12	-	3.00	18.83	0.75	-	-	4.10%	0.91%
Jubilee Holdings Ltd	420.00	250.00	250.00	351.00	-28.8%	49.07	9.00	160.96	5.09	1.55	3.60%	18.34%	15.94%	1.89%
Kenya Re Insurance Corporation Ltd	14.95	2.19	2.22	3.03	-26.7%	2.55	0.10	11.41	0.87	0.19	4.50%	3.92%	12.41%	7.88%
Liberty Kenya Holdings Ltd	11.40	6.88	8.04	10.35	-22.3%	1.31	-	14.99	6.14	0.54	-	-	9.22%	1.94%
Sanlam Kenya Plc	22.90	13.85	13.65	17.20	-20.6%	0.79	-	12.05	17.28	1.13	-	-	6.59%	0.39%
Industry Average									11.183615	3.62	0.61		11.6%	2.8%
INVESTMENT														
Centum Investment Co Plc	34.90	20.25	25.10	29.50	-14.9%	6.68	1.20	77.51	3.76	0.32	4.78%	17.96%	7.99%	4.05%
Home Africa Ltd	0.73	0.31	0.46	0.60	-23.3%	1.54	-	4.79	-	0.10	-	-	45.79%	-20.44%
Kurwitu Ventures Ltd	1500.00	1500.00	1500.00	1500.00	0.0%	-36.00	-	592.46	-	2.53	-	-	-8.90%	-3.90%
Olympia Capital Holdings Ltd	3.55	2.00	2.30	2.01	14.4%	0.11	-	32.09	20.91	0.07	-	-	0.45%	0.35%
Trans-Century Plc	4.35	1.80	1.48	2.50	-40.8%	-7.95	-	9.45	-	0.16	-	-	-56.07%	-9.11%
Industry Average									21.09	0.30			2.1%	1.0%
INVESTMENT SERVICES														
Nairobi Securities Exchange Plc	13.80	8.84	7.64	12.35	-38.1%	0.30	0.08	8.04	25.47	0.95	1.05%	26.67%	3.84%	3.61%
Industry Average									25.47	0.95			3.8%	3.6%
MANUFACTURING & ALLIED														
B.O.C Kenya Plc	79.50	54.25	57.50	58.00	-0.9%	2.86	2.35	78.03	20.10	0.74	4.09%	82.17%	4.57%	3.24%
British American Tobacco Kenya Plc	550.00	360.00	310.00	500.00	-38.0%	38.85	33.50	97.15	7.98	3.19	10.81%	86.23%	39.99%	36.36%
Carbid Investments Plc	9.60	7.20	9.12	8.00	14.0%	1.38	0.70	8.38	6.61	1.09	7.68%	50.72%	12.39%	7.93%
East African Breweries Ltd	224.25	135.25	162.50	198.50	-18.1%	11.23	8.50	20.43	14.47	7.95	5.23%	75.69%	71.28%	10.39%
Flame Tree Group Holdings Ltd	2.95	0.99	1.39	2.47	-43.7%	0.26	-	4.57	5.35	0.30	-	-	4.16%	1.84%
Kenya Orchards Ltd	12.60	12.25	12.25	12.50	-2.0%	0.69	-	1.88	17.75	6.50	-	-	36.65%	7.76%
Mumias Sugar Co. Ltd	0.48	0.27	0.27	0.27	0.0%	-9.90	-	-9.40	-	-0.03	-	-	105.26%	-96.22%
Unga Group Ltd	38.00	29.00	29.85	34.00	-12.2%	4.52	0.50	74.09	6.60	0.40	1.68%	11.06%	13.96%	7.89%
Industry Average									-105.30	7.69			6.6%	0.9%
TELECOMMUNICATION & TECHNOLOGY														
Safaricom Plc	32.90	24.35	29.65	31.50	-5.9%	1.86	1.40	3.60	15.94	8.23	4.72%	75.27%	43.29%	32.47%
Industry Average									15.94	8.23			43.3%	32.5%
REAL ESTATE INVESTMENT TRUST														
STANLIB FAHARI I-REIT	10.00	7.00	6.08	9.42	-35.5%	0.97	0.75	20.58	6.27	0.30	12.34%	77.32%	5.20%	5.02%
Industry Average									6.27	0.30				