

NSE Weekly Performance - Week 28 - 2020

NSE 20 Share Index

1945.97

 2.3%

1,901.28

Bonds (KES Bn)

9.13

 54.5%

14.10

NSE 25 Share Index

3219.26

 4.0%

3,092.01

Net Foreign (KES Bn)

(0.46)

 337.0%

(2.01)

NASI

139.57

 5.2%

132.38

Market Cap (KES Bn)

2133.31

 4.7%

2023.12

Volume (Mn)

63.08

 170.4%

170.57

Turnover (KES Bn)

1.53

 179.7%

4.28

Top Movers - Week 28 2020

Counter	Value (KES Bn)	Volumes (Mn)	Net Foreign Activity (KES Bn)	% Foreign Activity
SCOM	2.56	93.08	(1.66)	59.09%
EQTY	0.60	18.87	(0.15)	57.69%
EABL	0.38	2.41	0.00	95.87%
KCB	0.29	8.41	(0.02)	70.41%
SCAN GROUP	0.13	6.48	(0.11)	50.97%

Top Gainers - Week 28 2020

Counter	Week 27	Week 28	% Δ
TransCentury	1.48	1.93	30.48%
WPP Scangroup	16.60	20.05	20.78%
Eaagads	9.0	9.90	10.00%
Sameer Africa	3.41	3.73	9.38%
Uchumi	0.32	0.35	9.38%

Top Losers - Week 28 2020

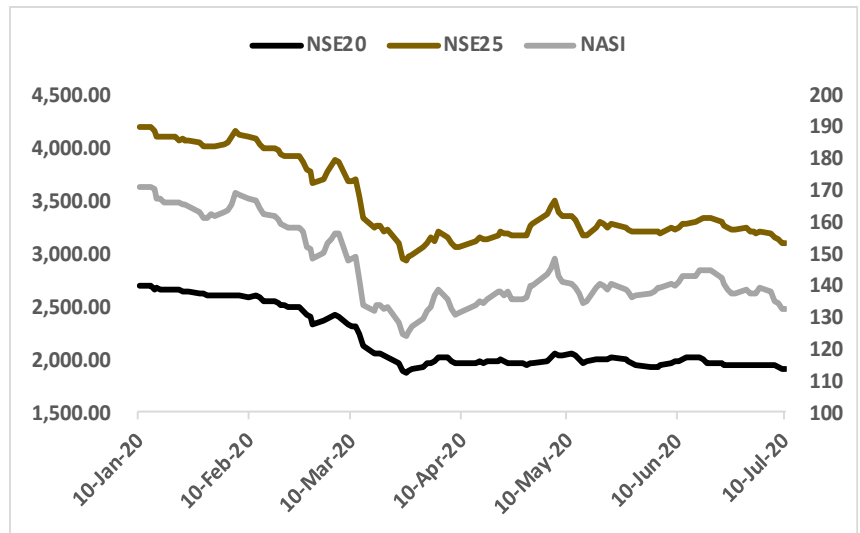
Counter	Week 27	Week 28	% Δ
Express Kenya	5.98	4.24	29.10%
Kenya Re	2.22	2.00	9.91%
Car & General	25.00	22.70	9.20%
Nation Media	14.90	13.55	9.06%
Sasini Plc	17.65	16.10	8.78%

Equities market - The total turnover spiked by 179.7% to close at Kes 4.28Bn while the volumes registered a growth of 170.4%

This growth could be attributed to resumption of fund managers in the market and partly because of the corporate action regarding Scan Group.

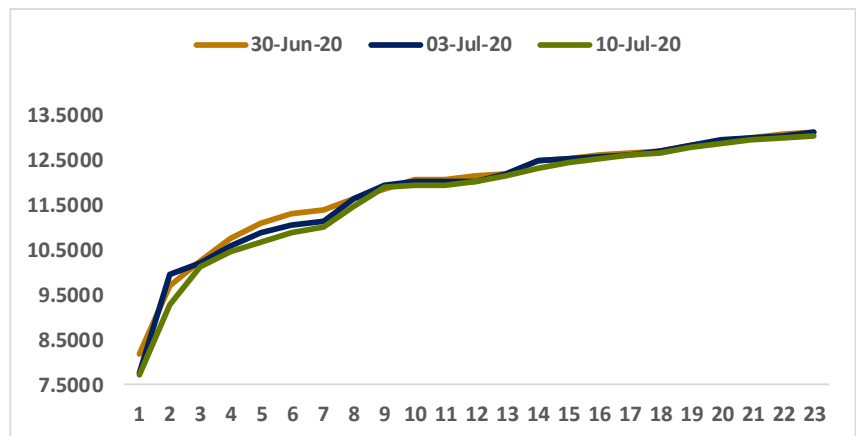
TransCentury was the top gainer by 30.38%. The company stated intentions of voluntary delisting.

Scan Group was the second gainer at 20.78%. Scan will be distributing a special dividend of Kes 8.00 per share.



Secondary Bonds Market:

With the resumption of fund managers and banks into the market, the secondary market saw a growth of 54.45% to close the week at kes 14.10Bn with comparison to Kes 9.13Bn registered in the previous week.

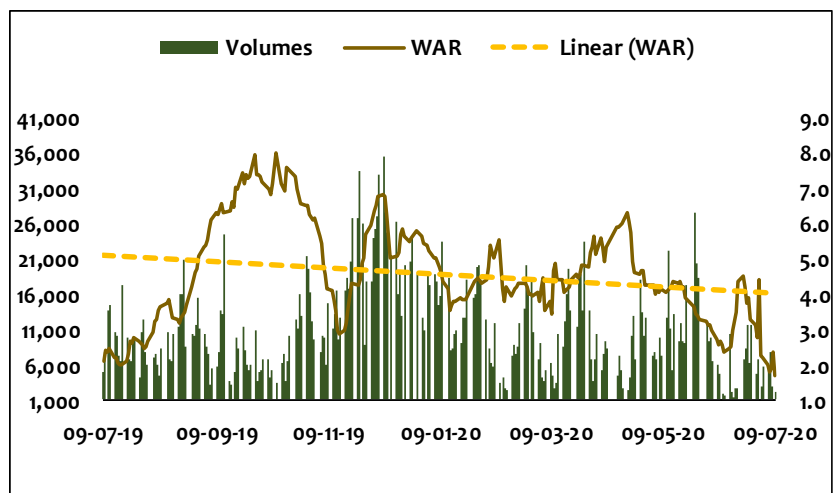


Money market:

Liquidity continued to be apparent in the money market whereby the interbank rate eased to 1.95% from 2.96% recorded in the week prior.

T-bills market showed an above par subscription whereby the Central Bank received bids worth Kes 86.0Bn against the advertised Kes 24.0Bn.

The shilling oscillated at 106.6-106.9 against the USD for the better part of the week



Corporate Actions

Dividends Schedule....

COMPANY	DECLARED	RATE KES	BOOK CLOSURE	PAYMENT DATE
Kakuzi	First & final div	14.00	19-Jun-20	15-Jul-20
WPP Scangroup	Special div	8.00	28-Jul-20	27-Aug-20
Safaricom	First & Final div	1.40	31-Jul-20	1-Nov-20

Bonus Issues...

Company	Bonus	Book Closure	Date of Credit
Nation Media	1:10	12-Jun-2020	To be advised
NCBA	1:10	12-May-2020	To be advised
Stanchart	1:10	27-April-2020	To be advised

Annual General Meetings...

Company	Date	Registration USSD
Safaricom	31-Jul-20	*717#
Stanchart	24-Jul-20	*483#
Car & General	15Jul-20	*483*824#
TransCentury*	30-7-20	*483*821#

** Stands for a Special Dividend*

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Analysts' stock ratings are defined as follows:

- **Buy** – A buy rating reflects 1) An analyst has a bullish conviction on a stock 2) A 30% or greater expected return.
- **Accumulate** – An accumulate rating reflects 1) An analyst has a lesser bullish conviction on a stock 2) Expected return falls between 10% and 30%.
- **Hold** – A hold rating reflects 1) An analyst has a neutral conviction (lack of bullish or bearish conviction) on a stock 2) Expected return falls within the range of 5% to 10%.
- **Speculative Buy** – A speculative buy rating reflects 1) An analyst has a bullish conviction accompanied by a substantially higher than normal risk 2) Expected return falls above 10%.
- **Sell** – A sell rating reflects 1) An analyst has a bearish conviction on a stock 2) Expected return falls below 5%.

*Expected Return (ER) represents the sum total of both capital appreciation and the dividend yield.

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